

Global Dual Orexin Receptor Antagonist Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dual Orexin Receptor Antagonist market size was valued at US\$ 840 million in 2025 and is forecast to a readjusted size of US\$ 1340 million by 2032 with a CAGR of 7.0% during review period.

A Dual Orexin Receptor Antagonist(DORA)refers to a class of drugs that target both subtypes of orexin receptors,namely orexin receptor type 1(OX1R)and orexin receptor type 2(OX2R).DORAs are primarily developed as treatments for sleep disorders,particularly insomnia.

Currently, the market for Dual Orexin Receptor Antagonists is experiencing gradual acceptance. Pharmaceutical research institutions and clinical experts are increasingly focused on this class of drugs due to their unique mechanism of action and safety advantages in addressing sleep disturbances. At this stage, a diversified market environment is emerging, with both new entrants and approved products contributing to an atmosphere of innovation and evolving treatment concepts.

Future development trends are mainly reflected in advancements in drug design and the expansion of indications. As understanding of the underlying physiology of sleep disorders deepens, research teams are working on optimizing molecular structures to enhance both efficacy and safety. Moreover, there is potential for these agents to be applied beyond traditional insomnia treatment, possibly extending into the management of other neuropsychiatric conditions and fostering the development of personalized therapeutic strategies.

The driving forces behind market growth include the urgent demand for safe and

effective treatment options, as well as continuous progress in scientific research and innovative drug development. At the same time, challenges such as stringent regulatory requirements, uncertainties in clinical data, and competition from other similar therapeutic agents pose obstacles. These forces and challenges together shape the current and future market landscape, necessitating a balanced approach between innovation and risk management.

This report is a detailed and comprehensive analysis for global Dual Orexin Receptor Antagonist market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual Orexin Receptor Antagonist market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual Orexin Receptor Antagonist market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual Orexin Receptor Antagonist market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual Orexin Receptor Antagonist market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dual Orexin Receptor Antagonist
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual Orexin Receptor Antagonist market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Eisal, Idorsia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual Orexin Receptor Antagonist market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Suvorexant

Lemborexant

Daridorexant

Market segment by Application

Hospital and Clinic

Retail Pharmacies

Other

Major players covered

Merck

Eisal

Idorsia

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual Orexin Receptor Antagonist product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual Orexin Receptor Antagonist, with price, sales quantity, revenue, and global market share of Dual Orexin Receptor Antagonist from 2021 to 2026.

Chapter 3, the Dual Orexin Receptor Antagonist competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual Orexin Receptor Antagonist breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual Orexin Receptor Antagonist market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual Orexin Receptor Antagonist.

Chapter 14 and 15, to describe Dual Orexin Receptor Antagonist sales channel, distributors, customers, research findings and conclusion.

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