

# Global Dual Microphone Sound Intensity Probe Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dual Microphone Sound Intensity Probe market size is expected to reach \$ 21.91 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global Dual Microphone Sound Intensity Probe production reached approximately 927 Units. The average price is approximately \$16,000. A two-microphone sound intensity probe is a specialized acoustic sensing assembly used for sound intensity measurements based on the pressure-pressure method. It typically consists of a pair of amplitude- and phase-matched measurement microphones, fixed spacers, a probe holder, preamplifiers, calibration accessories, and cables that interface with a sound level meter, acoustic analyzer, or multi-channel data acquisition system.

Based on our research, the two-microphone sound intensity probe market should be treated as a narrow, standards-driven professional acoustic instrumentation segment rather than a broad sound level meter, DAQ, acoustic camera, or NVH software market. Under the recommended scope, the core product is a pressure-pressure sound intensity probe or phase-matched microphone pair used for standardized sound intensity measurements. Demand is primarily linked to sound power determination, noise source localization, machinery noise diagnostics, automotive NVH, building acoustics, appliance testing, and acoustic research. The market is small in revenue terms, but technically demanding because users require phase matching, traceable calibration, low-frequency performance, stable spacers, environmental robustness, and compatibility with established measurement standards and acoustic analyzers. This creates a high-value, low-volume market structure with long replacement cycles and strong reliance on brand credibility.

From a supply perspective, Europe remains the most important production and technology base. HBK, GRAS, Norsonic, Microtech Gefell, and several adjacent European specialists form the core of the high-end supply chain, while Soft dB represents a more integrated and portable North American approach. China has developed meaningful local supply through BSWA, KSI, and Hangzhou Aihua, especially in laboratory, industrial, and cost-sensitive applications. The broader market often includes DAQ suppliers, analysis software vendors, equipment rental firms, and acoustic service companies, but these entities should not be treated as probe OEMs unless official product evidence confirms that they manufacture or supply the probe itself. This report therefore separates the broad longlist from the core formal list and the revenue-model list.

From a technology-route perspective, the traditional p-p two-microphone probe remains the reference architecture for standardized sound intensity measurements, while p-u pressure-particle velocity probes, three-dimensional intensity probes, acoustic cameras, and visual mapping software are expanding the range of field applications. Microflown and Weles Acoustics are important adjacent players in p-u intensity measurement, but their sensing principle and adoption logic differ from conventional dual-microphone p-p probes. For this reason, they are retained in the extended vendor pool but excluded from the narrow revenue model. Future product evolution is expected to focus on broader frequency coverage, easier spacer management, portable integrated analyzers, position tracking, digital correction, and simplified calibration workflows.

This report studies the global Dual Microphone Sound Intensity Probe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dual Microphone Sound Intensity Probe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dual Microphone Sound Intensity Probe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dual Microphone Sound Intensity Probe total production and demand, 2021-2032, (K Units)

Global Dual Microphone Sound Intensity Probe total production value, 2021-2032, (USD Million)

Global Dual Microphone Sound Intensity Probe production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dual Microphone Sound Intensity Probe consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dual Microphone Sound Intensity Probe domestic production, consumption, key domestic manufacturers and share

Global Dual Microphone Sound Intensity Probe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dual Microphone Sound Intensity Probe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dual Microphone Sound Intensity Probe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dual Microphone Sound Intensity Probe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HBK, GRAS Sound & Vibration A/S, Soft dB Inc., Norsonic AS, Microtech Gefell GmbH, BSWA Technology Co., Ltd., KSI, ACO Pacific, Inc., RION Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dual Microphone Sound Intensity Probe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dual Microphone Sound Intensity Probe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dual Microphone Sound Intensity Probe Market, Segmentation by Type:

One-Dimensional Probe

Three-Dimensional Probe

Others

Global Dual Microphone Sound Intensity Probe Market, Segmentation by Microphone Dimensions:

1/2-inch Dual-Microphone Sound Intensity Probe

1/4-inch Dual-Microphone Sound Intensity Probe

Global Dual Microphone Sound Intensity Probe Market, Segmentation by Frequency Response Range:

Frequency Response Range: 20 Hz – 1 kHz

Frequency Response Range: 20 Hz – 6.3 kHz

Frequency Response Range: 1 kHz – 20 kHz

Frequency Response Range: 20 Hz – 20 kHz

Global Dual Microphone Sound Intensity Probe Market, Segmentation by Application:

Automotive Industry

Aerospace

Machinery Manufacturing

Others

Companies Profiled:

HBK

GRAS Sound & Vibration A/S

Soft dB Inc.

Norsonic AS

Microtech Gefell GmbH

BSWA Technology Co., Ltd.

KSI

ACO Pacific, Inc.

RION Co., Ltd.

Key Questions Answered:

1. How big is the global Dual Microphone Sound Intensity Probe market?
2. What is the demand of the global Dual Microphone Sound Intensity Probe market?

3. What is the year over year growth of the global Dual Microphone Sound Intensity Probe market?
4. What is the production and production value of the global Dual Microphone Sound Intensity Probe market?
5. Who are the key producers in the global Dual Microphone Sound Intensity Probe market?
6. What are the growth factors driving the market demand?

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