

# Global Dust & Fume Extraction System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dust & Fume Extraction System market size is expected to reach \$ 263 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Dust & Fume Extraction System reached approximately 21,948 units, with an average global market price of around US\$ 7,316 per unit. Gross margin is about 42%. The cost is 4,243 usd. Production Capacity is about 13,000 units. A Dust & Fume Extraction System is an industrial air pollution control solution designed to capture, filter, and remove dust particles, fumes, smoke, and hazardous airborne contaminants generated during manufacturing and processing operations, ensuring worker safety and regulatory compliance. Its upstream consists of fans and blowers, ducting, hoods, filter media (such as cartridge filters, bag filters, or HEPA filters), control systems, and structural components, while its downstream applications span metalworking, welding, chemical processing, pharmaceuticals, food processing, electronics manufacturing, and other industries that require clean air, emission control, and a safe production environment.

Dust & fume extraction systems are increasingly developing toward higher filtration efficiency, lower energy consumption, and smarter operation in response to stricter environmental and workplace safety regulations. Upstream, advances in filter media, fan efficiency, and system design are improving contaminant capture while reducing pressure loss and operating costs. Downstream demand is driving the adoption of modular, space-saving, and application-specific systems with digital monitoring, automated control, and predictive maintenance, supporting cleaner production, regulatory compliance, and sustainable industrial operations.

This report studies the global Dust & Fume Extraction System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dust &

Fume Extraction System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dust & Fume Extraction System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Dust & Fume Extraction System total production and demand, 2021-2032, (K Units)

Global Dust & Fume Extraction System total production value, 2021-2032, (USD Million)

Global Dust & Fume Extraction System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dust & Fume Extraction System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dust & Fume Extraction System domestic production, consumption, key domestic manufacturers and share

Global Dust & Fume Extraction System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dust & Fume Extraction System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dust & Fume Extraction System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dust & Fume Extraction System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Longking, ANDRITZ, Babcock & Wilcox, Feida, FLSmidth, KC Cottrell, Wood Group(Foster Wheeler), Sinosteel Tiancheng, Sinoma, Tianjie Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dust & Fume Extraction System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dust & Fume Extraction System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Dust & Fume Extraction System Market, Segmentation by Type:

Wall Mounted

Floor Standing

Other

#### Global Dust & Fume Extraction System Market, Segmentation by Scale:

Large Type

Small & Medium Type

#### Global Dust & Fume Extraction System Market, Segmentation by Airflow:

Low Airflow

Medium Airflow

High Airflow

## Global Dust & Fume Extraction System Market, Segmentation by Application:

Power Generation

Cement

Steel and Metallurgy

Chemical

Others

## Companies Profiled:

Longking

ANDRITZ

Babcock & Wilcox

Feida

FLSmidth

KC Cottrell

Wood Group(Foster Wheeler)

Sinosteel Tiancheng

Sinoma

Tianjie Group

Sumitomo

Mitsubishi

Donaldson

Thermax

Ducon Technologies

JIEHUA

Camfil APC

Elex

Jiangsu Landian

IAC

AAF International

Nederman

NGK

### **Key Questions Answered:**

1. How big is the global Dust & Fume Extraction System market?
2. What is the demand of the global Dust & Fume Extraction System market?
3. What is the year over year growth of the global Dust & Fume Extraction System market?
4. What is the production and production value of the global Dust & Fume Extraction System market?
5. Who are the key producers in the global Dust & Fume Extraction System market?
6. What are the growth factors driving the market demand?

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