

# Global Ductile Iron Pipe Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/GFC3E471C38EN.html

Date: January 2024 Pages: 93 Price: US\$ 3,480.00 (Single User License) ID: GFC3E471C38EN

## Abstracts

According to our (Global Info Research) latest study, the global Ductile Iron Pipe market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Ductile iron pipe is a pipe made of ductile cast iron commonly used for potable water transmission and distribution. This type of pipe is a direct development of earlier cast iron pipe, which it has superseded. The ductile iron used to manufacture the pipe is characterized by the spheroidal or nodular nature of the graphite within the iron. Typically, the pipe is manufactured using centrifugal casting in metal or resin lined moulds. Protective internal linings and external coatings are often applied to ductile iron pipes to inhibit corrosion: the standard internal lining is cement mortar and standard external coatings include bonded zinc, asphalt or water-based paint.

In the Brazilian market, the major producers are Saint-Gobain, Jindal Saw, Kubota, Electrosteel, US Pipe (Forterra), American Ccast Iron Pipe Company, Kurimoto and Mcwane, Inc. etc.

The Global Info Research report includes an overview of the development of the Ductile Iron Pipe industry chain, the market status of Potable Water Distribution (DN 80mm-300mm, DN 350mm-1000mm), Sewage & Wastewater (DN 80mm-300mm, DN 350mm-1000mm), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ductile Iron Pipe.

Regionally, the report analyzes the Ductile Iron Pipe markets in key regions. North



America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ductile Iron Pipe market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ductile Iron Pipe market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ductile Iron Pipe industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Pipe Diameter (e.g., DN 80mm-300mm, DN 350mm-1000mm).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ductile Iron Pipe market.

Regional Analysis: The report involves examining the Ductile Iron Pipe market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ductile Iron Pipe market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ductile Iron Pipe:

Company Analysis: Report covers individual Ductile Iron Pipe manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Ductile Iron Pipe This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Potable Water Distribution, Sewage & Wastewater).

Technology Analysis: Report covers specific technologies relevant to Ductile Iron Pipe. It assesses the current state, advancements, and potential future developments in Ductile Iron Pipe areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Ductile Iron Pipe market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ductile Iron Pipe market is split by Pipe Diameter and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Pipe Diameter, and by Application in terms of volume and value.

Market segment by Pipe Diameter

DN 80mm-300mm

DN 350mm-1000mm

DN 1100mm-1200mm

DN 1400mm-2000mm

Others

Market segment by Application

Potable Water Distribution



Sewage & Wastewater

Irrigation

Mining

Others

Major players covered

Saint-Gobain

Jindal SAW

Kubota

Electrosteel

US Pipe (Forterra)

American Cast Iron Pipe Company

Kurimoto

McWane, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)



Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ductile Iron Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ductile Iron Pipe, with price, sales, revenue and global market share of Ductile Iron Pipe from 2019 to 2024.

Chapter 3, the Ductile Iron Pipe competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ductile Iron Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Pipe Diameter and application, with sales market share and growth rate by pipe diameter, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Ductile Iron Pipe market forecast, by regions, pipe diameter and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ductile Iron Pipe.

Chapter 14 and 15, to describe Ductile Iron Pipe sales channel, distributors, customers, research findings and conclusion.



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