

Global Dural Patch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dural Patch market size is expected to reach \$ 1332 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Dural patch is a medical implant material used in neurosurgery and spinal surgery, specifically designed to repair or replace damaged dura mater/dura mater (the outermost dense fibrous membrane of the central nervous system). Its core function is to rebuild anatomical barriers, prevent cerebrospinal fluid leakage, nerve tissue adhesion, and infection, while promoting autologous tissue regeneration.

Upstream inputs mainly include biological raw materials (such as purified collagen matrices, bovine pericardium, or porcine small-intestinal-submucosa-derived extracellular matrix), synthetic polymer materials (such as ePTFE and other medical polymers), and supporting materials/process inputs including sterilization media, packaging systems, and quality-control/biocompatibility testing. Downstream, the product is primarily used in cranial and spinal neurosurgery for dural defect repair/reconstruction (including tumor surgery, skull-base procedures, trauma-related repair, and other procedures involving dural opening), with the core clinical goal of restoring the dural barrier and helping reduce complications such as cerebrospinal fluid (CSF) leakage.

In 2025, global sales of Dural Patch reached approximately 2,127 K Pcs, with an average global market price of around US\$ 406/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

The dural patch market is fundamentally driven by the persistent clinical need for

reliable dural closure in both cranial and spinal neurosurgery. Dural defects are common in neurosurgical practice, and inadequate closure can lead to complications?most notably CSF leakage?which directly affects reoperation risk, recovery, and overall surgical outcomes. This makes dura repair materials less of an optional consumable and more of a procedure-critical adjunct in many neurosurgical workflows.

From a product evolution perspective, the market has moved toward segmented value propositions rather than a single ?best? material. Manufacturers differentiate through material origin (biologic vs synthetic), absorbability, handling, conformability, suturability, watertightness, and tissue response. Current product portfolios from major suppliers clearly show parallel demand for absorbable biologic options, synthetic low-adhesion/watertight options, and multi-configuration offerings (onlay and suturable formats), suggesting that surgeon preference and procedure type remain major purchasing determinants.

Looking ahead, market opportunities are likely to concentrate in products that can better balance seal integrity, tissue integration, ease of use, and risk control, while also meeting increasingly rigorous regulatory and evidence expectations. Another important industry characteristic is the coexistence of brand products and private-label/OEM-oriented supply, which affects channel structure and market visibility. Overall, the market outlook remains constructive, but competition is expected to intensify around clinical evidence quality, surgeon adoption, and differentiated material-performance profiles rather than simple product naming.

This report studies the global Dural Patch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dural Patch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dural Patch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dural Patch total production and demand, 2021-2032, (K Pcs)

Global Dural Patch total production value, 2021-2032, (USD Million)

Global Dural Patch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Dural Patch consumption by region & country, CAGR, 2021-2032 & (K Pcs)
U.S. VS China: Dural Patch domestic production, consumption, key domestic manufacturers and share

Global Dural Patch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Dural Patch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Dural Patch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Dural Patch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integra LifeSciences, B. Braun (Aesculap), Johnson & Johnson, Baxter, Regenity, Evergen, Gore, GUNZE, Tianxinfu Medical Appliance, Guanhao Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dural Patch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Piece) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dural Patch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dural Patch Market, Segmentation by Type:

Absorbable

Non-absorbable

Global Dural Patch Market, Segmentation by Material Composition:

Biological Patch

Synthetic Patch

Global Dural Patch Market, Segmentation by Fixation Method:

Suturable

Onlay

Global Dural Patch Market, Segmentation by Application:

Public Hospital

Private Hospital

Companies Profiled:

Integra LifeSciences

B. Braun (Aesculap)

Johnson & Johnson

Baxter

Regenity

Evergen

Gore

GUNZE

Tianxinfu Medical Appliance

Guanhao Biotech

Zhenghai Bio-Tech

Medprin Biotech

Balance Medical

Bonsci Technology

Biosis Healing Biological

Key Questions Answered:

1. How big is the global Dural Patch market?
2. What is the demand of the global Dural Patch market?
3. What is the year over year growth of the global Dural Patch market?
4. What is the production and production value of the global Dural Patch market?
5. Who are the key producers in the global Dural Patch market?

6. What are the growth factors driving the market demand?

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