

Global Duck Meat Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Duck Meat market size is expected to reach \$ 32335 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Duck meat is an animal protein product derived from ducks raised for meat; the production process involves stages such as breeding, slaughtering, de-feathering, evisceration, pre-cooling, cutting, freezing, fresh-chilling, cooking, braising, smoking, seasoning, and packaging. Product offerings include whole ducks, dressed ducks, duck breasts, legs, wings, feet, necks, blood, livers, gizzards, and intestines, as well as cooked duck, braised duck, raw roast duck carcasses, and prepared duck products. In 2025, global duck meat sales volume is approximately 9.42 million metric tons, with an average unit price of about \$2,640 per ton; the industry's average capacity utilization rate is around 76.5%, and the gross profit margin is approximately 17.8%. Upstream enterprises primarily operate in sectors such as breeder duck rearing, duckling hatching, feed production, veterinary drugs and vaccines, large-scale farming, slaughtering equipment, cold chain equipment, and packaging materials. Downstream enterprises mainly operate in areas including restaurant chains, supermarket retail, food processing, braised snack foods, hotpot ingredients, institutional catering, prepared dishes, fresh food e-commerce, and export trade. The product cost structure comprises: duck procurement and rearing (approx. 63%), feed costs (approx. 12%), slaughter and cutting labor and manufacturing overhead (approx. 8%), cold chain storage and transportation (approx. 6%), packaging materials (approx. 3%), energy and utilities (approx. 3%), and quarantine, testing, loss, and administrative expenses (approx. 5%). The product demand list includes whole ducks, frozen ducks, fresh-chilled ducks, duck breasts, legs, wings, feet, necks, blood, intestines, gizzards, raw roast duck carcasses, braised duck products, smoked duck products, seasoned duck meat, and prepared duck products. The downstream customer list includes roast duck restaurants, braised

food chains, hotpot chains, hotel dining services, institutional catering companies, supermarket chains, fresh food e-commerce platforms, meat processing plants, prepared dish companies, frozen food companies, and food exporters. In terms of business opportunities, policy drivers include food security, standardized livestock and poultry farming, food safety regulation, cold-chain logistics infrastructure, disease prevention and control, and the localization of waterfowl breeding technology. Technological innovation is driven by advancements in high-efficiency breeding, smart farming, automated slaughtering and processing, low-temperature freshness preservation, sterilization of cooked products, modified atmosphere packaging, and ready-to-cook/ready-to-eat meal technologies. Meanwhile, shifting consumer demands are driving the evolution of duck products?moving beyond traditional whole ducks and frozen goods toward low-fat, high-protein options, convenient cooking solutions, braised snacks, small household-sized packs, premium cuts, and branded regional specialties.

The duck meat industry operates within the waterfowl food sector?a mature market that nonetheless offers room for structural upgrading. Consumption is heavily concentrated in China, Southeast Asia, and parts of Europe; China stands as both the largest producer and consumer, exerting significant influence on global prices, production pacing, and trends in deep processing. Unlike chicken, which relies heavily on mass-market daily protein consumption, duck meat is deeply integrated into specialized culinary contexts?such as roast duck, braised dishes, salted duck, hotpot ingredients, smoked duck, foie gras, and regional cuisine. Consequently, its growth trajectory is driven more by product mix optimization and refined channel management than by simple volume expansion through low pricing. In the coming years, standard whole dressed ducks and frozen cuts will likely remain vulnerable to cyclical price fluctuations and overcapacity?with corporate profitability squeezed during periods of rapid expansion in duckling supply, feed production, and slaughtering capacity. Conversely, segments such as cooked and pre-prepared duck products, deep-processed duck by-products, braised snack foods, hotpot-ready duck blood and intestines, premium duck breast and leg cuts, and exported cooked products offer superior profit elasticity. Competitive advantages for leading enterprises will shift from mere slaughtering scale to capabilities spanning full industry chain control, food safety certification, cold chain coverage, precision cutting, deep processing, and brand/channel management. While the industry is expected to maintain steady, low-speed growth over the next six to eight years without explosive surges in aggregate demand, companies possessing capabilities in large-scale farming, stable slaughtering, cooked-food processing, and channel synergy will be better positioned to achieve above-average gross margins and order stability?supported by trends such as the expansion of restaurant chains, the rise of convenient home cooking, the standardization of regional flavors, the penetration of

cold chain logistics into lower-tier markets, and improvements in waterfowl breeding stock.

This report studies the global Duck Meat production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Duck Meat and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Duck Meat that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Duck Meat total production and demand, 2021-2032, (K Tons)

Global Duck Meat total production value, 2021-2032, (USD Million)

Global Duck Meat production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Duck Meat consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Duck Meat domestic production, consumption, key domestic manufacturers and share

Global Duck Meat production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Duck Meat production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Duck Meat production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Duck Meat market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include New Hope Liuhe Group (CN), Yike Food Group (CN), Henan Huaying Agricultural Development Co., Ltd. (CN), Guangxi Guiliu Animal Husbandry Group Co., Ltd. (CN), Guangxi Huaxing Food Group Co., Ltd. (CN), Weifang Legang Food Co., Ltd. (CN), Jining Lvyuan Food Co., Ltd. (CN), Inner Mongolia Saifeiya Group Co., Ltd. (CN), Weifang Jinhe New Era Food Co., Ltd. (CN), Tie Qi Li Shi Group (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Duck Meat market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Duck Meat Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Duck Meat Market, Segmentation by Type:

Whole Duck Meat

Duck By-products

Global Duck Meat Market, Segmentation by Preparation Method:

Fresh Meat

Cooked and Braised Products

Frozen Prepared Dishes

Others

Global Duck Meat Market, Segmentation by Whole Weight:

?2200 g

?1800 g

?1800 g

Global Duck Meat Market, Segmentation by Application:

Retails

Foodservices

Food Processing Plant

Other

Companies Profiled:

New Hope Liuhe Group (CN)

Yike Food Group (CN)

Henan Huaying Agricultural Development Co., Ltd. (CN)

Guangxi Guiliu Animal Husbandry Group Co., Ltd. (CN)

Guangxi Huaxing Food Group Co., Ltd. (CN)

Weifang Legang Food Co., Ltd. (CN)

Jining Lvyuan Food Co., Ltd. (CN)

Inner Mongolia Saifeiya Group Co., Ltd. (CN)

Weifang Jinhe New Era Food Co., Ltd. (CN)

Tie Qi Li Shi Group (CN)

Anhui Qiangying Food Group Co., Ltd. (CN)

Nanjing Guihuaya Group Co., Ltd. (CN)

Maple Leaf Farms Inc. (US)

Charoen Pokphand Foods PCL (TH)

Pepe's Ducks Pty Ltd. (AU)

Gressingham Foods Ltd. (GB)

Silver Hill Duck Ltd. (IE)

Luv-a-Duck Pty Ltd. (AU)

Canards du Lac Brome (CA)

Joe Jurgielewicz & Son Ltd. (US)

Culver Duck Farms (US)

Euralis Gastronomie / Rougi? (FR)

Delpeyrat (FR)

Labeyrie Fine Foods (FR)

Hudson Valley Foie Gras (US)

Mavin Group (VN)

Korea Duck Herd (KR)

Hungerit Zrt. (HU)

Tranzit Group (HU)

Hunent Zrt. (HU)

Liberty Ducks (US)

Key Questions Answered:

1. How big is the global Duck Meat market?
2. What is the demand of the global Duck Meat market?
3. What is the year over year growth of the global Duck Meat market?
4. What is the production and production value of the global Duck Meat market?
5. Who are the key producers in the global Duck Meat market?
6. What are the growth factors driving the market demand?

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