

Global Dural Repair Patch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dural Repair Patch market size is expected to reach \$ 1332 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

The dura mater is a thick, tough, double-layered membrane between the skull and brain, serving as a crucial natural protective barrier for the brain. Trauma, inflammation, tumor erosion, and surgical procedures can damage the dura mater, compromising its integrity.

Dural repair patches are sheet-like materials used to temporarily or permanently repair defects in the dura mater or spinal cord. Materials include non-absorbable synthetic materials such as polytetrafluoroethylene/polyurethane, absorbable synthetic materials such as polylactic acid/polycaprolactone, biogenic materials, and composite materials. These patches are used to repair defects in the dura mater or spinal cord caused by craniocerebral and spinal cord injuries, tumors, and other brain diseases, preventing serious complications such as cerebrospinal fluid leakage, intracranial infection, encephalocele, brain adhesions, and scarring, thereby restoring the integrity of the dura mater.

In 2025, global sales of Dural Repair Patch reached approximately 2,127 K Pcs, with an average global market price of around US\$ 406/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

Large Market Potential:

Neurosurgery, one of the most complex medical disciplines, is a clinical surgical

specialty that primarily uses surgery to treat diseases of the central nervous system (brain and spinal cord), peripheral nervous system, and autonomic nervous system. With the continuous improvement of living standards in China, the accelerated aging of the population, and factors such as accidental injuries, brain diseases primarily treated with surgery, such as brain tumors, craniocerebral trauma, cerebral hemorrhage, and functional neurological disorders, are also on the rise. Furthermore, with increasing awareness of diseases and the development of surgical instruments, treatment methods are changing. More and more conditions, such as epilepsy and pain, can now be effectively treated surgically. Overall, the field of neurosurgery has significant development potential. The market for high-value consumables used in neurosurgery is enormous.

High Degree of Domestication:

Compared to other high-value consumables, dural patches have a high degree of domestication, accounting for approximately 80% of the Chinese market share.

Increased policy support:

To reduce the burden of individual medical expenses and improve access to high-value medical consumables, the National Medical Insurance Administration (NMIA) has issued several new policies encouraging the expansion of reimbursement for these consumables, increasing the proportion of unified reimbursement, and achieving full coverage from urban residents' medical insurance to rural cooperative medical care. In response to these policies, local governments have continuously adjusted their medical insurance catalogs based on their respective fiscal strengths. These adjustments have led to a gradual decrease in out-of-pocket patient expenses and increased access to high-value medical consumables, driving continued growth in the dura mater patch market.

This report studies the global Dural Repair Patch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dural Repair Patch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dural Repair Patch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dural Repair Patch total production and demand, 2021-2032, (K Pcs)

Global Dural Repair Patch total production value, 2021-2032, (USD Million)

Global Dural Repair Patch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Dural Repair Patch consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Dural Repair Patch domestic production, consumption, key domestic manufacturers and share

Global Dural Repair Patch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Dural Repair Patch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Dural Repair Patch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Dural Repair Patch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integra LifeSciences, B. Braun (Aesculap), Johnson & Johnson, Baxter, Regenity, Evergen, Gore, GUNZE, Tianxinfu Medical Appliance, Guanhao Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dural Repair Patch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dural Repair Patch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dural Repair Patch Market, Segmentation by Type:

Absorbable

Non-absorbable

Global Dural Repair Patch Market, Segmentation by Material Composition:

Biological Patch

Synthetic Patch

Global Dural Repair Patch Market, Segmentation by Fixation Method:

Suturable

Onlay

Global Dural Repair Patch Market, Segmentation by Application:

Public Hospital

Private Hospital

Companies Profiled:

Integra LifeSciences

B. Braun (Aesculap)

Johnson & Johnson

Baxter

Regenity

Evergen

Gore

GUNZE

Tianxinfu Medical Appliance

Guanhao Biotech

Zhenghai Bio-Tech

Medprin Biotech

Balance Medical

Bonsci Technology

Biosis Healing Biological

Key Questions Answered:

1. How big is the global Dural Repair Patch market?
2. What is the demand of the global Dural Repair Patch market?
3. What is the year over year growth of the global Dural Repair Patch market?
4. What is the production and production value of the global Dural Repair Patch market?
5. Who are the key producers in the global Dural Repair Patch market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Dural Repair Patch Introduction
- 1.2 World Dural Repair Patch Supply & Forecast
 - 1.2.1 World Dural Repair Patch Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Dural Repair Patch Production (2021-2032)
 - 1.2.3 World Dural Repair Patch Pricing Trends (2021-2032)
- 1.3 World Dural Repair Patch Production by Region (Based on Production Site)
 - 1.3.1 World Dural Repair Patch Production Value by Region (2021-2032)
 - 1.3.2 World Dural Repair Patch Production by Region (2021-2032)
 - 1.3.3 World Dural Repair Patch Average Price by Region (2021-2032)
 - 1.3.4 North America Dural Repair Patch Production (2021-2032)
 - 1.3.5 Europe Dural Repair Patch Production (2021-2032)
 - 1.3.6 China Dural Repair Patch Production (2021-2032)
 - 1.3.7 Japan Dural Repair Patch Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Dural Repair Patch Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Dural Repair Patch Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Dural Repair Patch Demand (2021-2032)
- 2.2 World Dural Repair Patch Consumption by Region
 - 2.2.1 World Dural Repair Patch Consumption by Region (2021-2026)
 - 2.2.2 World Dural Repair Patch Consumption Forecast by Region (2027-2032)
- 2.3 United States Dural Repair Patch Consumption (2021-2032)
- 2.4 China Dural Repair Patch Consumption (2021-2032)
- 2.5 Europe Dural Repair Patch Consumption (2021-2032)
- 2.6 Japan Dural Repair Patch Consumption (2021-2032)
- 2.7 South Korea Dural Repair Patch Consumption (2021-2032)
- 2.8 ASEAN Dural Repair Patch Consumption (2021-2032)
- 2.9 India Dural Repair Patch Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Dural Repair Patch Production Value by Manufacturer (2021-2026)

- 3.2 World Dural Repair Patch Production by Manufacturer (2021-2026)
- 3.3 World Dural Repair Patch Average Price by Manufacturer (2021-2026)
- 3.4 Dural Repair Patch Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Dural Repair Patch Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Dural Repair Patch in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Dural Repair Patch in 2025
- 3.6 Dural Repair Patch Market: Overall Company Footprint Analysis
 - 3.6.1 Dural Repair Patch Market: Region Footprint
 - 3.6.2 Dural Repair Patch Market: Company Product Type Footprint
 - 3.6.3 Dural Repair Patch Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Dural Repair Patch Production Value Comparison
 - 4.1.1 United States VS China: Dural Repair Patch Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Dural Repair Patch Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Dural Repair Patch Production Comparison
 - 4.2.1 United States VS China: Dural Repair Patch Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Dural Repair Patch Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Dural Repair Patch Consumption Comparison
 - 4.3.1 United States VS China: Dural Repair Patch Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Dural Repair Patch Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Dural Repair Patch Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Dural Repair Patch Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Dural Repair Patch Production Value (2021-2026)

4.4.3 United States Based Manufacturers Dural Repair Patch Production (2021-2026)

4.5 China Based Dural Repair Patch Manufacturers and Market Share

4.5.1 China Based Dural Repair Patch Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Dural Repair Patch Production Value (2021-2026)

4.5.3 China Based Manufacturers Dural Repair Patch Production (2021-2026)

4.6 Rest of World Based Dural Repair Patch Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Dural Repair Patch Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Dural Repair Patch Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Dural Repair Patch Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Dural Repair Patch Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Absorbable

5.2.2 Non-absorbable

5.3 Market Segment by Type

5.3.1 World Dural Repair Patch Production by Type (2021-2032)

5.3.2 World Dural Repair Patch Production Value by Type (2021-2032)

5.3.3 World Dural Repair Patch Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL COMPOSITION

6.1 World Dural Repair Patch Market Size Overview by Material Composition: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material Composition

6.2.1 Biological Patch

6.2.2 Synthetic Patch

6.3 Market Segment by Material Composition

6.3.1 World Dural Repair Patch Production by Material Composition (2021-2032)

6.3.2 World Dural Repair Patch Production Value by Material Composition (2021-2032)

6.3.3 World Dural Repair Patch Average Price by Material Composition (2021-2032)

7 MARKET ANALYSIS BY FIXATION METHOD

7.1 World Dural Repair Patch Market Size Overview by Fixation Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Fixation Method

7.2.1 Suturable

7.2.2 Onlay

7.3 Market Segment by Fixation Method

7.3.1 World Dural Repair Patch Production by Fixation Method (2021-2032)

7.3.2 World Dural Repair Patch Production Value by Fixation Method (2021-2032)

7.3.3 World Dural Repair Patch Average Price by Fixation Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Dural Repair Patch Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Public Hospital

8.2.2 Private Hospital

8.3 Market Segment by Application

8.3.1 World Dural Repair Patch Production by Application (2021-2032)

8.3.2 World Dural Repair Patch Production Value by Application (2021-2032)

8.3.3 World Dural Repair Patch Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Integra LifeSciences

9.1.1 Integra LifeSciences Details

9.1.2 Integra LifeSciences Major Business

9.1.3 Integra LifeSciences Dural Repair Patch Product and Services

9.1.4 Integra LifeSciences Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Integra LifeSciences Recent Developments/Updates

9.1.6 Integra LifeSciences Competitive Strengths & Weaknesses

9.2 B. Braun (Aesculap)

9.2.1 B. Braun (Aesculap) Details

9.2.2 B. Braun (Aesculap) Major Business

9.2.3 B. Braun (Aesculap) Dural Repair Patch Product and Services

9.2.4 B. Braun (Aesculap) Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 B. Braun (Aesculap) Recent Developments/Updates

9.2.6 B. Braun (Aesculap) Competitive Strengths & Weaknesses

9.3 Johnson & Johnson

9.3.1 Johnson & Johnson Details

9.3.2 Johnson & Johnson Major Business

9.3.3 Johnson & Johnson Dural Repair Patch Product and Services

9.3.4 Johnson & Johnson Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Johnson & Johnson Recent Developments/Updates

9.3.6 Johnson & Johnson Competitive Strengths & Weaknesses

9.4 Baxter

9.4.1 Baxter Details

9.4.2 Baxter Major Business

9.4.3 Baxter Dural Repair Patch Product and Services

9.4.4 Baxter Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Baxter Recent Developments/Updates

9.4.6 Baxter Competitive Strengths & Weaknesses

9.5 Regenity

9.5.1 Regenity Details

9.5.2 Regenity Major Business

9.5.3 Regenity Dural Repair Patch Product and Services

9.5.4 Regenity Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Regenity Recent Developments/Updates

9.5.6 Regenity Competitive Strengths & Weaknesses

9.6 Evergen

9.6.1 Evergen Details

9.6.2 Evergen Major Business

9.6.3 Evergen Dural Repair Patch Product and Services

9.6.4 Evergen Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Evergen Recent Developments/Updates

9.6.6 Evergen Competitive Strengths & Weaknesses

9.7 Gore

9.7.1 Gore Details

9.7.2 Gore Major Business

- 9.7.3 Gore Dural Repair Patch Product and Services
- 9.7.4 Gore Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Gore Recent Developments/Updates
- 9.7.6 Gore Competitive Strengths & Weaknesses
- 9.8 GUNZE
 - 9.8.1 GUNZE Details
 - 9.8.2 GUNZE Major Business
 - 9.8.3 GUNZE Dural Repair Patch Product and Services
 - 9.8.4 GUNZE Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 GUNZE Recent Developments/Updates
 - 9.8.6 GUNZE Competitive Strengths & Weaknesses
- 9.9 Tianxinfu Medical Appliance
 - 9.9.1 Tianxinfu Medical Appliance Details
 - 9.9.2 Tianxinfu Medical Appliance Major Business
 - 9.9.3 Tianxinfu Medical Appliance Dural Repair Patch Product and Services
 - 9.9.4 Tianxinfu Medical Appliance Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Tianxinfu Medical Appliance Recent Developments/Updates
 - 9.9.6 Tianxinfu Medical Appliance Competitive Strengths & Weaknesses
- 9.10 Guanhao Biotech
 - 9.10.1 Guanhao Biotech Details
 - 9.10.2 Guanhao Biotech Major Business
 - 9.10.3 Guanhao Biotech Dural Repair Patch Product and Services
 - 9.10.4 Guanhao Biotech Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Guanhao Biotech Recent Developments/Updates
 - 9.10.6 Guanhao Biotech Competitive Strengths & Weaknesses
- 9.11 Zhenghai Bio-Tech
 - 9.11.1 Zhenghai Bio-Tech Details
 - 9.11.2 Zhenghai Bio-Tech Major Business
 - 9.11.3 Zhenghai Bio-Tech Dural Repair Patch Product and Services
 - 9.11.4 Zhenghai Bio-Tech Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Zhenghai Bio-Tech Recent Developments/Updates
 - 9.11.6 Zhenghai Bio-Tech Competitive Strengths & Weaknesses
- 9.12 Medprin Biotech
 - 9.12.1 Medprin Biotech Details

- 9.12.2 Medprin Biotech Major Business
- 9.12.3 Medprin Biotech Dural Repair Patch Product and Services
- 9.12.4 Medprin Biotech Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Medprin Biotech Recent Developments/Updates
- 9.12.6 Medprin Biotech Competitive Strengths & Weaknesses
- 9.13 Balance Medical
 - 9.13.1 Balance Medical Details
 - 9.13.2 Balance Medical Major Business
 - 9.13.3 Balance Medical Dural Repair Patch Product and Services
 - 9.13.4 Balance Medical Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Balance Medical Recent Developments/Updates
 - 9.13.6 Balance Medical Competitive Strengths & Weaknesses
- 9.14 Bonsci Technology
 - 9.14.1 Bonsci Technology Details
 - 9.14.2 Bonsci Technology Major Business
 - 9.14.3 Bonsci Technology Dural Repair Patch Product and Services
 - 9.14.4 Bonsci Technology Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Bonsci Technology Recent Developments/Updates
 - 9.14.6 Bonsci Technology Competitive Strengths & Weaknesses
- 9.15 Biosis Healing Biological
 - 9.15.1 Biosis Healing Biological Details
 - 9.15.2 Biosis Healing Biological Major Business
 - 9.15.3 Biosis Healing Biological Dural Repair Patch Product and Services
 - 9.15.4 Biosis Healing Biological Dural Repair Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Biosis Healing Biological Recent Developments/Updates
 - 9.15.6 Biosis Healing Biological Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Dural Repair Patch Industry Chain
- 10.2 Dural Repair Patch Upstream Analysis
 - 10.2.1 Dural Repair Patch Core Raw Materials
 - 10.2.2 Main Manufacturers of Dural Repair Patch Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 Dural Repair Patch Production Mode

10.6 Dural Repair Patch Procurement Model

10.7 Dural Repair Patch Industry Sales Model and Sales Channels

10.7.1 Dural Repair Patch Sales Model

10.7.2 Dural Repair Patch Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Dural Repair Patch Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Dural Repair Patch Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Dural Repair Patch Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Dural Repair Patch Production Value Market Share by Region (2021-2026)
- Table 5. World Dural Repair Patch Production Value Market Share by Region (2027-2032)
- Table 6. World Dural Repair Patch Production by Region (2021-2026) & (K Pcs)
- Table 7. World Dural Repair Patch Production by Region (2027-2032) & (K Pcs)
- Table 8. World Dural Repair Patch Production Market Share by Region (2021-2026)
- Table 9. World Dural Repair Patch Production Market Share by Region (2027-2032)
- Table 10. World Dural Repair Patch Average Price by Region (2021-2026) & (US\$/Pc)
- Table 11. World Dural Repair Patch Average Price by Region (2027-2032) & (US\$/Pc)
- Table 12. Dural Repair Patch Major Market Trends
- Table 13. World Dural Repair Patch Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)
- Table 14. World Dural Repair Patch Consumption by Region (2021-2026) & (K Pcs)
- Table 15. World Dural Repair Patch Consumption Forecast by Region (2027-2032) & (K Pcs)
- Table 16. World Dural Repair Patch Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Dural Repair Patch Producers in 2025
- Table 18. World Dural Repair Patch Production by Manufacturer (2021-2026) & (K Pcs)
- Table 19. Production Market Share of Key Dural Repair Patch Producers in 2025
- Table 20. World Dural Repair Patch Average Price by Manufacturer (2021-2026) & (US\$/Pc)
- Table 21. Global Dural Repair Patch Company Evaluation Quadrant
- Table 22. World Dural Repair Patch Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Dural Repair Patch Production Site of Key Manufacturer
- Table 24. Dural Repair Patch Market: Company Product Type Footprint
- Table 25. Dural Repair Patch Market: Company Product Application Footprint

Table 26. Dural Repair Patch Competitive Factors

Table 27. Dural Repair Patch New Entrant and Capacity Expansion Plans

Table 28. Dural Repair Patch Mergers & Acquisitions Activity

Table 29. United States VS China Dural Repair Patch Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Dural Repair Patch Production Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 31. United States VS China Dural Repair Patch Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 32. United States Based Dural Repair Patch Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Dural Repair Patch Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Dural Repair Patch Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Dural Repair Patch Production (2021-2026) & (K Pcs)

Table 36. United States Based Manufacturers Dural Repair Patch Production Market Share (2021-2026)

Table 37. China Based Dural Repair Patch Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Dural Repair Patch Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Dural Repair Patch Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Dural Repair Patch Production, (2021-2026) & (K Pcs)

Table 41. China Based Manufacturers Dural Repair Patch Production Market Share (2021-2026)

Table 42. Rest of World Based Dural Repair Patch Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Dural Repair Patch Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Dural Repair Patch Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Dural Repair Patch Production, (2021-2026) & (K Pcs)

Table 46. Rest of World Based Manufacturers Dural Repair Patch Production Market Share (2021-2026)

Table 47. World Dural Repair Patch Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Dural Repair Patch Production by Type (2021-2026) & (K Pcs)

Table 49. World Dural Repair Patch Production by Type (2027-2032) & (K Pcs)

Table 50. World Dural Repair Patch Production Value by Type (2021-2026) & (USD Million)

Table 51. World Dural Repair Patch Production Value by Type (2027-2032) & (USD Million)

Table 52. World Dural Repair Patch Average Price by Type (2021-2026) & (US\$/Pc)

Table 53. World Dural Repair Patch Average Price by Type (2027-2032) & (US\$/Pc)

Table 54. World Dural Repair Patch Production Value by Material Composition, (USD Million), 2021 & 2025 & 2032

Table 55. World Dural Repair Patch Production by Material Composition (2021-2026) & (K Pcs)

Table 56. World Dural Repair Patch Production by Material Composition (2027-2032) & (K Pcs)

Table 57. World Dural Repair Patch Production Value by Material Composition (2021-2026) & (USD Million)

Table 58. World Dural Repair Patch Production Value by Material Composition (2027-2032) & (USD Million)

Table 59. World Dural Repair Patch Average Price by Material Composition (2021-2026) & (US\$/Pc)

Table 60. World Dural Repair Patch Average Price by Material Composition (2027-2032) & (US\$/Pc)

Table 61. World Dural Repair Patch Production Value by Fixation Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Dural Repair Patch Production by Fixation Method (2021-2026) & (K Pcs)

Table 63. World Dural Repair Patch Production by Fixation Method (2027-2032) & (K Pcs)

Table 64. World Dural Repair Patch Production Value by Fixation Method (2021-2026) & (USD Million)

Table 65. World Dural Repair Patch Production Value by Fixation Method (2027-2032) & (USD Million)

Table 66. World Dural Repair Patch Average Price by Fixation Method (2021-2026) & (US\$/Pc)

Table 67. World Dural Repair Patch Average Price by Fixation Method (2027-2032) & (US\$/Pc)

Table 68. World Dural Repair Patch Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World Dural Repair Patch Production by Application (2021-2026) & (K Pcs)

Table 70. World Dural Repair Patch Production by Application (2027-2032) & (K Pcs)

Table 71. World Dural Repair Patch Production Value by Application (2021-2026) & (USD Million)

Table 72. World Dural Repair Patch Production Value by Application (2027-2032) & (USD Million)

Table 73. World Dural Repair Patch Average Price by Application (2021-2026) & (US\$/Pc)

Table 74. World Dural Repair Patch Average Price by Application (2027-2032) & (US\$/Pc)

Table 75. Integra LifeSciences Basic Information, Manufacturing Base and Competitors

Table 76. Integra LifeSciences Major Business

Table 77. Integra LifeSciences Dural Repair Patch Product and Services

Table 78. Integra LifeSciences Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Integra LifeSciences Recent Developments/Updates

Table 80. Integra LifeSciences Competitive Strengths & Weaknesses

Table 81. B. Braun (Aesculap) Basic Information, Manufacturing Base and Competitors

Table 82. B. Braun (Aesculap) Major Business

Table 83. B. Braun (Aesculap) Dural Repair Patch Product and Services

Table 84. B. Braun (Aesculap) Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. B. Braun (Aesculap) Recent Developments/Updates

Table 86. B. Braun (Aesculap) Competitive Strengths & Weaknesses

Table 87. Johnson & Johnson Basic Information, Manufacturing Base and Competitors

Table 88. Johnson & Johnson Major Business

Table 89. Johnson & Johnson Dural Repair Patch Product and Services

Table 90. Johnson & Johnson Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Johnson & Johnson Recent Developments/Updates

Table 92. Johnson & Johnson Competitive Strengths & Weaknesses

Table 93. Baxter Basic Information, Manufacturing Base and Competitors

Table 94. Baxter Major Business

Table 95. Baxter Dural Repair Patch Product and Services

Table 96. Baxter Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Baxter Recent Developments/Updates

Table 98. Baxter Competitive Strengths & Weaknesses

- Table 99. Regenity Basic Information, Manufacturing Base and Competitors
- Table 100. Regenity Major Business
- Table 101. Regenity Dural Repair Patch Product and Services
- Table 102. Regenity Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Regenity Recent Developments/Updates
- Table 104. Regenity Competitive Strengths & Weaknesses
- Table 105. Evergen Basic Information, Manufacturing Base and Competitors
- Table 106. Evergen Major Business
- Table 107. Evergen Dural Repair Patch Product and Services
- Table 108. Evergen Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Evergen Recent Developments/Updates
- Table 110. Evergen Competitive Strengths & Weaknesses
- Table 111. Gore Basic Information, Manufacturing Base and Competitors
- Table 112. Gore Major Business
- Table 113. Gore Dural Repair Patch Product and Services
- Table 114. Gore Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Gore Recent Developments/Updates
- Table 116. Gore Competitive Strengths & Weaknesses
- Table 117. GUNZE Basic Information, Manufacturing Base and Competitors
- Table 118. GUNZE Major Business
- Table 119. GUNZE Dural Repair Patch Product and Services
- Table 120. GUNZE Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. GUNZE Recent Developments/Updates
- Table 122. GUNZE Competitive Strengths & Weaknesses
- Table 123. Tianxinfu Medical Appliance Basic Information, Manufacturing Base and Competitors
- Table 124. Tianxinfu Medical Appliance Major Business
- Table 125. Tianxinfu Medical Appliance Dural Repair Patch Product and Services
- Table 126. Tianxinfu Medical Appliance Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Tianxinfu Medical Appliance Recent Developments/Updates
- Table 128. Tianxinfu Medical Appliance Competitive Strengths & Weaknesses
- Table 129. Guanhao Biotech Basic Information, Manufacturing Base and Competitors
- Table 130. Guanhao Biotech Major Business
- Table 131. Guanhao Biotech Dural Repair Patch Product and Services

- Table 132. Guanhao Biotech Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Guanhao Biotech Recent Developments/Updates
- Table 134. Guanhao Biotech Competitive Strengths & Weaknesses
- Table 135. Zhenghai Bio-Tech Basic Information, Manufacturing Base and Competitors
- Table 136. Zhenghai Bio-Tech Major Business
- Table 137. Zhenghai Bio-Tech Dural Repair Patch Product and Services
- Table 138. Zhenghai Bio-Tech Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Zhenghai Bio-Tech Recent Developments/Updates
- Table 140. Zhenghai Bio-Tech Competitive Strengths & Weaknesses
- Table 141. Medprin Biotech Basic Information, Manufacturing Base and Competitors
- Table 142. Medprin Biotech Major Business
- Table 143. Medprin Biotech Dural Repair Patch Product and Services
- Table 144. Medprin Biotech Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Medprin Biotech Recent Developments/Updates
- Table 146. Medprin Biotech Competitive Strengths & Weaknesses
- Table 147. Balance Medical Basic Information, Manufacturing Base and Competitors
- Table 148. Balance Medical Major Business
- Table 149. Balance Medical Dural Repair Patch Product and Services
- Table 150. Balance Medical Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Balance Medical Recent Developments/Updates
- Table 152. Balance Medical Competitive Strengths & Weaknesses
- Table 153. Bonsci Technology Basic Information, Manufacturing Base and Competitors
- Table 154. Bonsci Technology Major Business
- Table 155. Bonsci Technology Dural Repair Patch Product and Services
- Table 156. Bonsci Technology Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Bonsci Technology Recent Developments/Updates
- Table 158. Bonsci Technology Competitive Strengths & Weaknesses
- Table 159. Biosis Healing Biological Basic Information, Manufacturing Base and Competitors
- Table 160. Biosis Healing Biological Major Business
- Table 161. Biosis Healing Biological Dural Repair Patch Product and Services
- Table 162. Biosis Healing Biological Dural Repair Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Biosis Healing Biological Recent Developments/Updates

Table 164. Biosis Healing Biological Competitive Strengths & Weaknesses

Table 165. Global Key Players of Dural Repair Patch Upstream (Raw Materials)

Table 166. Global Dural Repair Patch Typical Customers

Table 167. Dural Repair Patch Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Dural Repair Patch Picture

Figure 2. World Dural Repair Patch Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Dural Repair Patch Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Dural Repair Patch Production (2021-2032) & (K Pcs)

Figure 5. World Dural Repair Patch Average Price (2021-2032) & (US\$/Pc)

Figure 6. World Dural Repair Patch Production Value Market Share by Region (2021-2032)

Figure 7. World Dural Repair Patch Production Market Share by Region (2021-2032)

Figure 8. North America Dural Repair Patch Production (2021-2032) & (K Pcs)

Figure 9. Europe Dural Repair Patch Production (2021-2032) & (K Pcs)

Figure 10. China Dural Repair Patch Production (2021-2032) & (K Pcs)

Figure 11. Japan Dural Repair Patch Production (2021-2032) & (K Pcs)

Figure 12. Dural Repair Patch Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Dural Repair Patch Consumption (2021-2032) & (K Pcs)

Figure 15. World Dural Repair Patch Consumption Market Share by Region (2021-2032)

Figure 16. United States Dural Repair Patch Consumption (2021-2032) & (K Pcs)

Figure 17. China Dural Repair Patch Consumption (2021-2032) & (K Pcs)

Figure 18. Europe Dural Repair Patch Consumption (2021-2032) & (K Pcs)

Figure 19. Japan Dural Repair Patch Consumption (2021-2032) & (K Pcs)

Figure 20. South Korea Dural Repair Patch Consumption (2021-2032) & (K Pcs)

Figure 21. ASEAN Dural Repair Patch Consumption (2021-2032) & (K Pcs)

Figure 22. India Dural Repair Patch Consumption (2021-2032) & (K Pcs)

Figure 23. Producer Shipments of Dural Repair Patch by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Dural Repair Patch Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Dural Repair Patch Markets in 2025

Figure 26. United States VS China: Dural Repair Patch Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Dural Repair Patch Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Dural Repair Patch Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Dural Repair Patch Production Market Share 2025

Figure 30. China Based Manufacturers Dural Repair Patch Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Dural Repair Patch Production Market Share 2025

Figure 32. World Dural Repair Patch Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Dural Repair Patch Production Value Market Share by Type in 2025

Figure 34. Absorbable

Figure 35. Non-absorbable

Figure 36. World Dural Repair Patch Production Market Share by Type (2021-2032)

Figure 37. World Dural Repair Patch Production Value Market Share by Type (2021-2032)

Figure 38. World Dural Repair Patch Average Price by Type (2021-2032) & (US\$/Pc)

Figure 39. World Dural Repair Patch Production Value by Material Composition, (USD Million), 2021 & 2025 & 2032

Figure 40. World Dural Repair Patch Production Value Market Share by Material Composition in 2025

Figure 41. Biological Patch

Figure 42. Synthetic Patch

Figure 43. World Dural Repair Patch Production Market Share by Material Composition (2021-2032)

Figure 44. World Dural Repair Patch Production Value Market Share by Material Composition (2021-2032)

Figure 45. World Dural Repair Patch Average Price by Material Composition (2021-2032) & (US\$/Pc)

Figure 46. World Dural Repair Patch Production Value by Fixation Method, (USD Million), 2021 & 2025 & 2032

Figure 47. World Dural Repair Patch Production Value Market Share by Fixation Method in 2025

Figure 48. Suturable

Figure 49. Onlay

Figure 50. World Dural Repair Patch Production Market Share by Fixation Method (2021-2032)

Figure 51. World Dural Repair Patch Production Value Market Share by Fixation

Method (2021-2032)

Figure 52. World Dural Repair Patch Average Price by Fixation Method (2021-2032) & (US\$/Pc)

Figure 53. World Dural Repair Patch Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Dural Repair Patch Production Value Market Share by Application in 2025

Figure 55. Public Hospital

Figure 56. Private Hospital

Figure 57. World Dural Repair Patch Production Market Share by Application (2021-2032)

Figure 58. World Dural Repair Patch Production Value Market Share by Application (2021-2032)

Figure 59. World Dural Repair Patch Average Price by Application (2021-2032) & (US\$/Pc)

Figure 60. Dural Repair Patch Industry Chain

Figure 61. Dural Repair Patch Procurement Model

Figure 62. Dural Repair Patch Sales Model

Figure 63. Dural Repair Patch Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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