

# Global Dural Patch Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Dural Patch market size was valued at USD 354 million in 2023 and is forecast to a readjusted size of USD 575 million by 2030 with a CAGR of 7.2% during review period.

Global dural (spinal) membrane patch main manufacturers include Integra LifeSciences, Medtronic, B. Braun, Johnson & Johnson, Tianxinfu Medical Appliance, Guanhao Biotech, ZH-BIO, Medprin, Balance Medical, etc., totally accounting for about 98%. China is the largest market, with a share over 30%. As for the types of products, it can be divided into absorbable dural (spinal) membrane patch and non-absorbable dural (spinal) membrane patch. Absorbable dural (spinal) membrane patch is the largest segment, holding a share over 82%. In terms of sales channels, it can be divided into distribution and direct sale.

The Global Info Research report includes an overview of the development of the Dural Patch industry chain, the market status of Distribution (Absorbable Dural (Spinal) Membrane Patch, Non-absorbable Dural (Spinal) Membrane Patch), Direct Sales (Absorbable Dural (Spinal) Membrane Patch, Non-absorbable Dural (Spinal) Membrane Patch), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Dural Patch.

Regionally, the report analyzes the Dural Patch markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Dural Patch market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Dural Patch market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Dural Patch industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Pcs), revenue generated, and market share of different by Type (e.g., Absorbable Dural (Spinal) Membrane Patch, Non-absorbable Dural (Spinal) Membrane Patch).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Dural Patch market.

**Regional Analysis:** The report involves examining the Dural Patch market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Dural Patch market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Dural Patch:

**Company Analysis:** Report covers individual Dural Patch manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Dural Patch This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Sales Channels (Distribution, Direct Sales).

**Technology Analysis:** Report covers specific technologies relevant to Dural Patch. It assesses the current state, advancements, and potential future developments in Dural Patch areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Dural Patch market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Dural Patch market is split by Type and by Sales Channels. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Sales Channels in terms of volume and value.

#### Market segment by Type

Absorbable Dural (Spinal) Membrane Patch

Non-absorbable Dural (Spinal) Membrane Patch

#### Market segment by Sales Channels

Distribution

Direct Sales

#### Major players covered

Integra LifeSciences

Medtronic

B. Braun

Johnson & Johnson

Tianxinfu Medical Appliance

Guanhao Biotech

ZH-BIO

Medprin

Balance Medical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dural Patch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dural Patch, with price, sales, revenue and global market share of Dural Patch from 2019 to 2024.

Chapter 3, the Dural Patch competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dural Patch breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and sales channels, with sales market share and growth rate by type, sales channels, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Dural Patch market forecast, by regions, type and sales channels, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dural Patch.

Chapter 14 and 15, to describe Dural Patch sales channel, distributors, customers, research findings and conclusion.

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