

# Global Dual Piston Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCB23F7C3CB5EN.html>

Date: April 2026

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: GCB23F7C3CB5EN

## Abstracts

According to our (Global Info Research) latest study, the global Dual Piston Pump market size was valued at US\$ 188 million in 2025 and is forecast to a readjusted size of US\$ 264 million by 2032 with a CAGR of 5.0% during review period.

In 2025, the global annual production capacity of dual piston pumps reached 50,000 units, while actual output was approximately 37,950 units. The global average market price was about USD 4,800 per unit, with major manufacturers reporting gross profit margins ranging from 35% to 50%. Dual piston pumps are positive displacement pumps that use two pistons operating alternately to deliver fluid with high pressure and precise flow control. They are widely used in hydraulic systems, chemical processing, oil and gas industries, and industrial manufacturing for applications requiring accurate metering, high pressure, and continuous operation.

The upstream of dual piston pump manufacturing includes high-strength steel, stainless steel components, precision machining parts, seals, and actuators. Midstream consists of pump manufacturers who assemble, calibrate, and test pumps, mainly located in China, Germany, and the US. Downstream applications include hydraulic systems, oil and gas transport, chemical processing plants, and industrial manufacturing. End users focus on pump reliability, pressure stability, flow accuracy, corrosion resistance, and maintenance convenience.

The market for dual piston pumps is driven by demand in hydraulic systems, chemical processing, and oil and gas industries. Their high-pressure capabilities, precise flow control, and durability make them essential in industrial applications requiring accuracy and continuous operation. Adoption is increasing in automation-driven manufacturing

and advanced hydraulic systems. Manufacturers focus on materials quality, precision machining, and efficient assembly to meet performance standards. Market growth is supported by industrial infrastructure expansion and investment in energy, chemical, and manufacturing sectors. End users emphasize reliability, pressure stability, corrosion resistance, and long service life as key purchasing criteria.

This report is a detailed and comprehensive analysis for global Dual Piston Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Dual Piston Pump market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual Piston Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual Piston Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual Piston Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dual Piston Pump
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual Piston Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch Rexroth, Danfoss, Eaton, Parker Hannifin, Masterflex, John Blue, Bezares, Liebherr, Daikin PMC, ENGINEme GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Dual Piston Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Low-Pressure Dual Piston Pump

Medium-Pressure Dual Piston Pump

High-Pressure Dual Piston Pump

### Market segment by Material

Stainless Steel Dual Piston Pump

Polymer Dual Piston Pump

Alloy-Coated Dual Piston Pump

Others

### Market segment by Application

Chemical Industry

Pharmaceutical Industry

Petroleum Industry

Food Processing Industry

Other Industries

Major players covered

Bosch Rexroth

Danfoss

Eaton

Parker Hannifin

Masterflex

John Blue

Bezares

Liebherr

Daikin PMC

ENGINEme GmbH

Knauer

Lutz Pumpen

RAGAZZINI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Dual Piston Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual Piston Pump, with price, sales quantity, revenue, and global market share of Dual Piston Pump from 2021 to 2026.

Chapter 3, the Dual Piston Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual Piston Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual Piston Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual Piston Pump.

Chapter 14 and 15, to describe Dual Piston Pump sales channel, distributors, customers, research findings and conclusion.

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