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Global Dual Mode SAW Filter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GDA57D0FBF7BEN.html
Date: October 2026
Pages: 98
Price: US$ 3,480.00 (Single User License)
ID: GDA57D0FBF7BEN

Abstracts

According to our (Global Info Research) latest study, the global Dual Mode SAW Filter market size was valued at US$ 674 million in 2025 and is forecast to a readjusted size of US$ 897 million by 2032 with a CAGR of 4.2% during review period.

Dual-mode surface acoustic wave filter (Surface Acoustic Wave Filter, SAW Filter) is a filter technology widely used in wireless communication and electronic devices. Dual-mode surface acoustic wave filter is a filter made by using the physical properties of surface acoustic waves propagating on piezoelectric crystal substrates. It uses the piezoelectric effect to convert electrical signals into surface acoustic wave signals by evaporating metal films on piezoelectric substrates (such as quartz, lithium niobate, etc.) and making interdigital electrodes. It then adjusts the electrode structure and the propagation path of the surface acoustic wave to achieve filtering and selection of signals of specific frequencies. When a signal voltage is applied to the transmitting transducer (input interdigital electrode), an electric field is formed between the electrodes, causing the piezoelectric material to vibrate mechanically (i.e., ultrasonic waves), which propagate along the crystal surface in the form of surface acoustic waves. At the receiving end, the receiving transducer (output interdigital electrode) converts the mechanical vibration into an electrical signal output.

With the rapid development of wireless communication technology, especially the deployment of 5G networks and the popularization of Internet of Things (IoT) devices, the market demand for dual-mode surface acoustic wave filters has increased significantly. Dual-mode surface acoustic wave filters are mainly used in the field of wireless communication, including smartphones, tablets, IoT devices, etc. They play an important role in screening signals and filtering noise in these devices, and are an

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indispensable component of the RF front end. In addition, with the continuous upgrading of communication technology, dual-mode surface acoustic wave filters are gradually used in emerging fields such as small base stations, satellite communications, and automotive electronics. In summary, the dual-mode surface acoustic wave filter market is in a rapid development stage, and the market scale is constantly expanding. In the future, the dual-mode surface acoustic wave filter market is expected to usher in a broader development space.

This report is a detailed and comprehensive analysis for global Dual Mode SAW Filter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual Mode SAW Filter market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Dual Mode SAW Filter market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Dual Mode SAW Filter market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Dual Mode SAW Filter market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

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To assess the growth potential for Dual Mode SAW Filter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual Mode SAW Filter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata Manufacturing, Skyworks, Vision, QUALCOMM Incorporated, TAIYO YUDEN, Qorvo, Skyworks Solutions, TAI-SAW, Kyocera Corporation, Microgate Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual Mode SAW Filter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bandpass Filter

Bandstop Filter

Market segment by Application

Wireless Communication Industry

Internet of Things (IoT)

Aerospace

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Medical Equipment

Other

Major players covered

Murata Manufacturing

Skyworks

Vision

QUALCOMM Incorporated

TAIYO YUDEN

Qorvo

Skyworks Solutions

TAI-SAW

Kyocera Corporation

Microgate Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual Mode SAW Filter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual Mode SAW Filter, with price, sales quantity, revenue, and global market share of Dual Mode SAW Filter from 2021 to 2026.

Chapter 3, the Dual Mode SAW Filter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual Mode SAW Filter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Dual Mode SAW Filter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual Mode SAW Filter.

Chapter 14 and 15, to describe Dual Mode SAW Filter sales channel,

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distributors, customers, research findings and conclusion.

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