

Global Dual Microphone Sound Intensity Probe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dual Microphone Sound Intensity Probe market size was valued at US\$ 15.25 million in 2025 and is forecast to a readjusted size of US\$ 21.91 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global Dual Microphone Sound Intensity Probe production reached approximately 927 Units. The average price is approximately \$16,000. A two-microphone sound intensity probe is a specialized acoustic sensing assembly used for sound intensity measurements based on the pressure-pressure method. It typically consists of a pair of amplitude- and phase-matched measurement microphones, fixed spacers, a probe holder, preamplifiers, calibration accessories, and cables that interface with a sound level meter, acoustic analyzer, or multi-channel data acquisition system.

Based on our research, the two-microphone sound intensity probe market should be treated as a narrow, standards-driven professional acoustic instrumentation segment rather than a broad sound level meter, DAQ, acoustic camera, or NVH software market. Under the recommended scope, the core product is a pressure-pressure sound intensity probe or phase-matched microphone pair used for standardized sound intensity measurements. Demand is primarily linked to sound power determination, noise source localization, machinery noise diagnostics, automotive NVH, building acoustics, appliance testing, and acoustic research. The market is small in revenue terms, but technically demanding because users require phase matching, traceable calibration, low-frequency performance, stable spacers, environmental robustness, and compatibility with established measurement standards and acoustic analyzers. This creates a high-value, low-volume market structure with long replacement cycles and strong reliance on

brand credibility.

From a supply perspective, Europe remains the most important production and technology base. HBK, GRAS, Norsonic, Microtech Gefell, and several adjacent European specialists form the core of the high-end supply chain, while Soft dB represents a more integrated and portable North American approach. China has developed meaningful local supply through BSWA, KSI, and Hangzhou Aihua, especially in laboratory, industrial, and cost-sensitive applications. The broader market often includes DAQ suppliers, analysis software vendors, equipment rental firms, and acoustic service companies, but these entities should not be treated as probe OEMs unless official product evidence confirms that they manufacture or supply the probe itself. This report therefore separates the broad longlist from the core formal list and the revenue-model list.

From a technology-route perspective, the traditional p-p two-microphone probe remains the reference architecture for standardized sound intensity measurements, while p-u pressure-particle velocity probes, three-dimensional intensity probes, acoustic cameras, and visual mapping software are expanding the range of field applications. Microflown and Weles Acoustics are important adjacent players in p-u intensity measurement, but their sensing principle and adoption logic differ from conventional dual-microphone p-p probes. For this reason, they are retained in the extended vendor pool but excluded from the narrow revenue model. Future product evolution is expected to focus on broader frequency coverage, easier spacer management, portable integrated analyzers, position tracking, digital correction, and simplified calibration workflows.

This report is a detailed and comprehensive analysis for global Dual Microphone Sound Intensity Probe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual Microphone Sound Intensity Probe market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual Microphone Sound Intensity Probe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual Microphone Sound Intensity Probe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual Microphone Sound Intensity Probe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dual Microphone Sound Intensity Probe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual Microphone Sound Intensity Probe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HBK, GRAS Sound & Vibration A/S, Soft dB Inc., Norsonic AS, Microtech Gefell GmbH, BSWA Technology Co., Ltd., KSI, ACO Pacific, Inc., RION Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual Microphone Sound Intensity Probe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

One-Dimensional Probe

Three-Dimensional Probe

Others

Market segment by Microphone Dimensions

1/2-inch Dual-Microphone Sound Intensity Probe

1/4-inch Dual-Microphone Sound Intensity Probe

Market segment by Frequency Response Range

Frequency Response Range: 20 Hz – 1 kHz

Frequency Response Range: 20 Hz – 6.3 kHz

Frequency Response Range: 1 kHz – 20 kHz

Frequency Response Range: 20 Hz – 20 kHz

Market segment by Application

Automotive Industry

Aerospace

Machinery Manufacturing

Others

Major players covered

HBK

GRAS Sound & Vibration A/S

Soft dB Inc.

Norsonic AS

Microtech Gefell GmbH

BSWA Technology Co., Ltd.

KSI

ACO Pacific, Inc.

RION Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual Microphone Sound Intensity Probe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual Microphone Sound Intensity Probe, with price, sales quantity, revenue, and global market share of Dual Microphone Sound Intensity Probe from 2021 to 2026.

Chapter 3, the Dual Microphone Sound Intensity Probe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual Microphone Sound Intensity Probe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual Microphone Sound Intensity Probe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual Microphone Sound Intensity Probe.

Chapter 14 and 15, to describe Dual Microphone Sound Intensity Probe sales channel, distributors, customers, research findings and conclusion.

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