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Global Dual Power Rice Transplanter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dual Power Rice Transplanter market size is expected to reach $ 568 million by 2032, rising at a market growth of 12.6% CAGR during the forecast period (2026-2032).

A dual-power rice transplanter is a piece of rice-planting machinery built upon the foundation of traditional transplanters, but equipped with two distinct power sources or a dual-drive system. It is typically understood as a transplanter where 'engine power + electric drive power,' 'independent drive for locomotion + independent drive for transplanting,' or 'primary power + auxiliary power' work in tandem. By utilizing this dual-power system, the machine allocates specific functions?such as locomotion, steering, transplanting, seedling feeding, lifting, fertilizing, or intelligent control?to separate power units. This design enhances field maneuverability, operational stability, and transplanting precision, while simultaneously mitigating the risk of efficiency declines and mechanical failures often associated with overloading a single power system. Dual-power rice transplanters are primarily deployed in large-scale rice cultivation, mechanized transplanting operations, seedling nursery and transfer processes, and smart agriculture environments. They are particularly well-suited for rice paddies characterized by deep mud layers, complex field conditions, extended periods of continuous operation, or strict requirements regarding the consistency of plant spacing, row spacing, and planting depth.

The upstream segment of the dual-power rice transplanter industry chain primarily comprises components such as diesel or gasoline engines, electric motors, battery packs, generators, controllers, HST (Hydrostatic Transmission) systems, gearboxes, transplanting arms, seedling feeding mechanisms, seedling trays, plant-spacing adjustment mechanisms, floating boards, drive wheels, hydraulic lifting systems,

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sensors, BeiDou/GNSS navigation modules, autonomous driving controllers, and deep-side fertilizing devices. The midstream segment consists of manufacturers of complete dual-power transplanter units and agricultural machinery integrators, who are responsible for matching the dual-drive systems, designing the transplanting mechanisms, assembling the complete machines, conducting field-specific operational debugging, integrating intelligent control systems, and providing after-sales services. The downstream segment primarily targets rice-planting cooperatives, family farms, agricultural machinery service organizations, state-run agricultural reclamation systems, large-scale grain growers, and smart agriculture demonstration bases, serving purposes such as mechanized transplanting, simultaneous fertilization, unmanned operations, and large-scale rice production. The gross profit margin for dual-power rice transplanters stands at approximately 33%.

In 2025, the average price of a dual-power rice transplanter is projected to be $11,000 per unit, with a sales volume of 21.818 k units and a total production capacity of 32.6 k units.

The core value of dual-power rice transplanters lies in enhancing the efficiency of power distribution, field maneuverability, and operational stability during transplanting operations. Traditional transplanters typically rely on a single engine to execute various functions?such as locomotion, transplanting, seedling feeding, and lifting?which can lead to issues such as insufficient power, reduced operating speed, and unstable transplanting in scenarios involving deep muddy fields, heavy loads, prolonged continuous operation, or simultaneous fertilization. Dual-power transplanters address these challenges by adopting configurations such as 'engine-plus-electric drive,' 'independent drive for locomotion and transplanting,' or 'primary-plus-auxiliary power systems.' By decoupling the power loads of different operational units, these machines facilitate greater consistency in transplanting depth, hill spacing, and row spacing, while minimizing issues such as missed hills, floating seedlings, and overturned seedlings; consequently, they are well-suited for large-scale rice cultivation and operations in complex field environments.

From a market competition perspective, dual-power rice transplanters currently remain an advanced, upgraded product category within the industry. While their market penetration rate is lower than that of standard walk-behind and ride-on transplanters, they offer significantly higher technological added value. Their competitive barriers primarily manifest in areas such as power system integration, motor control, battery reliability, water- and mud-resistant design, the stability of transplanting mechanisms, intelligent navigation capabilities, and after-sales service networks. For individual

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farmers and agricultural machinery cooperatives, the purchase price is not the sole determinant; factors such as operational efficiency, failure rates, fuel and electricity consumption, ease of maintenance, government subsidy policies, and adaptability to cross-regional operations all play a crucial role in the purchasing decision. Therefore, enterprises that possess comprehensive capabilities?spanning complete machine manufacturing, core component supply, intelligent agricultural machinery control systems, and service networks?are best positioned to establish a competitive advantage.

In the future, dual-power rice transplanters are expected to evolve toward greater intelligence, autonomous operation, energy efficiency, and multifunctionality. Driven by trends such as the shrinking rural workforce, the scaling up of rice cultivation, the adoption of BeiDou-based autonomous navigation, precision fertilization, and the development of smart farms, the rice transplanter will transcend its traditional role as a mere transplanting device. Instead, it will gradually evolve into a comprehensive operational platform integrating 'transplanting + fertilization + navigation + data acquisition + remote management.' The dual-power system provides a robust foundation for electrification and autonomous operation; in the future, it can be seamlessly integrated with autonomous driving systems, variable-rate fertilization technologies, operational monitoring tools, and agricultural machinery dispatch platforms to significantly enhance operational efficiency per unit area and elevate the standard of precision management. Overall, the adoption rate of dual-power rice transplanters is unlikely to accelerate rapidly in the short term, constrained by factors such as price and maintenance infrastructure; however, in the medium to long term, they hold significant growth potential within large-scale farms, state-owned agricultural reclamation systems, cooperatives, and smart agriculture demonstration zones.

This report studies the global Dual Power Rice Transplanter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dual Power Rice Transplanter and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dual Power Rice Transplanter that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Dual Power Rice Transplanter total production and demand, 2021-2032, (Units)
Global Dual Power Rice Transplanter total production value, 2021-2032, (USD Million)

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Global Dual Power Rice Transplanter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Dual Power Rice Transplanter consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Dual Power Rice Transplanter domestic production, consumption, key domestic manufacturers and share
Global Dual Power Rice Transplanter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Dual Power Rice Transplanter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Dual Power Rice Transplanter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dual Power Rice Transplanter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mechanical Transplanter, PlantTape, Holland Transplanter, Kennco, Checchi & Magli, Ferrari Growtech, Fedele Mario, Agriplant, Kubota, Yanmar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dual Power Rice Transplanter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dual Power Rice Transplanter Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dual Power Rice Transplanter Market, Segmentation by Type:

Tandem Rice Transplanter

Parallel Rice Transplanter

Global Dual Power Rice Transplanter Market, Segmentation by Engine Power:

Light-Duty Power Type (Power
Standard Power Type (Power 10?18 kW)

High-Power Type (Power > 18 kW)

Global Dual Power Rice Transplanter Market, Segmentation by Rice Transplanting Speed:

Low-Speed ??Type

Medium-Speed ??Type

High-Speed ??Type

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Global Dual Power Rice Transplanter Market, Segmentation by Application:

Home

Commercial

Companies Profiled:

Mechanical Transplanter

PlantTape

Holland Transplanter

Kennco

Checchi & Magli

Ferrari Growtech

Fedele Mario

Agriplant

Kubota

Yanmar

Iseki

Mitsubishi Mahindra Agricultural Machinery

Zoomlion Agricultural Machinery

Jiangsu World Agricultural Machinery

Dongfeng Agricultural Machinery

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Weichai Lovol Intelligent Agricultural Technology

Changfa Agricultural Equipment

Nantong Fulawei Agricultural Equipment

Zhejiang Xinlaihe Agricultural Equipment

TAGRM Farming

Key Questions Answered:
1. How big is the global Dual Power Rice Transplanter market?
2. What is the demand of the global Dual Power Rice Transplanter market?
3. What is the year over year growth of the global Dual Power Rice Transplanter market?
4. What is the production and production value of the global Dual Power Rice Transplanter market?
5. Who are the key producers in the global Dual Power Rice Transplanter market?
6. What are the growth factors driving the market demand?

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