

Global Duck Meat Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Duck Meat market size was valued at US\$ 25589 million in 2025 and is forecast to a readjusted size of US\$ 32335 million by 2032 with a CAGR of 3.4% during review period.

Duck meat is an animal protein product derived from ducks raised for meat; the production process involves stages such as breeding, slaughtering, de-feathering, evisceration, pre-cooling, cutting, freezing, fresh-chilling, cooking, braising, smoking, seasoning, and packaging. Product offerings include whole ducks, dressed ducks, duck breasts, legs, wings, feet, necks, blood, livers, gizzards, and intestines, as well as cooked duck, braised duck, raw roast duck carcasses, and prepared duck products. In 2025, global duck meat sales volume is approximately 9.42 million metric tons, with an average unit price of about \$2,640 per ton; the industry's average capacity utilization rate is around 76.5%, and the gross profit margin is approximately 17.8%. Upstream enterprises primarily operate in sectors such as breeder duck rearing, duckling hatching, feed production, veterinary drugs and vaccines, large-scale farming, slaughtering equipment, cold chain equipment, and packaging materials. Downstream enterprises mainly operate in areas including restaurant chains, supermarket retail, food processing, braised snack foods, hotpot ingredients, institutional catering, prepared dishes, fresh food e-commerce, and export trade. The product cost structure comprises: duck procurement and rearing (approx. 63%), feed costs (approx. 12%), slaughter and cutting labor and manufacturing overhead (approx. 8%), cold chain storage and transportation (approx. 6%), packaging materials (approx. 3%), energy and utilities (approx. 3%), and quarantine, testing, loss, and administrative expenses (approx. 5%). The product demand list includes whole ducks, frozen ducks, fresh-chilled ducks, duck breasts, legs, wings, feet, necks, blood, intestines, gizzards, raw roast duck carcasses, braised duck products, smoked duck products, seasoned duck meat, and prepared

duck products. The downstream customer list includes roast duck restaurants, braised food chains, hotpot chains, hotel dining services, institutional catering companies, supermarket chains, fresh food e-commerce platforms, meat processing plants, prepared dish companies, frozen food companies, and food exporters. In terms of business opportunities, policy drivers include food security, standardized livestock and poultry farming, food safety regulation, cold-chain logistics infrastructure, disease prevention and control, and the localization of waterfowl breeding technology. Technological innovation is driven by advancements in high-efficiency breeding, smart farming, automated slaughtering and processing, low-temperature freshness preservation, sterilization of cooked products, modified atmosphere packaging, and ready-to-cook/ready-to-eat meal technologies. Meanwhile, shifting consumer demands are driving the evolution of duck products?moving beyond traditional whole ducks and frozen goods toward low-fat, high-protein options, convenient cooking solutions, braised snacks, small household-sized packs, premium cuts, and branded regional specialties.

The duck meat industry operates within the waterfowl food sector?a mature market that nonetheless offers room for structural upgrading. Consumption is heavily concentrated in China, Southeast Asia, and parts of Europe; China stands as both the largest producer and consumer, exerting significant influence on global prices, production pacing, and trends in deep processing. Unlike chicken, which relies heavily on mass-market daily protein consumption, duck meat is deeply integrated into specialized culinary contexts?such as roast duck, braised dishes, salted duck, hotpot ingredients, smoked duck, foie gras, and regional cuisine. Consequently, its growth trajectory is driven more by product mix optimization and refined channel management than by simple volume expansion through low pricing. In the coming years, standard whole dressed ducks and frozen cuts will likely remain vulnerable to cyclical price fluctuations and overcapacity?with corporate profitability squeezed during periods of rapid expansion in duckling supply, feed production, and slaughtering capacity. Conversely, segments such as cooked and pre-prepared duck products, deep-processed duck by-products, braised snack foods, hotpot-ready duck blood and intestines, premium duck breast and leg cuts, and exported cooked products offer superior profit elasticity. Competitive advantages for leading enterprises will shift from mere slaughtering scale to capabilities spanning full industry chain control, food safety certification, cold chain coverage, precision cutting, deep processing, and brand/channel management. While the industry is expected to maintain steady, low-speed growth over the next six to eight years without explosive surges in aggregate demand, companies possessing capabilities in large-scale farming, stable slaughtering, cooked-food processing, and channel synergy will be better positioned to achieve above-average gross margins and order stability?supported by trends such as the expansion of restaurant chains, the rise

of convenient home cooking, the standardization of regional flavors, the penetration of cold chain logistics into lower-tier markets, and improvements in waterfowl breeding stock.

This report is a detailed and comprehensive analysis for global Duck Meat market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Duck Meat market size and forecasts, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (USD/MT), 2021-2032

Global Duck Meat market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (USD/MT), 2021-2032

Global Duck Meat market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (USD/MT), 2021-2032

Global Duck Meat market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tons), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Duck Meat

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Duck Meat market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include New Hope Liuhe Group (CN), Yike Food Group (CN), Henan Huaying Agricultural Development Co., Ltd. (CN), Guangxi Guiliu Animal Husbandry Group Co., Ltd. (CN), Guangxi Huaxing Food Group Co., Ltd. (CN), Weifang Legang Food Co., Ltd. (CN), Jining Lvyuan Food Co., Ltd. (CN), Inner Mongolia Saifeiya Group Co., Ltd. (CN), Weifang Jinhe New Era Food Co., Ltd. (CN), Tie Qi Li Shi Group (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Duck Meat market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Whole Duck Meat

Duck By-products

Market segment by Preparation Method

Fresh Meat

Cooked and Braised Products

Frozen Prepared Dishes

Others

Market segment by Whole Weight

?2200 g

?1800 g

?1800 g

Market segment by Application

Retails

Foodservices

Food Processing Plant

Other

Major players covered

New Hope Liuhe Group (CN)

Yike Food Group (CN)

Henan Huaying Agricultural Development Co., Ltd. (CN)

Guangxi Guiliu Animal Husbandry Group Co., Ltd. (CN)

Guangxi Huaxing Food Group Co., Ltd. (CN)

Weifang Legang Food Co., Ltd. (CN)

Jining Lvyuan Food Co., Ltd. (CN)

Inner Mongolia Saifeiya Group Co., Ltd. (CN)

Weifang Jinhe New Era Food Co., Ltd. (CN)

Tie Qi Li Shi Group (CN)

Anhui Qiangying Food Group Co., Ltd. (CN)

Nanjing Guihuaya Group Co., Ltd. (CN)

Maple Leaf Farms Inc. (US)

Charoen Pokphand Foods PCL (TH)

Pepe's Ducks Pty Ltd. (AU)

Gressingham Foods Ltd. (GB)

Silver Hill Duck Ltd. (IE)

Luv-a-Duck Pty Ltd. (AU)

Canards du Lac Brome (CA)

Joe Jurgielewicz & Son Ltd. (US)

Culver Duck Farms (US)

Euralis Gastronomie / Rougi? (FR)

Delpeyrat (FR)

Labeyrie Fine Foods (FR)

Hudson Valley Foie Gras (US)

Mavin Group (VN)

Korea Duck Herd (KR)

Hungerit Zrt. (HU)

Tranzit Group (HU)

Hunent Zrt. (HU)

Liberty Ducks (US)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Duck Meat product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Duck Meat, with price, sales quantity, revenue, and global market share of Duck Meat from 2021 to 2026.

Chapter 3, the Duck Meat competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Duck Meat breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Duck Meat market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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