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Global Duress Alarm System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Duress Alarm System market size is expected to reach $ 248 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

In 2025, the global production of duress alarm systems reached 273,000 units, with an average selling price of US$571.6 per unit.

Duress alarm systems are professional security systems deployed in enterprises, medical institutions, schools, hotels, retail banks, government facilities, industrial work sites, and public spaces. They are used to allow personnel to quickly, discreetly, or explicitly send distress signals to security personnel, management centers, monitoring centers, or public emergency agencies when encountering violent threats, robberies, harassment, accidents, medical emergencies, or risks associated with working alone. The system typically consists of triggering devices such as under-desk or wall buttons, foot switches, wearable badges, pendants, mobile terminals, Bluetooth buttons, computer software buttons, or emergency call posts, as well as communication and positioning technologies such as wired, proprietary radio frequency, Wi-Fi, BLE, UWB, ultrasonic, cellular communication, or GNSS. Alarm management software is used to complete trigger identification and location recognition, event classification, notification routing, voice verification, video linkage, response escalation, event logging, and system health monitoring.

From a supply perspective, North America is a major innovation hub for medical RTLS (Remotely Safe Systems), campus mobile alarms, hotel employee safety, and enterprise software-based buttons. Europe has a strong foundation in traditional alarms, medical communications, independent worker protection, and public emergency call terminals. While there are many Chinese manufacturers, their products are mostly

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integrated into video security, alarm intercoms, campus one-button alarms, or integrated command platforms, with significantly weaker disclosure of specialized business compared to North American platform providers. Mergers and acquisitions have further concentrated channels, software, and installation infrastructure, but a large number of vertical market vendors still exist at the product level. Therefore, this market is not completely monopolized by a few leading companies, but rather presents a four-tiered structure: "group platform providers, specialized vertical manufacturers, traditional alarm OEMs, and regional project providers." Single-line annual production capacity is approximately 5,000-5,500 units, with an industry average capacity utilization rate of approximately 93.92% and a gross profit margin of 24.19%.

Report Scope

This report studies the global Duress Alarm System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Duress Alarm System and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Duress Alarm System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Duress Alarm System total production and demand, 2021-2032, (K Units)

Global Duress Alarm System total production value, 2021-2032, (USD Million)

Global Duress Alarm System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Duress Alarm System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Duress Alarm System domestic production, consumption, key domestic manufacturers and share

Global Duress Alarm System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

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Global Duress Alarm System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Duress Alarm System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Duress Alarm System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Securitas AB, Halma plc, ASSA ABLOY AB, Ascom Holding AG, Motorola Solutions, Inc., Kontakt.io Inc., Blackline Safety Corp., Johnson Controls International plc, Inovonics Corporation, AiRISTA Flow, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Duress Alarm System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Duress Alarm System Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Global Duress Alarm System Market, Segmentation by Type:

Handheld

Wristband

Global Duress Alarm System Market, Segmentation by Trigger Method:

Passive Recognition

Active Trigger

Global Duress Alarm System Market, Segmentation by Device Form Factor:

Embedded

Standalone Deployment

Global Duress Alarm System Market, Segmentation by Application:

Finance

Healthcare

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Education

Other

Companies Profiled:

Securitas AB

Halma plc

ASSA ABLOY AB

Ascom Holding AG

Motorola Solutions, Inc.

Kontakt.io Inc.

Blackline Safety Corp.

Johnson Controls International plc

Inovonics Corporation

AiRISTA Flow, Inc.

Honeywell International Inc.

Sonitor Technologies AS

RF Technologies, Inc.

SoloProtect Ltd.

Peoplesafe Ltd.

Alertus Technologies LLC

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React Mobile, Inc.

Singlewire Software, LLC

ROAR for Good

EcoOnline Holding AS

Pinpoint Ltd.

Aware360 Ltd.

Lynx Systems

Response Technologies

Multitone Electronics plc

BluePoint Alert Solutions

Hikvision

Dahua Technology

Commend International GmbH

Ajax Systems

Aiphone Co., Ltd.

SATEL sp. z o.o.

Jacques Technologies Pty Ltd.

LonBon Technology Co., Ltd.

Tiandy Technologies Co., Ltd.

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TraknProtect, LLC

Key Questions Answered:

1. How big is the global Duress Alarm System market?
2. What is the demand of the global Duress Alarm System market?
3. What is the year over year growth of the global Duress Alarm System market?
4. What is the production and production value of the global Duress Alarm System market?
5. Who are the key producers in the global Duress Alarm System market?
6. What are the growth factors driving the market demand?

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