

Global Dual Power Rice Transplanter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dual Power Rice Transplanter market size was valued at US\$ 247 million in 2025 and is forecast to a readjusted size of US\$ 568 million by 2032 with a CAGR of 12.6% during review period.

A dual-power rice transplanter is a piece of rice-planting machinery built upon the foundation of traditional transplanters, but equipped with two distinct power sources or a dual-drive system. It is typically understood as a transplanter where 'engine power + electric drive power,' 'independent drive for locomotion + independent drive for transplanting,' or 'primary power + auxiliary power' work in tandem. By utilizing this dual-power system, the machine allocates specific functions?such as locomotion, steering, transplanting, seedling feeding, lifting, fertilizing, or intelligent control?to separate power units. This design enhances field maneuverability, operational stability, and transplanting precision, while simultaneously mitigating the risk of efficiency declines and mechanical failures often associated with overloading a single power system. Dual-power rice transplanters are primarily deployed in large-scale rice cultivation, mechanized transplanting operations, seedling nursery and transfer processes, and smart agriculture environments. They are particularly well-suited for rice paddies characterized by deep mud layers, complex field conditions, extended periods of continuous operation, or strict requirements regarding the consistency of plant spacing, row spacing, and planting depth.

The upstream segment of the dual-power rice transplanter industry chain primarily comprises components such as diesel or gasoline engines, electric motors, battery packs, generators, controllers, HST (Hydrostatic Transmission) systems, gearboxes, transplanting arms, seedling feeding mechanisms, seedling trays, plant-spacing

adjustment mechanisms, floating boards, drive wheels, hydraulic lifting systems, sensors, BeiDou/GNSS navigation modules, autonomous driving controllers, and deep-side fertilizing devices. The midstream segment consists of manufacturers of complete dual-power transplanter units and agricultural machinery integrators, who are responsible for matching the dual-drive systems, designing the transplanting mechanisms, assembling the complete machines, conducting field-specific operational debugging, integrating intelligent control systems, and providing after-sales services. The downstream segment primarily targets rice-planting cooperatives, family farms, agricultural machinery service organizations, state-run agricultural reclamation systems, large-scale grain growers, and smart agriculture demonstration bases, serving purposes such as mechanized transplanting, simultaneous fertilization, unmanned operations, and large-scale rice production. The gross profit margin for dual-power rice transplanters stands at approximately 33%.

In 2025, the average price of a dual-power rice transplanter is projected to be \$11,000 per unit, with a sales volume of 21.818 k units and a total production capacity of 32.6 k units.

The core value of dual-power rice transplanters lies in enhancing the efficiency of power distribution, field maneuverability, and operational stability during transplanting operations. Traditional transplanters typically rely on a single engine to execute various functions?such as locomotion, transplanting, seedling feeding, and lifting?which can lead to issues such as insufficient power, reduced operating speed, and unstable transplanting in scenarios involving deep muddy fields, heavy loads, prolonged continuous operation, or simultaneous fertilization. Dual-power transplanters address these challenges by adopting configurations such as 'engine-plus-electric drive,' 'independent drive for locomotion and transplanting,' or 'primary-plus-auxiliary power systems.' By decoupling the power loads of different operational units, these machines facilitate greater consistency in transplanting depth, hill spacing, and row spacing, while minimizing issues such as missed hills, floating seedlings, and overturned seedlings; consequently, they are well-suited for large-scale rice cultivation and operations in complex field environments.

From a market competition perspective, dual-power rice transplanters currently remain an advanced, upgraded product category within the industry. While their market penetration rate is lower than that of standard walk-behind and ride-on transplanters, they offer significantly higher technological added value. Their competitive barriers primarily manifest in areas such as power system integration, motor control, battery reliability, water- and mud-resistant design, the stability of transplanting mechanisms,

intelligent navigation capabilities, and after-sales service networks. For individual farmers and agricultural machinery cooperatives, the purchase price is not the sole determinant; factors such as operational efficiency, failure rates, fuel and electricity consumption, ease of maintenance, government subsidy policies, and adaptability to cross-regional operations all play a crucial role in the purchasing decision. Therefore, enterprises that possess comprehensive capabilities?spanning complete machine manufacturing, core component supply, intelligent agricultural machinery control systems, and service networks?are best positioned to establish a competitive advantage.

In the future, dual-power rice transplanters are expected to evolve toward greater intelligence, autonomous operation, energy efficiency, and multifunctionality. Driven by trends such as the shrinking rural workforce, the scaling up of rice cultivation, the adoption of BeiDou-based autonomous navigation, precision fertilization, and the development of smart farms, the rice transplanter will transcend its traditional role as a mere transplanting device. Instead, it will gradually evolve into a comprehensive operational platform integrating 'transplanting + fertilization + navigation + data acquisition + remote management.' The dual-power system provides a robust foundation for electrification and autonomous operation; in the future, it can be seamlessly integrated with autonomous driving systems, variable-rate fertilization technologies, operational monitoring tools, and agricultural machinery dispatch platforms to significantly enhance operational efficiency per unit area and elevate the standard of precision management. Overall, the adoption rate of dual-power rice transplanters is unlikely to accelerate rapidly in the short term, constrained by factors such as price and maintenance infrastructure; however, in the medium to long term, they hold significant growth potential within large-scale farms, state-owned agricultural reclamation systems, cooperatives, and smart agriculture demonstration zones.

This report is a detailed and comprehensive analysis for global Dual Power Rice Transplanter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual Power Rice Transplanter market size and forecasts, in consumption value

Global Dual Power Rice Transplanter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2...

(\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Dual Power Rice Transplanter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Dual Power Rice Transplanter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Dual Power Rice Transplanter market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Dual Power Rice Transplanter

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual Power Rice Transplanter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mechanical Transplanter, PlantTape, Holland Transplanter, Kennco, Checchi & Magli, Ferrari Growtech, Fedele Mario, Agriplant, Kubota, Yanmar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual Power Rice Transplanter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tandem Rice Transplanter

Parallel Rice Transplanter

Market segment by Engine Power

Light-Duty Power Type (Power
Standard Power Type (Power 10?18 kW)

High-Power Type (Power > 18 kW)

Market segment by Rice Transplanting Speed

Low-Speed ??Type

Medium-Speed ??Type

High-Speed ??Type

Market segment by Application

Home

Commercial

Major players covered

Mechanical Transplanter

PlantTape

Holland Transplanter

Kennco

Checchi & Magli

Ferrari Growtech

Fedele Mario

Agriplant

Kubota

Yanmar

Iseki

Mitsubishi Mahindra Agricultural Machinery

Zoomlion Agricultural Machinery

Jiangsu World Agricultural Machinery

Dongfeng Agricultural Machinery

Weichai Lovol Intelligent Agricultural Technology

Changfa Agricultural Equipment

Nantong Fulawei Agricultural Equipment

Zhejiang Xinlaihe Agricultural Equipment

TAGRM Farming

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual Power Rice Transplanter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual Power Rice Transplanter, with price, sales quantity, revenue, and global market share of Dual Power Rice Transplanter from 2021 to 2026.

Chapter 3, the Dual Power Rice Transplanter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual Power Rice Transplanter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual Power Rice Transplanter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual Power Rice Transplanter.

Chapter 14 and 15, to describe Dual Power Rice Transplanter sales channel, distributors, customers, research findings and conclusion.

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