

Global Durable Exterior Wood Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Durable Exterior Wood market size was valued at US\$ 25209 million in 2025 and is forecast to a readjusted size of US\$ 34095 million by 2032 with a CAGR of 4.4% during review period.

Durable Exterior Wood refers to wood and wood-based profiles that are suitable for long-term outdoor exposure after being produced from naturally durable species or enhanced through preservative pressure treatment, thermal modification, acetylation, furfurylation, or other durability-improving processes. These products typically offer improved resistance to decay, insects, weathering, dimensional movement, and service-life degradation. Major product forms include decking boards, cladding and siding, fencing boards, railings, landscape timbers, dock and boardwalk materials, outdoor furniture boards, and selected heavy-duty exterior structural components.

Major producing regions include the United States, Canada, Europe, China, Japan, Turkey, Southeast Asia, and India. North America is dominated by preservative pressure-treated wood, while Europe has a stronger presence in thermally modified, acetylated, and furfurylated wood. China and other Asian markets cover a broader mix of pressure-treated wood, charred or thermally modified wood, naturally durable hardwood, and outdoor landscape profiles. Key applications include residential terraces, commercial facades, landscaping, fencing, public boardwalks, docks, outdoor furniture, and municipal outdoor facilities.

In 2025, global Durable Exterior Wood production reached approximately 47 million to 51 million cubic meters, mainly comprising preservative pressure-treated wood, naturally durable wood, thermally modified wood, and chemically modified wood.

Depending on species, treatment route, durability grade, certification requirements, profile processing depth, and regional logistics cost, the global ex-works or FOB average price of Durable Exterior Wood was approximately USD 460 to USD 540 per cubic meter. Conventional pressure-treated wood was generally priced below the market average, while acetylated wood, furfurylated wood, and premium thermally modified wood were priced materially above the average level.

The global Durable Exterior Wood market is benefiting from low-carbon construction, the expansion of outdoor living spaces, urban renewal, and the upgrading of public landscape infrastructure. Compared with untreated wood, Durable Exterior Wood offers longer service life under moisture, sunlight, ground contact, insect exposure, and temperature cycling, which gives it strong substitution value in residential decking, commercial facades, public boardwalks, waterfront facilities, and landscape projects. North America is led by preservative pressure-treated wood, with demand closely linked to home improvement, DIY retail, and decking consumption. Europe places greater emphasis on sustainable sourcing, low maintenance, and facade aesthetics, supporting higher penetration of thermally modified, acetylated, and furfurylated wood. China and other Asian markets are expanding applications in cultural tourism projects, urban parks, commercial districts, and premium residential developments.

The market also faces constraints from raw timber supply volatility, rising certified wood costs, stricter preservative regulations, and competition from composite materials, aluminum, and wood-plastic alternatives. Regulatory requirements for preservative types, use classes, and end-of-life disposal vary by country, increasing the complexity of cross-border sales and project certification. Although premium modified wood has clear advantages in durability and environmental positioning, its capacity concentration, higher price level, and reliance on architect specification, project-level approval, and long-term warranty systems limit rapid mass adoption. Over the next few years, growth is expected to come more from high-value outdoor applications than from low-end treated lumber volume expansion; manufacturers with stable raw material sourcing, standards certification, deep processing capability, and branded warranty systems are better positioned to capture pricing premiums.

This report is a detailed and comprehensive analysis for global Durable Exterior Wood market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Durable Exterior Wood market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Durable Exterior Wood market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Durable Exterior Wood market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Durable Exterior Wood market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Durable Exterior Wood

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Durable Exterior Wood market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UFP Industries, Inc., Great Southern Wood Preserving, Incorporated, Stella-Jones Inc., Allweather Wood, LLC, Conrad Forest Products, LLC, Koppers Holdings Inc., Arbor Wood Co., Taiga Building Products Ltd., Accsys Technologies PLC, Kebony AS, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Durable Exterior Wood market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Preservative Pressure Treated Wood

Naturally Durable Wood

Thermally Modified Wood

Chemically Modified Wood

Market segment by Wood Species Base

Softwood Based Wood

Tropical Hardwood Based Wood

Temperate Hardwood Based Wood

Others

Market segment by Durability Performance Level

Standard Durable Grade

High Durable Grade

Market segment by Surface Finish

Unfinished Wood

Factory Finished Wood

Oiled Wood

Others

Market segment by Application

Residential Construction

Commercial Construction

Infrastructure and Municipal Projects

Others

Major players covered

UFP Industries, Inc.

Great Southern Wood Preserving, Incorporated

Stella-Jones Inc.

Allweather Wood, LLC

Conrad Forest Products, LLC

Koppers Holdings Inc.

Arbor Wood Co.

Taiga Building Products Ltd.

Accsys Technologies PLC

Kebony AS

Thermory AS

Oy Lunawood Ltd

Plato Wood B.V.

Nova Orman ?r?nleri San. Tic. A.?

Tanwood Orman ?r?nleri San. Tic. A.?

Koshii & Co., Ltd.

Bansal Forest Products Private Limited

United Woodworks Sdn Bhd

Ferns (Guangzhou) Building Materials Co., Ltd.

Jingjiang Guolin Wood Industry Co., Ltd.

Zhangjiagang Jiuding Wood Co., Ltd.

Nantong Wellhouse Architectural Technology Co., Ltd.

Kunnyih Enterprise Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Durable Exterior Wood product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Durable Exterior Wood, with price, sales quantity, revenue, and global market share of Durable Exterior Wood from 2021 to 2026.

Chapter 3, the Durable Exterior Wood competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Durable Exterior Wood breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Durable Exterior Wood market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Durable Exterior Wood.

Chapter 14 and 15, to describe Durable Exterior Wood sales channel, distributors, customers, research findings and conclusion.

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