

Global Dual-energy Articulated Boom Lift Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dual-energy Articulated Boom Lift market size was valued at US\$ 831 million in 2025 and is forecast to a readjusted size of US\$ 1400 million by 2032 with a CAGR of 7.7% during review period.

In 2025, global sales of dual-energy articulated boom lifts reached 9,500 units, with an average selling price of US\$85,000 per unit. Dual-energy articulated boom lifts are aerial work platforms combining diesel power and battery electric drive systems. Utilizing a multi-section articulated boom structure, they enable traversing complex spaces. They can achieve high power output outdoors using fuel power, or low-noise, zero-emission operation indoors via electric drive. They are characterized by high flexibility, large working height, and wide adaptability, and are widely used in construction, municipal maintenance, warehousing and logistics, power maintenance, and industrial installation.

Upstream raw materials mainly include high-strength steel structural components, hydraulic system components, battery and motor systems, controllers, and safety sensors. Downstream customers are primarily engineering rental companies, construction companies, and equipment service providers. In the future, with the advancement of green construction and equipment electrification trends, products will develop towards longer operating ranges, intelligent control, and remote operation and maintenance. The industry's total capacity is approximately 14,000 units per year, with a gross profit margin of about 33%. Downstream consumption is primarily driven by the equipment leasing market, accounting for the largest share, followed by large-scale construction and industrial maintenance. Upstream material consumption is dominated by steel and hydraulic/electric drive systems. On the demand side, the continued

advancement of global infrastructure construction, coupled with stricter safety regulations for high-altitude operations, is driving both equipment replacement and new demand. Meanwhile, the widespread adoption of new energy vehicles and leasing models is providing the industry with sustained growth potential and business opportunities.

This report is a detailed and comprehensive analysis for global Dual-energy Articulated Boom Lift market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual-energy Articulated Boom Lift market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-energy Articulated Boom Lift market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-energy Articulated Boom Lift market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-energy Articulated Boom Lift market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dual-energy Articulated Boom Lift

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual-energy Articulated Boom Lift market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Genie, Platform Basket Srl, LIFCORE Lift, Almac SpA, NIFTY, JLG Industries, HAULOTTE, JIANTIAN, QIYUN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual-energy Articulated Boom Lift market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Trailer Type

Spider Type

Market segment by Maximum Working Height

Maximum Working Height: 12-15 Meters

Maximum Working Height: 18-22 Meters

Maximum Working Height: 26-28 Meters

Others

Market segment by Rated Load

Rated Load: 227 kg

Rated Load: 250-280 kg

Rated Load: 300-455 kg+

Market segment by Application

Construction

Warehousing and Logistics

Municipal Maintenance

Others

Major players covered

Genie

Platform Basket Srl

LIFCORE Lift

Almac SpA

NIFTY

JLG Industries

HAULOTTE

JIANTIAN

QIYUN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual-energy Articulated Boom Lift product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual-energy Articulated Boom Lift, with price, sales quantity, revenue, and global market share of Dual-energy Articulated Boom Lift from 2021 to 2026.

Chapter 3, the Dual-energy Articulated Boom Lift competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual-energy Articulated Boom Lift breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual-energy Articulated Boom Lift market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual-energy Articulated Boom Lift.

Chapter 14 and 15, to describe Dual-energy Articulated Boom Lift sales channel, distributors, customers, research findings and conclusion.

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