

# Global Duct Burners Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Duct Burners market size is expected to reach \$ 1935 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Against the backdrop of a global energy structure rapidly evolving towards higher efficiency and lower emissions, the duct burner is gradually becoming a key efficiency component in combined cycle power plants, high-heat waste gas boilers (HRSG), and large-scale industrial heating systems. Achieving stable combustion in high-velocity, high-oxygen, and volatile temperature fluctuating flue gas environments places extremely high demands on aerodynamic design. Flue gas velocities within HRSGs often reach 10-40 m/s, and high oxygen content (>14%) environments easily lead to flame lift-off and flashback, while localized turbulence further increases the risk of flame instability. To address this, mainstream manufacturers generally employ CFD-optimized flame stabilizers (such as the Vortex Stabilizer), staged gas supply structures, and low-pressure-loss burner designs to ensure flame stability. Simultaneously, to prevent overheating of the HRSG tube bundle, the burner must also achieve uniform heat load distribution, controllable flame length, and hot spot suppression, thereby improving system response speed and overall thermal efficiency while ensuring safety, making it an indispensable 'efficiency amplifier' in modern energy equipment. The product has an average price of approximately US\$250,000-350,000 per unit, with global sales of approximately 5,280 units.

The upstream components of a pipeline burner consist of combustion nozzles, gas valve assemblies, high-temperature resistant steel, ignition systems, and flame detectors. Key parameters include gas pressure of 5-20 kPa, ignition energy of 5-20 J, and high-temperature resistant materials capable of withstanding temperatures up to 1200°C. Midstream companies possess CFD optimization, low-NOx technology, and combustion stability control, forming the core barriers to entry in the industry. Downstream demand is concentrated in CCPP, HRSG, petrochemical, and industrial

heating systems. The industry will exhibit a long-term growth logic of 'technology-driven + upgrading + hydrogen energy adaptation.' The upgrading of pipeline burners is unfolding comprehensively in five key directions: fuel shifting from natural gas to hydrogen compatibility; emissions moving from low NOx to ultra-low NOx; control systems upgrading from mechanization to intelligence; structural design shifting from experience-driven to precise CFD simulation; and its role evolving from a 'supplementary combustion device' to a core piece of equipment for power plant peak shaving. These changes are not superficial upgrades, but rather a profound engineering evolution driven by energy structure transformation, increasingly stringent emission regulations, grid peak shaving pressure, and advancements in digital technology. The industry is undergoing a complete technological restructuring, from combustion mechanisms to system control.

This report studies the global Duct Burners production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Duct Burners and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Duct Burners that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Duct Burners total production and demand, 2021-2032, (Units)

Global Duct Burners total production value, 2021-2032, (USD Million)

Global Duct Burners production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Duct Burners consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Duct Burners domestic production, consumption, key domestic manufacturers and share

Global Duct Burners production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Duct Burners production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Duct Burners production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Duct Burners market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZEECO, Forney, John Zink, Honeywell, Bloom Engineering, Fives Group, Alzeta, Power Flame, Cleaver-Brooks, Rentech Boiler Systems, etc. This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Duct Burners market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Duct Burners Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Duct Burners Market, Segmentation by Type:

With Auxiliary Gas

Without Auxiliary Gas

Global Duct Burners Market, Segmentation by Fuel Type:

Natural Gas Burners

Oil Burners

Dual-Fuel Burners

Others

Global Duct Burners Market, Segmentation by Combustion Structure:

Single-Stage Burner

Multi-Stage Burner

Global Duct Burners Market, Segmentation by Application:

Chemical Industry

Oil & Gas

Power Industry

Others

**Companies Profiled:**

ZEECO

Forney

John Zink

Honeywell

Bloom Engineering

Fives Group

Alzeta

Power Flame

Cleaver-Brooks

Rentech Boiler Systems

Babcock & Wilcox

Detroit Stoker

Saacke

Andritz

Selas Heat Technology

Tenova

Oilon

Andritz

CEBA

BCE

Kuhse Energy

De Jong Combustion

IBS

SUPERTEC FIRE

GASSERO

De Novo

## Dong Fang Boiler

### **Key Questions Answered:**

1. How big is the global Duct Burners market?
2. What is the demand of the global Duct Burners market?
3. What is the year over year growth of the global Duct Burners market?
4. What is the production and production value of the global Duct Burners market?
5. Who are the key producers in the global Duct Burners market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Duct Burners Introduction
- 1.2 World Duct Burners Supply & Forecast
  - 1.2.1 World Duct Burners Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Duct Burners Production (2021-2032)
  - 1.2.3 World Duct Burners Pricing Trends (2021-2032)
- 1.3 World Duct Burners Production by Region (Based on Production Site)
  - 1.3.1 World Duct Burners Production Value by Region (2021-2032)
  - 1.3.2 World Duct Burners Production by Region (2021-2032)
  - 1.3.3 World Duct Burners Average Price by Region (2021-2032)
  - 1.3.4 North America Duct Burners Production (2021-2032)
  - 1.3.5 Europe Duct Burners Production (2021-2032)
  - 1.3.6 China Duct Burners Production (2021-2032)
  - 1.3.7 Japan Duct Burners Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Duct Burners Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Duct Burners Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Duct Burners Demand (2021-2032)
- 2.2 World Duct Burners Consumption by Region
  - 2.2.1 World Duct Burners Consumption by Region (2021-2026)
  - 2.2.2 World Duct Burners Consumption Forecast by Region (2027-2032)
- 2.3 United States Duct Burners Consumption (2021-2032)
- 2.4 China Duct Burners Consumption (2021-2032)
- 2.5 Europe Duct Burners Consumption (2021-2032)
- 2.6 Japan Duct Burners Consumption (2021-2032)
- 2.7 South Korea Duct Burners Consumption (2021-2032)
- 2.8 ASEAN Duct Burners Consumption (2021-2032)
- 2.9 India Duct Burners Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Duct Burners Production Value by Manufacturer (2021-2026)

- 3.2 World Duct Burners Production by Manufacturer (2021-2026)
- 3.3 World Duct Burners Average Price by Manufacturer (2021-2026)
- 3.4 Duct Burners Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Duct Burners Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Duct Burners in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Duct Burners in 2025
- 3.6 Duct Burners Market: Overall Company Footprint Analysis
  - 3.6.1 Duct Burners Market: Region Footprint
  - 3.6.2 Duct Burners Market: Company Product Type Footprint
  - 3.6.3 Duct Burners Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Duct Burners Production Value Comparison
  - 4.1.1 United States VS China: Duct Burners Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Duct Burners Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Duct Burners Production Comparison
  - 4.2.1 United States VS China: Duct Burners Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Duct Burners Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Duct Burners Consumption Comparison
  - 4.3.1 United States VS China: Duct Burners Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Duct Burners Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Duct Burners Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Duct Burners Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Duct Burners Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Duct Burners Production (2021-2026)
- 4.5 China Based Duct Burners Manufacturers and Market Share
  - 4.5.1 China Based Duct Burners Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers Duct Burners Production Value (2021-2026)
  - 4.5.3 China Based Manufacturers Duct Burners Production (2021-2026)
- 4.6 Rest of World Based Duct Burners Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based Duct Burners Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers Duct Burners Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers Duct Burners Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Duct Burners Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 With Auxiliary Gas
  - 5.2.2 Without Auxiliary Gas
- 5.3 Market Segment by Type
  - 5.3.1 World Duct Burners Production by Type (2021-2032)
  - 5.3.2 World Duct Burners Production Value by Type (2021-2032)
  - 5.3.3 World Duct Burners Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY FUEL TYPE**

- 6.1 World Duct Burners Market Size Overview by Fuel Type: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Fuel Type
  - 6.2.1 Natural Gas Burners
  - 6.2.2 Oil Burners
  - 6.2.3 Dual-Fuel Burners
  - 6.2.4 Others
- 6.3 Market Segment by Fuel Type
  - 6.3.1 World Duct Burners Production by Fuel Type (2021-2032)
  - 6.3.2 World Duct Burners Production Value by Fuel Type (2021-2032)
  - 6.3.3 World Duct Burners Average Price by Fuel Type (2021-2032)

## **7 MARKET ANALYSIS BY COMBUSTION STRUCTURE**

- 7.1 World Duct Burners Market Size Overview by Combustion Structure: 2021 VS 2025

VS 2032

7.2 Segment Introduction by Combustion Structure

7.2.1 Single-Stage Burner

7.2.2 Multi-Stage Burner

7.3 Market Segment by Combustion Structure

7.3.1 World Duct Burners Production by Combustion Structure (2021-2032)

7.3.2 World Duct Burners Production Value by Combustion Structure (2021-2032)

7.3.3 World Duct Burners Average Price by Combustion Structure (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Duct Burners Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Chemical Industry

8.2.2 Oil & Gas

8.2.3 Power Industry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Duct Burners Production by Application (2021-2032)

8.3.2 World Duct Burners Production Value by Application (2021-2032)

8.3.3 World Duct Burners Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 ZEECO

9.1.1 ZEECO Details

9.1.2 ZEECO Major Business

9.1.3 ZEECO Duct Burners Product and Services

9.1.4 ZEECO Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ZEECO Recent Developments/Updates

9.1.6 ZEECO Competitive Strengths & Weaknesses

9.2 Forney

9.2.1 Forney Details

9.2.2 Forney Major Business

9.2.3 Forney Duct Burners Product and Services

9.2.4 Forney Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Forney Recent Developments/Updates

- 9.2.6 Forney Competitive Strengths & Weaknesses
- 9.3 John Zink
  - 9.3.1 John Zink Details
  - 9.3.2 John Zink Major Business
  - 9.3.3 John Zink Duct Burners Product and Services
  - 9.3.4 John Zink Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 John Zink Recent Developments/Updates
  - 9.3.6 John Zink Competitive Strengths & Weaknesses
- 9.4 Honeywell
  - 9.4.1 Honeywell Details
  - 9.4.2 Honeywell Major Business
  - 9.4.3 Honeywell Duct Burners Product and Services
  - 9.4.4 Honeywell Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Honeywell Recent Developments/Updates
  - 9.4.6 Honeywell Competitive Strengths & Weaknesses
- 9.5 Bloom Engineering
  - 9.5.1 Bloom Engineering Details
  - 9.5.2 Bloom Engineering Major Business
  - 9.5.3 Bloom Engineering Duct Burners Product and Services
  - 9.5.4 Bloom Engineering Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Bloom Engineering Recent Developments/Updates
  - 9.5.6 Bloom Engineering Competitive Strengths & Weaknesses
- 9.6 Fives Group
  - 9.6.1 Fives Group Details
  - 9.6.2 Fives Group Major Business
  - 9.6.3 Fives Group Duct Burners Product and Services
  - 9.6.4 Fives Group Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Fives Group Recent Developments/Updates
  - 9.6.6 Fives Group Competitive Strengths & Weaknesses
- 9.7 Alzeta
  - 9.7.1 Alzeta Details
  - 9.7.2 Alzeta Major Business
  - 9.7.3 Alzeta Duct Burners Product and Services
  - 9.7.4 Alzeta Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 Alzeta Recent Developments/Updates
- 9.7.6 Alzeta Competitive Strengths & Weaknesses
- 9.8 Power Flame
  - 9.8.1 Power Flame Details
  - 9.8.2 Power Flame Major Business
  - 9.8.3 Power Flame Duct Burners Product and Services
  - 9.8.4 Power Flame Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Power Flame Recent Developments/Updates
  - 9.8.6 Power Flame Competitive Strengths & Weaknesses
- 9.9 Cleaver-Brooks
  - 9.9.1 Cleaver-Brooks Details
  - 9.9.2 Cleaver-Brooks Major Business
  - 9.9.3 Cleaver-Brooks Duct Burners Product and Services
  - 9.9.4 Cleaver-Brooks Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Cleaver-Brooks Recent Developments/Updates
  - 9.9.6 Cleaver-Brooks Competitive Strengths & Weaknesses
- 9.10 Rentech Boiler Systems
  - 9.10.1 Rentech Boiler Systems Details
  - 9.10.2 Rentech Boiler Systems Major Business
  - 9.10.3 Rentech Boiler Systems Duct Burners Product and Services
  - 9.10.4 Rentech Boiler Systems Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Rentech Boiler Systems Recent Developments/Updates
  - 9.10.6 Rentech Boiler Systems Competitive Strengths & Weaknesses
- 9.11 Babcock & Wilcox
  - 9.11.1 Babcock & Wilcox Details
  - 9.11.2 Babcock & Wilcox Major Business
  - 9.11.3 Babcock & Wilcox Duct Burners Product and Services
  - 9.11.4 Babcock & Wilcox Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Babcock & Wilcox Recent Developments/Updates
  - 9.11.6 Babcock & Wilcox Competitive Strengths & Weaknesses
- 9.12 Detroit Stoker
  - 9.12.1 Detroit Stoker Details
  - 9.12.2 Detroit Stoker Major Business
  - 9.12.3 Detroit Stoker Duct Burners Product and Services
  - 9.12.4 Detroit Stoker Duct Burners Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

9.12.5 Detroit Stoker Recent Developments/Updates

9.12.6 Detroit Stoker Competitive Strengths & Weaknesses

## 9.13 Saacke

9.13.1 Saacke Details

9.13.2 Saacke Major Business

9.13.3 Saacke Duct Burners Product and Services

9.13.4 Saacke Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Saacke Recent Developments/Updates

9.13.6 Saacke Competitive Strengths & Weaknesses

## 9.14 Andritz

9.14.1 Andritz Details

9.14.2 Andritz Major Business

9.14.3 Andritz Duct Burners Product and Services

9.14.4 Andritz Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Andritz Recent Developments/Updates

9.14.6 Andritz Competitive Strengths & Weaknesses

## 9.15 Selas Heat Technology

9.15.1 Selas Heat Technology Details

9.15.2 Selas Heat Technology Major Business

9.15.3 Selas Heat Technology Duct Burners Product and Services

9.15.4 Selas Heat Technology Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Selas Heat Technology Recent Developments/Updates

9.15.6 Selas Heat Technology Competitive Strengths & Weaknesses

## 9.16 Tenova

9.16.1 Tenova Details

9.16.2 Tenova Major Business

9.16.3 Tenova Duct Burners Product and Services

9.16.4 Tenova Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Tenova Recent Developments/Updates

9.16.6 Tenova Competitive Strengths & Weaknesses

## 9.17 Oilon

9.17.1 Oilon Details

9.17.2 Oilon Major Business

9.17.3 Oilon Duct Burners Product and Services

- 9.17.4 Oilon Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Oilon Recent Developments/Updates
- 9.17.6 Oilon Competitive Strengths & Weaknesses
- 9.18 Andritz
  - 9.18.1 Andritz Details
  - 9.18.2 Andritz Major Business
  - 9.18.3 Andritz Duct Burners Product and Services
  - 9.18.4 Andritz Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Andritz Recent Developments/Updates
  - 9.18.6 Andritz Competitive Strengths & Weaknesses
- 9.19 CEBA
  - 9.19.1 CEBA Details
  - 9.19.2 CEBA Major Business
  - 9.19.3 CEBA Duct Burners Product and Services
  - 9.19.4 CEBA Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 CEBA Recent Developments/Updates
  - 9.19.6 CEBA Competitive Strengths & Weaknesses
- 9.20 BCE
  - 9.20.1 BCE Details
  - 9.20.2 BCE Major Business
  - 9.20.3 BCE Duct Burners Product and Services
  - 9.20.4 BCE Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 BCE Recent Developments/Updates
  - 9.20.6 BCE Competitive Strengths & Weaknesses
- 9.21 Kuhse Energy
  - 9.21.1 Kuhse Energy Details
  - 9.21.2 Kuhse Energy Major Business
  - 9.21.3 Kuhse Energy Duct Burners Product and Services
  - 9.21.4 Kuhse Energy Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 Kuhse Energy Recent Developments/Updates
  - 9.21.6 Kuhse Energy Competitive Strengths & Weaknesses
- 9.22 De Jong Combustion
  - 9.22.1 De Jong Combustion Details
  - 9.22.2 De Jong Combustion Major Business

- 9.22.3 De Jong Combustion Duct Burners Product and Services
- 9.22.4 De Jong Combustion Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.22.5 De Jong Combustion Recent Developments/Updates
- 9.22.6 De Jong Combustion Competitive Strengths & Weaknesses
- 9.23 IBS
  - 9.23.1 IBS Details
  - 9.23.2 IBS Major Business
  - 9.23.3 IBS Duct Burners Product and Services
  - 9.23.4 IBS Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 IBS Recent Developments/Updates
  - 9.23.6 IBS Competitive Strengths & Weaknesses
- 9.24 SUPERTEC FIRE
  - 9.24.1 SUPERTEC FIRE Details
  - 9.24.2 SUPERTEC FIRE Major Business
  - 9.24.3 SUPERTEC FIRE Duct Burners Product and Services
  - 9.24.4 SUPERTEC FIRE Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.24.5 SUPERTEC FIRE Recent Developments/Updates
  - 9.24.6 SUPERTEC FIRE Competitive Strengths & Weaknesses
- 9.25 GASSERO
  - 9.25.1 GASSERO Details
  - 9.25.2 GASSERO Major Business
  - 9.25.3 GASSERO Duct Burners Product and Services
  - 9.25.4 GASSERO Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.25.5 GASSERO Recent Developments/Updates
  - 9.25.6 GASSERO Competitive Strengths & Weaknesses
- 9.26 De Novo
  - 9.26.1 De Novo Details
  - 9.26.2 De Novo Major Business
  - 9.26.3 De Novo Duct Burners Product and Services
  - 9.26.4 De Novo Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.26.5 De Novo Recent Developments/Updates
  - 9.26.6 De Novo Competitive Strengths & Weaknesses
- 9.27 Dong Fang Boiler
  - 9.27.1 Dong Fang Boiler Details

- 9.27.2 Dong Fang Boiler Major Business
- 9.27.3 Dong Fang Boiler Duct Burners Product and Services
- 9.27.4 Dong Fang Boiler Duct Burners Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.27.5 Dong Fang Boiler Recent Developments/Updates
- 9.27.6 Dong Fang Boiler Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Duct Burners Industry Chain
- 10.2 Duct Burners Upstream Analysis
  - 10.2.1 Duct Burners Core Raw Materials
  - 10.2.2 Main Manufacturers of Duct Burners Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Duct Burners Production Mode
- 10.6 Duct Burners Procurement Model
- 10.7 Duct Burners Industry Sales Model and Sales Channels
  - 10.7.1 Duct Burners Sales Model
  - 10.7.2 Duct Burners Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Duct Burners Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Duct Burners Production Value by Region (2021-2026) & (USD Million)

Table 3. World Duct Burners Production Value by Region (2027-2032) & (USD Million)

Table 4. World Duct Burners Production Value Market Share by Region (2021-2026)

Table 5. World Duct Burners Production Value Market Share by Region (2027-2032)

Table 6. World Duct Burners Production by Region (2021-2026) & (Units)

Table 7. World Duct Burners Production by Region (2027-2032) & (Units)

Table 8. World Duct Burners Production Market Share by Region (2021-2026)

Table 9. World Duct Burners Production Market Share by Region (2027-2032)

Table 10. World Duct Burners Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Duct Burners Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Duct Burners Major Market Trends

Table 13. World Duct Burners Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Duct Burners Consumption by Region (2021-2026) & (Units)

Table 15. World Duct Burners Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Duct Burners Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Duct Burners Producers in 2025

Table 18. World Duct Burners Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Duct Burners Producers in 2025

Table 20. World Duct Burners Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Duct Burners Company Evaluation Quadrant

Table 22. World Duct Burners Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Duct Burners Production Site of Key Manufacturer

Table 24. Duct Burners Market: Company Product Type Footprint

Table 25. Duct Burners Market: Company Product Application Footprint

Table 26. Duct Burners Competitive Factors

Table 27. Duct Burners New Entrant and Capacity Expansion Plans

Table 28. Duct Burners Mergers & Acquisitions Activity

Table 29. United States VS China Duct Burners Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

- Table 30. United States VS China Duct Burners Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Duct Burners Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Duct Burners Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Duct Burners Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Duct Burners Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Duct Burners Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Duct Burners Production Market Share (2021-2026)
- Table 37. China Based Duct Burners Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Duct Burners Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Duct Burners Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Duct Burners Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Duct Burners Production Market Share (2021-2026)
- Table 42. Rest of World Based Duct Burners Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Duct Burners Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Duct Burners Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Duct Burners Production, (2021-2026) & (Units)
- Table 46. Rest of World Based Manufacturers Duct Burners Production Market Share (2021-2026)
- Table 47. World Duct Burners Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Duct Burners Production by Type (2021-2026) & (Units)
- Table 49. World Duct Burners Production by Type (2027-2032) & (Units)
- Table 50. World Duct Burners Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Duct Burners Production Value by Type (2027-2032) & (USD Million)

Table 52. World Duct Burners Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Duct Burners Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Duct Burners Production Value by Fuel Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Duct Burners Production by Fuel Type (2021-2026) & (Units)

Table 56. World Duct Burners Production by Fuel Type (2027-2032) & (Units)

Table 57. World Duct Burners Production Value by Fuel Type (2021-2026) & (USD Million)

Table 58. World Duct Burners Production Value by Fuel Type (2027-2032) & (USD Million)

Table 59. World Duct Burners Average Price by Fuel Type (2021-2026) & (K US\$/Unit)

Table 60. World Duct Burners Average Price by Fuel Type (2027-2032) & (K US\$/Unit)

Table 61. World Duct Burners Production Value by Combustion Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Duct Burners Production by Combustion Structure (2021-2026) & (Units)

Table 63. World Duct Burners Production by Combustion Structure (2027-2032) & (Units)

Table 64. World Duct Burners Production Value by Combustion Structure (2021-2026) & (USD Million)

Table 65. World Duct Burners Production Value by Combustion Structure (2027-2032) & (USD Million)

Table 66. World Duct Burners Average Price by Combustion Structure (2021-2026) & (K US\$/Unit)

Table 67. World Duct Burners Average Price by Combustion Structure (2027-2032) & (K US\$/Unit)

Table 68. World Duct Burners Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Duct Burners Production by Application (2021-2026) & (Units)

Table 70. World Duct Burners Production by Application (2027-2032) & (Units)

Table 71. World Duct Burners Production Value by Application (2021-2026) & (USD Million)

Table 72. World Duct Burners Production Value by Application (2027-2032) & (USD Million)

Table 73. World Duct Burners Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Duct Burners Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. ZEECO Basic Information, Manufacturing Base and Competitors

Table 76. ZEECO Major Business

Table 77. ZEECO Duct Burners Product and Services

Table 78. ZEECO Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ZEECO Recent Developments/Updates

Table 80. ZEECO Competitive Strengths & Weaknesses

Table 81. Forney Basic Information, Manufacturing Base and Competitors

Table 82. Forney Major Business

Table 83. Forney Duct Burners Product and Services

Table 84. Forney Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Forney Recent Developments/Updates

Table 86. Forney Competitive Strengths & Weaknesses

Table 87. John Zink Basic Information, Manufacturing Base and Competitors

Table 88. John Zink Major Business

Table 89. John Zink Duct Burners Product and Services

Table 90. John Zink Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. John Zink Recent Developments/Updates

Table 92. John Zink Competitive Strengths & Weaknesses

Table 93. Honeywell Basic Information, Manufacturing Base and Competitors

Table 94. Honeywell Major Business

Table 95. Honeywell Duct Burners Product and Services

Table 96. Honeywell Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Honeywell Recent Developments/Updates

Table 98. Honeywell Competitive Strengths & Weaknesses

Table 99. Bloom Engineering Basic Information, Manufacturing Base and Competitors

Table 100. Bloom Engineering Major Business

Table 101. Bloom Engineering Duct Burners Product and Services

Table 102. Bloom Engineering Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Bloom Engineering Recent Developments/Updates

Table 104. Bloom Engineering Competitive Strengths & Weaknesses

Table 105. Fives Group Basic Information, Manufacturing Base and Competitors

Table 106. Fives Group Major Business

Table 107. Fives Group Duct Burners Product and Services

Table 108. Fives Group Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Fives Group Recent Developments/Updates

Table 110. Fives Group Competitive Strengths & Weaknesses

- Table 111. Alzeta Basic Information, Manufacturing Base and Competitors
- Table 112. Alzeta Major Business
- Table 113. Alzeta Duct Burners Product and Services
- Table 114. Alzeta Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Alzeta Recent Developments/Updates
- Table 116. Alzeta Competitive Strengths & Weaknesses
- Table 117. Power Flame Basic Information, Manufacturing Base and Competitors
- Table 118. Power Flame Major Business
- Table 119. Power Flame Duct Burners Product and Services
- Table 120. Power Flame Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Power Flame Recent Developments/Updates
- Table 122. Power Flame Competitive Strengths & Weaknesses
- Table 123. Cleaver-Brooks Basic Information, Manufacturing Base and Competitors
- Table 124. Cleaver-Brooks Major Business
- Table 125. Cleaver-Brooks Duct Burners Product and Services
- Table 126. Cleaver-Brooks Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Cleaver-Brooks Recent Developments/Updates
- Table 128. Cleaver-Brooks Competitive Strengths & Weaknesses
- Table 129. Rentech Boiler Systems Basic Information, Manufacturing Base and Competitors
- Table 130. Rentech Boiler Systems Major Business
- Table 131. Rentech Boiler Systems Duct Burners Product and Services
- Table 132. Rentech Boiler Systems Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Rentech Boiler Systems Recent Developments/Updates
- Table 134. Rentech Boiler Systems Competitive Strengths & Weaknesses
- Table 135. Babcock & Wilcox Basic Information, Manufacturing Base and Competitors
- Table 136. Babcock & Wilcox Major Business
- Table 137. Babcock & Wilcox Duct Burners Product and Services
- Table 138. Babcock & Wilcox Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Babcock & Wilcox Recent Developments/Updates
- Table 140. Babcock & Wilcox Competitive Strengths & Weaknesses
- Table 141. Detroit Stoker Basic Information, Manufacturing Base and Competitors
- Table 142. Detroit Stoker Major Business

Table 143. Detroit Stoker Duct Burners Product and Services

Table 144. Detroit Stoker Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Detroit Stoker Recent Developments/Updates

Table 146. Detroit Stoker Competitive Strengths & Weaknesses

Table 147. Saacke Basic Information, Manufacturing Base and Competitors

Table 148. Saacke Major Business

Table 149. Saacke Duct Burners Product and Services

Table 150. Saacke Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Saacke Recent Developments/Updates

Table 152. Saacke Competitive Strengths & Weaknesses

Table 153. Andritz Basic Information, Manufacturing Base and Competitors

Table 154. Andritz Major Business

Table 155. Andritz Duct Burners Product and Services

Table 156. Andritz Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Andritz Recent Developments/Updates

Table 158. Andritz Competitive Strengths & Weaknesses

Table 159. Selas Heat Technology Basic Information, Manufacturing Base and Competitors

Table 160. Selas Heat Technology Major Business

Table 161. Selas Heat Technology Duct Burners Product and Services

Table 162. Selas Heat Technology Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Selas Heat Technology Recent Developments/Updates

Table 164. Selas Heat Technology Competitive Strengths & Weaknesses

Table 165. Tenova Basic Information, Manufacturing Base and Competitors

Table 166. Tenova Major Business

Table 167. Tenova Duct Burners Product and Services

Table 168. Tenova Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Tenova Recent Developments/Updates

Table 170. Tenova Competitive Strengths & Weaknesses

Table 171. Oilon Basic Information, Manufacturing Base and Competitors

Table 172. Oilon Major Business

Table 173. Oilon Duct Burners Product and Services

Table 174. Oilon Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 175. Oilon Recent Developments/Updates
- Table 176. Oilon Competitive Strengths & Weaknesses
- Table 177. Andritz Basic Information, Manufacturing Base and Competitors
- Table 178. Andritz Major Business
- Table 179. Andritz Duct Burners Product and Services
- Table 180. Andritz Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Andritz Recent Developments/Updates
- Table 182. Andritz Competitive Strengths & Weaknesses
- Table 183. CEBA Basic Information, Manufacturing Base and Competitors
- Table 184. CEBA Major Business
- Table 185. CEBA Duct Burners Product and Services
- Table 186. CEBA Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. CEBA Recent Developments/Updates
- Table 188. CEBA Competitive Strengths & Weaknesses
- Table 189. BCE Basic Information, Manufacturing Base and Competitors
- Table 190. BCE Major Business
- Table 191. BCE Duct Burners Product and Services
- Table 192. BCE Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. BCE Recent Developments/Updates
- Table 194. BCE Competitive Strengths & Weaknesses
- Table 195. Kuhse Energy Basic Information, Manufacturing Base and Competitors
- Table 196. Kuhse Energy Major Business
- Table 197. Kuhse Energy Duct Burners Product and Services
- Table 198. Kuhse Energy Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Kuhse Energy Recent Developments/Updates
- Table 200. Kuhse Energy Competitive Strengths & Weaknesses
- Table 201. De Jong Combustion Basic Information, Manufacturing Base and Competitors
- Table 202. De Jong Combustion Major Business
- Table 203. De Jong Combustion Duct Burners Product and Services
- Table 204. De Jong Combustion Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. De Jong Combustion Recent Developments/Updates
- Table 206. De Jong Combustion Competitive Strengths & Weaknesses
- Table 207. IBS Basic Information, Manufacturing Base and Competitors

Table 208. IBS Major Business

Table 209. IBS Duct Burners Product and Services

Table 210. IBS Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. IBS Recent Developments/Updates

Table 212. IBS Competitive Strengths & Weaknesses

Table 213. SUPERTEC FIRE Basic Information, Manufacturing Base and Competitors

Table 214. SUPERTEC FIRE Major Business

Table 215. SUPERTEC FIRE Duct Burners Product and Services

Table 216. SUPERTEC FIRE Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. SUPERTEC FIRE Recent Developments/Updates

Table 218. SUPERTEC FIRE Competitive Strengths & Weaknesses

Table 219. GASSERO Basic Information, Manufacturing Base and Competitors

Table 220. GASSERO Major Business

Table 221. GASSERO Duct Burners Product and Services

Table 222. GASSERO Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. GASSERO Recent Developments/Updates

Table 224. GASSERO Competitive Strengths & Weaknesses

Table 225. De Novo Basic Information, Manufacturing Base and Competitors

Table 226. De Novo Major Business

Table 227. De Novo Duct Burners Product and Services

Table 228. De Novo Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. De Novo Recent Developments/Updates

Table 230. De Novo Competitive Strengths & Weaknesses

Table 231. Dong Fang Boiler Basic Information, Manufacturing Base and Competitors

Table 232. Dong Fang Boiler Major Business

Table 233. Dong Fang Boiler Duct Burners Product and Services

Table 234. Dong Fang Boiler Duct Burners Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Dong Fang Boiler Recent Developments/Updates

Table 236. Dong Fang Boiler Competitive Strengths & Weaknesses

Table 237. Global Key Players of Duct Burners Upstream (Raw Materials)

Table 238. Global Duct Burners Typical Customers

Table 239. Duct Burners Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Duct Burners Picture

Figure 2. World Duct Burners Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Duct Burners Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Duct Burners Production (2021-2032) & (Units)

Figure 5. World Duct Burners Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Duct Burners Production Value Market Share by Region (2021-2032)

Figure 7. World Duct Burners Production Market Share by Region (2021-2032)

Figure 8. North America Duct Burners Production (2021-2032) & (Units)

Figure 9. Europe Duct Burners Production (2021-2032) & (Units)

Figure 10. China Duct Burners Production (2021-2032) & (Units)

Figure 11. Japan Duct Burners Production (2021-2032) & (Units)

Figure 12. Duct Burners Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Duct Burners Consumption (2021-2032) & (Units)

Figure 15. World Duct Burners Consumption Market Share by Region (2021-2032)

Figure 16. United States Duct Burners Consumption (2021-2032) & (Units)

Figure 17. China Duct Burners Consumption (2021-2032) & (Units)

Figure 18. Europe Duct Burners Consumption (2021-2032) & (Units)

Figure 19. Japan Duct Burners Consumption (2021-2032) & (Units)

Figure 20. South Korea Duct Burners Consumption (2021-2032) & (Units)

Figure 21. ASEAN Duct Burners Consumption (2021-2032) & (Units)

Figure 22. India Duct Burners Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Duct Burners by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Duct Burners Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Duct Burners Markets in 2025

Figure 26. United States VS China: Duct Burners Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Duct Burners Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Duct Burners Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Duct Burners Production Market Share 2025

Figure 30. China Based Manufacturers Duct Burners Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Duct Burners Production Market Share 2025

Figure 32. World Duct Burners Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Duct Burners Production Value Market Share by Type in 2025

Figure 34. With Auxiliary Gas

Figure 35. Without Auxiliary Gas

Figure 36. World Duct Burners Production Market Share by Type (2021-2032)

Figure 37. World Duct Burners Production Value Market Share by Type (2021-2032)

Figure 38. World Duct Burners Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Duct Burners Production Value by Fuel Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Duct Burners Production Value Market Share by Fuel Type in 2025

Figure 41. Natural Gas Burners

Figure 42. Oil Burners

Figure 43. Dual-Fuel Burners

Figure 44. Others

Figure 45. World Duct Burners Production Market Share by Fuel Type (2021-2032)

Figure 46. World Duct Burners Production Value Market Share by Fuel Type (2021-2032)

Figure 47. World Duct Burners Average Price by Fuel Type (2021-2032) & (K US\$/Unit)

Figure 48. World Duct Burners Production Value by Combustion Structure, (USD Million), 2021 & 2025 & 2032

Figure 49. World Duct Burners Production Value Market Share by Combustion Structure in 2025

Figure 50. Single-Stage Burner

Figure 51. Multi-Stage Burner

Figure 52. World Duct Burners Production Market Share by Combustion Structure (2021-2032)

Figure 53. World Duct Burners Production Value Market Share by Combustion Structure (2021-2032)

Figure 54. World Duct Burners Average Price by Combustion Structure (2021-2032) & (K US\$/Unit)

Figure 55. World Duct Burners Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Duct Burners Production Value Market Share by Application in 2025

Figure 57. Chemical Industry

Figure 58. Oil & Gas

Figure 59. Power Industry

Figure 60. Others

Figure 61. World Duct Burners Production Market Share by Application (2021-2032)

Figure 62. World Duct Burners Production Value Market Share by Application (2021-2032)

Figure 63. World Duct Burners Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 64. Duct Burners Industry Chain

Figure 65. Duct Burners Procurement Model

Figure 66. Duct Burners Sales Model

Figure 67. Duct Burners Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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