

Global Dual-energy Articulated Boom Lift Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G483035641D5EN.html>

Date: June 2026

Pages: 101

Price: US\$ 4,480.00 (Single User License)

ID: G483035641D5EN

Abstracts

The global Dual-energy Articulated Boom Lift market size is expected to reach \$ 1400 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of dual-energy articulated boom lifts reached 9,500 units, with an average selling price of US\$85,000 per unit. Dual-energy articulated boom lifts are aerial work platforms combining diesel power and battery electric drive systems. Utilizing a multi-section articulated boom structure, they enable traversing complex spaces. They can achieve high power output outdoors using fuel power, or low-noise, zero-emission operation indoors via electric drive. They are characterized by high flexibility, large working height, and wide adaptability, and are widely used in construction, municipal maintenance, warehousing and logistics, power maintenance, and industrial installation.

Upstream raw materials mainly include high-strength steel structural components, hydraulic system components, battery and motor systems, controllers, and safety sensors. Downstream customers are primarily engineering rental companies, construction companies, and equipment service providers. In the future, with the advancement of green construction and equipment electrification trends, products will develop towards longer operating ranges, intelligent control, and remote operation and maintenance. The industry's total capacity is approximately 14,000 units per year, with a gross profit margin of about 33%. Downstream consumption is primarily driven by the equipment leasing market, accounting for the largest share, followed by large-scale construction and industrial maintenance. Upstream material consumption is dominated by steel and hydraulic/electric drive systems. On the demand side, the continued advancement of global infrastructure construction, coupled with stricter safety

regulations for high-altitude operations, is driving both equipment replacement and new demand. Meanwhile, the widespread adoption of new energy vehicles and leasing models is providing the industry with sustained growth potential and business opportunities.

This report studies the global Dual-energy Articulated Boom Lift production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dual-energy Articulated Boom Lift and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dual-energy Articulated Boom Lift that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dual-energy Articulated Boom Lift total production and demand, 2021-2032, (Units)

Global Dual-energy Articulated Boom Lift total production value, 2021-2032, (USD Million)

Global Dual-energy Articulated Boom Lift production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dual-energy Articulated Boom Lift consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dual-energy Articulated Boom Lift domestic production, consumption, key domestic manufacturers and share

Global Dual-energy Articulated Boom Lift production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dual-energy Articulated Boom Lift production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dual-energy Articulated Boom Lift production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dual-energy Articulated Boom Lift market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Genie, Platform Basket Srl, LIFCORE Lift, Almac SpA, NIFTY, JLG Industries, HAULOTTE, JIANTIAN, QIYUN, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dual-energy Articulated Boom Lift market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dual-energy Articulated Boom Lift Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dual-energy Articulated Boom Lift Market, Segmentation by Type:

Trailer Type

Spider Type

Global Dual-energy Articulated Boom Lift Market, Segmentation by Maximum Working Height:

Maximum Working Height: 12-15 Meters

Maximum Working Height: 18-22 Meters

Maximum Working Height: 26-28 Meters

Others

Global Dual-energy Articulated Boom Lift Market, Segmentation by Rated Load:

Rated Load: 227 kg

Rated Load: 250-280 kg

Rated Load: 300-455 kg+

Global Dual-energy Articulated Boom Lift Market, Segmentation by Application:

Construction

Warehousing and Logistics

Municipal Maintenance

Others

Companies Profiled:

Genie

Platform Basket Srl

LIFCORE Lift

Almac SpA

NIFTY

JLG Industries

HAULOTTE

JIANTIAN

QIYUN

Key Questions Answered:

1. How big is the global Dual-energy Articulated Boom Lift market?
2. What is the demand of the global Dual-energy Articulated Boom Lift market?
3. What is the year over year growth of the global Dual-energy Articulated Boom Lift market?
4. What is the production and production value of the global Dual-energy Articulated Boom Lift market?
5. Who are the key producers in the global Dual-energy Articulated Boom Lift market?
6. What are the growth factors driving the market demand?

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