

# Global Ductile Cast Iron Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Ductile Cast Iron market size was valued at USD 29980 million in 2023 and is forecast to a readjusted size of USD 37760 million by 2030 with a CAGR of 3.3% during review period.

Ductile Iron is a type of cast iron known for its impact and fatigue resistance, elongation, and wear resistance due to the spherical (round) graphite structures in the metal. Ductile Iron is also called ductile cast iron, spheroidal graphite cast iron, or nodular cast iron.

Ductile iron castings are very strong compared to regular cast iron (gray iron). The tensile strength of cast iron is 20,000 – 60,000 psi while ductile iron starts at 60,000 psi and can go to 120,000 psi. The yield strength for ductile iron is generally 40,000 – 90,000 psi but the yield strength of cast iron is so low it is considered not measurable.

Ductile iron is great for use where you need strong metal with wear resistance. Here is a sample list of things made from or contain ductile iron: Pipe and pipe fittings, Axles, Connecting rods (like in engines), Crankshafts, Cylinders, Disc brake calipers, Gears and Gear Boxes, etc.

The major players in global Ductile Cast Iron market include Waupaca Foundry, American Axle & Manufacturing (AAM), Georg Fischer, etc. The top 3 players occupy about 35% shares of the global market. North America and China are main markets, they occupy about 70% of the global market. Vertical Molding is the main type, with a share about 65%. Automotive is the main application, which holds a share about 30%.

The Global Info Research report includes an overview of the development of the Ductile Cast Iron industry chain, the market status of Machinery & Equipment (Vertical Molding, Horizontal Molding), Automotive (Vertical Molding, Horizontal Molding), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ductile Cast Iron.

Regionally, the report analyzes the Ductile Cast Iron markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ductile Cast Iron market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Ductile Cast Iron market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ductile Cast Iron industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Vertical Molding, Horizontal Molding).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ductile Cast Iron market.

**Regional Analysis:** The report involves examining the Ductile Cast Iron market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Ductile Cast Iron market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ductile Cast Iron:

**Company Analysis:** Report covers individual Ductile Cast Iron manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Ductile Cast Iron. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Machinery & Equipment, Automotive).

**Technology Analysis:** Report covers specific technologies relevant to Ductile Cast Iron. It assesses the current state, advancements, and potential future developments in Ductile Cast Iron areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ductile Cast Iron market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Ductile Cast Iron market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Vertical Molding

Horizontal Molding

### Market segment by Application

Machinery & Equipment

Automotive

Construction

Oil and Gas

Aerospace

Others

#### Major players covered

Hitachi Metals

Grede Foundry

Wescast Industries

Draxton

Tianjin New Wei San Industrial

Aludyne

Metal Technologies, Inc.

MAT Foundry

Castings PLC

Weichai Power (Weifang) Casting

FAW Foundry Co., Ltd.

Georg Fischer

Huaxiang Group

ACO Eurobar

INTAT Precision

Meide Group

Neenah Foundry

Silbitz Group

Goldens' Foundry

Rochester Metal Products

Kutno

Denizciler

Aarrowcast, Inc.

Willman Industries

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ductile Cast Iron product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ductile Cast Iron, with price, sales, revenue and global market share of Ductile Cast Iron from 2019 to 2024.

Chapter 3, the Ductile Cast Iron competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ductile Cast Iron breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ductile Cast Iron market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ductile Cast Iron.

Chapter 14 and 15, to describe Ductile Cast Iron sales channel, distributors, customers, research findings and conclusion.

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