

Global Dual Iris Scanners Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dual Iris Scanners market size was valued at US\$ 623 million in 2025 and is forecast to a readjusted size of US\$ 851 million by 2032 with a CAGR of 4.5% during review period.

Dual Iris Scanners are biometric scanners—ranging from USB desktop cameras to door readers, kiosks, and border-control terminals—that identify or verify a person by capturing a detailed image of the iris (the colored ring around the pupil), most often using near-infrared illumination to reduce glare and work across different eye colors and lighting conditions. The device (or connected software) isolates the iris region, checks image quality, extracts distinctive features to create a secure digital template, and then matches that template either to a claimed identity (1:1 verification) or against a database (1:N identification), typically with liveness and spoof-resistance checks to deter printed image or display attacks. These devices are commonly deployed in high-assurance scenarios such as national ID enrollment, border/eGate systems, secure facility access control, healthcare/enterprise login, and regulated customer onboarding where strong identity confidence is required. Dual Iris Scanners typically range from ~US\$200–500 for basic USB or access readers, ~US\$600–1,500 for professional dual-iris scanners, and ~US\$2,000–5,000+ for high-end enrollment or multimodal terminals, depending on capture range, optics, and system integration features.

The upstream of Dual Iris Scanners is driven by NIR optoelectronics and imaging supply chains—near-infrared LEDs/VCSELs, NIR-sensitive CMOS sensors, lenses and IR bandpass filters, embedded processors/edge-AI chips, secure elements, and firmware/software components such as iris segmentation, image quality scoring, feature extraction/matching, liveness (presentation-attack detection), and cryptographic

template protection. The midstream consists of OEMs that package these into USB desktop iris cameras, access-control readers, enrollment kits, and multimodal terminals, plus platform vendors that provide SDKs/APIs, device management, and identity backends. The downstream includes system integrators and end users—governments (national ID, border control, eGates), enterprises (secure facilities, time attendance, workstation login), and regulated sectors like banking and healthcare—where devices are deployed within broader access control, identity management, or eKYC workflows and supported by installation, integration, and ongoing maintenance services.

This report is a detailed and comprehensive analysis for global Dual Iris Scanners market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual Iris Scanners market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Dual Iris Scanners market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Dual Iris Scanners market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Dual Iris Scanners market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dual Iris Scanners
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual Iris Scanners market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales, NEC, IDEMIA, HID (ASSA ABLOY), IriTech, Iris ID, IrisGuard, Princeton Identity, CMITech, Innovatrics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual Iris Scanners market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Handheld Scanners

Desktop/Fixed Scanners

Integrated/Embedded Scanners

Market segment by Algorithm Type

Daugman Algorithm

non-Daugman Algorithm

Market segment by Capture Distance

Short-Range Scanners

Mid-Range Scanners

Long-Range Scanners

Market segment by Application

Airports & Border Control

Banking & Financial Institutions

?Healthcare & Medical Facilities

?Law Enforcement & Crime Prevention

Others

Major players covered

Thales

NEC

IDEMIA

HID (ASSA ABLOY)

IriTech

Iris ID

IrisGuard

Princeton Identity

CMITech

Innovatrics

Aware

Neurotechnology

ROC.ai

Swallow Incubate

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual Iris Scanners product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual Iris Scanners, with price, sales quantity, revenue, and global market share of Dual Iris Scanners from 2021 to 2026.

Chapter 3, the Dual Iris Scanners competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual Iris Scanners breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual Iris Scanners market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual Iris Scanners.

Chapter 14 and 15, to describe Dual Iris Scanners sales channel, distributors, customers, research findings and conclusion.

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