

Global Duty Cycle Crawler Crane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA2482862F5DEN.html>

Date: May 2026

Pages: 133

Price: US\$ 3,480.00 (Single User License)

ID: GA2482862F5DEN

Abstracts

According to our (Global Info Research) latest study, the global Duty Cycle Crawler Crane market size was valued at US\$ 686 million in 2025 and is forecast to a readjusted size of US\$ 915 million by 2032 with a CAGR of 4.2% during review period.

A duty cyclic crawler crane is a special type of crawler-type engineering machinery designed for high-frequency, repetitive, and heavy-load operations. It adopts a reinforced chassis, a high-power winch system, and modular operating devices, and has the ability to perform continuous cyclic operations, high fatigue resistance, and multi-functional adaptability. The core difference between it and ordinary crawler cranes is its structural optimization for cyclic working conditions such as deep foundation construction, material grabbing, and dynamic excavation. It can complete a highly efficient cycle of 'lifting-moving-unloading-resetting' in a single operation, making it a core piece of equipment in the fields of foundation engineering and material handling.

In 2025, the global production of duty cyclic crawler cranes was 430 units, with an average price of US\$1.55 million per unit.

Upstream includes key components such as steel, hydraulic systems, engines, gearboxes, wire ropes, and control systems, spanning the construction machinery and power system supply chain. The supply chain is relatively mature but sensitive to fluctuations in steel and core component costs. Downstream applications are concentrated in infrastructure construction, port operations, mining, and energy projects, with foundation work and bulk material handling being the core demand scenarios. From a downstream perspective, demand is highly dependent on project cycles. Duty cycle crawler cranes offer strong efficiency advantages in repetitive operations, making

them well-suited for ground improvement, bulk cargo handling in ports, and large-scale engineering projects, where high reliability and durability are essential. The industry is evolving toward larger capacity, intelligent control, and higher efficiency. Equipment is being developed with greater lifting capacity, improved operational efficiency, and enhanced adaptability to complex working conditions, while incorporating intelligent control systems for operation monitoring and remote management. Key drivers include infrastructure investment, development of mining and energy projects, and port automation upgrades, along with increasing demand for high-performance equipment in complex environments. Constraints include high capital investment, demand volatility driven by project cycles, and the cyclical nature of the construction machinery industry, as well as stricter environmental and emission standards requiring equipment upgrades. In terms of profitability, duty cycle crawler cranes typically achieve gross margins in the range of 20% to 35%, representing a moderate level, with higher margins for large-capacity and customized equipment. Profitability is influenced by raw material costs, technological capabilities, and market competition, while sales are highly project-based, leading to order fluctuations. As the industry moves toward higher-end and intelligent solutions, profit concentration is gradually shifting toward companies with strong technological and brand advantages.

This report is a detailed and comprehensive analysis for global Duty Cycle Crawler Crane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Main Hook Lifting Capacity and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Duty Cycle Crawler Crane market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Duty Cycle Crawler Crane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Duty Cycle Crawler Crane market size and forecasts, by Main Hook Lifting Capacity and by Application, in consumption value (\$ Million), sales quantity (Units),

and average selling prices (US\$/Unit), 2021-2032

Global Duty Cycle Crawler Crane market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Duty Cycle Crawler Crane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Duty Cycle Crawler Crane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr, SENNEBOGEN, BAUER Maschinen, Casagrande, Tescar, Kobelco Construction Machinery, Sumitomo Heavy Industries, XCMG, SANY Group, ZOOMLION, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Duty Cycle Crawler Crane market is split by Main Hook Lifting Capacity and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Main Hook Lifting Capacity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Main Hook Lifting Capacity

20t-60t

60t-150t

150t-300t

Over 300t

Market segment by Power

Diesel Power

New Energy Power

External Fixed Power Supply

Market segment by Control Method

Mechanical Hydraulic Control

Load Feedback Electro-Hydraulic Control

Intelligent Digital Control

Market segment by Application

Foundation Engineering and Underground Construction

Mining and Excavation

Water Conservancy and Waterway Engineering

Port Engineering

Building Demolition Engineering

Major players covered

Liebherr

SENNEBOGEN

BAUER Maschinen

Casagrande

Tescar

Kobelco Construction Machinery

Sumitomo Heavy Industries

XCMG

SANY Group

ZOOMLION

PLM Cranes

Tadano

Manitowoc

Soilmec

BEFARD

Link-Belt Cranes

Lampson Crane

Yutong Heavy Equipment

ACE Cranes

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Duty Cycle Crawler Crane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Duty Cycle Crawler Crane, with price, sales quantity, revenue, and global market share of Duty Cycle Crawler Crane from 2021 to 2026.

Chapter 3, the Duty Cycle Crawler Crane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Duty Cycle Crawler Crane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Main Hook Lifting Capacity and by Application, with sales market share and growth rate by Main Hook Lifting Capacity, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Duty Cycle Crawler Crane market forecast, by regions, by Main Hook Lifting Capacity, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Duty Cycle Crawler Crane.

Chapter 14 and 15, to describe Duty Cycle Crawler Crane sales channel, distributors, customers, research findings and conclusion.

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