

# Global Dural Biological Patch Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dural Biological Patch market size is expected to reach \$ 1069 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

A dural biological patch is made from natural biological materials such as collagen, animal-derived tissues, and extracellular matrices. These patches are used in neurosurgery to repair or reconstruct the dura mater. They promote tissue regeneration and are often preferred for their biological compatibility and ability to integrate with the surrounding tissue.

In 2025, global sales of Dural Biological Patch reached approximately 1,834 K Pcs, with an average global market price of around US\$ 391/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

### Biocompatibility and Healing:

Biological dural patches are preferred in situations where tissue regeneration and optimal healing are required. The ability of these patches to integrate seamlessly with human tissue is a significant driver for their use in complex brain and spinal surgeries.

### Increasing Prevalence of Neurological Disorders:

The rising incidence of neurological conditions, including traumatic brain injuries, brain tumors, and spinal cord injuries, is pushing the demand for dural repair materials like biological patches.

### Personalized Medicine and Regenerative Medicine:

Advances in regenerative medicine are enhancing the development of biological dural patches, particularly with regard to tissue regeneration and the reduction of rejection rates.

### Expanding Neurosurgery Markets in Developing Countries:

As the healthcare infrastructure in emerging markets continues to develop, there is a growing demand for advanced, biocompatible surgical products like biological dural patches.

### Risk of Disease Transmission:

Although extensively screened, biological materials sourced from animals can carry a risk of disease transmission, which may deter some healthcare providers from using these products in certain surgeries.

### Focus on Safety and Efficacy:

The ongoing research in tissue engineering and biological materials aims to further enhance the safety, efficacy, and long-term outcomes of biological dural patches.

This report studies the global Dural Biological Patch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dural Biological Patch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dural Biological Patch that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Dural Biological Patch total production and demand, 2021-2032, (K Pcs)

Global Dural Biological Patch total production value, 2021-2032, (USD Million)

Global Dural Biological Patch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Dural Biological Patch consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Dural Biological Patch domestic production, consumption, key domestic manufacturers and share

Global Dural Biological Patch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Dural Biological Patch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Dural Biological Patch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Dural Biological Patch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integra LifeSciences, Tianxinfu Medical Appliance, B. Braun (Aesculap), Johnson & Johnson, Baxter, Guanhao Biotech, Zhenghai Bio-Tech, Evergen, Regenity, Balance Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dural Biological Patch market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dural Biological Patch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dural Biological Patch Market, Segmentation by Type:

Bovine Derived Materials

Porcine Derived Materials

Other

Global Dural Biological Patch Market, Segmentation by Fixation Method:

Suturable

Onlay

Global Dural Biological Patch Market, Segmentation by Surgical Application Scenario:

Cranial

Spinal

Global Dural Biological Patch Market, Segmentation by Application:

Public Hospital

Private Hospital

## Companies Profiled:

Integra LifeSciences

Tianxinfu Medical Appliance

B. Braun (Aesculap)

Johnson & Johnson

Baxter

Guanhao Biotech

Zhenghai Bio-Tech

Evergen

Regenity

Balance Medical

Bonsci Technology

Biosis Healing Biological

Cingular Biotechnology

## Key Questions Answered:

1. How big is the global Dural Biological Patch market?
2. What is the demand of the global Dural Biological Patch market?
3. What is the year over year growth of the global Dural Biological Patch market?
4. What is the production and production value of the global Dural Biological Patch market?
5. Who are the key producers in the global Dural Biological Patch market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Dural Biological Patch Introduction
- 1.2 World Dural Biological Patch Supply & Forecast
  - 1.2.1 World Dural Biological Patch Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Dural Biological Patch Production (2021-2032)
  - 1.2.3 World Dural Biological Patch Pricing Trends (2021-2032)
- 1.3 World Dural Biological Patch Production by Region (Based on Production Site)
  - 1.3.1 World Dural Biological Patch Production Value by Region (2021-2032)
  - 1.3.2 World Dural Biological Patch Production by Region (2021-2032)
  - 1.3.3 World Dural Biological Patch Average Price by Region (2021-2032)
  - 1.3.4 North America Dural Biological Patch Production (2021-2032)
  - 1.3.5 Europe Dural Biological Patch Production (2021-2032)
  - 1.3.6 China Dural Biological Patch Production (2021-2032)
  - 1.3.7 Japan Dural Biological Patch Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Dural Biological Patch Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Dural Biological Patch Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Dural Biological Patch Demand (2021-2032)
- 2.2 World Dural Biological Patch Consumption by Region
  - 2.2.1 World Dural Biological Patch Consumption by Region (2021-2026)
  - 2.2.2 World Dural Biological Patch Consumption Forecast by Region (2027-2032)
- 2.3 United States Dural Biological Patch Consumption (2021-2032)
- 2.4 China Dural Biological Patch Consumption (2021-2032)
- 2.5 Europe Dural Biological Patch Consumption (2021-2032)
- 2.6 Japan Dural Biological Patch Consumption (2021-2032)
- 2.7 South Korea Dural Biological Patch Consumption (2021-2032)
- 2.8 ASEAN Dural Biological Patch Consumption (2021-2032)
- 2.9 India Dural Biological Patch Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Dural Biological Patch Production Value by Manufacturer (2021-2026)

- 3.2 World Dural Biological Patch Production by Manufacturer (2021-2026)
- 3.3 World Dural Biological Patch Average Price by Manufacturer (2021-2026)
- 3.4 Dural Biological Patch Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Dural Biological Patch Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Dural Biological Patch in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Dural Biological Patch in 2025
- 3.6 Dural Biological Patch Market: Overall Company Footprint Analysis
  - 3.6.1 Dural Biological Patch Market: Region Footprint
  - 3.6.2 Dural Biological Patch Market: Company Product Type Footprint
  - 3.6.3 Dural Biological Patch Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Dural Biological Patch Production Value Comparison
  - 4.1.1 United States VS China: Dural Biological Patch Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Dural Biological Patch Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Dural Biological Patch Production Comparison
  - 4.2.1 United States VS China: Dural Biological Patch Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Dural Biological Patch Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Dural Biological Patch Consumption Comparison
  - 4.3.1 United States VS China: Dural Biological Patch Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Dural Biological Patch Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Dural Biological Patch Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Dural Biological Patch Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Dural Biological Patch Production Value (2021-2026)

4.4.3 United States Based Manufacturers Dural Biological Patch Production (2021-2026)

4.5 China Based Dural Biological Patch Manufacturers and Market Share

4.5.1 China Based Dural Biological Patch Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Dural Biological Patch Production Value (2021-2026)

4.5.3 China Based Manufacturers Dural Biological Patch Production (2021-2026)

4.6 Rest of World Based Dural Biological Patch Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Dural Biological Patch Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Dural Biological Patch Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Dural Biological Patch Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Dural Biological Patch Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Bovine Derived Materials

5.2.2 Porcine Derived Materials

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Dural Biological Patch Production by Type (2021-2032)

5.3.2 World Dural Biological Patch Production Value by Type (2021-2032)

5.3.3 World Dural Biological Patch Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY FIXATION METHOD**

6.1 World Dural Biological Patch Market Size Overview by Fixation Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Fixation Method

6.2.1 Suturable

6.2.2 Onlay

## 6.3 Market Segment by Fixation Method

6.3.1 World Dural Biological Patch Production by Fixation Method (2021-2032)

6.3.2 World Dural Biological Patch Production Value by Fixation Method (2021-2032)

6.3.3 World Dural Biological Patch Average Price by Fixation Method (2021-2032)

## 7 MARKET ANALYSIS BY SURGICAL APPLICATION SCENARIO

7.1 World Dural Biological Patch Market Size Overview by Surgical Application Scenario: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Surgical Application Scenario

7.2.1 Cranial

7.2.2 Spinal

7.3 Market Segment by Surgical Application Scenario

7.3.1 World Dural Biological Patch Production by Surgical Application Scenario (2021-2032)

7.3.2 World Dural Biological Patch Production Value by Surgical Application Scenario (2021-2032)

7.3.3 World Dural Biological Patch Average Price by Surgical Application Scenario (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Dural Biological Patch Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Public Hospital

8.2.2 Private Hospital

8.3 Market Segment by Application

8.3.1 World Dural Biological Patch Production by Application (2021-2032)

8.3.2 World Dural Biological Patch Production Value by Application (2021-2032)

8.3.3 World Dural Biological Patch Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 Integra LifeSciences

9.1.1 Integra LifeSciences Details

9.1.2 Integra LifeSciences Major Business

9.1.3 Integra LifeSciences Dural Biological Patch Product and Services

9.1.4 Integra LifeSciences Dural Biological Patch Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.1.5 Integra LifeSciences Recent Developments/Updates

9.1.6 Integra LifeSciences Competitive Strengths & Weaknesses

## 9.2 Tianxinfu Medical Appliance

9.2.1 Tianxinfu Medical Appliance Details

9.2.2 Tianxinfu Medical Appliance Major Business

9.2.3 Tianxinfu Medical Appliance Dural Biological Patch Product and Services

9.2.4 Tianxinfu Medical Appliance Dural Biological Patch Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.2.5 Tianxinfu Medical Appliance Recent Developments/Updates

9.2.6 Tianxinfu Medical Appliance Competitive Strengths & Weaknesses

## 9.3 B. Braun (Aesculap)

9.3.1 B. Braun (Aesculap) Details

9.3.2 B. Braun (Aesculap) Major Business

9.3.3 B. Braun (Aesculap) Dural Biological Patch Product and Services

9.3.4 B. Braun (Aesculap) Dural Biological Patch Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.3.5 B. Braun (Aesculap) Recent Developments/Updates

9.3.6 B. Braun (Aesculap) Competitive Strengths & Weaknesses

## 9.4 Johnson & Johnson

9.4.1 Johnson & Johnson Details

9.4.2 Johnson & Johnson Major Business

9.4.3 Johnson & Johnson Dural Biological Patch Product and Services

9.4.4 Johnson & Johnson Dural Biological Patch Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.4.5 Johnson & Johnson Recent Developments/Updates

9.4.6 Johnson & Johnson Competitive Strengths & Weaknesses

## 9.5 Baxter

9.5.1 Baxter Details

9.5.2 Baxter Major Business

9.5.3 Baxter Dural Biological Patch Product and Services

9.5.4 Baxter Dural Biological Patch Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

9.5.5 Baxter Recent Developments/Updates

9.5.6 Baxter Competitive Strengths & Weaknesses

## 9.6 Guan Hao Biotech

9.6.1 Guan Hao Biotech Details

9.6.2 Guan Hao Biotech Major Business

9.6.3 Guan Hao Biotech Dural Biological Patch Product and Services

9.6.4 Guanhao Biotech Dural Biological Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Guanhao Biotech Recent Developments/Updates

9.6.6 Guanhao Biotech Competitive Strengths & Weaknesses

9.7 Zhenghai Bio-Tech

9.7.1 Zhenghai Bio-Tech Details

9.7.2 Zhenghai Bio-Tech Major Business

9.7.3 Zhenghai Bio-Tech Dural Biological Patch Product and Services

9.7.4 Zhenghai Bio-Tech Dural Biological Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Zhenghai Bio-Tech Recent Developments/Updates

9.7.6 Zhenghai Bio-Tech Competitive Strengths & Weaknesses

9.8 Evergen

9.8.1 Evergen Details

9.8.2 Evergen Major Business

9.8.3 Evergen Dural Biological Patch Product and Services

9.8.4 Evergen Dural Biological Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Evergen Recent Developments/Updates

9.8.6 Evergen Competitive Strengths & Weaknesses

9.9 Regenity

9.9.1 Regenity Details

9.9.2 Regenity Major Business

9.9.3 Regenity Dural Biological Patch Product and Services

9.9.4 Regenity Dural Biological Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Regenity Recent Developments/Updates

9.9.6 Regenity Competitive Strengths & Weaknesses

9.10 Balance Medical

9.10.1 Balance Medical Details

9.10.2 Balance Medical Major Business

9.10.3 Balance Medical Dural Biological Patch Product and Services

9.10.4 Balance Medical Dural Biological Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Balance Medical Recent Developments/Updates

9.10.6 Balance Medical Competitive Strengths & Weaknesses

9.11 Bonsci Technology

9.11.1 Bonsci Technology Details

9.11.2 Bonsci Technology Major Business

- 9.11.3 Bonsci Technology Dural Biological Patch Product and Services
- 9.11.4 Bonsci Technology Dural Biological Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Bonsci Technology Recent Developments/Updates
- 9.11.6 Bonsci Technology Competitive Strengths & Weaknesses
- 9.12 Biosis Healing Biological
  - 9.12.1 Biosis Healing Biological Details
  - 9.12.2 Biosis Healing Biological Major Business
  - 9.12.3 Biosis Healing Biological Dural Biological Patch Product and Services
  - 9.12.4 Biosis Healing Biological Dural Biological Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Biosis Healing Biological Recent Developments/Updates
  - 9.12.6 Biosis Healing Biological Competitive Strengths & Weaknesses
- 9.13 Cingular Biotechnology
  - 9.13.1 Cingular Biotechnology Details
  - 9.13.2 Cingular Biotechnology Major Business
  - 9.13.3 Cingular Biotechnology Dural Biological Patch Product and Services
  - 9.13.4 Cingular Biotechnology Dural Biological Patch Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Cingular Biotechnology Recent Developments/Updates
  - 9.13.6 Cingular Biotechnology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Dural Biological Patch Industry Chain
- 10.2 Dural Biological Patch Upstream Analysis
  - 10.2.1 Dural Biological Patch Core Raw Materials
  - 10.2.2 Main Manufacturers of Dural Biological Patch Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Dural Biological Patch Production Mode
- 10.6 Dural Biological Patch Procurement Model
- 10.7 Dural Biological Patch Industry Sales Model and Sales Channels
  - 10.7.1 Dural Biological Patch Sales Model
  - 10.7.2 Dural Biological Patch Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Dural Biological Patch Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Dural Biological Patch Production Value by Region (2021-2026) & (USD Million)

Table 3. World Dural Biological Patch Production Value by Region (2027-2032) & (USD Million)

Table 4. World Dural Biological Patch Production Value Market Share by Region (2021-2026)

Table 5. World Dural Biological Patch Production Value Market Share by Region (2027-2032)

Table 6. World Dural Biological Patch Production by Region (2021-2026) & (K Pcs)

Table 7. World Dural Biological Patch Production by Region (2027-2032) & (K Pcs)

Table 8. World Dural Biological Patch Production Market Share by Region (2021-2026)

Table 9. World Dural Biological Patch Production Market Share by Region (2027-2032)

Table 10. World Dural Biological Patch Average Price by Region (2021-2026) & (US\$/Pc)

Table 11. World Dural Biological Patch Average Price by Region (2027-2032) & (US\$/Pc)

Table 12. Dural Biological Patch Major Market Trends

Table 13. World Dural Biological Patch Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)

Table 14. World Dural Biological Patch Consumption by Region (2021-2026) & (K Pcs)

Table 15. World Dural Biological Patch Consumption Forecast by Region (2027-2032) & (K Pcs)

Table 16. World Dural Biological Patch Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Dural Biological Patch Producers in 2025

Table 18. World Dural Biological Patch Production by Manufacturer (2021-2026) & (K Pcs)

Table 19. Production Market Share of Key Dural Biological Patch Producers in 2025

Table 20. World Dural Biological Patch Average Price by Manufacturer (2021-2026) & (US\$/Pc)

Table 21. Global Dural Biological Patch Company Evaluation Quadrant

Table 22. World Dural Biological Patch Industry Rank of Major Manufacturers, Based on

## Production Value in 2025

Table 23. Head Office and Dural Biological Patch Production Site of Key Manufacturer

Table 24. Dural Biological Patch Market: Company Product Type Footprint

Table 25. Dural Biological Patch Market: Company Product Application Footprint

Table 26. Dural Biological Patch Competitive Factors

Table 27. Dural Biological Patch New Entrant and Capacity Expansion Plans

Table 28. Dural Biological Patch Mergers & Acquisitions Activity

Table 29. United States VS China Dural Biological Patch Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Dural Biological Patch Production Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 31. United States VS China Dural Biological Patch Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 32. United States Based Dural Biological Patch Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Dural Biological Patch Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Dural Biological Patch Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Dural Biological Patch Production (2021-2026) & (K Pcs)

Table 36. United States Based Manufacturers Dural Biological Patch Production Market Share (2021-2026)

Table 37. China Based Dural Biological Patch Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Dural Biological Patch Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Dural Biological Patch Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Dural Biological Patch Production, (2021-2026) & (K Pcs)

Table 41. China Based Manufacturers Dural Biological Patch Production Market Share (2021-2026)

Table 42. Rest of World Based Dural Biological Patch Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Dural Biological Patch Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Dural Biological Patch Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Dural Biological Patch Production, (2021-2026) & (K Pcs)

Table 46. Rest of World Based Manufacturers Dural Biological Patch Production Market Share (2021-2026)

Table 47. World Dural Biological Patch Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Dural Biological Patch Production by Type (2021-2026) & (K Pcs)

Table 49. World Dural Biological Patch Production by Type (2027-2032) & (K Pcs)

Table 50. World Dural Biological Patch Production Value by Type (2021-2026) & (USD Million)

Table 51. World Dural Biological Patch Production Value by Type (2027-2032) & (USD Million)

Table 52. World Dural Biological Patch Average Price by Type (2021-2026) & (US\$/Pc)

Table 53. World Dural Biological Patch Average Price by Type (2027-2032) & (US\$/Pc)

Table 54. World Dural Biological Patch Production Value by Fixation Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Dural Biological Patch Production by Fixation Method (2021-2026) & (K Pcs)

Table 56. World Dural Biological Patch Production by Fixation Method (2027-2032) & (K Pcs)

Table 57. World Dural Biological Patch Production Value by Fixation Method (2021-2026) & (USD Million)

Table 58. World Dural Biological Patch Production Value by Fixation Method (2027-2032) & (USD Million)

Table 59. World Dural Biological Patch Average Price by Fixation Method (2021-2026) & (US\$/Pc)

Table 60. World Dural Biological Patch Average Price by Fixation Method (2027-2032) & (US\$/Pc)

Table 61. World Dural Biological Patch Production Value by Surgical Application Scenario, (USD Million), 2021 & 2025 & 2032

Table 62. World Dural Biological Patch Production by Surgical Application Scenario (2021-2026) & (K Pcs)

Table 63. World Dural Biological Patch Production by Surgical Application Scenario (2027-2032) & (K Pcs)

Table 64. World Dural Biological Patch Production Value by Surgical Application Scenario (2021-2026) & (USD Million)

Table 65. World Dural Biological Patch Production Value by Surgical Application Scenario (2027-2032) & (USD Million)

Table 66. World Dural Biological Patch Average Price by Surgical Application Scenario

(2021-2026) & (US\$/Pc)

Table 67. World Dural Biological Patch Average Price by Surgical Application Scenario (2027-2032) & (US\$/Pc)

Table 68. World Dural Biological Patch Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Dural Biological Patch Production by Application (2021-2026) & (K Pcs)

Table 70. World Dural Biological Patch Production by Application (2027-2032) & (K Pcs)

Table 71. World Dural Biological Patch Production Value by Application (2021-2026) & (USD Million)

Table 72. World Dural Biological Patch Production Value by Application (2027-2032) & (USD Million)

Table 73. World Dural Biological Patch Average Price by Application (2021-2026) & (US\$/Pc)

Table 74. World Dural Biological Patch Average Price by Application (2027-2032) & (US\$/Pc)

Table 75. Integra LifeSciences Basic Information, Manufacturing Base and Competitors

Table 76. Integra LifeSciences Major Business

Table 77. Integra LifeSciences Dural Biological Patch Product and Services

Table 78. Integra LifeSciences Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Integra LifeSciences Recent Developments/Updates

Table 80. Integra LifeSciences Competitive Strengths & Weaknesses

Table 81. Tianxinfu Medical Appliance Basic Information, Manufacturing Base and Competitors

Table 82. Tianxinfu Medical Appliance Major Business

Table 83. Tianxinfu Medical Appliance Dural Biological Patch Product and Services

Table 84. Tianxinfu Medical Appliance Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Tianxinfu Medical Appliance Recent Developments/Updates

Table 86. Tianxinfu Medical Appliance Competitive Strengths & Weaknesses

Table 87. B. Braun (Aesculap) Basic Information, Manufacturing Base and Competitors

Table 88. B. Braun (Aesculap) Major Business

Table 89. B. Braun (Aesculap) Dural Biological Patch Product and Services

Table 90. B. Braun (Aesculap) Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. B. Braun (Aesculap) Recent Developments/Updates

Table 92. B. Braun (Aesculap) Competitive Strengths & Weaknesses

Table 93. Johnson & Johnson Basic Information, Manufacturing Base and Competitors

Table 94. Johnson & Johnson Major Business

- Table 95. Johnson & Johnson Dural Biological Patch Product and Services
- Table 96. Johnson & Johnson Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Johnson & Johnson Recent Developments/Updates
- Table 98. Johnson & Johnson Competitive Strengths & Weaknesses
- Table 99. Baxter Basic Information, Manufacturing Base and Competitors
- Table 100. Baxter Major Business
- Table 101. Baxter Dural Biological Patch Product and Services
- Table 102. Baxter Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Baxter Recent Developments/Updates
- Table 104. Baxter Competitive Strengths & Weaknesses
- Table 105. Guanhao Biotech Basic Information, Manufacturing Base and Competitors
- Table 106. Guanhao Biotech Major Business
- Table 107. Guanhao Biotech Dural Biological Patch Product and Services
- Table 108. Guanhao Biotech Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Guanhao Biotech Recent Developments/Updates
- Table 110. Guanhao Biotech Competitive Strengths & Weaknesses
- Table 111. Zhenghai Bio-Tech Basic Information, Manufacturing Base and Competitors
- Table 112. Zhenghai Bio-Tech Major Business
- Table 113. Zhenghai Bio-Tech Dural Biological Patch Product and Services
- Table 114. Zhenghai Bio-Tech Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Zhenghai Bio-Tech Recent Developments/Updates
- Table 116. Zhenghai Bio-Tech Competitive Strengths & Weaknesses
- Table 117. Evergen Basic Information, Manufacturing Base and Competitors
- Table 118. Evergen Major Business
- Table 119. Evergen Dural Biological Patch Product and Services
- Table 120. Evergen Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Evergen Recent Developments/Updates
- Table 122. Evergen Competitive Strengths & Weaknesses
- Table 123. Regenity Basic Information, Manufacturing Base and Competitors
- Table 124. Regenity Major Business
- Table 125. Regenity Dural Biological Patch Product and Services
- Table 126. Regenity Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Regenity Recent Developments/Updates

- Table 128. Regenity Competitive Strengths & Weaknesses
- Table 129. Balance Medical Basic Information, Manufacturing Base and Competitors
- Table 130. Balance Medical Major Business
- Table 131. Balance Medical Dural Biological Patch Product and Services
- Table 132. Balance Medical Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Balance Medical Recent Developments/Updates
- Table 134. Balance Medical Competitive Strengths & Weaknesses
- Table 135. Bonsci Technology Basic Information, Manufacturing Base and Competitors
- Table 136. Bonsci Technology Major Business
- Table 137. Bonsci Technology Dural Biological Patch Product and Services
- Table 138. Bonsci Technology Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Bonsci Technology Recent Developments/Updates
- Table 140. Bonsci Technology Competitive Strengths & Weaknesses
- Table 141. Biosis Healing Biological Basic Information, Manufacturing Base and Competitors
- Table 142. Biosis Healing Biological Major Business
- Table 143. Biosis Healing Biological Dural Biological Patch Product and Services
- Table 144. Biosis Healing Biological Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Biosis Healing Biological Recent Developments/Updates
- Table 146. Biosis Healing Biological Competitive Strengths & Weaknesses
- Table 147. Cingular Biotechnology Basic Information, Manufacturing Base and Competitors
- Table 148. Cingular Biotechnology Major Business
- Table 149. Cingular Biotechnology Dural Biological Patch Product and Services
- Table 150. Cingular Biotechnology Dural Biological Patch Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Cingular Biotechnology Recent Developments/Updates
- Table 152. Cingular Biotechnology Competitive Strengths & Weaknesses
- Table 153. Global Key Players of Dural Biological Patch Upstream (Raw Materials)
- Table 154. Global Dural Biological Patch Typical Customers
- Table 155. Dural Biological Patch Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Dural Biological Patch Picture

Figure 2. World Dural Biological Patch Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Dural Biological Patch Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Dural Biological Patch Production (2021-2032) & (K Pcs)

Figure 5. World Dural Biological Patch Average Price (2021-2032) & (US\$/Pc)

Figure 6. World Dural Biological Patch Production Value Market Share by Region (2021-2032)

Figure 7. World Dural Biological Patch Production Market Share by Region (2021-2032)

Figure 8. North America Dural Biological Patch Production (2021-2032) & (K Pcs)

Figure 9. Europe Dural Biological Patch Production (2021-2032) & (K Pcs)

Figure 10. China Dural Biological Patch Production (2021-2032) & (K Pcs)

Figure 11. Japan Dural Biological Patch Production (2021-2032) & (K Pcs)

Figure 12. Dural Biological Patch Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Dural Biological Patch Consumption (2021-2032) & (K Pcs)

Figure 15. World Dural Biological Patch Consumption Market Share by Region (2021-2032)

Figure 16. United States Dural Biological Patch Consumption (2021-2032) & (K Pcs)

Figure 17. China Dural Biological Patch Consumption (2021-2032) & (K Pcs)

Figure 18. Europe Dural Biological Patch Consumption (2021-2032) & (K Pcs)

Figure 19. Japan Dural Biological Patch Consumption (2021-2032) & (K Pcs)

Figure 20. South Korea Dural Biological Patch Consumption (2021-2032) & (K Pcs)

Figure 21. ASEAN Dural Biological Patch Consumption (2021-2032) & (K Pcs)

Figure 22. India Dural Biological Patch Consumption (2021-2032) & (K Pcs)

Figure 23. Producer Shipments of Dural Biological Patch by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Dural Biological Patch Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Dural Biological Patch Markets in 2025

Figure 26. United States VS China: Dural Biological Patch Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Dural Biological Patch Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Dural Biological Patch Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Dural Biological Patch Production Market Share 2025

Figure 30. China Based Manufacturers Dural Biological Patch Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Dural Biological Patch Production Market Share 2025

Figure 32. World Dural Biological Patch Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Dural Biological Patch Production Value Market Share by Type in 2025

Figure 34. Bovine Derived Materials

Figure 35. Porcine Derived Materials

Figure 36. Other

Figure 37. World Dural Biological Patch Production Market Share by Type (2021-2032)

Figure 38. World Dural Biological Patch Production Value Market Share by Type (2021-2032)

Figure 39. World Dural Biological Patch Average Price by Type (2021-2032) & (US\$/Pc)

Figure 40. World Dural Biological Patch Production Value by Fixation Method, (USD Million), 2021 & 2025 & 2032

Figure 41. World Dural Biological Patch Production Value Market Share by Fixation Method in 2025

Figure 42. Suturable

Figure 43. Onlay

Figure 44. World Dural Biological Patch Production Market Share by Fixation Method (2021-2032)

Figure 45. World Dural Biological Patch Production Value Market Share by Fixation Method (2021-2032)

Figure 46. World Dural Biological Patch Average Price by Fixation Method (2021-2032) & (US\$/Pc)

Figure 47. World Dural Biological Patch Production Value by Surgical Application Scenario, (USD Million), 2021 & 2025 & 2032

Figure 48. World Dural Biological Patch Production Value Market Share by Surgical Application Scenario in 2025

Figure 49. Cranial

Figure 50. Spinal

Figure 51. World Dural Biological Patch Production Market Share by Surgical

Application Scenario (2021-2032)

Figure 52. World Dural Biological Patch Production Value Market Share by Surgical Application Scenario (2021-2032)

Figure 53. World Dural Biological Patch Average Price by Surgical Application Scenario (2021-2032) & (US\$/Pc)

Figure 54. World Dural Biological Patch Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Dural Biological Patch Production Value Market Share by Application in 2025

Figure 56. Public Hospital

Figure 57. Private Hospital

Figure 58. World Dural Biological Patch Production Market Share by Application (2021-2032)

Figure 59. World Dural Biological Patch Production Value Market Share by Application (2021-2032)

Figure 60. World Dural Biological Patch Average Price by Application (2021-2032) & (US\$/Pc)

Figure 61. Dural Biological Patch Industry Chain

Figure 62. Dural Biological Patch Procurement Model

Figure 63. Dural Biological Patch Sales Model

Figure 64. Dural Biological Patch Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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