

Global Dual-polarized Antenna Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Dual-polarized Antenna market size was valued at US\$ 924 million in 2024 and is forecast to a readjusted size of USD 1714 million by 2031 with a CAGR of 7.6% during review period.

Dual-polarized antennas are RF antennas that support two orthogonal polarization modes at the same time. They are widely used in wireless communications, radar systems, base station antennas, and MIMO systems. Their design allows the transmission and reception of two sets of independent polarized signals in the same physical antenna structure, significantly improving spectrum utilization and communication capacity while reducing multipath interference in the system. Dual-polarized antennas usually adopt a co-aperture design with a compact structure, good isolation and polarization purity, and can effectively reduce signal cross-interference. In high-data rate scenarios such as 5G, LTE, and Wi-Fi, dual-polarization technology combined with MIMO technology can greatly improve data throughput and channel stability. This type of antenna has the characteristics of high gain, strong directivity, and strong anti-interference ability, and is particularly suitable for high-density urban areas, indoor distribution systems, and micro base station deployment.

Market Trends

As an important supporting technology for MIMO systems and multi-band communications, dual-polarized antennas are being widely used in macro base stations, small base stations, indoor distributed systems, radar and satellite communications due to their advantages of high spectrum efficiency, low mutual interference, and space saving. Especially in the 5G era, in order to support large-scale antenna arrays, dual-

polarization technology has become the core means to achieve multi-stream transmission and signal diversity. With the development of millimeter wave technology, smart antennas and beamforming technology, dual-polarized antennas products are also constantly upgrading, tending to high frequency, high gain, broadband and integration.

Market Disadvantages

High design and manufacturing difficulty. The dual-polarization structure needs to achieve high isolation of two orthogonal polarization signals, while taking into account antenna gain, bandwidth and directivity, involving complex electromagnetic simulation and multi-layer PCB design, resulting in a long product development cycle and high technical barriers. The cost issue is more prominent. High-frequency dual-polarized antennas require the use of high-performance materials (such as low-dielectric constant materials, metallized conductors, etc.) and precision processing technology. In addition, the high integration requirements make the overall manufacturing cost much higher than that of ordinary antennas, limiting their popularity in cost-sensitive markets.

Market Outlook

In emerging scenarios such as 6G pre-research, low-orbit satellite communications, V2X vehicle networking, and industrial Internet of Things, higher requirements are placed on antenna equipment with higher integration, intelligence, and adaptability to multi-environment deployment. Dual-polarized antennas will be further upgraded and developed in the direction of wide-band, smart beam, and antenna array integration. With the rise of antenna + RF module integration technology, dual-polarized antennas are expected to be deeply integrated at the chip level or system level to improve the overall performance and reliability of communication terminals.

This report is a detailed and comprehensive analysis for global Dual-polarized Antenna market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual-polarized Antenna market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Dual-polarized Antenna market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Dual-polarized Antenna market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Dual-polarized Antenna market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dual-polarized Antenna

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual-polarized Antenna market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MP Antenna, SATIMO (MVG), Aaronia AG, ITELite, Laird, MARS Antennas, Ericsson, L-Com Connectivity Product, Huawei Technologies, CommScope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual-polarized Antenna market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Directional Antenna

Omnidirectional Antenna

Market segment by Application

Residential

Commercial

Major players covered

MP Antenna

SATIMO (MVG)

Aaronia AG

ITElite

Laird

MARS Antennas

Ericsson

L-Com Connectivity Product

Huawei Technologies

CommScope

Comba Telecom

Eravant

Sichuan Tianyi Comheart Telecom

PLANET Technology

Airflux Technologies

Amphenol Procom

Kathrein

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual-polarized Antenna product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual-polarized Antenna, with price, sales quantity, revenue, and global market share of Dual-polarized Antenna from 2020 to 2025.

Chapter 3, the Dual-polarized Antenna competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual-polarized Antenna breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Dual-polarized Antenna market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual-polarized Antenna.

Chapter 14 and 15, to describe Dual-polarized Antenna sales channel, distributors, customers, research findings and conclusion.

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