

Global Dual-Cure Dental Adhesive Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC812B7F8CD4EN.html>

Date: August 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: GC812B7F8CD4EN

Abstracts

The global Dual-Cure Dental Adhesive market size is expected to reach \$ 252 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, global Dual-Cure Dental Adhesive production reached approximately 3.73 million bottles, with an average global market price of around US\$40 per bottle.

Dual-Cure Dental Adhesive is a resin-based bonding material specifically developed for restorative procedures where both light curing and chemical curing are required. Unlike conventional light-cured adhesives, dual-cure adhesives can polymerize through light activation as well as a self-curing chemical reaction, ensuring complete curing even in areas where curing light penetration is limited. These adhesives typically contain functional monomers such as 10-MDP, resin matrices, photoinitiators, chemical initiator systems, and solvents, providing durable chemical and micromechanical bonding to enamel, dentin, zirconia, metal, glass ceramics, fiber posts, and composite restorations. Dual-cure dental adhesives are widely used for fiber post cementation, core build-up, indirect restorations, crown and bridge cementation, implant prosthetic restorations, and deep cavity restorations. Their ability to achieve reliable polymerization in deep or inaccessible areas, combined with high bond strength and excellent long-term durability, makes them an essential component in modern adhesive restorative dentistry.

The upstream industry of Dual-Cure Dental Adhesives mainly includes functional monomers, resin matrices, photoinitiators, chemical initiator systems, silane coupling agents, inorganic fillers, stabilizers, solvents, and precision packaging materials. Representative raw material suppliers include Kuraray, Mitsubishi Chemical, Evonik, Solvay, Arkema, BASF, Evonik, Momentive and Wacker Chemie. Midstream manufacturers formulate, synthesize, and package dental adhesive systems under strict

quality management standards. Downstream applications primarily include dental hospitals, private dental clinics, chain dental service providers, dental laboratories, and implant centers. Representative end users include Aspen Dental, Heartland Dental, Colosseum Dental Group, Arrail Dental, Bybo Dental and major public dental hospitals. Dual-cure dental adhesives are mainly used for fiber post cementation, core build-up, indirect restorations, crown and bridge cementation, ceramic restorations, and implant prosthetic procedures.

The Dual-Cure Dental Adhesive market is experiencing steady growth as indirect restorative procedures, implant prosthetics, and fiber post restorations become increasingly common in modern dentistry. Clinical demand is shifting toward simplified bonding protocols, universal compatibility, stronger long-term adhesion, and improved polymerization reliability in deep or inaccessible areas. Manufacturers continue to develop advanced functional monomers, optimized initiator systems, and moisture-tolerant formulations to enhance clinical performance. Market expansion is supported by the growing adoption of aesthetic dentistry, digital restorative workflows, and implant treatments. However, high product development costs, stringent regulatory requirements, and intense competition among premium brands remain important challenges. Future innovation will focus on universal dual-cure systems, enhanced durability, simplified operation, and improved compatibility with digital restorative materials.

This report studies the global Dual-Cure Dental Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dual-Cure Dental Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dual-Cure Dental Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dual-Cure Dental Adhesive total production and demand, 2021-2032, (K Bottles)

Global Dual-Cure Dental Adhesive total production value, 2021-2032, (USD Million)

Global Dual-Cure Dental Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Bottles), (based on production site)

Global Dual-Cure Dental Adhesive consumption by region & country, CAGR, 2021-2032 & (K Bottles)

U.S. VS China: Dual-Cure Dental Adhesive domestic production, consumption, key

domestic manufacturers and share

Global Dual-Cure Dental Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Bottles)

Global Dual-Cure Dental Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Bottles)

Global Dual-Cure Dental Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Bottles)

This report profiles key players in the global Dual-Cure Dental Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solventum, Dentsply Sirona, Ivoclar Vivadent, Kuraray Noritake, Shofu, Voco, Bisco, Kerr Dental, GC Corporation, Coltene, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dual-Cure Dental Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Bottles) and average price (US\$/Bottle) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dual-Cure Dental Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dual-Cure Dental Adhesive Market, Segmentation by Type:

Self-Etch

Total-Etch

Universal

Global Dual-Cure Dental Adhesive Market, Segmentation by Packaging Specifications:

4ml

5ml

6ml

Others

Global Dual-Cure Dental Adhesive Market, Segmentation by Application:

Hospital

Dental Clinic

Others

Companies Profiled:

Solventum

Dentsply Sirona

Ivoclar Vivadent

Kuraray Noritake

Shofu

Voco

Bisco

Kerr Dental

GC Corporation

Coltene

Kulzer

Prime Dental Manufacturing

Sun Medical

Huge Dental

Dentex

Key Questions Answered:

1. How big is the global Dual-Cure Dental Adhesive market?
2. What is the demand of the global Dual-Cure Dental Adhesive market?
3. What is the year over year growth of the global Dual-Cure Dental Adhesive market?
4. What is the production and production value of the global Dual-Cure Dental Adhesive market?
5. Who are the key producers in the global Dual-Cure Dental Adhesive market?
6. What are the growth factors driving the market demand?

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