

Global Dual-Screen Automotive Cockpit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dual-Screen Automotive Cockpit market size was valued at US\$ 3787 million in 2025 and is forecast to a readjusted size of US\$ 5806 million by 2032 with a CAGR of 6.3% during review period.

A dual-screen automotive cockpit is an integrated in-vehicle display system, typically composed of a driver information display screen (instrument panel) and a central infotainment/information display screen, widely used in mid-to-high-end models and intelligent new energy vehicles. This system integrates multiple screens to achieve centralized information display, touch interaction, intelligent in-vehicle entertainment, and driver assistance functions, significantly enhancing the cockpit's technological feel and user experience.

Upstream suppliers primarily include display panel suppliers (LCD, OLED, AMOLED), touch modules, backlights, driver ICs, processing chips, flexible printed circuit boards (FPC), connectors, and suppliers of plastic and metal materials for the housing, providing core hardware and structural support for the dual-screen system. Midstream suppliers are dual-screen module and intelligent cockpit system integrators, who integrate the instrument panel and central infotainment screens, completing the development and debugging of touch controls, UI customization, screen linkage, and multi-functional interactive systems. Downstream suppliers are mainly OEMs and intelligent vehicle system integrators, embedding dual-screen systems into passenger cars, new energy vehicles, and high-end intelligent models to achieve driver information display, navigation, multimedia, vehicle networking, and driver assistance functions.

In 2025, global sales of dual-screen displays for automotive cockpits will reach 11.5

million units, with a production capacity of approximately 16.5 million units. The average selling price is \$320 per unit, and the average gross profit margin is 20%-35%.

Dual-screen displays in automotive cockpits are a core component of smart cockpits, with the global supply chain primarily consisting of display panel manufacturers, automotive display module manufacturers, and smart cockpit system integrators. Japanese, Korean, and European companies hold leading positions in the high-end automotive display sector. Chinese manufacturers have risen rapidly in recent years thanks to the new energy vehicle market. The global digital cockpit market is maintaining rapid growth, with the Asia-Pacific region holding the largest market share.

Demand for dual-screen displays in automotive cockpits mainly comes from the new energy vehicle, smart car, and high-end passenger vehicle markets. As consumers increasingly demand intelligent interaction, vehicle connectivity, OTA upgrades, and immersive cockpit experiences, dual-screen displays are gradually penetrating from luxury models to mid-range models. New energy vehicle manufacturers and emerging brands generally adopt dual-screen displays as a standard feature for intelligent systems to enhance their technological appeal and brand differentiation. Furthermore, the development of ADAS (Advanced Driver Assistance Systems), HUD (Head-Up Display), and AI voice interaction has also driven the growth in demand for larger sizes, higher resolutions, and multi-screen??(multi-screen linkage). Currently, 10-15 inch displays remain the mainstream configuration, while large-size dual-screen and multi-screen solutions are experiencing the fastest growth.

The dual-screen technology landscape is evolving from traditional TFT-LCD to OLED, Mini-LED, and flexible curved screens. Early products primarily featured separate LCD solutions for the instrument panel and center console screen, but this is gradually evolving towards integrated screens, curved screens, and ultra-wide screens. OLED technology, due to its high contrast, thinness, and flexibility, is rapidly gaining penetration in high-end vehicles, while Mini-LED is expanding in the mid-to-high-end market thanks to its high brightness and cost advantages. Future technological priorities include multi-screen interaction, AI adaptive UI, dual-view display, privacy display, and in-vehicle health monitoring. New products supporting independent dual-screen displays and flexible OLED cockpit solutions have already emerged in the industry.

This report is a detailed and comprehensive analysis for global Dual-Screen Automotive Cockpit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual-Screen Automotive Cockpit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Screen Automotive Cockpit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Screen Automotive Cockpit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Screen Automotive Cockpit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dual-Screen Automotive Cockpit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual-Screen Automotive Cockpit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental, Bosch, Visteon, Marelli, Denso, Harman International, Panasonic Automotive, LG Electronics, BOE Technology, Forvia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual-Screen Automotive Cockpit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plane

Surface

Market segment by Integration Method

Separate Type

Integrated Type

Market segment by Screen Size

7-12 Inches

?12 Inches

Market segment by Application

Commercial Vehicles

Passenger Vehicles

Major players covered

Continental

Bosch

Visteon

Marelli

Denso

Harman International

Panasonic Automotive

LG Electronics

BOE Technology

Forvia

Valeo

Huawei

Desay SV

Huayang Group

Joyson Electronics

Tianyouwei Technology

Hangsheng Electronics

Wuhu Aitek

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual-Screen Automotive Cockpit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual-Screen Automotive Cockpit, with price, sales quantity, revenue, and global market share of Dual-Screen Automotive Cockpit from 2021 to 2026.

Chapter 3, the Dual-Screen Automotive Cockpit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual-Screen Automotive Cockpit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual-Screen Automotive Cockpit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual-Screen Automotive Cockpit.

Chapter 14 and 15, to describe Dual-Screen Automotive Cockpit sales channel, distributors, customers, research findings and conclusion.

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