

Global Duplex Stainless Steel Pipe Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G6E27F734F0EN.html>

Date: January 2025

Pages: 138

Price: US\$ 3,480.00 (Single User License)

ID: G6E27F734F0EN

Abstracts

According to our (Global Info Research) latest study, the global Duplex Stainless Steel Pipe market size was valued at US\$ 518 million in 2024 and is forecast to a readjusted size of USD 616 million by 2031 with a CAGR of 2.5% during review period.

Duplex stainless steel pipes have a mixed microstructure of austenite and ferrite, the aim being to produce a 50/50 mix, although in commercial alloys, the mix may be 40/60 respectively. Duplex steels have improved strength over austenitic stainless steels and also improved resistance to localized corrosion, particularly pitting, crevice corrosion and stress corrosion cracking. They are characterized by high chromium (19–28%) and molybdenum (up to 5%) and lower nickel contents than austenitic stainless steels.

The major players in global Duplex Stainless Steel Pipe market include Outokumpu, Sandvik, ThyssenKrupp, etc. The top 3 players occupy about 30% shares of the global market. Europe and China are main markets, they occupy about 40% of the global market. Standard Duplex is the main type, with a share about 50%. Chemical Process Industry is the main application, which holds a share about 40%.

This report is a detailed and comprehensive analysis for global Duplex Stainless Steel Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Duplex Stainless Steel Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Duplex Stainless Steel Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Duplex Stainless Steel Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Duplex Stainless Steel Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Duplex Stainless Steel Pipe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Duplex Stainless Steel Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Outokumpu, Sandvik, Butting, ArcelorMittal, ThyssenKrupp, NSSMC, POSCO, Tata Steel, JFE, Sosta, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Duplex Stainless Steel Pipe market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Lean Duplex

Standard Duplex

Super Duplex

Hyper Duplex

Market segment by Application

Offshore Oil and Gas

Chemical Process

Chemical Tankers / Shipbuilding

Desalination / Water Treatment

Pulp & Paper

Air Pollution Control

Architectural, Building & Construction

Others

Major players covered

Outokumpu

Sandvik

Butting

ArcelorMittal

ThyssenKrupp

NSSMC

POSCO

Tata Steel

JFE

Sosta

PSP

Tenaris

Tubacex

Metline Industries

Baosteel

TISCO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Duplex Stainless Steel Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Duplex Stainless Steel Pipe, with price, sales quantity, revenue, and global market share of Duplex Stainless Steel Pipe from 2020 to 2025.

Chapter 3, the Duplex Stainless Steel Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Duplex Stainless Steel Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Duplex Stainless Steel Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Duplex Stainless Steel Pipe.

Chapter 14 and 15, to describe Duplex Stainless Steel Pipe sales channel, distributors, customers, research findings and conclusion.

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