

# Global Dual-Pinion type Electric Power Steering System (DP-EPS) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Dual-Pinion type Electric Power Steering System (DP-EPS) market size was valued at US\$ 1993 million in 2025 and is forecast to a readjusted size of US\$ 3192 million by 2032 with a CAGR of 7.0% during review period.

Dual-Pinion type Electric Power Steering (DP-EPS)—often also described as Dual Pinion-Assist EPS—is an EPS architecture in which the steering gear uses two pinions: a primary pinion focused on steering feel and vehicle dynamics, and a secondary pinion dedicated to applying motor assist to the rack. By separating the assist path from the steering input path, DP-EPS enables higher assist capability and greater packaging flexibility without sacrificing steering performance.

Upstream, DP-EPS is supplied as a mechatronic system that combines a steering gear (rack, pinions, housing) with an electric motor, ECU/control unit, sensors (e.g., torque/angle), and a reduction/drive mechanism. Downstream, DP-EPS is commonly positioned for vehicles with higher steering loads and for programs that need under-hood packaging freedom—including the ability to place the motor/controller with more flexibility—while still aiming for premium steering feel.

In 2025, global sales of Dual-Pinion type Electric Power Steering (DP-EPS) reached approximately 6,128 K units, with an average global market price of around US\$ 316/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 8% to 15%.

The outlook for DP-EPS is tightly linked to the structural shift toward larger, heavier

vehicles and more constrained under-hood packaging. As SUVs and crossovers remain strong and vehicle platforms move toward higher axle loads and tighter packaging, steering systems must deliver higher assist and stable rack behavior while preserving a premium steering feel. DP-EPS addresses this by splitting responsibilities between the primary and secondary pinions, making it an attractive engineering solution across the mainstream “high-load yet feel-sensitive” passenger-vehicle band.

Growth is further supported by the combined effects of electrification and driver assistance. Electrified platforms tend to increase steering loads, favoring higher-output and more controllable EPS architectures; at the same time, advanced driver-assist functions raise expectations for lateral-control capability, diagnostics and functional robustness. Suppliers highlight tighter steering control-unit integration and redundancy concepts to improve safety and assist continuity, reinforcing DP-EPS adoption on higher-content vehicle programs.

Competitive boundaries are also becoming clearer: in higher-output ranges, DP-EPS can substitute for rack-assist solutions in some programs, and OEMs typically trade off cost, packaging, steering feel and feature requirements. For suppliers, success depends on delivering scalable platform families (covering different output/NVH/software targets) and proving stable industrialization and quality in high-volume OEM launches—factors that ultimately shape DP-EPS adoption pace and share.

This report is a detailed and comprehensive analysis for global Dual-Pinion type Electric Power Steering System (DP-EPS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Dual-Pinion type Electric Power Steering System (DP-EPS) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Pinion type Electric Power Steering System (DP-EPS) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K

Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Pinion type Electric Power Steering System (DP-EPS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Pinion type Electric Power Steering System (DP-EPS) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Dual-Pinion type Electric Power Steering System (DP-EPS)

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual-Pinion type Electric Power Steering System (DP-EPS) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, JTEKT, Nexteer, Astemo, Hyundai Mobis, Thyssenkrupp, HL Mando, China Automotive Systems (CAAS), Zhejiang Shibao, Yubei Steering System, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Dual-Pinion type Electric Power Steering System (DP-EPS) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Integrated

Separated

## Market segment by Output Capability

Mid-Output

High-Output

## Market segment by Steering Ratio Function

Fixed Steering Ratio

Variable Steering Ratio

## Market segment by Application

Passenger Vehicles

Commercial Vehicles

## Major players covered

Bosch

JTEKT

Nexteer

Astemo

Hyundai Mobis

Thyssenkrupp

HL Mando

China Automotive Systems (CAAS)

Zhejiang Shibao

Yubei Steering System

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual-Pinion type Electric Power Steering System (DP-EPS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual-Pinion type Electric Power Steering System (DP-EPS), with price, sales quantity, revenue, and global market share of Dual-Pinion type Electric Power Steering System (DP-EPS) from 2021 to 2026.

Chapter 3, the Dual-Pinion type Electric Power Steering System (DP-EPS) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual-Pinion type Electric Power Steering System (DP-EPS) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual-Pinion type Electric Power Steering System (DP-EPS) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual-Pinion type Electric Power Steering System (DP-EPS).

Chapter 14 and 15, to describe Dual-Pinion type Electric Power Steering System (DP-EPS) sales channel, distributors, customers, research findings and conclusion.

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