

Global Dual Gun Direct Current Charging Pile Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dual Gun Direct Current Charging Pile market size is expected to reach \$ 787 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Dual-gun DC charging piles refer to DC fast charging equipment with two charging gun interfaces, capable of providing DC fast charging services for two new energy vehicles simultaneously. They are mainly used in public charging stations, highway service areas, and urban fast charging scenarios to improve the utilization efficiency of a single charging pile and vehicle turnover capacity. Global sales are projected to reach approximately 4.2 million units in 2025, with an average unit price of approximately US\$11,500 and a capacity utilization rate of approximately 92%. The upstream of the industry chain mainly includes power semiconductor device companies such as silicon carbide module and IGBT manufacturers, charging module power supply companies, and structural component and cable suppliers. Downstream mainly consists of charging operators, power grid companies, bus and logistics fleets, and real estate and parking lot operators. The overall industry gross profit margin is typically between 18% and 28%, with core companies able to increase it to over 30% through module self-development and integrated operation. In the product cost structure, power modules and power electronic devices account for approximately 35% to 45%, structure and cabinets account for approximately 20%, charging control systems and software account for approximately 15%, cables and connectors account for approximately 10%, and the remainder is for installation, certification, and manufacturing costs.

Dual-gun DC charging piles are currently undergoing simultaneous expansion and technological upgrades, driven by the continuous growth in the number of new energy vehicles and the amplifying bottlenecks in charging efficiency. Future market

competition will shift from simple equipment sales to an integrated model combining equipment, operation, and data services. Manufacturers with modular design and software scheduling capabilities will have a greater advantage. Simultaneously, the industry is experiencing significant structural differentiation, with high-power dual-gun charging piles rapidly penetrating highway and hub scenarios, while low-power products are gradually being replaced. As grid load management capabilities improve and energy storage applications become more widespread, dual-gun DC charging piles will upgrade from single-point devices to energy dispatch nodes, potentially further increasing industry concentration. Leading companies with technological barriers and operational capabilities will continue to expand their market share.

This report studies the global Dual Gun Direct Current Charging Pile production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dual Gun Direct Current Charging Pile and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dual Gun Direct Current Charging Pile that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dual Gun Direct Current Charging Pile total production and demand, 2021-2032, (K Units)

Global Dual Gun Direct Current Charging Pile total production value, 2021-2032, (USD Million)

Global Dual Gun Direct Current Charging Pile production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dual Gun Direct Current Charging Pile consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dual Gun Direct Current Charging Pile domestic production, consumption, key domestic manufacturers and share

Global Dual Gun Direct Current Charging Pile production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dual Gun Direct Current Charging Pile production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dual Gun Direct Current Charging Pile production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dual Gun Direct Current Charging Pile market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BENY New Energy (CN), Okaya Power (IN), ABB (CH), Eaton (IE), SK Signet (KR), Star Charge (CN), Shenzhen Increase Technology (CN), Jiangsu Higeer Energy (CN), Shenzhen Increase Technology (CN), Hanyu Group (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dual Gun Direct Current Charging Pile market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dual Gun Direct Current Charging Pile Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dual Gun Direct Current Charging Pile Market, Segmentation by Type:

20KW-100KW

100-270KW

270-350KW

Other

Global Dual Gun Direct Current Charging Pile Market, Segmentation by Maximum Efficiency:

P Level

A Level

Global Dual Gun Direct Current Charging Pile Market, Segmentation by Installation Type:

40?50 dB

Above 50 dB

Global Dual Gun Direct Current Charging Pile Market, Segmentation by Application:

Dedicated Charging Station

Public Charging Station

Companies Profiled:

BENY New Energy (CN)

Okaya Power (IN)

ABB (CH)

Eaton (IE)

SK Signet (KR)

Star Charge (CN)

Shenzhen Increase Technology (CN)

Jiangsu Hige Energy (CN)

Shenzhen Increase Technology (CN)

Hanyu Group (CN)

Surpass Sun Electric (CN)

Dingmao Energy (CN)

Only Power Supply (CN)

Tuba Energy (CN)

Luoyang Grasen New Energy (CN)

Jushi Amperex Technology (CN)

Hitachi (JP)

Panasonic (JP)

Nichicon (JP)

Key Questions Answered:

1. How big is the global Dual Gun Direct Current Charging Pile market?
2. What is the demand of the global Dual Gun Direct Current Charging Pile market?
3. What is the year over year growth of the global Dual Gun Direct Current Charging Pile market?
4. What is the production and production value of the global Dual Gun Direct Current Charging Pile market?
5. Who are the key producers in the global Dual Gun Direct Current Charging Pile market?
6. What are the growth factors driving the market demand?

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