

Global Ductile Iron Fittings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ductile Iron Fittings market size was valued at US\$ 6904 million in 2025 and is forecast to a readjusted size of US\$ 9862 million by 2032 with a CAGR of 5.2% during review period.

Ductile Iron Fittings are cast iron pipe system components made from ductile (nodular) cast iron, used to connect, branch, reduce, cap, and transition pipelines in water distribution, wastewater, irrigation, and industrial fluid networks, typically supplied as bends, tees, reducers, flanged pieces, collars, and joint accessories matched to ductile iron pipes. In 2025, the average global market price is approximately US\$3,050 per metric ton, with global sales volume around 2.20 million metric tons and global production about 2.35 million metric tons; the industry typically maintains a gross margin of 20%–32%, driven by casting yield and machining complexity, coating/lining specifications, compliance with AWWA/EN/ISO standards, and project-based logistics/service value. The supply chain includes upstream scrap iron and alloys, foundry consumables (sand, resin, inoculants), machining tools, gaskets and bolts, and coating materials (zinc/epoxy/bitumen); midstream manufacturers perform melting/casting, heat treatment, machining, coating/lining, dimensional inspection, pressure testing, and certification; downstream customers include municipal water utilities, contractors/EPCs, irrigation projects, industrial plants, distributors, and pipeline OEM system integrators.

Ductile iron fittings demand is increasingly tied to water infrastructure renewal and leakage reduction programs, where utilities prefer standardized, certified fitting families with proven corrosion protection and reliable joint performance. Competitive advantage is shifting toward system supply capabilities (pipes + fittings + accessories), broader

diameter coverage, faster project fulfillment, and differentiated coatings/linings for aggressive soils and wastewater environments, while scrap iron price volatility and energy costs remain key margin variables.

This report is a detailed and comprehensive analysis for global Ductile Iron Fittings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ductile Iron Fittings market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Ductile Iron Fittings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Ductile Iron Fittings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Ductile Iron Fittings market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ductile Iron Fittings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ductile Iron Fittings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain PAM, McWane, Inc., China National Building Material (CNBM) Group, Kubota Corporation, Jindal SAW Ltd., Electrosteel Castings Ltd., American Cast Iron Pipe Company (ACIPCO), Xinxing Ductile Iron Pipes Co., Ltd., Tata Metaliks Ltd., U.S. Pipe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ductile Iron Fittings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small Diameter

Medium Diameter

Large Diameter

Extra-large Diameter

Market segment by Coating

Zinc Coating

Epoxy Coating

Bituminous Coating

Others

Market segment by Pressure Class

Low Pressure

Medium Pressure

High Pressure

Market segment by Joint Type

Push-on Joint

Mechanical Joint (MJ)

Flanged Joint

Restrained Joint

Grooved / Coupling

Market segment by Application

Water Supply

Oil and Gas

Sewage and Wastewater

Industrial

Others

Major players covered

Saint-Gobain PAM

McWane, Inc.

China National Building Material (CNBM) Group

Kubota Corporation

Jindal SAW Ltd.

Electrosteel Castings Ltd.

American Cast Iron Pipe Company (ACIPCO)

Xinxing Ductile Iron Pipes Co., Ltd.

Tata Metaliks Ltd.

U.S. Pipe

KURIMOTO, LTD.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ductile Iron Fittings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ductile Iron Fittings, with price, sales quantity, revenue, and global market share of Ductile Iron Fittings from 2021 to 2026.

Chapter 3, the Ductile Iron Fittings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ductile Iron Fittings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ductile Iron Fittings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ductile Iron Fittings.

Chapter 14 and 15, to describe Ductile Iron Fittings sales channel, distributors, customers, research findings and conclusion.

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