

Global Dual-motor E-Axle Drive Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9CD1A23A51FEN.html>

Date: June 2026

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G9CD1A23A51FEN

Abstracts

According to our (Global Info Research) latest study, the global Dual-motor E-Axle Drive Unit market size was valued at US\$ 1605 million in 2025 and is forecast to a readjusted size of US\$ 5182 million by 2032 with a CAGR of 18.2% during review period.

In 2025, global Dual-motor E-Axle Drive Unit production reached approximately 866.67 k units, with an average global market price of around US\$ 1,800 per unit.

The gross profit margin of major companies in the industry is between 20% – 38%.

In 2025, the global production capacity of dual-motor e-axle drive unit was approximately 1,155.56 k units.

Dual-motor E-Axle Drive Units are integrated electric drive assemblies that combine two electric motors with reduction gears, inverters, differential structures, control units, and axle housings. They are mainly used in electric vehicles requiring higher torque output, four-wheel drive performance, redundancy, or improved power distribution. Compared with single-motor drive units, dual-motor systems can provide stronger acceleration, better traction control, and improved energy management under different driving conditions. They are widely adopted in high-performance electric cars, SUVs, light commercial vehicles, and specialized electric platforms requiring compact integration and high power density.

The industrial chain of Dual-motor E-Axle Drive Units covers upstream motor laminations, magnets, copper windings, bearings, gears, power semiconductors, controllers, sensors, housings, and cooling components. The midstream includes motor

manufacturing, inverter integration, gear machining, assembly, calibration, software control, NVH optimization, and reliability testing. Downstream applications mainly include passenger electric vehicles, electric SUVs, light commercial vehicles, performance electric vehicles, off-road electric platforms, and specialized electric mobility systems. Related services include design validation, vehicle matching, thermal management optimization, software updates, maintenance support, and performance calibration for different vehicle platforms.

This report is a detailed and comprehensive analysis for global Dual-motor E-Axle Drive Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual-motor E-Axle Drive Unit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-motor E-Axle Drive Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-motor E-Axle Drive Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-motor E-Axle Drive Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dual-motor E-Axle Drive Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual-motor E-Axle Drive Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZF Friedrichshafen, BorgWarner, Dana, AAM, Nidec, Valeo, Schaeffler, Bosch, Hyundai Mobis, BYD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual-motor E-Axle Drive Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Front Dual-motor E-Axle Drive Unit

Rear Dual-motor E-Axle Drive Unit

Integrated Front-Rear Dual-motor E-Axle Drive Unit

Market segment by Transmission Layout

Coaxial Dual-motor E-Axle Drive Unit

Parallel-axis Dual-motor E-Axle Drive Unit

Planetary Gear Dual-motor E-Axle Drive Unit

Market segment by Power Rating

Low-power Dual-motor E-Axle Drive Unit (?150 kW)

Medium-power Dual-motor E-Axle Drive Unit (?150–300 kW)

High-power Dual-motor E-Axle Drive Unit (?300 kW)

Market segment by Application

High-performance AWD Drive

Heavy-duty Traction Drive

Off-road and Special Vehicle Drive

Others

Major players covered

ZF Friedrichshafen

BorgWarner

Dana

AAM

Nidec

Valeo

Schaeffler

Bosch

Hyundai Mobis

BYD

Inovance

SINOTRUK Hande Axle

GAC Aion

SAIC Motor

Tesla

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual-motor E-Axle Drive Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual-motor E-Axle Drive Unit, with price, sales quantity, revenue, and global market share of Dual-motor E-Axle Drive Unit from 2021 to 2026.

Chapter 3, the Dual-motor E-Axle Drive Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual-motor E-Axle Drive Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual-motor E-Axle Drive Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual-motor E-Axle Drive Unit.

Chapter 14 and 15, to describe Dual-motor E-Axle Drive Unit sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Dual-motor E-Axle Drive Unit Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Front Dual-motor E-Axle Drive Unit
 - 1.3.3 Rear Dual-motor E-Axle Drive Unit
 - 1.3.4 Integrated Front-Rear Dual-motor E-Axle Drive Unit
- 1.4 Market Analysis by Transmission Layout
 - 1.4.1 Overview: Global Dual-motor E-Axle Drive Unit Consumption Value by Transmission Layout: 2021 Versus 2025 Versus 2032
 - 1.4.2 Coaxial Dual-motor E-Axle Drive Unit
 - 1.4.3 Parallel-axis Dual-motor E-Axle Drive Unit
 - 1.4.4 Planetary Gear Dual-motor E-Axle Drive Unit
- 1.5 Market Analysis by Power Rating
 - 1.5.1 Overview: Global Dual-motor E-Axle Drive Unit Consumption Value by Power Rating: 2021 Versus 2025 Versus 2032
 - 1.5.2 Low-power Dual-motor E-Axle Drive Unit (?150 kW)
 - 1.5.3 Medium-power Dual-motor E-Axle Drive Unit (?150–300 kW)
 - 1.5.4 High-power Dual-motor E-Axle Drive Unit (?300 kW)
- 1.6 Market Analysis by Application
 - 1.6.1 Overview: Global Dual-motor E-Axle Drive Unit Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.6.2 High-performance AWD Drive
 - 1.6.3 Heavy-duty Traction Drive
 - 1.6.4 Off-road and Special Vehicle Drive
 - 1.6.5 Others
- 1.7 Global Dual-motor E-Axle Drive Unit Market Size & Forecast
 - 1.7.1 Global Dual-motor E-Axle Drive Unit Consumption Value (2021 & 2025 & 2032)
 - 1.7.2 Global Dual-motor E-Axle Drive Unit Sales Quantity (2021-2032)
 - 1.7.3 Global Dual-motor E-Axle Drive Unit Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 ZF Friedrichshafen

- 2.1.1 ZF Friedrichshafen Details
- 2.1.2 ZF Friedrichshafen Major Business
- 2.1.3 ZF Friedrichshafen Dual-motor E-Axle Drive Unit Product and Services
- 2.1.4 ZF Friedrichshafen Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 ZF Friedrichshafen Recent Developments/Updates
- 2.2 BorgWarner
 - 2.2.1 BorgWarner Details
 - 2.2.2 BorgWarner Major Business
 - 2.2.3 BorgWarner Dual-motor E-Axle Drive Unit Product and Services
 - 2.2.4 BorgWarner Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 BorgWarner Recent Developments/Updates
- 2.3 Dana
 - 2.3.1 Dana Details
 - 2.3.2 Dana Major Business
 - 2.3.3 Dana Dual-motor E-Axle Drive Unit Product and Services
 - 2.3.4 Dana Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Dana Recent Developments/Updates
- 2.4 AAM
 - 2.4.1 AAM Details
 - 2.4.2 AAM Major Business
 - 2.4.3 AAM Dual-motor E-Axle Drive Unit Product and Services
 - 2.4.4 AAM Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 AAM Recent Developments/Updates
- 2.5 Nidec
 - 2.5.1 Nidec Details
 - 2.5.2 Nidec Major Business
 - 2.5.3 Nidec Dual-motor E-Axle Drive Unit Product and Services
 - 2.5.4 Nidec Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Nidec Recent Developments/Updates
- 2.6 Valeo
 - 2.6.1 Valeo Details
 - 2.6.2 Valeo Major Business
 - 2.6.3 Valeo Dual-motor E-Axle Drive Unit Product and Services
 - 2.6.4 Valeo Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.6.5 Valeo Recent Developments/Updates

2.7 Schaeffler

2.7.1 Schaeffler Details

2.7.2 Schaeffler Major Business

2.7.3 Schaeffler Dual-motor E-Axle Drive Unit Product and Services

2.7.4 Schaeffler Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Schaeffler Recent Developments/Updates

2.8 Bosch

2.8.1 Bosch Details

2.8.2 Bosch Major Business

2.8.3 Bosch Dual-motor E-Axle Drive Unit Product and Services

2.8.4 Bosch Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Bosch Recent Developments/Updates

2.9 Hyundai Mobis

2.9.1 Hyundai Mobis Details

2.9.2 Hyundai Mobis Major Business

2.9.3 Hyundai Mobis Dual-motor E-Axle Drive Unit Product and Services

2.9.4 Hyundai Mobis Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Hyundai Mobis Recent Developments/Updates

2.10 BYD

2.10.1 BYD Details

2.10.2 BYD Major Business

2.10.3 BYD Dual-motor E-Axle Drive Unit Product and Services

2.10.4 BYD Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 BYD Recent Developments/Updates

2.11 Inovance

2.11.1 Inovance Details

2.11.2 Inovance Major Business

2.11.3 Inovance Dual-motor E-Axle Drive Unit Product and Services

2.11.4 Inovance Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Inovance Recent Developments/Updates

2.12 SINOTRUK Hande Axle

2.12.1 SINOTRUK Hande Axle Details

- 2.12.2 SINOTRUK Hande Axle Major Business
- 2.12.3 SINOTRUK Hande Axle Dual-motor E-Axle Drive Unit Product and Services
- 2.12.4 SINOTRUK Hande Axle Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 SINOTRUK Hande Axle Recent Developments/Updates
- 2.13 GAC Aion
 - 2.13.1 GAC Aion Details
 - 2.13.2 GAC Aion Major Business
 - 2.13.3 GAC Aion Dual-motor E-Axle Drive Unit Product and Services
 - 2.13.4 GAC Aion Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 GAC Aion Recent Developments/Updates
- 2.14 SAIC Motor
 - 2.14.1 SAIC Motor Details
 - 2.14.2 SAIC Motor Major Business
 - 2.14.3 SAIC Motor Dual-motor E-Axle Drive Unit Product and Services
 - 2.14.4 SAIC Motor Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 SAIC Motor Recent Developments/Updates
- 2.15 Tesla
 - 2.15.1 Tesla Details
 - 2.15.2 Tesla Major Business
 - 2.15.3 Tesla Dual-motor E-Axle Drive Unit Product and Services
 - 2.15.4 Tesla Dual-motor E-Axle Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Tesla Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DUAL-MOTOR E-AXLE DRIVE UNIT BY MANUFACTURER

- 3.1 Global Dual-motor E-Axle Drive Unit Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Dual-motor E-Axle Drive Unit Revenue by Manufacturer (2021-2026)
- 3.3 Global Dual-motor E-Axle Drive Unit Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Dual-motor E-Axle Drive Unit by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Dual-motor E-Axle Drive Unit Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Dual-motor E-Axle Drive Unit Manufacturer Market Share in 2025
- 3.5 Dual-motor E-Axle Drive Unit Market: Overall Company Footprint Analysis

- 3.5.1 Dual-motor E-Axle Drive Unit Market: Region Footprint
- 3.5.2 Dual-motor E-Axle Drive Unit Market: Company Product Type Footprint
- 3.5.3 Dual-motor E-Axle Drive Unit Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Dual-motor E-Axle Drive Unit Market Size by Region
 - 4.1.1 Global Dual-motor E-Axle Drive Unit Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Dual-motor E-Axle Drive Unit Consumption Value by Region (2021-2032)
 - 4.1.3 Global Dual-motor E-Axle Drive Unit Average Price by Region (2021-2032)
- 4.2 North America Dual-motor E-Axle Drive Unit Consumption Value (2021-2032)
- 4.3 Europe Dual-motor E-Axle Drive Unit Consumption Value (2021-2032)
- 4.4 Asia-Pacific Dual-motor E-Axle Drive Unit Consumption Value (2021-2032)
- 4.5 South America Dual-motor E-Axle Drive Unit Consumption Value (2021-2032)
- 4.6 Middle East & Africa Dual-motor E-Axle Drive Unit Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Dual-motor E-Axle Drive Unit Sales Quantity by Type (2021-2032)
- 5.2 Global Dual-motor E-Axle Drive Unit Consumption Value by Type (2021-2032)
- 5.3 Global Dual-motor E-Axle Drive Unit Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Dual-motor E-Axle Drive Unit Sales Quantity by Application (2021-2032)
- 6.2 Global Dual-motor E-Axle Drive Unit Consumption Value by Application (2021-2032)
- 6.3 Global Dual-motor E-Axle Drive Unit Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Dual-motor E-Axle Drive Unit Sales Quantity by Type (2021-2032)
- 7.2 North America Dual-motor E-Axle Drive Unit Sales Quantity by Application (2021-2032)
- 7.3 North America Dual-motor E-Axle Drive Unit Market Size by Country
 - 7.3.1 North America Dual-motor E-Axle Drive Unit Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Dual-motor E-Axle Drive Unit Consumption Value by Country

(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Dual-motor E-Axle Drive Unit Sales Quantity by Type (2021-2032)

8.2 Europe Dual-motor E-Axle Drive Unit Sales Quantity by Application (2021-2032)

8.3 Europe Dual-motor E-Axle Drive Unit Market Size by Country

8.3.1 Europe Dual-motor E-Axle Drive Unit Sales Quantity by Country (2021-2032)

8.3.2 Europe Dual-motor E-Axle Drive Unit Consumption Value by Country

(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Dual-motor E-Axle Drive Unit Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Dual-motor E-Axle Drive Unit Sales Quantity by Application

(2021-2032)

9.3 Asia-Pacific Dual-motor E-Axle Drive Unit Market Size by Region

9.3.1 Asia-Pacific Dual-motor E-Axle Drive Unit Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Dual-motor E-Axle Drive Unit Consumption Value by Region

(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Dual-motor E-Axle Drive Unit Sales Quantity by Type (2021-2032)

10.2 South America Dual-motor E-Axle Drive Unit Sales Quantity by Application

(2021-2032)

10.3 South America Dual-motor E-Axle Drive Unit Market Size by Country

10.3.1 South America Dual-motor E-Axle Drive Unit Sales Quantity by Country

(2021-2032)

10.3.2 South America Dual-motor E-Axle Drive Unit Consumption Value by Country

(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Dual-motor E-Axle Drive Unit Sales Quantity by Type

(2021-2032)

11.2 Middle East & Africa Dual-motor E-Axle Drive Unit Sales Quantity by Application

(2021-2032)

11.3 Middle East & Africa Dual-motor E-Axle Drive Unit Market Size by Country

11.3.1 Middle East & Africa Dual-motor E-Axle Drive Unit Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Dual-motor E-Axle Drive Unit Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Dual-motor E-Axle Drive Unit Market Drivers

12.2 Dual-motor E-Axle Drive Unit Market Restraints

12.3 Dual-motor E-Axle Drive Unit Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Dual-motor E-Axle Drive Unit and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Dual-motor E-Axle Drive Unit
- 13.3 Dual-motor E-Axle Drive Unit Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Dual-motor E-Axle Drive Unit Typical Distributors
- 14.3 Dual-motor E-Axle Drive Unit Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Dual-motor E-Axle Drive Unit Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Dual-motor E-Axle Drive Unit Consumption Value by Transmission Layout, (USD Million), 2021 & 2025 & 2032

Table 3. Global Dual-motor E-Axle Drive Unit Consumption Value by Power Rating, (USD Million), 2021 & 2025 & 2032

Table 4. Global Dual-motor E-Axle Drive Unit Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. ZF Friedrichshafen Basic Information, Manufacturing Base and Competitors

Table 6. ZF Friedrichshafen Major Business

Table 7. ZF Friedrichshafen Dual-motor E-Axle Drive Unit Product and Services

Table 8. ZF Friedrichshafen Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. ZF Friedrichshafen Recent Developments/Updates

Table 10. BorgWarner Basic Information, Manufacturing Base and Competitors

Table 11. BorgWarner Major Business

Table 12. BorgWarner Dual-motor E-Axle Drive Unit Product and Services

Table 13. BorgWarner Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. BorgWarner Recent Developments/Updates

Table 15. Dana Basic Information, Manufacturing Base and Competitors

Table 16. Dana Major Business

Table 17. Dana Dual-motor E-Axle Drive Unit Product and Services

Table 18. Dana Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Dana Recent Developments/Updates

Table 20. AAM Basic Information, Manufacturing Base and Competitors

Table 21. AAM Major Business

Table 22. AAM Dual-motor E-Axle Drive Unit Product and Services

Table 23. AAM Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. AAM Recent Developments/Updates

Table 25. Nidec Basic Information, Manufacturing Base and Competitors

Table 26. Nidec Major Business

- Table 27. Nidec Dual-motor E-Axle Drive Unit Product and Services
- Table 28. Nidec Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Nidec Recent Developments/Updates
- Table 30. Valeo Basic Information, Manufacturing Base and Competitors
- Table 31. Valeo Major Business
- Table 32. Valeo Dual-motor E-Axle Drive Unit Product and Services
- Table 33. Valeo Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Valeo Recent Developments/Updates
- Table 35. Schaeffler Basic Information, Manufacturing Base and Competitors
- Table 36. Schaeffler Major Business
- Table 37. Schaeffler Dual-motor E-Axle Drive Unit Product and Services
- Table 38. Schaeffler Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Schaeffler Recent Developments/Updates
- Table 40. Bosch Basic Information, Manufacturing Base and Competitors
- Table 41. Bosch Major Business
- Table 42. Bosch Dual-motor E-Axle Drive Unit Product and Services
- Table 43. Bosch Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Bosch Recent Developments/Updates
- Table 45. Hyundai Mobis Basic Information, Manufacturing Base and Competitors
- Table 46. Hyundai Mobis Major Business
- Table 47. Hyundai Mobis Dual-motor E-Axle Drive Unit Product and Services
- Table 48. Hyundai Mobis Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Hyundai Mobis Recent Developments/Updates
- Table 50. BYD Basic Information, Manufacturing Base and Competitors
- Table 51. BYD Major Business
- Table 52. BYD Dual-motor E-Axle Drive Unit Product and Services
- Table 53. BYD Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. BYD Recent Developments/Updates
- Table 55. Inovance Basic Information, Manufacturing Base and Competitors
- Table 56. Inovance Major Business
- Table 57. Inovance Dual-motor E-Axle Drive Unit Product and Services
- Table 58. Inovance Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Inovance Recent Developments/Updates

Table 60. SINOTRUK Hande Axle Basic Information, Manufacturing Base and Competitors

Table 61. SINOTRUK Hande Axle Major Business

Table 62. SINOTRUK Hande Axle Dual-motor E-Axle Drive Unit Product and Services

Table 63. SINOTRUK Hande Axle Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. SINOTRUK Hande Axle Recent Developments/Updates

Table 65. GAC Aion Basic Information, Manufacturing Base and Competitors

Table 66. GAC Aion Major Business

Table 67. GAC Aion Dual-motor E-Axle Drive Unit Product and Services

Table 68. GAC Aion Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. GAC Aion Recent Developments/Updates

Table 70. SAIC Motor Basic Information, Manufacturing Base and Competitors

Table 71. SAIC Motor Major Business

Table 72. SAIC Motor Dual-motor E-Axle Drive Unit Product and Services

Table 73. SAIC Motor Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. SAIC Motor Recent Developments/Updates

Table 75. Tesla Basic Information, Manufacturing Base and Competitors

Table 76. Tesla Major Business

Table 77. Tesla Dual-motor E-Axle Drive Unit Product and Services

Table 78. Tesla Dual-motor E-Axle Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Tesla Recent Developments/Updates

Table 80. Global Dual-motor E-Axle Drive Unit Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 81. Global Dual-motor E-Axle Drive Unit Revenue by Manufacturer (2021-2026) & (USD Million)

Table 82. Global Dual-motor E-Axle Drive Unit Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 83. Market Position of Manufacturers in Dual-motor E-Axle Drive Unit, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 84. Head Office and Dual-motor E-Axle Drive Unit Production Site of Key Manufacturer

Table 85. Dual-motor E-Axle Drive Unit Market: Company Product Type Footprint

Table 86. Dual-motor E-Axle Drive Unit Market: Company Product Application Footprint

Table 87. Dual-motor E-Axle Drive Unit New Market Entrants and Barriers to Market Entry

Table 88. Dual-motor E-Axle Drive Unit Mergers, Acquisition, Agreements, and Collaborations

Table 89. Global Dual-motor E-Axle Drive Unit Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 90. Global Dual-motor E-Axle Drive Unit Sales Quantity by Region (2021-2026) & (Units)

Table 91. Global Dual-motor E-Axle Drive Unit Sales Quantity by Region (2027-2032) & (Units)

Table 92. Global Dual-motor E-Axle Drive Unit Consumption Value by Region (2021-2026) & (USD Million)

Table 93. Global Dual-motor E-Axle Drive Unit Consumption Value by Region (2027-2032) & (USD Million)

Table 94. Global Dual-motor E-Axle Drive Unit Average Price by Region (2021-2026) & (US\$/Unit)

Table 95. Global Dual-motor E-Axle Drive Unit Average Price by Region (2027-2032) & (US\$/Unit)

Table 96. Global Dual-motor E-Axle Drive Unit Sales Quantity by Type (2021-2026) & (Units)

Table 97. Global Dual-motor E-Axle Drive Unit Sales Quantity by Type (2027-2032) & (Units)

Table 98. Global Dual-motor E-Axle Drive Unit Consumption Value by Type (2021-2026) & (USD Million)

Table 99. Global Dual-motor E-Axle Drive Unit Consumption Value by Type (2027-2032) & (USD Million)

Table 100. Global Dual-motor E-Axle Drive Unit Average Price by Type (2021-2026) & (US\$/Unit)

Table 101. Global Dual-motor E-Axle Drive Unit Average Price by Type (2027-2032) & (US\$/Unit)

Table 102. Global Dual-motor E-Axle Drive Unit Sales Quantity by Application (2021-2026) & (Units)

Table 103. Global Dual-motor E-Axle Drive Unit Sales Quantity by Application (2027-2032) & (Units)

Table 104. Global Dual-motor E-Axle Drive Unit Consumption Value by Application (2021-2026) & (USD Million)

Table 105. Global Dual-motor E-Axle Drive Unit Consumption Value by Application (2027-2032) & (USD Million)

Table 106. Global Dual-motor E-Axle Drive Unit Average Price by Application

(2021-2026) & (US\$/Unit)

Table 107. Global Dual-motor E-Axle Drive Unit Average Price by Application

(2027-2032) & (US\$/Unit)

Table 108. North America Dual-motor E-Axle Drive Unit Sales Quantity by Type

(2021-2026) & (Units)

Table 109. North America Dual-motor E-Axle Drive Unit Sales Quantity by Type

(2027-2032) & (Units)

Table 110. North America Dual-motor E-Axle Drive Unit Sales Quantity by Application

(2021-2026) & (Units)

Table 111. North America Dual-motor E-Axle Drive Unit Sales Quantity by Application

(2027-2032) & (Units)

Table 112. North America Dual-motor E-Axle Drive Unit Sales Quantity by Country

(2021-2026) & (Units)

Table 113. North America Dual-motor E-Axle Drive Unit Sales Quantity by Country

(2027-2032) & (Units)

Table 114. North America Dual-motor E-Axle Drive Unit Consumption Value by Country

(2021-2026) & (USD Million)

Table 115. North America Dual-motor E-Axle Drive Unit Consumption Value by Country

(2027-2032) & (USD Million)

Table 116. Europe Dual-motor E-Axle Drive Unit Sales Quantity by Type (2021-2026) &

(Units)

Table 117. Europe Dual-motor E-Axle Drive Unit Sales Quantity by Type (2027-2032) &

(Units)

Table 118. Europe Dual-motor E-Axle Drive Unit Sales Quantity by Application

(2021-2026) & (Units)

Table 119. Europe Dual-motor E-Axle Drive Unit Sales Quantity by Application

(2027-2032) & (Units)

Table 120. Europe Dual-motor E-Axle Drive Unit Sales Quantity by Country (2021-2026)

& (Units)

Table 121. Europe Dual-motor E-Axle Drive Unit Sales Quantity by Country (2027-2032)

& (Units)

Table 122. Europe Dual-motor E-Axle Drive Unit Consumption Value by Country

(2021-2026) & (USD Million)

Table 123. Europe Dual-motor E-Axle Drive Unit Consumption Value by Country

(2027-2032) & (USD Million)

Table 124. Asia-Pacific Dual-motor E-Axle Drive Unit Sales Quantity by Type

(2021-2026) & (Units)

Table 125. Asia-Pacific Dual-motor E-Axle Drive Unit Sales Quantity by Type

(2027-2032) & (Units)

Table 126. Asia-Pacific Dual-motor E-Axle Drive Unit Sales Quantity by Application (2021-2026) & (Units)

Table 127. Asia-Pacific Dual-motor E-Axle Drive Unit Sales Quantity by Application (2027-2032) & (Units)

Table 128. Asia-Pacific Dual-motor E-Axle Drive Unit Sales Quantity by Region (2021-2026) & (Units)

Table 129. Asia-Pacific Dual-motor E-Axle Drive Unit Sales Quantity by Region (2027-2032) & (Units)

Table 130. Asia-Pacific Dual-motor E-Axle Drive Unit Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Dual-motor E-Axle Drive Unit Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Dual-motor E-Axle Drive Unit Sales Quantity by Type (2021-2026) & (Units)

Table 133. South America Dual-motor E-Axle Drive Unit Sales Quantity by Type (2027-2032) & (Units)

Table 134. South America Dual-motor E-Axle Drive Unit Sales Quantity by Application (2021-2026) & (Units)

Table 135. South America Dual-motor E-Axle Drive Unit Sales Quantity by Application (2027-2032) & (Units)

Table 136. South America Dual-motor E-Axle Drive Unit Sales Quantity by Country (2021-2026) & (Units)

Table 137. South America Dual-motor E-Axle Drive Unit Sales Quantity by Country (2027-2032) & (Units)

Table 138. South America Dual-motor E-Axle Drive Unit Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Dual-motor E-Axle Drive Unit Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Dual-motor E-Axle Drive Unit Sales Quantity by Type (2021-2026) & (Units)

Table 141. Middle East & Africa Dual-motor E-Axle Drive Unit Sales Quantity by Type (2027-2032) & (Units)

Table 142. Middle East & Africa Dual-motor E-Axle Drive Unit Sales Quantity by Application (2021-2026) & (Units)

Table 143. Middle East & Africa Dual-motor E-Axle Drive Unit Sales Quantity by Application (2027-2032) & (Units)

Table 144. Middle East & Africa Dual-motor E-Axle Drive Unit Sales Quantity by Country (2021-2026) & (Units)

Table 145. Middle East & Africa Dual-motor E-Axle Drive Unit Sales Quantity by

Country (2027-2032) & (Units)

Table 146. Middle East & Africa Dual-motor E-Axle Drive Unit Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Dual-motor E-Axle Drive Unit Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Dual-motor E-Axle Drive Unit Raw Material

Table 149. Key Manufacturers of Dual-motor E-Axle Drive Unit Raw Materials

Table 150. Dual-motor E-Axle Drive Unit Typical Distributors

Table 151. Dual-motor E-Axle Drive Unit Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Dual-motor E-Axle Drive Unit Picture
- Figure 2. Global Dual-motor E-Axle Drive Unit Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Dual-motor E-Axle Drive Unit Revenue Market Share by Type in 2025
- Figure 4. Front Dual-motor E-Axle Drive Unit Examples
- Figure 5. Rear Dual-motor E-Axle Drive Unit Examples
- Figure 6. Integrated Front-Rear Dual-motor E-Axle Drive Unit Examples
- Figure 7. Global Dual-motor E-Axle Drive Unit Revenue by Transmission Layout, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Dual-motor E-Axle Drive Unit Revenue Market Share by Transmission Layout in 2025
- Figure 9. Coaxial Dual-motor E-Axle Drive Unit Examples
- Figure 10. Parallel-axis Dual-motor E-Axle Drive Unit Examples
- Figure 11. Planetary Gear Dual-motor E-Axle Drive Unit Examples
- Figure 12. Global Dual-motor E-Axle Drive Unit Revenue by Power Rating, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Dual-motor E-Axle Drive Unit Revenue Market Share by Power Rating in 2025
- Figure 14. Low-power Dual-motor E-Axle Drive Unit (?150 kW) Examples
- Figure 15. Medium-power Dual-motor E-Axle Drive Unit (?150–300 kW) Examples
- Figure 16. High-power Dual-motor E-Axle Drive Unit (?300 kW) Examples
- Figure 17. Global Dual-motor E-Axle Drive Unit Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Dual-motor E-Axle Drive Unit Revenue Market Share by Application in 2025
- Figure 19. High-performance AWD Drive Examples
- Figure 20. Heavy-duty Traction Drive Examples
- Figure 21. Off-road and Special Vehicle Drive Examples
- Figure 22. Others Examples
- Figure 23. Global Dual-motor E-Axle Drive Unit Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 24. Global Dual-motor E-Axle Drive Unit Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 25. Global Dual-motor E-Axle Drive Unit Sales Quantity (2021-2032) & (Units)
- Figure 26. Global Dual-motor E-Axle Drive Unit Price (2021-2032) & (US\$/Unit)

Figure 27. Global Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global Dual-motor E-Axle Drive Unit Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Dual-motor E-Axle Drive Unit by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Dual-motor E-Axle Drive Unit Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Dual-motor E-Axle Drive Unit Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Dual-motor E-Axle Drive Unit Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Dual-motor E-Axle Drive Unit Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Dual-motor E-Axle Drive Unit Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. Global Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Dual-motor E-Axle Drive Unit Revenue Market Share by Application (2021-2032)

Figure 44. Global Dual-motor E-Axle Drive Unit Average Price by Application (2021-2032) & (US\$/Unit)

Figure 45. North America Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Type (2021-2032)

Figure 46. North America Dual-motor E-Axle Drive Unit Sales Quantity Market Share by

Application (2021-2032)

Figure 47. North America Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Dual-motor E-Axle Drive Unit Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Dual-motor E-Axle Drive Unit Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 57. France Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Dual-motor E-Axle Drive Unit Consumption Value Market Share by Region (2021-2032)

Figure 65. China Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 68. India Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Dual-motor E-Axle Drive Unit Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Dual-motor E-Axle Drive Unit Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Dual-motor E-Axle Drive Unit Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Dual-motor E-Axle Drive Unit Consumption Value (2021-2032) & (USD Million)

Figure 85. Dual-motor E-Axle Drive Unit Market Drivers

Figure 86. Dual-motor E-Axle Drive Unit Market Restraints

Figure 87. Dual-motor E-Axle Drive Unit Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Dual-motor E-Axle Drive Unit in 2025

Figure 90. Manufacturing Process Analysis of Dual-motor E-Axle Drive Unit

Figure 91. Dual-motor E-Axle Drive Unit Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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