+357 96 030922
info@marketpublishers.com

Global DUV Lasers Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G95C408EBEC6EN.html
Date: January 2026
Pages: 97
Price: US$ 4,480.00 (Single User License)
ID: G95C408EBEC6EN

Abstracts

The global DUV Lasers market size is expected to reach $ 1808 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).
A deep ultraviolet (deep UV, DUV) laser is a type of laser that emits light in the deep ultraviolet region of the electromagnetic spectrum, which typically ranges from around 100 nanometers (nm) to 300 nm in wavelength. This region of the spectrum is often referred to as 'deep UV' because it encompasses shorter wavelengths than those found in the visible and near-ultraviolet regions. Deep UV Lasers have a variety of scientific, industrial, and technological applications.
In 2025, global DUV lasers production reached approximately 2,516 units, with an average global market price of around US$ 397.4 K per unit.
In the upstream supply chain of DUV lasers, nonlinear optical crystals and voice coil motors (VCMs) are two representative component categories that directly support wavelength conversion, beam conditioning, and precision motion/control functions in DUV laser subsystems. For nonlinear optical crystals?used in frequency conversion and harmonic generation?representative suppliers include Eksma Optics, Hangzhou Shalom EO, CASTECH, Kogakugiken Corp, Coherent, and OXIDE. For voice coil motors?commonly adopted in fine positioning, fast steering, focusing, and high-response opto-mechatronic modules within laser and optics assemblies?representative suppliers include OXIDE, Geeplus, Thorlabs, and Moticont. Together, these suppliers illustrate the specialized and precision-oriented upstream ecosystem that supports DUV laser performance in stability, accuracy, and system integration.
Downstream applications are typically grouped into Semiconductor, Research and Development, and Other applications. In semiconductors, DUV lasers are used as core light sources for DUV lithography-related systems (notably excimer-based light sources) and also in inspection/metrology, reticle/wafer processing, and certain micromachining steps where deep-UV interaction is advantageous. Typical customer ecosystems

+357 96 030922
info@marketpublishers.com

include lithography and light-source value chains and major semiconductor manufacturers, such as ASML (Cymer), Gigaphoton, Nikon, Canon, and leading fabs/IDMs including TSMC, Samsung Electronics, Intel, SK hynix, and Micron. In R&D, customers include national laboratories, universities, and research institutes (and their instrument integrators) using DUV in spectroscopy, photochemistry, and advanced materials research. Other applications commonly flow through laser system integrators into precision micromachining, electronics manufacturing, and specialty industrial processes.

In terms of gross margin, DUV lasers are generally high-value and high-complexity products, gross margins for DUV-laser businesses are commonly around 30%?60%. Deep ultraviolet (DUV) lasers are laser sources that emit in the deep-UV band and are widely adopted in precision processes where short-wavelength photons enable higher resolution, stronger material absorption, and tighter process windows than visible or near-UV solutions. In commercial practice, DUV lasers are deployed both as stand-alone light sources and as embedded subsystems inside advanced tools, with performance requirements typically defined by wavelength stability, dose/energy stability, uptime, and contamination control. The market is structurally shaped by two core product forms?continuous-wave (CW) lasers and pulsed lasers?each aligned to distinct operating needs and integration architectures, while sharing the common value proposition of enabling high-precision, high-yield manufacturing and high-sensitivity scientific experimentation.

From a product-type perspective, the DUV laser market is dominated by pulsed platforms. In 2025, Pulse Laser products accounted for approximately 91% of the global market, reflecting the prevalence of pulsed operation in semiconductor exposure light sources, inspection and metrology workflows, and high-peak-power industrial and laboratory processes that benefit from time-gated energy delivery. CW Laser products represent the remaining share and are typically selected where continuous irradiation, steady-state power delivery, or simplified temporal control is prioritized. The dominance of pulsed systems also reflects their scalability into higher energy and repetition-rate regimes and their strong fit with mature excimer and frequency-converted architectures that have become deeply embedded in semiconductor tool ecosystems.

From an application perspective, Semiconductor is the clear demand center for DUV lasers. In 2025, Semiconductor applications represented approximately 76% of global market share, underpinned by DUV lithography-related light sources and a broader set of semiconductor manufacturing steps that rely on deep-UV interaction for precision and throughput. Research and Development forms the secondary pillar, encompassing universities, national laboratories, and corporate R&D teams using DUV lasers in spectroscopy, photochemistry, advanced materials, and life-science instrumentation. Other Applications comprise a smaller but diverse tail of industrial uses, including

+357 96 030922
info@marketpublishers.com

specialized micromachining and niche optical processes. Geographically, Asia-Pacific is the largest consumption region, representing about 45% of global revenue in 2025, consistent with the region?s concentration of semiconductor manufacturing capacity, electronics supply chains, and expanding applied research infrastructure.

Market growth is primarily driven by the continuing scaling and complexity of semiconductor manufacturing, where DUV lasers remain critical across multiple nodes of the process flow and where tool performance requirements increasingly favor high-stability, high-uptime light sources. The push for higher productivity and yield in advanced fabs, combined with ongoing capacity additions and technology upgrades in Asia-Pacific, strengthens replacement and expansion demand for DUV laser subsystems. In parallel, rising investment in research infrastructure and the acceleration of deep-UV-enabled analytical techniques support incremental demand outside pure semiconductor manufacturing. Additional momentum comes from end users? preference for proven, production-qualified platforms with well-established service ecosystems, which tends to reinforce demand for incumbent DUV laser architectures in high-stakes manufacturing environments.

At the same time, the DUV laser market faces meaningful restraints. The supply chain is specialized and sensitive, with critical dependencies on UV-grade optics, coatings, high-purity gases and gas-handling subsystems (for excimer-based solutions), and precision manufacturing under tight contamination controls, which can constrain capacity, elevate costs, and extend lead times. Customer qualification cycles are long?particularly in semiconductor tool chains?making demand more lumpy and less responsive to short-term price competition. The market is also exposed to semiconductor capital expenditure cycles and geopolitical or regulatory frictions that can affect tool deliveries, cross-border service, and component sourcing. Finally, high operating and maintenance requirements for certain DUV platforms, along with customers? continuous focus on total cost of ownership, can slow adoption in non-core applications and place pressure on suppliers to deliver reliability improvements without proportionate price increases.

This report studies the global DUV Lasers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DUV Lasers and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DUV Lasers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DUV Lasers total production and demand, 2021-2032, (Units)

Global DUV Lasers total production value, 2021-2032, (USD Million)

Global DUV Lasers production by region & country, production, value, CAGR,

+357 96 030922
info@marketpublishers.com

2021-2032, (USD Million) & (Units), (based on production site)
Global DUV Lasers consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: DUV Lasers domestic production, consumption, key domestic manufacturers and share
Global DUV Lasers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global DUV Lasers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global DUV Lasers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)
This report profiles key players in the global DUV Lasers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cymer (ASML), Gigaphoton, Coherent, OXIDE Corporation, CryLas, Nireco, Advanced Optowave Corporation, Xiton Photonics, UVC Photonics, IPG Photonics, etc.
This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.
Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DUV Lasers market
Detailed Segmentation:
Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.
Global DUV Lasers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

+357 96 030922
info@marketpublishers.com

India

Rest of World

Global DUV Lasers Market, Segmentation by Type:

CW Laser

Pulse Laser

Global DUV Lasers Market, Segmentation by Power:

Below 50mW

50mW-300mW

Above 300mW

Global DUV Lasers Market, Segmentation by Laser Architecture:

ArF/KrF/F?

DPSS/Nd:YAG, etc.

Global DUV Lasers Market, Segmentation by Application:

Semiconductor

Research and Development

Others

Companies Profiled:

+357 96 030922
info@marketpublishers.com

Cymer (ASML)

Gigaphoton

Coherent

OXIDE Corporation

CryLas

Nireco

Advanced Optowave Corporation

Xiton Photonics

UVC Photonics

IPG Photonics

Key Questions Answered:

1. How big is the global DUV Lasers market?
2. What is the demand of the global DUV Lasers market?
3. What is the year over year growth of the global DUV Lasers market?
4. What is the production and production value of the global DUV Lasers market?
5. Who are the key producers in the global DUV Lasers market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 DUV Lasers Introduction
1.2 World DUV Lasers Supply & Forecast
  1.2.1 World DUV Lasers Production Value (2021 & 2025 & 2032)
  1.2.2 World DUV Lasers Production (2021-2032)
  1.2.3 World DUV Lasers Pricing Trends (2021-2032)
1.3 World DUV Lasers Production by Region (Based on Production Site)
  1.3.1 World DUV Lasers Production Value by Region (2021-2032)
  1.3.2 World DUV Lasers Production by Region (2021-2032)
  1.3.3 World DUV Lasers Average Price by Region (2021-2032)
  1.3.4 North America DUV Lasers Production (2021-2032)
  1.3.5 Europe DUV Lasers Production (2021-2032)
  1.3.6 China DUV Lasers Production (2021-2032)
  1.3.7 Japan DUV Lasers Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 DUV Lasers Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 DUV Lasers Major Market Trends

2 DEMAND SUMMARY

2.1 World DUV Lasers Demand (2021-2032)
2.2 World DUV Lasers Consumption by Region
  2.2.1 World DUV Lasers Consumption by Region (2021-2026)
  2.2.2 World DUV Lasers Consumption Forecast by Region (2027-2032)
2.3 United States DUV Lasers Consumption (2021-2032)
2.4 China DUV Lasers Consumption (2021-2032)
2.5 Europe DUV Lasers Consumption (2021-2032)
2.6 Japan DUV Lasers Consumption (2021-2032)
2.7 South Korea DUV Lasers Consumption (2021-2032)
2.8 ASEAN DUV Lasers Consumption (2021-2032)
2.9 India DUV Lasers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World DUV Lasers Production Value by Manufacturer (2021-2026)

+357 96 030922
info@marketpublishers.com

3.2 World DUV Lasers Production by Manufacturer (2021-2026)
3.3 World DUV Lasers Average Price by Manufacturer (2021-2026)
3.4 DUV Lasers Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global DUV Lasers Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for DUV Lasers in 2025
  3.5.3 Global Concentration Ratios (CR8) for DUV Lasers in 2025
3.6 DUV Lasers Market: Overall Company Footprint Analysis
  3.6.1 DUV Lasers Market: Region Footprint
  3.6.2 DUV Lasers Market: Company Product Type Footprint
  3.6.3 DUV Lasers Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: DUV Lasers Production Value Comparison
  4.1.1 United States VS China: DUV Lasers Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: DUV Lasers Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: DUV Lasers Production Comparison
  4.2.1 United States VS China: DUV Lasers Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: DUV Lasers Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: DUV Lasers Consumption Comparison
  4.3.1 United States VS China: DUV Lasers Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: DUV Lasers Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based DUV Lasers Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based DUV Lasers Manufacturers, Headquarters and Production Site (States, Country)
  4.4.2 United States Based Manufacturers DUV Lasers Production Value (2021-2026)

+357 96 030922
info@marketpublishers.com

4.4.3 United States Based Manufacturers DUV Lasers Production (2021-2026)
4.5 China Based DUV Lasers Manufacturers and Market Share
4.5.1 China Based DUV Lasers Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers DUV Lasers Production Value (2021-2026)
4.5.3 China Based Manufacturers DUV Lasers Production (2021-2026)
4.6 Rest of World Based DUV Lasers Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based DUV Lasers Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers DUV Lasers Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers DUV Lasers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World DUV Lasers Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 CW Laser
5.2.2 Pulse Laser
5.3 Market Segment by Type
5.3.1 World DUV Lasers Production by Type (2021-2032)
5.3.2 World DUV Lasers Production Value by Type (2021-2032)
5.3.3 World DUV Lasers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY POWER

6.1 World DUV Lasers Market Size Overview by Power: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Power
6.2.1 Below 50mW
6.2.2 50mW-300mW
6.2.3 Above 300mW
6.3 Market Segment by Power
6.3.1 World DUV Lasers Production by Power (2021-2032)
6.3.2 World DUV Lasers Production Value by Power (2021-2032)
6.3.3 World DUV Lasers Average Price by Power (2021-2032)

7 MARKET ANALYSIS BY LASER ARCHITECTURE

7.1 World DUV Lasers Market Size Overview by Laser Architecture: 2021 VS 2025 VS 2032

+357 96 030922
info@marketpublishers.com

7.2 Segment Introduction by Laser Architecture
7.2.1 ArF/KrF/F?
7.2.2 DPSS/Nd:YAG, etc.
7.3 Market Segment by Laser Architecture
7.3.1 World DUV Lasers Production by Laser Architecture (2021-2032)
7.3.2 World DUV Lasers Production Value by Laser Architecture (2021-2032)
7.3.3 World DUV Lasers Average Price by Laser Architecture (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World DUV Lasers Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Semiconductor
8.2.2 Research and Development
8.2.3 Others
8.3 Market Segment by Application
8.3.1 World DUV Lasers Production by Application (2021-2032)
8.3.2 World DUV Lasers Production Value by Application (2021-2032)
8.3.3 World DUV Lasers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Cymer (ASML)
9.1.1 Cymer (ASML) Details
9.1.2 Cymer (ASML) Major Business
9.1.3 Cymer (ASML) DUV Lasers Product and Services
9.1.4 Cymer (ASML) DUV Lasers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Cymer (ASML) Recent Developments/Updates
9.1.6 Cymer (ASML) Competitive Strengths & Weaknesses
9.2 Gigaphoton
9.2.1 Gigaphoton Details
9.2.2 Gigaphoton Major Business
9.2.3 Gigaphoton DUV Lasers Product and Services
9.2.4 Gigaphoton DUV Lasers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Gigaphoton Recent Developments/Updates
9.2.6 Gigaphoton Competitive Strengths & Weaknesses
9.3 Coherent

+357 96 030922
info@marketpublishers.com

9.3.1 Coherent Details
9.3.2 Coherent Major Business
9.3.3 Coherent DUV Lasers Product and Services
9.3.4 Coherent DUV Lasers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Coherent Recent Developments/Updates
9.3.6 Coherent Competitive Strengths & Weaknesses
9.4 OXIDE Corporation
9.4.1 OXIDE Corporation Details
9.4.2 OXIDE Corporation Major Business
9.4.3 OXIDE Corporation DUV Lasers Product and Services
9.4.4 OXIDE Corporation DUV Lasers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 OXIDE Corporation Recent Developments/Updates
9.4.6 OXIDE Corporation Competitive Strengths & Weaknesses
9.5 CryLas
9.5.1 CryLas Details
9.5.2 CryLas Major Business
9.5.3 CryLas DUV Lasers Product and Services
9.5.4 CryLas DUV Lasers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 CryLas Recent Developments/Updates
9.5.6 CryLas Competitive Strengths & Weaknesses
9.6 Nireco
9.6.1 Nireco Details
9.6.2 Nireco Major Business
9.6.3 Nireco DUV Lasers Product and Services
9.6.4 Nireco DUV Lasers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Nireco Recent Developments/Updates
9.6.6 Nireco Competitive Strengths & Weaknesses
9.7 Advanced Optowave Corporation
9.7.1 Advanced Optowave Corporation Details
9.7.2 Advanced Optowave Corporation Major Business
9.7.3 Advanced Optowave Corporation DUV Lasers Product and Services
9.7.4 Advanced Optowave Corporation DUV Lasers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Advanced Optowave Corporation Recent Developments/Updates
9.7.6 Advanced Optowave Corporation Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.8 Xiton Photonics
9.8.1 Xiton Photonics Details
9.8.2 Xiton Photonics Major Business
9.8.3 Xiton Photonics DUV Lasers Product and Services
9.8.4 Xiton Photonics DUV Lasers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Xiton Photonics Recent Developments/Updates
9.8.6 Xiton Photonics Competitive Strengths & Weaknesses
9.9 UVC Photonics
9.9.1 UVC Photonics Details
9.9.2 UVC Photonics Major Business
9.9.3 UVC Photonics DUV Lasers Product and Services
9.9.4 UVC Photonics DUV Lasers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 UVC Photonics Recent Developments/Updates
9.9.6 UVC Photonics Competitive Strengths & Weaknesses
9.10 IPG Photonics
9.10.1 IPG Photonics Details
9.10.2 IPG Photonics Major Business
9.10.3 IPG Photonics DUV Lasers Product and Services
9.10.4 IPG Photonics DUV Lasers Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 IPG Photonics Recent Developments/Updates
9.10.6 IPG Photonics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 DUV Lasers Industry Chain
10.2 DUV Lasers Upstream Analysis
10.2.1 DUV Lasers Core Raw Materials
10.2.2 Main Manufacturers of DUV Lasers Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 DUV Lasers Production Mode
10.6 DUV Lasers Procurement Model
10.7 DUV Lasers Industry Sales Model and Sales Channels
10.7.1 DUV Lasers Sales Model
10.7.2 DUV Lasers Typical Distributors

+357 96 030922
info@marketpublishers.com

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World DUV Lasers Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World DUV Lasers Production Value by Region (2021-2026) & (USD Million)
Table 3. World DUV Lasers Production Value by Region (2027-2032) & (USD Million)
Table 4. World DUV Lasers Production Value Market Share by Region (2021-2026)
Table 5. World DUV Lasers Production Value Market Share by Region (2027-2032)
Table 6. World DUV Lasers Production by Region (2021-2026) & (Units)
Table 7. World DUV Lasers Production by Region (2027-2032) & (Units)
Table 8. World DUV Lasers Production Market Share by Region (2021-2026)
Table 9. World DUV Lasers Production Market Share by Region (2027-2032)
Table 10. World DUV Lasers Average Price by Region (2021-2026) & (K US$/Unit)
Table 11. World DUV Lasers Average Price by Region (2027-2032) & (K US$/Unit)
Table 12. DUV Lasers Major Market Trends
Table 13. World DUV Lasers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
Table 14. World DUV Lasers Consumption by Region (2021-2026) & (Units)
Table 15. World DUV Lasers Consumption Forecast by Region (2027-2032) & (Units)
Table 16. World DUV Lasers Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key DUV Lasers Producers in 2025
Table 18. World DUV Lasers Production by Manufacturer (2021-2026) & (Units)
Table 19. Production Market Share of Key DUV Lasers Producers in 2025
Table 20. World DUV Lasers Average Price by Manufacturer (2021-2026) & (K US$/Unit)
Table 21. Global DUV Lasers Company Evaluation Quadrant
Table 22. World DUV Lasers Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and DUV Lasers Production Site of Key Manufacturer
Table 24. DUV Lasers Market: Company Product Type Footprint
Table 25. DUV Lasers Market: Company Product Application Footprint
Table 26. DUV Lasers Competitive Factors
Table 27. DUV Lasers New Entrant and Capacity Expansion Plans
Table 28. DUV Lasers Mergers & Acquisitions Activity
Table 29. United States VS China DUV Lasers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 30. United States VS China DUV Lasers Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China DUV Lasers Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based DUV Lasers Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers DUV Lasers Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers DUV Lasers Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers DUV Lasers Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers DUV Lasers Production Market Share (2021-2026)
Table 37. China Based DUV Lasers Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers DUV Lasers Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers DUV Lasers Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers DUV Lasers Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers DUV Lasers Production Market Share (2021-2026)
Table 42. Rest of World Based DUV Lasers Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers DUV Lasers Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers DUV Lasers Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers DUV Lasers Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers DUV Lasers Production Market Share (2021-2026)
Table 47. World DUV Lasers Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World DUV Lasers Production by Type (2021-2026) & (Units)
Table 49. World DUV Lasers Production by Type (2027-2032) & (Units)
Table 50. World DUV Lasers Production Value by Type (2021-2026) & (USD Million)
Table 51. World DUV Lasers Production Value by Type (2027-2032) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 52. World DUV Lasers Average Price by Type (2021-2026) & (K US$/Unit)
Table 53. World DUV Lasers Average Price by Type (2027-2032) & (K US$/Unit)
Table 54. World DUV Lasers Production Value by Power, (USD Million), 2021 & 2025 & 2032
Table 55. World DUV Lasers Production by Power (2021-2026) & (Units)
Table 56. World DUV Lasers Production by Power (2027-2032) & (Units)
Table 57. World DUV Lasers Production Value by Power (2021-2026) & (USD Million)
Table 58. World DUV Lasers Production Value by Power (2027-2032) & (USD Million)
Table 59. World DUV Lasers Average Price by Power (2021-2026) & (K US$/Unit)
Table 60. World DUV Lasers Average Price by Power (2027-2032) & (K US$/Unit)
Table 61. World DUV Lasers Production Value by Laser Architecture, (USD Million), 2021 & 2025 & 2032
Table 62. World DUV Lasers Production by Laser Architecture (2021-2026) & (Units)
Table 63. World DUV Lasers Production by Laser Architecture (2027-2032) & (Units)
Table 64. World DUV Lasers Production Value by Laser Architecture (2021-2026) & (USD Million)
Table 65. World DUV Lasers Production Value by Laser Architecture (2027-2032) & (USD Million)
Table 66. World DUV Lasers Average Price by Laser Architecture (2021-2026) & (K US$/Unit)
Table 67. World DUV Lasers Average Price by Laser Architecture (2027-2032) & (K US$/Unit)
Table 68. World DUV Lasers Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World DUV Lasers Production by Application (2021-2026) & (Units)
Table 70. World DUV Lasers Production by Application (2027-2032) & (Units)
Table 71. World DUV Lasers Production Value by Application (2021-2026) & (USD Million)
Table 72. World DUV Lasers Production Value by Application (2027-2032) & (USD Million)
Table 73. World DUV Lasers Average Price by Application (2021-2026) & (K US$/Unit)
Table 74. World DUV Lasers Average Price by Application (2027-2032) & (K US$/Unit)
Table 75. Cymer (ASML) Basic Information, Manufacturing Base and Competitors
Table 76. Cymer (ASML) Major Business
Table 77. Cymer (ASML) DUV Lasers Product and Services
Table 78. Cymer (ASML) DUV Lasers Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Cymer (ASML) Recent Developments/Updates
Table 80. Cymer (ASML) Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

Table 81. Gigaphoton Basic Information, Manufacturing Base and Competitors
Table 82. Gigaphoton Major Business
Table 83. Gigaphoton DUV Lasers Product and Services
Table 84. Gigaphoton DUV Lasers Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Gigaphoton Recent Developments/Updates
Table 86. Gigaphoton Competitive Strengths & Weaknesses
Table 87. Coherent Basic Information, Manufacturing Base and Competitors
Table 88. Coherent Major Business
Table 89. Coherent DUV Lasers Product and Services
Table 90. Coherent DUV Lasers Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Coherent Recent Developments/Updates
Table 92. Coherent Competitive Strengths & Weaknesses
Table 93. OXIDE Corporation Basic Information, Manufacturing Base and Competitors
Table 94. OXIDE Corporation Major Business
Table 95. OXIDE Corporation DUV Lasers Product and Services
Table 96. OXIDE Corporation DUV Lasers Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. OXIDE Corporation Recent Developments/Updates
Table 98. OXIDE Corporation Competitive Strengths & Weaknesses
Table 99. CryLas Basic Information, Manufacturing Base and Competitors
Table 100. CryLas Major Business
Table 101. CryLas DUV Lasers Product and Services
Table 102. CryLas DUV Lasers Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. CryLas Recent Developments/Updates
Table 104. CryLas Competitive Strengths & Weaknesses
Table 105. Nireco Basic Information, Manufacturing Base and Competitors
Table 106. Nireco Major Business
Table 107. Nireco DUV Lasers Product and Services
Table 108. Nireco DUV Lasers Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Nireco Recent Developments/Updates
Table 110. Nireco Competitive Strengths & Weaknesses
Table 111. Advanced Optowave Corporation Basic Information, Manufacturing Base and Competitors
Table 112. Advanced Optowave Corporation Major Business
Table 113. Advanced Optowave Corporation DUV Lasers Product and Services

+357 96 030922
info@marketpublishers.com

Table 114. Advanced Optowave Corporation DUV Lasers Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Advanced Optowave Corporation Recent Developments/Updates
Table 116. Advanced Optowave Corporation Competitive Strengths & Weaknesses
Table 117. Xiton Photonics Basic Information, Manufacturing Base and Competitors
Table 118. Xiton Photonics Major Business
Table 119. Xiton Photonics DUV Lasers Product and Services
Table 120. Xiton Photonics DUV Lasers Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Xiton Photonics Recent Developments/Updates
Table 122. Xiton Photonics Competitive Strengths & Weaknesses
Table 123. UVC Photonics Basic Information, Manufacturing Base and Competitors
Table 124. UVC Photonics Major Business
Table 125. UVC Photonics DUV Lasers Product and Services
Table 126. UVC Photonics DUV Lasers Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. UVC Photonics Recent Developments/Updates
Table 128. UVC Photonics Competitive Strengths & Weaknesses
Table 129. IPG Photonics Basic Information, Manufacturing Base and Competitors
Table 130. IPG Photonics Major Business
Table 131. IPG Photonics DUV Lasers Product and Services
Table 132. IPG Photonics DUV Lasers Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. IPG Photonics Recent Developments/Updates
Table 134. IPG Photonics Competitive Strengths & Weaknesses
Table 135. Global Key Players of DUV Lasers Upstream (Raw Materials)
Table 136. Global DUV Lasers Typical Customers
Table 137. DUV Lasers Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. DUV Lasers Picture
Figure 2. World DUV Lasers Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World DUV Lasers Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World DUV Lasers Production (2021-2032) & (Units)
Figure 5. World DUV Lasers Average Price (2021-2032) & (K US$/Unit)
Figure 6. World DUV Lasers Production Value Market Share by Region (2021-2032)
Figure 7. World DUV Lasers Production Market Share by Region (2021-2032)
Figure 8. North America DUV Lasers Production (2021-2032) & (Units)
Figure 9. Europe DUV Lasers Production (2021-2032) & (Units)
Figure 10. China DUV Lasers Production (2021-2032) & (Units)
Figure 11. Japan DUV Lasers Production (2021-2032) & (Units)
Figure 12. DUV Lasers Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World DUV Lasers Consumption (2021-2032) & (Units)
Figure 15. World DUV Lasers Consumption Market Share by Region (2021-2032)
Figure 16. United States DUV Lasers Consumption (2021-2032) & (Units)
Figure 17. China DUV Lasers Consumption (2021-2032) & (Units)
Figure 18. Europe DUV Lasers Consumption (2021-2032) & (Units)
Figure 19. Japan DUV Lasers Consumption (2021-2032) & (Units)
Figure 20. South Korea DUV Lasers Consumption (2021-2032) & (Units)
Figure 21. ASEAN DUV Lasers Consumption (2021-2032) & (Units)
Figure 22. India DUV Lasers Consumption (2021-2032) & (Units)
Figure 23. Producer Shipments of DUV Lasers by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for DUV Lasers Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for DUV Lasers Markets in 2025
Figure 26. United States VS China: DUV Lasers Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: DUV Lasers Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: DUV Lasers Consumption Market Share Comparison (2021 & 2025 & 2032)

+357 96 030922
info@marketpublishers.com

Figure 29. United States Based Manufacturers DUV Lasers Production Market Share 2025
Figure 30. China Based Manufacturers DUV Lasers Production Market Share 2025
Figure 31. Rest of World Based Manufacturers DUV Lasers Production Market Share 2025
Figure 32. World DUV Lasers Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World DUV Lasers Production Value Market Share by Type in 2025
Figure 34. CW Laser
Figure 35. Pulse Laser
Figure 36. World DUV Lasers Production Market Share by Type (2021-2032)
Figure 37. World DUV Lasers Production Value Market Share by Type (2021-2032)
Figure 38. World DUV Lasers Average Price by Type (2021-2032) & (K US$/Unit)
Figure 39. World DUV Lasers Production Value by Power, (USD Million), 2021 & 2025 & 2032
Figure 40. World DUV Lasers Production Value Market Share by Power in 2025
Figure 41. Below 50mW
Figure 42. 50mW-300mW
Figure 43. Above 300mW
Figure 44. World DUV Lasers Production Market Share by Power (2021-2032)
Figure 45. World DUV Lasers Production Value Market Share by Power (2021-2032)
Figure 46. World DUV Lasers Average Price by Power (2021-2032) & (K US$/Unit)
Figure 47. World DUV Lasers Production Value by Laser Architecture, (USD Million), 2021 & 2025 & 2032
Figure 48. World DUV Lasers Production Value Market Share by Laser Architecture in 2025
Figure 49. ArF/KrF/F?
Figure 50. DPSS/Nd:YAG, etc.
Figure 51. World DUV Lasers Production Market Share by Laser Architecture (2021-2032)
Figure 52. World DUV Lasers Production Value Market Share by Laser Architecture (2021-2032)
Figure 53. World DUV Lasers Average Price by Laser Architecture (2021-2032) & (K US$/Unit)
Figure 54. World DUV Lasers Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 55. World DUV Lasers Production Value Market Share by Application in 2025
Figure 56. Semiconductor
Figure 57. Research and Development

+357 96 030922
info@marketpublishers.com

Figure 58. Others
Figure 59. World DUV Lasers Production Market Share by Application (2021-2032)
Figure 60. World DUV Lasers Production Value Market Share by Application (2021-2032)
Figure 61. World DUV Lasers Average Price by Application (2021-2032) & (K US$/Unit)
Figure 62. DUV Lasers Industry Chain
Figure 63. DUV Lasers Procurement Model
Figure 64. DUV Lasers Sales Model
Figure 65. DUV Lasers Sales Channels, Direct Sales, and Distribution
Figure 66. Methodology
Figure 67. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global DUV Lasers Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/G95C408EBEC6EN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G95C408EBEC6EN.html