

Global Dual-Wand Milk Frothing and Steam Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dual-Wand Milk Frothing and Steam Machine market size is expected to reach \$ 33.65 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

A dual-wand milk frothing and steaming machine is a piece of commercial beverage equipment featuring two independent steam wands, capable of simultaneously or alternately heating and frothing beverages such as dairy and plant-based milks. It generates stable steam via a boiler and utilizes high-speed nozzle discharge to create fine, velvety foam, making it suitable for use in caf s, tea shops, hotels, and foodservice establishments.

Upstream suppliers primarily provide stainless steel, boilers, heating elements, pressure valves, water pumps, thermostats, steam wands, and electronic control components. Downstream markets encompass caf s, tea shops, bakeries, hotels, restaurants, convenience stores, and professional coffee service providers.

The global market for dual-wand milk frothing and steaming machines features an average unit price of \$3,600, with annual sales of approximately 6,250 units and a global production capacity of around 7,600 units; the industry profit margin stands at 27%.

The future global market for these machines will evolve toward greater efficiency, intelligence, energy conservation, and specialization. Driven by rising consumption of specialty coffee, milk tea, and plant-based beverages, foodservice outlets are increasingly demanding capabilities such as continuous output, synchronized dual-station operation, and consistent foam quality. Equipment will increasingly incorporate

features like independent temperature control, automatic steam volume adjustment, milk temperature sensing, automatic cleaning, and low-water protection to simplify operation and enhance food safety. Manufacturers will optimize boilers, steam wands, and thermal insulation structures to reduce preheating times and minimize energy and water consumption. Compact countertop designs, low-noise operation, and integration with coffee machines and digital store management systems will also be key areas for product upgrades.

Report Scope

This report studies the global Dual-Wand Milk Frothing and Steam Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dual-Wand Milk Frothing and Steam Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dual-Wand Milk Frothing and Steam Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dual-Wand Milk Frothing and Steam Machine total production and demand, 2021-2032, (Units)

Global Dual-Wand Milk Frothing and Steam Machine total production value, 2021-2032, (USD Million)

Global Dual-Wand Milk Frothing and Steam Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dual-Wand Milk Frothing and Steam Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dual-Wand Milk Frothing and Steam Machine domestic production, consumption, key domestic manufacturers and share

Global Dual-Wand Milk Frothing and Steam Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dual-Wand Milk Frothing and Steam Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dual-Wand Milk Frothing and Steam Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dual-Wand Milk Frothing and Steam Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Astra Manufacturing, Modbar, Dazheng Coffee Group, Victoria Arduino, Nuova Simonelli, La Cimbali, Rancilio, Sanremo, UNIC, Synesso, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dual-Wand Milk Frothing and Steam Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dual-Wand Milk Frothing and Steam Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dual-Wand Milk Frothing and Steam Machine Market, Segmentation by Type:

Manual Dual-head Milk Steamer

Semi-automatic Dual-head Milk Steamer

Automatic Dual-head Milk Steamer

Global Dual-Wand Milk Frothing and Steam Machine Market, Segmentation by Boiler Configuration:

Single-boiler Dual-head Milk Steamer

Dual-boiler Dual-head Milk Steamer

Multi-boiler Dual-head Milk Steamer

Global Dual-Wand Milk Frothing and Steam Machine Market, Segmentation by Heating Method:

Electric Resistance Heating Machine

Thermoblock Heating Machine

Induction Heating Machine

Boiler Heating Machine

Hybrid Heating Machine

Global Dual-Wand Milk Frothing and Steam Machine Market, Segmentation by Application:

Coffee Shop

Tea Shop

Hotel

Restaurant

Other

Companies Profiled:

Astra Manufacturing

Modbar

Dazheng Coffee Group

Victoria Arduino

Nuova Simonelli

La Cimbali

Rancilio

Sanremo

UNIC

Synesso

Crem

Dualit

Hengzhi

Key Questions Answered:

1. How big is the global Dual-Wand Milk Frothing and Steam Machine market?

2. What is the demand of the global Dual-Wand Milk Frothing and Steam Machine market?
3. What is the year over year growth of the global Dual-Wand Milk Frothing and Steam Machine market?
4. What is the production and production value of the global Dual-Wand Milk Frothing and Steam Machine market?
5. Who are the key producers in the global Dual-Wand Milk Frothing and Steam Machine market?
6. What are the growth factors driving the market demand?

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