

Global Dual-Mode Roadside Unit (RSU) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dual-Mode Roadside Unit (RSU) market size was valued at US\$ 381 million in 2025 and is forecast to a readjusted size of US\$ 1188 million by 2032 with a CAGR of 17.6% during review period.

Dual-Mode Roadside Unit (RSU) is an intelligent roadside communication device that integrates two communication protocols, typically enabling simultaneous support for different vehicle-to-everything standards to ensure broader compatibility and seamless connectivity in heterogeneous traffic networks. It offers advantages such as enhanced interoperability, flexible deployment, improved communication reliability, and the ability to support diverse intelligent transportation applications. The capacity utilization rate in 2025 was 80%, and the industry's average gross margin was about 25%. In 2025, production totaled 96,354 units, with an average price of USD 3,840 per unit. Upstream, key inputs include communication chips and RF antenna modules, with representative suppliers such as Qualcomm, NXP, Huawei, and ZTE. The midstream segment focuses on dual-protocol integration, system architecture design, hardware assembly, and communication optimization to ensure stable multi-standard performance. Downstream applications are concentrated in highways and road traffic systems, with representative customers including China Communications Construction, China Railway Construction, Siemens, and Kapsch TrafficCom.

Dual-Mode Roadside Unit (RSU) is increasingly shaped by the coexistence of multiple vehicle communication standards, where infrastructure must simultaneously support different protocols to ensure seamless connectivity. As intelligent transportation systems expand toward cooperative perception and real-time traffic orchestration, dual-mode

capability becomes a practical requirement rather than a premium feature. The value of these systems lies in their ability to reduce deployment fragmentation and extend lifecycle usability across evolving standards. Vendors that can optimize protocol integration efficiency, control hardware costs, and maintain stable performance in dense traffic scenarios are better positioned to capture long-term infrastructure contracts and sustain margins in a scale-driven market environment.

This report is a detailed and comprehensive analysis for global Dual-Mode Roadside Unit (RSU) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual-Mode Roadside Unit (RSU) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Mode Roadside Unit (RSU) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Mode Roadside Unit (RSU) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Mode Roadside Unit (RSU) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dual-Mode Roadside Unit (RSU)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual-Mode Roadside Unit (RSU) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yunex Traffic, Danlaw Inc., Genvict Technologies, TransInfo Technology, Kapsch TrafficCom, Keysight, Iteris, Huawei, Commsignia, Gosuncn Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual-Mode Roadside Unit (RSU) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4G RSU

5G RSU

Market segment by Technology

Multi-antenna

Single-antenna

Market segment by Power Supply

Power Grid

Solar Energy

Market segment by Application

Highway

Road Traffic

Major players covered

Yunex Traffic

Danlaw Inc.

Genvict Technologies

TransInfo Technology

Kapsch TrafficCom

Keysight

Iteris

Huawei

Commsignia

Gosuncn Technology

Unex Technology

HARMAN

StarPoint

ZTE

SWARCO

V2ROADS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual-Mode Roadside Unit (RSU) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual-Mode Roadside Unit (RSU), with price, sales quantity, revenue, and global market share of Dual-Mode Roadside Unit (RSU) from 2021 to 2026.

Chapter 3, the Dual-Mode Roadside Unit (RSU) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual-Mode Roadside Unit (RSU) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales

market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual-Mode Roadside Unit (RSU) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual-Mode Roadside Unit (RSU).

Chapter 14 and 15, to describe Dual-Mode Roadside Unit (RSU) sales channel, distributors, customers, research findings and conclusion.

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