

# Global Ductile Iron Fittings Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ductile Iron Fittings market size is expected to reach \$ 9862 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Ductile Iron Fittings are cast iron pipe system components made from ductile (nodular) cast iron, used to connect, branch, reduce, cap, and transition pipelines in water distribution, wastewater, irrigation, and industrial fluid networks, typically supplied as bends, tees, reducers, flanged pieces, collars, and joint accessories matched to ductile iron pipes. In 2025, the average global market price is approximately US\$3,050 per metric ton, with global sales volume around 2.20 million metric tons and global production about 2.35 million metric tons; the industry typically maintains a gross margin of 20%-32%, driven by casting yield and machining complexity, coating/lining specifications, compliance with AWWA/EN/ISO standards, and project-based logistics/service value. The supply chain includes upstream scrap iron and alloys, foundry consumables (sand, resin, inoculants), machining tools, gaskets and bolts, and coating materials (zinc/epoxy/bitumen); midstream manufacturers perform melting/casting, heat treatment, machining, coating/lining, dimensional inspection, pressure testing, and certification; downstream customers include municipal water utilities, contractors/EPCs, irrigation projects, industrial plants, distributors, and pipeline OEM system integrators.

Ductile iron fittings demand is increasingly tied to water infrastructure renewal and leakage reduction programs, where utilities prefer standardized, certified fitting families with proven corrosion protection and reliable joint performance. Competitive advantage is shifting toward system supply capabilities (pipes + fittings + accessories), broader diameter coverage, faster project fulfillment, and differentiated coatings/linings for aggressive soils and wastewater environments, while scrap iron price volatility and energy costs remain key margin variables.

This report studies the global Ductile Iron Fittings production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ductile Iron Fittings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ductile Iron Fittings that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ductile Iron Fittings total production and demand, 2021-2032, (Kilotons)

Global Ductile Iron Fittings total production value, 2021-2032, (USD Million)

Global Ductile Iron Fittings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Ductile Iron Fittings consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Ductile Iron Fittings domestic production, consumption, key domestic manufacturers and share

Global Ductile Iron Fittings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Ductile Iron Fittings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Ductile Iron Fittings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Ductile Iron Fittings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain PAM, McWane, Inc., China National Building Material (CNBM) Group, Kubota Corporation, Jindal SAW Ltd., Electrosteel Castings Ltd., American Cast Iron Pipe Company (ACIPCO), Xinxing Ductile Iron Pipes Co., Ltd., Tata Metaliks Ltd., U.S. Pipe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ductile Iron Fittings market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ductile Iron Fittings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Ductile Iron Fittings Market, Segmentation by Type:

Small Diameter

Medium Diameter

Large Diameter

Extra-large Diameter

#### Global Ductile Iron Fittings Market, Segmentation by Coating:

Zinc Coating

Epoxy Coating

Bituminous Coating

Others

### Global Ductile Iron Fittings Market, Segmentation by Pressure Class:

Low Pressure

Medium Pressure

High Pressure

### Global Ductile Iron Fittings Market, Segmentation by Joint Type:

Push-on Joint

Mechanical Joint (MJ)

Flanged Joint

Restrained Joint

Grooved / Coupling

### Global Ductile Iron Fittings Market, Segmentation by Application:

Water Supply

Oil and Gas

Sewage and Wastewater

Industrial

Others

### **Companies Profiled:**

Saint-Gobain PAM

McWane, Inc.

China National Building Material (CNBM) Group

Kubota Corporation

Jindal SAW Ltd.

Electrosteel Castings Ltd.

American Cast Iron Pipe Company (ACIPCO)

Xinxing Ductile Iron Pipes Co., Ltd.

Tata Metaliks Ltd.

U.S. Pipe

KURIMOTO, LTD.

**Key Questions Answered:**

1. How big is the global Ductile Iron Fittings market?
2. What is the demand of the global Ductile Iron Fittings market?
3. What is the year over year growth of the global Ductile Iron Fittings market?
4. What is the production and production value of the global Ductile Iron Fittings market?
5. Who are the key producers in the global Ductile Iron Fittings market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Ductile Iron Fittings Introduction
- 1.2 World Ductile Iron Fittings Supply & Forecast
  - 1.2.1 World Ductile Iron Fittings Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Ductile Iron Fittings Production (2021-2032)
  - 1.2.3 World Ductile Iron Fittings Pricing Trends (2021-2032)
- 1.3 World Ductile Iron Fittings Production by Region (Based on Production Site)
  - 1.3.1 World Ductile Iron Fittings Production Value by Region (2021-2032)
  - 1.3.2 World Ductile Iron Fittings Production by Region (2021-2032)
  - 1.3.3 World Ductile Iron Fittings Average Price by Region (2021-2032)
  - 1.3.4 North America Ductile Iron Fittings Production (2021-2032)
  - 1.3.5 Europe Ductile Iron Fittings Production (2021-2032)
  - 1.3.6 China Ductile Iron Fittings Production (2021-2032)
  - 1.3.7 Japan Ductile Iron Fittings Production (2021-2032)
  - 1.3.8 India Ductile Iron Fittings Production (2021-2032)
  - 1.3.9 Southeast Asia Ductile Iron Fittings Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Ductile Iron Fittings Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Ductile Iron Fittings Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Ductile Iron Fittings Demand (2021-2032)
- 2.2 World Ductile Iron Fittings Consumption by Region
  - 2.2.1 World Ductile Iron Fittings Consumption by Region (2021-2026)
  - 2.2.2 World Ductile Iron Fittings Consumption Forecast by Region (2027-2032)
- 2.3 United States Ductile Iron Fittings Consumption (2021-2032)
- 2.4 China Ductile Iron Fittings Consumption (2021-2032)
- 2.5 Europe Ductile Iron Fittings Consumption (2021-2032)
- 2.6 Japan Ductile Iron Fittings Consumption (2021-2032)
- 2.7 South Korea Ductile Iron Fittings Consumption (2021-2032)
- 2.8 ASEAN Ductile Iron Fittings Consumption (2021-2032)
- 2.9 India Ductile Iron Fittings Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Ductile Iron Fittings Production Value by Manufacturer (2021-2026)
- 3.2 World Ductile Iron Fittings Production by Manufacturer (2021-2026)
- 3.3 World Ductile Iron Fittings Average Price by Manufacturer (2021-2026)
- 3.4 Ductile Iron Fittings Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Ductile Iron Fittings Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Ductile Iron Fittings in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Ductile Iron Fittings in 2025
- 3.6 Ductile Iron Fittings Market: Overall Company Footprint Analysis
  - 3.6.1 Ductile Iron Fittings Market: Region Footprint
  - 3.6.2 Ductile Iron Fittings Market: Company Product Type Footprint
  - 3.6.3 Ductile Iron Fittings Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Ductile Iron Fittings Production Value Comparison
  - 4.1.1 United States VS China: Ductile Iron Fittings Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Ductile Iron Fittings Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Ductile Iron Fittings Production Comparison
  - 4.2.1 United States VS China: Ductile Iron Fittings Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Ductile Iron Fittings Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Ductile Iron Fittings Consumption Comparison
  - 4.3.1 United States VS China: Ductile Iron Fittings Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Ductile Iron Fittings Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Ductile Iron Fittings Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ductile Iron Fittings Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ductile Iron Fittings Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ductile Iron Fittings Production (2021-2026)

4.5 China Based Ductile Iron Fittings Manufacturers and Market Share

4.5.1 China Based Ductile Iron Fittings Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ductile Iron Fittings Production Value (2021-2026)

4.5.3 China Based Manufacturers Ductile Iron Fittings Production (2021-2026)

4.6 Rest of World Based Ductile Iron Fittings Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ductile Iron Fittings Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ductile Iron Fittings Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ductile Iron Fittings Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Ductile Iron Fittings Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Small Diameter

5.2.2 Medium Diameter

5.2.3 Large Diameter

5.2.4 Extra-large Diameter

5.3 Market Segment by Type

5.3.1 World Ductile Iron Fittings Production by Type (2021-2032)

5.3.2 World Ductile Iron Fittings Production Value by Type (2021-2032)

5.3.3 World Ductile Iron Fittings Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY COATING**

6.1 World Ductile Iron Fittings Market Size Overview by Coating: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Coating

6.2.1 Zinc Coating

6.2.2 Epoxy Coating

6.2.3 Bituminous Coating

6.2.4 Others

6.3 Market Segment by Coating

6.3.1 World Ductile Iron Fittings Production by Coating (2021-2032)

6.3.2 World Ductile Iron Fittings Production Value by Coating (2021-2032)

6.3.3 World Ductile Iron Fittings Average Price by Coating (2021-2032)

## **7 MARKET ANALYSIS BY PRESSURE CLASS**

7.1 World Ductile Iron Fittings Market Size Overview by Pressure Class: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pressure Class

7.2.1 Low Pressure

7.2.2 Medium Pressure

7.2.3 High Pressure

7.3 Market Segment by Pressure Class

7.3.1 World Ductile Iron Fittings Production by Pressure Class (2021-2032)

7.3.2 World Ductile Iron Fittings Production Value by Pressure Class (2021-2032)

7.3.3 World Ductile Iron Fittings Average Price by Pressure Class (2021-2032)

## **8 MARKET ANALYSIS BY JOINT TYPE**

8.1 World Ductile Iron Fittings Market Size Overview by Joint Type: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Joint Type

8.2.1 Push-on Joint

8.2.2 Mechanical Joint (MJ)

8.2.3 Flanged Joint

8.2.4 Restrained Joint

8.2.5 Grooved / Coupling

8.3 Market Segment by Joint Type

8.3.1 World Ductile Iron Fittings Production by Joint Type (2021-2032)

8.3.2 World Ductile Iron Fittings Production Value by Joint Type (2021-2032)

8.3.3 World Ductile Iron Fittings Average Price by Joint Type (2021-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

9.1 World Ductile Iron Fittings Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

- 9.2.1 Water Supply
- 9.2.2 Oil and Gas
- 9.2.3 Sewage and Wastewater
- 9.2.4 Industrial
- 9.2.5 Others

### 9.3 Market Segment by Application

- 9.3.1 World Ductile Iron Fittings Production by Application (2021-2032)
- 9.3.2 World Ductile Iron Fittings Production Value by Application (2021-2032)
- 9.3.3 World Ductile Iron Fittings Average Price by Application (2021-2032)

## 10 COMPANY PROFILES

### 10.1 Saint-Gobain PAM

- 10.1.1 Saint-Gobain PAM Details
- 10.1.2 Saint-Gobain PAM Major Business
- 10.1.3 Saint-Gobain PAM Ductile Iron Fittings Product and Services
- 10.1.4 Saint-Gobain PAM Ductile Iron Fittings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.1.5 Saint-Gobain PAM Recent Developments/Updates
- 10.1.6 Saint-Gobain PAM Competitive Strengths & Weaknesses

### 10.2 McWane, Inc.

- 10.2.1 McWane, Inc. Details
- 10.2.2 McWane, Inc. Major Business
- 10.2.3 McWane, Inc. Ductile Iron Fittings Product and Services
- 10.2.4 McWane, Inc. Ductile Iron Fittings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 McWane, Inc. Recent Developments/Updates
- 10.2.6 McWane, Inc. Competitive Strengths & Weaknesses

### 10.3 China National Building Material (CNBM) Group

- 10.3.1 China National Building Material (CNBM) Group Details
- 10.3.2 China National Building Material (CNBM) Group Major Business
- 10.3.3 China National Building Material (CNBM) Group Ductile Iron Fittings Product and Services
- 10.3.4 China National Building Material (CNBM) Group Ductile Iron Fittings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 China National Building Material (CNBM) Group Recent Developments/Updates
- 10.3.6 China National Building Material (CNBM) Group Competitive Strengths & Weaknesses

### 10.4 Kubota Corporation

- 10.4.1 Kubota Corporation Details
- 10.4.2 Kubota Corporation Major Business
- 10.4.3 Kubota Corporation Ductile Iron Fittings Product and Services
- 10.4.4 Kubota Corporation Ductile Iron Fittings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.4.5 Kubota Corporation Recent Developments/Updates
- 10.4.6 Kubota Corporation Competitive Strengths & Weaknesses
- 10.5 Jindal SAW Ltd.
- 10.5.1 Jindal SAW Ltd. Details
- 10.5.2 Jindal SAW Ltd. Major Business
- 10.5.3 Jindal SAW Ltd. Ductile Iron Fittings Product and Services
- 10.5.4 Jindal SAW Ltd. Ductile Iron Fittings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.5.5 Jindal SAW Ltd. Recent Developments/Updates
- 10.5.6 Jindal SAW Ltd. Competitive Strengths & Weaknesses
- 10.6 Electrosteel Castings Ltd.
- 10.6.1 Electrosteel Castings Ltd. Details
- 10.6.2 Electrosteel Castings Ltd. Major Business
- 10.6.3 Electrosteel Castings Ltd. Ductile Iron Fittings Product and Services
- 10.6.4 Electrosteel Castings Ltd. Ductile Iron Fittings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.6.5 Electrosteel Castings Ltd. Recent Developments/Updates
- 10.6.6 Electrosteel Castings Ltd. Competitive Strengths & Weaknesses
- 10.7 American Cast Iron Pipe Company (ACIPCO)
- 10.7.1 American Cast Iron Pipe Company (ACIPCO) Details
- 10.7.2 American Cast Iron Pipe Company (ACIPCO) Major Business
- 10.7.3 American Cast Iron Pipe Company (ACIPCO) Ductile Iron Fittings Product and Services
- 10.7.4 American Cast Iron Pipe Company (ACIPCO) Ductile Iron Fittings Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.7.5 American Cast Iron Pipe Company (ACIPCO) Recent Developments/Updates
- 10.7.6 American Cast Iron Pipe Company (ACIPCO) Competitive Strengths & Weaknesses
- 10.8 Xinxing Ductile Iron Pipes Co., Ltd.
- 10.8.1 Xinxing Ductile Iron Pipes Co., Ltd. Details
- 10.8.2 Xinxing Ductile Iron Pipes Co., Ltd. Major Business
- 10.8.3 Xinxing Ductile Iron Pipes Co., Ltd. Ductile Iron Fittings Product and Services
- 10.8.4 Xinxing Ductile Iron Pipes Co., Ltd. Ductile Iron Fittings Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.8.5 Xinxing Ductile Iron Pipes Co., Ltd. Recent Developments/Updates
- 10.8.6 Xinxing Ductile Iron Pipes Co., Ltd. Competitive Strengths & Weaknesses
- 10.9 Tata Metaliks Ltd.
  - 10.9.1 Tata Metaliks Ltd. Details
  - 10.9.2 Tata Metaliks Ltd. Major Business
  - 10.9.3 Tata Metaliks Ltd. Ductile Iron Fittings Product and Services
  - 10.9.4 Tata Metaliks Ltd. Ductile Iron Fittings Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.9.5 Tata Metaliks Ltd. Recent Developments/Updates
  - 10.9.6 Tata Metaliks Ltd. Competitive Strengths & Weaknesses
- 10.10 U.S. Pipe
  - 10.10.1 U.S. Pipe Details
  - 10.10.2 U.S. Pipe Major Business
  - 10.10.3 U.S. Pipe Ductile Iron Fittings Product and Services
  - 10.10.4 U.S. Pipe Ductile Iron Fittings Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.10.5 U.S. Pipe Recent Developments/Updates
  - 10.10.6 U.S. Pipe Competitive Strengths & Weaknesses
- 10.11 KURIMOTO, LTD.
  - 10.11.1 KURIMOTO, LTD. Details
  - 10.11.2 KURIMOTO, LTD. Major Business
  - 10.11.3 KURIMOTO, LTD. Ductile Iron Fittings Product and Services
  - 10.11.4 KURIMOTO, LTD. Ductile Iron Fittings Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.11.5 KURIMOTO, LTD. Recent Developments/Updates
  - 10.11.6 KURIMOTO, LTD. Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

- 11.1 Ductile Iron Fittings Industry Chain
- 11.2 Ductile Iron Fittings Upstream Analysis
  - 11.2.1 Ductile Iron Fittings Core Raw Materials
  - 11.2.2 Main Manufacturers of Ductile Iron Fittings Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Ductile Iron Fittings Production Mode
- 11.6 Ductile Iron Fittings Procurement Model
- 11.7 Ductile Iron Fittings Industry Sales Model and Sales Channels
  - 11.7.1 Ductile Iron Fittings Sales Model

11.7.2 Ductile Iron Fittings Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Ductile Iron Fittings Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Ductile Iron Fittings Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Ductile Iron Fittings Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Ductile Iron Fittings Production Value Market Share by Region (2021-2026)
- Table 5. World Ductile Iron Fittings Production Value Market Share by Region (2027-2032)
- Table 6. World Ductile Iron Fittings Production by Region (2021-2026) & (Kilotons)
- Table 7. World Ductile Iron Fittings Production by Region (2027-2032) & (Kilotons)
- Table 8. World Ductile Iron Fittings Production Market Share by Region (2021-2026)
- Table 9. World Ductile Iron Fittings Production Market Share by Region (2027-2032)
- Table 10. World Ductile Iron Fittings Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Ductile Iron Fittings Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Ductile Iron Fittings Major Market Trends
- Table 13. World Ductile Iron Fittings Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Ductile Iron Fittings Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Ductile Iron Fittings Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Ductile Iron Fittings Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Ductile Iron Fittings Producers in 2025
- Table 18. World Ductile Iron Fittings Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Ductile Iron Fittings Producers in 2025
- Table 20. World Ductile Iron Fittings Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Ductile Iron Fittings Company Evaluation Quadrant
- Table 22. World Ductile Iron Fittings Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Ductile Iron Fittings Production Site of Key Manufacturer
- Table 24. Ductile Iron Fittings Market: Company Product Type Footprint

- Table 25. Ductile Iron Fittings Market: Company Product Application Footprint
- Table 26. Ductile Iron Fittings Competitive Factors
- Table 27. Ductile Iron Fittings New Entrant and Capacity Expansion Plans
- Table 28. Ductile Iron Fittings Mergers & Acquisitions Activity
- Table 29. United States VS China Ductile Iron Fittings Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Ductile Iron Fittings Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
- Table 31. United States VS China Ductile Iron Fittings Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
- Table 32. United States Based Ductile Iron Fittings Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Ductile Iron Fittings Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Ductile Iron Fittings Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Ductile Iron Fittings Production (2021-2026) & (Kilotons)
- Table 36. United States Based Manufacturers Ductile Iron Fittings Production Market Share (2021-2026)
- Table 37. China Based Ductile Iron Fittings Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Ductile Iron Fittings Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Ductile Iron Fittings Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Ductile Iron Fittings Production, (2021-2026) & (Kilotons)
- Table 41. China Based Manufacturers Ductile Iron Fittings Production Market Share (2021-2026)
- Table 42. Rest of World Based Ductile Iron Fittings Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Ductile Iron Fittings Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Ductile Iron Fittings Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Ductile Iron Fittings Production, (2021-2026) & (Kilotons)
- Table 46. Rest of World Based Manufacturers Ductile Iron Fittings Production Market

Share (2021-2026)

Table 47. World Ductile Iron Fittings Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ductile Iron Fittings Production by Type (2021-2026) & (Kilotons)

Table 49. World Ductile Iron Fittings Production by Type (2027-2032) & (Kilotons)

Table 50. World Ductile Iron Fittings Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ductile Iron Fittings Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ductile Iron Fittings Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Ductile Iron Fittings Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Ductile Iron Fittings Production Value by Coating, (USD Million), 2021 & 2025 & 2032

Table 55. World Ductile Iron Fittings Production by Coating (2021-2026) & (Kilotons)

Table 56. World Ductile Iron Fittings Production by Coating (2027-2032) & (Kilotons)

Table 57. World Ductile Iron Fittings Production Value by Coating (2021-2026) & (USD Million)

Table 58. World Ductile Iron Fittings Production Value by Coating (2027-2032) & (USD Million)

Table 59. World Ductile Iron Fittings Average Price by Coating (2021-2026) & (US\$/Ton)

Table 60. World Ductile Iron Fittings Average Price by Coating (2027-2032) & (US\$/Ton)

Table 61. World Ductile Iron Fittings Production Value by Pressure Class, (USD Million), 2021 & 2025 & 2032

Table 62. World Ductile Iron Fittings Production by Pressure Class (2021-2026) & (Kilotons)

Table 63. World Ductile Iron Fittings Production by Pressure Class (2027-2032) & (Kilotons)

Table 64. World Ductile Iron Fittings Production Value by Pressure Class (2021-2026) & (USD Million)

Table 65. World Ductile Iron Fittings Production Value by Pressure Class (2027-2032) & (USD Million)

Table 66. World Ductile Iron Fittings Average Price by Pressure Class (2021-2026) & (US\$/Ton)

Table 67. World Ductile Iron Fittings Average Price by Pressure Class (2027-2032) & (US\$/Ton)

Table 68. World Ductile Iron Fittings Production Value by Joint Type, (USD Million), 2021 & 2025 & 2032

- Table 69. World Ductile Iron Fittings Production by Joint Type (2021-2026) & (Kilotons)
- Table 70. World Ductile Iron Fittings Production by Joint Type (2027-2032) & (Kilotons)
- Table 71. World Ductile Iron Fittings Production Value by Joint Type (2021-2026) & (USD Million)
- Table 72. World Ductile Iron Fittings Production Value by Joint Type (2027-2032) & (USD Million)
- Table 73. World Ductile Iron Fittings Average Price by Joint Type (2021-2026) & (US\$/Ton)
- Table 74. World Ductile Iron Fittings Average Price by Joint Type (2027-2032) & (US\$/Ton)
- Table 75. World Ductile Iron Fittings Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 76. World Ductile Iron Fittings Production by Application (2021-2026) & (Kilotons)
- Table 77. World Ductile Iron Fittings Production by Application (2027-2032) & (Kilotons)
- Table 78. World Ductile Iron Fittings Production Value by Application (2021-2026) & (USD Million)
- Table 79. World Ductile Iron Fittings Production Value by Application (2027-2032) & (USD Million)
- Table 80. World Ductile Iron Fittings Average Price by Application (2021-2026) & (US\$/Ton)
- Table 81. World Ductile Iron Fittings Average Price by Application (2027-2032) & (US\$/Ton)
- Table 82. Saint-Gobain PAM Basic Information, Manufacturing Base and Competitors
- Table 83. Saint-Gobain PAM Major Business
- Table 84. Saint-Gobain PAM Ductile Iron Fittings Product and Services
- Table 85. Saint-Gobain PAM Ductile Iron Fittings Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 86. Saint-Gobain PAM Recent Developments/Updates
- Table 87. Saint-Gobain PAM Competitive Strengths & Weaknesses
- Table 88. McWane, Inc. Basic Information, Manufacturing Base and Competitors
- Table 89. McWane, Inc. Major Business
- Table 90. McWane, Inc. Ductile Iron Fittings Product and Services
- Table 91. McWane, Inc. Ductile Iron Fittings Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 92. McWane, Inc. Recent Developments/Updates
- Table 93. McWane, Inc. Competitive Strengths & Weaknesses
- Table 94. China National Building Material (CNBM) Group Basic Information, Manufacturing Base and Competitors

- Table 95. China National Building Material (CNBM) Group Major Business
- Table 96. China National Building Material (CNBM) Group Ductile Iron Fittings Product and Services
- Table 97. China National Building Material (CNBM) Group Ductile Iron Fittings Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. China National Building Material (CNBM) Group Recent Developments/Updates
- Table 99. China National Building Material (CNBM) Group Competitive Strengths & Weaknesses
- Table 100. Kubota Corporation Basic Information, Manufacturing Base and Competitors
- Table 101. Kubota Corporation Major Business
- Table 102. Kubota Corporation Ductile Iron Fittings Product and Services
- Table 103. Kubota Corporation Ductile Iron Fittings Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Kubota Corporation Recent Developments/Updates
- Table 105. Kubota Corporation Competitive Strengths & Weaknesses
- Table 106. Jindal SAW Ltd. Basic Information, Manufacturing Base and Competitors
- Table 107. Jindal SAW Ltd. Major Business
- Table 108. Jindal SAW Ltd. Ductile Iron Fittings Product and Services
- Table 109. Jindal SAW Ltd. Ductile Iron Fittings Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. Jindal SAW Ltd. Recent Developments/Updates
- Table 111. Jindal SAW Ltd. Competitive Strengths & Weaknesses
- Table 112. Electrosteel Castings Ltd. Basic Information, Manufacturing Base and Competitors
- Table 113. Electrosteel Castings Ltd. Major Business
- Table 114. Electrosteel Castings Ltd. Ductile Iron Fittings Product and Services
- Table 115. Electrosteel Castings Ltd. Ductile Iron Fittings Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 116. Electrosteel Castings Ltd. Recent Developments/Updates
- Table 117. Electrosteel Castings Ltd. Competitive Strengths & Weaknesses
- Table 118. American Cast Iron Pipe Company (ACIPCO) Basic Information, Manufacturing Base and Competitors
- Table 119. American Cast Iron Pipe Company (ACIPCO) Major Business
- Table 120. American Cast Iron Pipe Company (ACIPCO) Ductile Iron Fittings Product and Services

Table 121. American Cast Iron Pipe Company (ACIPCO) Ductile Iron Fittings Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. American Cast Iron Pipe Company (ACIPCO) Recent Developments/Updates

Table 123. American Cast Iron Pipe Company (ACIPCO) Competitive Strengths & Weaknesses

Table 124. Xinxing Ductile Iron Pipes Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 125. Xinxing Ductile Iron Pipes Co., Ltd. Major Business

Table 126. Xinxing Ductile Iron Pipes Co., Ltd. Ductile Iron Fittings Product and Services

Table 127. Xinxing Ductile Iron Pipes Co., Ltd. Ductile Iron Fittings Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Xinxing Ductile Iron Pipes Co., Ltd. Recent Developments/Updates

Table 129. Xinxing Ductile Iron Pipes Co., Ltd. Competitive Strengths & Weaknesses

Table 130. Tata Metaliks Ltd. Basic Information, Manufacturing Base and Competitors

Table 131. Tata Metaliks Ltd. Major Business

Table 132. Tata Metaliks Ltd. Ductile Iron Fittings Product and Services

Table 133. Tata Metaliks Ltd. Ductile Iron Fittings Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Tata Metaliks Ltd. Recent Developments/Updates

Table 135. Tata Metaliks Ltd. Competitive Strengths & Weaknesses

Table 136. U.S. Pipe Basic Information, Manufacturing Base and Competitors

Table 137. U.S. Pipe Major Business

Table 138. U.S. Pipe Ductile Iron Fittings Product and Services

Table 139. U.S. Pipe Ductile Iron Fittings Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. U.S. Pipe Recent Developments/Updates

Table 141. U.S. Pipe Competitive Strengths & Weaknesses

Table 142. KURIMOTO, LTD. Basic Information, Manufacturing Base and Competitors

Table 143. KURIMOTO, LTD. Major Business

Table 144. KURIMOTO, LTD. Ductile Iron Fittings Product and Services

Table 145. KURIMOTO, LTD. Ductile Iron Fittings Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. KURIMOTO, LTD. Recent Developments/Updates

Table 147. KURIMOTO, LTD. Competitive Strengths & Weaknesses

Table 148. Global Key Players of Ductile Iron Fittings Upstream (Raw Materials)

Table 149. Global Ductile Iron Fittings Typical Customers

Table 150. Ductile Iron Fittings Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Ductile Iron Fittings Picture

Figure 2. World Ductile Iron Fittings Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ductile Iron Fittings Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ductile Iron Fittings Production (2021-2032) & (Kilotons)

Figure 5. World Ductile Iron Fittings Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Ductile Iron Fittings Production Value Market Share by Region (2021-2032)

Figure 7. World Ductile Iron Fittings Production Market Share by Region (2021-2032)

Figure 8. North America Ductile Iron Fittings Production (2021-2032) & (Kilotons)

Figure 9. Europe Ductile Iron Fittings Production (2021-2032) & (Kilotons)

Figure 10. China Ductile Iron Fittings Production (2021-2032) & (Kilotons)

Figure 11. Japan Ductile Iron Fittings Production (2021-2032) & (Kilotons)

Figure 12. India Ductile Iron Fittings Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Ductile Iron Fittings Production (2021-2032) & (Kilotons)

Figure 14. Ductile Iron Fittings Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Ductile Iron Fittings Consumption (2021-2032) & (Kilotons)

Figure 17. World Ductile Iron Fittings Consumption Market Share by Region (2021-2032)

Figure 18. United States Ductile Iron Fittings Consumption (2021-2032) & (Kilotons)

Figure 19. China Ductile Iron Fittings Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Ductile Iron Fittings Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Ductile Iron Fittings Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Ductile Iron Fittings Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Ductile Iron Fittings Consumption (2021-2032) & (Kilotons)

Figure 24. India Ductile Iron Fittings Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Ductile Iron Fittings by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Ductile Iron Fittings Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Ductile Iron Fittings Markets in 2025

Figure 28. United States VS China: Ductile Iron Fittings Production Value Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Ductile Iron Fittings Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Ductile Iron Fittings Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Ductile Iron Fittings Production Market Share 2025

Figure 32. China Based Manufacturers Ductile Iron Fittings Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Ductile Iron Fittings Production Market Share 2025

Figure 34. World Ductile Iron Fittings Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Ductile Iron Fittings Production Value Market Share by Type in 2025

Figure 36. Small Diameter

Figure 37. Medium Diameter

Figure 38. Large Diameter

Figure 39. Extra-large Diameter

Figure 40. World Ductile Iron Fittings Production Market Share by Type (2021-2032)

Figure 41. World Ductile Iron Fittings Production Value Market Share by Type (2021-2032)

Figure 42. World Ductile Iron Fittings Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Ductile Iron Fittings Production Value by Coating, (USD Million), 2021 & 2025 & 2032

Figure 44. World Ductile Iron Fittings Production Value Market Share by Coating in 2025

Figure 45. Zinc Coating

Figure 46. Epoxy Coating

Figure 47. Bituminous Coating

Figure 48. Others

Figure 49. World Ductile Iron Fittings Production Market Share by Coating (2021-2032)

Figure 50. World Ductile Iron Fittings Production Value Market Share by Coating (2021-2032)

Figure 51. World Ductile Iron Fittings Average Price by Coating (2021-2032) & (US\$/Ton)

Figure 52. World Ductile Iron Fittings Production Value by Pressure Class, (USD Million), 2021 & 2025 & 2032

Figure 53. World Ductile Iron Fittings Production Value Market Share by Pressure Class in 2025

Figure 54. Low Pressure

Figure 55. Medium Pressure

Figure 56. High Pressure

Figure 57. World Ductile Iron Fittings Production Market Share by Pressure Class (2021-2032)

Figure 58. World Ductile Iron Fittings Production Value Market Share by Pressure Class (2021-2032)

Figure 59. World Ductile Iron Fittings Average Price by Pressure Class (2021-2032) & (US\$/Ton)

Figure 60. World Ductile Iron Fittings Production Value by Joint Type, (USD Million), 2021 & 2025 & 2032

Figure 61. World Ductile Iron Fittings Production Value Market Share by Joint Type in 2025

Figure 62. Push-on Joint

Figure 63. Mechanical Joint (MJ)

Figure 64. Flanged Joint

Figure 65. Restrained Joint

Figure 66. Grooved / Coupling

Figure 67. World Ductile Iron Fittings Production Market Share by Joint Type (2021-2032)

Figure 68. World Ductile Iron Fittings Production Value Market Share by Joint Type (2021-2032)

Figure 69. World Ductile Iron Fittings Average Price by Joint Type (2021-2032) & (US\$/Ton)

Figure 70. World Ductile Iron Fittings Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 71. World Ductile Iron Fittings Production Value Market Share by Application in 2025

Figure 72. Water Supply

Figure 73. Oil and Gas

Figure 74. Sewage and Wastewater

Figure 75. Industrial

Figure 76. Others

Figure 77. World Ductile Iron Fittings Production Market Share by Application (2021-2032)

Figure 78. World Ductile Iron Fittings Production Value Market Share by Application (2021-2032)

Figure 79. World Ductile Iron Fittings Average Price by Application (2021-2032) & (US\$/Ton)

Figure 80. Ductile Iron Fittings Industry Chain

Figure 81. Ductile Iron Fittings Procurement Model

Figure 82. Ductile Iron Fittings Sales Model

Figure 83. Ductile Iron Fittings Sales Channels, Direct Sales, and Distribution

Figure 84. Methodology

Figure 85. Research Process and Data Source

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