

# Global Dunnage Air Bags Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Dunnage Air Bags market size was valued at US\$ 598 million in 2025 and is forecast to a readjusted size of US\$ 800 million by 2032 with a CAGR of 4.3% during review period.

Dunnage air bags are used to restrain movement of cargo loads in trucks, overseas containers or railcars. They fill voids, brace loads, absorb vibrations and protect cargo from in-transit damage, better than any other form of bracing.

Global Dunnage Air Bags key players include Cordstrap, Shippers Products, Bates Cargo-Pak, Stopak, Bulk-Pack, etc. Global top five manufacturers hold a share nearly 20%.

Europe is the largest market, with a share over 30%, followed by China, and North America, both have a share over 40 percent.

In terms of product, Kraft Paper is the largest segment, with a share about 45%. And in terms of application, the largest application is Overseas, followed by Railway, Truck.

This report is a detailed and comprehensive analysis for global Dunnage Air Bags market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Dunnage Air Bags market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dunnage Air Bags market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dunnage Air Bags market size and forecasts, by Material and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dunnage Air Bags market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dunnage Air Bags

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dunnage Air Bags market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cordstrap, Shippers Products, Bates Cargo-Pak, Stopak, Bulk-Pack, International Dunnage, Atlas Dunnage, Etap Packaging International, Green Label Packaging, Shippers Europe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Dunnage Air Bags market is split by Material and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Material, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Material

Poly-woven

Kraft Paper

Vinyl

Others

## Market segment by Application

Truck

Overseas

Railway

## Major players covered

Cordstrap

Shippers Products

Bates Cargo-Pak

Stopak

Bulk-Pack

International Dunnage

Atlas Dunnage

Etap Packaging International

Green Label Packaging

Shippers Europe

Guangzhou Packbest Air Packaging

Litco International

Phoebese Industrial (Shanghai)

Cargo Tuff

Tianjin Zerpo Supply

Plastix USA

### **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Dunnage Air Bags product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dunnage Air Bags, with price, sales quantity, revenue, and global market share of Dunnage Air Bags from 2021 to 2026.

Chapter 3, the Dunnage Air Bags competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dunnage Air Bags breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Material and by Application, with sales market share and growth rate by Material, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dunnage Air Bags market forecast, by regions, by Material, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dunnage Air Bags.

Chapter 14 and 15, to describe Dunnage Air Bags sales channel, distributors, customers, research findings and conclusion.

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