

Global Dual-Row Modular Data Center Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dual-Row Modular Data Center market size was valued at US\$ 1849 million in 2025 and is forecast to a readjusted size of US\$ 5533 million by 2032 with a CAGR of 16.9% during review period.

In 2025, global Dual-Row Modular Data Center production reached approximately 4.5k units , with an average global market price of around US\$400k per unit.

A dual-row modular data center is a modular infrastructure architecture featuring dual rows of server racks combined with enclosed hot/cold aisle containment and integrated infrastructure systems. Two rows of cabinets are typically arranged face-to-face or back-to-back and integrated with power distribution, UPS, cooling, cabling, fire protection, and monitoring systems into standardized micro-modules. Compared with single-row systems, dual-row configurations provide higher rack density, greater power capacity, and better space utilization, making them suitable for medium-to-large enterprise data centers, cloud computing nodes, and AI computing infrastructure. The architecture offers rapid deployment, scalable expansion, energy efficiency optimization, and centralized operation management.

The upstream supply chain of dual-row modular data centers includes suppliers of servers, switches, UPS systems, batteries, precision cooling units, busways, and cabinet structures, with representative companies such as Schneider Electric, Vertiv, ABB, Delta Electronics, Huawei, and Eaton. The midstream consists of modular data center integrators and solution providers including Huawei, Dell Technologies, Hewlett Packard Enterprise, Inspur, and Vertiv, responsible for modular design, system

integration, and deployment. Downstream applications cover cloud computing, finance, telecommunications, internet services, artificial intelligence, and government data centers, with end users such as Amazon Web Services, Microsoft, Google, Alibaba Group, and Tencent.

The dual-row modular data center market is rapidly evolving toward high-density computing and green energy-efficient infrastructure, with competition shifting from traditional facility construction to integrated computing infrastructure capabilities. Driven by AI training, large-model inference, and cloud expansion, dual-row architectures are becoming a key solution for medium-to-large data centers due to their superior space utilization and higher power capacity.

From a trend perspective, liquid cooling, high-power-density racks, and intelligent operation management systems are becoming core development directions, while prefabricated modular deployment continues to shorten delivery cycles. Key drivers include explosive AI computing demand, enterprise digital transformation, expansion of edge computing, and green data center policies. However, challenges include high upfront investment costs, increasing complexity in cooling and power management, lack of unified liquid cooling standards, and competitive pressure from hyperscale cloud providers building their own large-scale facilities.

This report is a detailed and comprehensive analysis for global Dual-Row Modular Data Center market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual-Row Modular Data Center market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Row Modular Data Center market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Row Modular Data Center market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Row Modular Data Center market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Dual-Row Modular Data Center

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual-Row Modular Data Center market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton, IBM, Hewlett Packard Enterprise, Cisco, Vertiv, Rittal, Schneider Electric, Bladepower, Commscope, Dell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual-Row Modular Data Center market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Double-Row Cold Aisle Module

- Double-Row Hot Aisle Module

Market segment by Power

30 ? 150 kW

150 ? 500 kW

500 kW ? 1.5 MW

1.5 ? 3 MW

3 ? 10 MW

Others

Market segment by Application

IT

Finance and Insurance

Manufacturing

Government

Others

Major players covered

Eaton

IBM

Hewlett Packard Enterprise

Cisco

Vertiv

Rittal

Schneider Electric

Bladepower

Commscope

Dell

Aceco TI

Active Power

Datapod

Soetech

Sicon Chat Union Electric

EVADA

Haiwu Technology

Kehua Data

Attom

Lpsrits

Huawei

ZTE

Inspur Group

Sugon

Envicool

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual-Row Modular Data Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual-Row Modular Data Center, with price, sales quantity, revenue, and global market share of Dual-Row Modular Data Center from 2021 to 2026.

Chapter 3, the Dual-Row Modular Data Center competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual-Row Modular Data Center breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual-Row Modular Data Center market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual-Row Modular Data Center.

Chapter 14 and 15, to describe Dual-Row Modular Data Center sales channel, distributors, customers, research findings and conclusion.

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