

# Global Dual-Cure Dental Adhesive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Dual-Cure Dental Adhesive market size was valued at US\$ 153 million in 2025 and is forecast to a readjusted size of US\$ 252 million by 2032 with a CAGR of 7.3% during review period.

In 2025, global Dual-Cure Dental Adhesive production reached approximately 3.73 million bottles, with an average global market price of around US\$40 per bottle.

Dual-Cure Dental Adhesive is a resin-based bonding material specifically developed for restorative procedures where both light curing and chemical curing are required. Unlike conventional light-cured adhesives, dual-cure adhesives can polymerize through light activation as well as a self-curing chemical reaction, ensuring complete curing even in areas where curing light penetration is limited. These adhesives typically contain functional monomers such as 10-MDP, resin matrices, photoinitiators, chemical initiator systems, and solvents, providing durable chemical and micromechanical bonding to enamel, dentin, zirconia, metal, glass ceramics, fiber posts, and composite restorations. Dual-cure dental adhesives are widely used for fiber post cementation, core build-up, indirect restorations, crown and bridge cementation, implant prosthetic restorations, and deep cavity restorations. Their ability to achieve reliable polymerization in deep or inaccessible areas, combined with high bond strength and excellent long-term durability, makes them an essential component in modern adhesive restorative dentistry.

The upstream industry of Dual-Cure Dental Adhesives mainly includes functional monomers, resin matrices, photoinitiators, chemical initiator systems, silane coupling agents, inorganic fillers, stabilizers, solvents, and precision packaging materials. Representative raw material suppliers include Kuraray, Mitsubishi Chemical, Evonik,

Solvay, Arkema, BASF, Evonik, Momentive and Wacker Chemie. Midstream manufacturers formulate, synthesize, and package dental adhesive systems under strict quality management standards. Downstream applications primarily include dental hospitals, private dental clinics, chain dental service providers, dental laboratories, and implant centers. Representative end users include Aspen Dental, Heartland Dental, Colosseum Dental Group, Arrail Dental, Bybo Dental and major public dental hospitals. Dual-cure dental adhesives are mainly used for fiber post cementation, core build-up, indirect restorations, crown and bridge cementation, ceramic restorations, and implant prosthetic procedures.

The Dual-Cure Dental Adhesive market is experiencing steady growth as indirect restorative procedures, implant prosthetics, and fiber post restorations become increasingly common in modern dentistry. Clinical demand is shifting toward simplified bonding protocols, universal compatibility, stronger long-term adhesion, and improved polymerization reliability in deep or inaccessible areas. Manufacturers continue to develop advanced functional monomers, optimized initiator systems, and moisture-tolerant formulations to enhance clinical performance. Market expansion is supported by the growing adoption of aesthetic dentistry, digital restorative workflows, and implant treatments. However, high product development costs, stringent regulatory requirements, and intense competition among premium brands remain important challenges. Future innovation will focus on universal dual-cure systems, enhanced durability, simplified operation, and improved compatibility with digital restorative materials.

This report is a detailed and comprehensive analysis for global Dual-Cure Dental Adhesive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Dual-Cure Dental Adhesive market size and forecasts, in consumption value (\$ Million), sales quantity (K Bottles), and average selling prices (US\$/Bottle), 2021-2032

Global Dual-Cure Dental Adhesive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Bottles), and average selling prices

(US\$/Bottle), 2021-2032

Global Dual-Cure Dental Adhesive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Bottles), and average selling prices (US\$/Bottle), 2021-2032

Global Dual-Cure Dental Adhesive market shares of main players, shipments in revenue (\$ Million), sales quantity (K Bottles), and ASP (US\$/Bottle), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dual-Cure Dental Adhesive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual-Cure Dental Adhesive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solventum, Dentsply Sirona, Ivoclar Vivadent, Kuraray Noritake, Shofu, Voco, Bisco, Kerr Dental, GC Corporation, Coltene, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Dual-Cure Dental Adhesive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Self-Etch

Total-Etch

Universal

#### Market segment by Packaging Specifications

4ml

5ml

6ml

Others

#### Market segment by Application

Hospital

Dental Clinic

Others

#### Major players covered

Solventum

Dentsply Sirona

Ivoclar Vivadent

Kuraray Noritake

Shofu

Voco

Bisco

Kerr Dental

GC Corporation

Coltene

Kulzer

Prime Dental Manufacturing

Sun Medical

Huge Dental

Dentex

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual-Cure Dental Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual-Cure Dental Adhesive, with price, sales quantity, revenue, and global market share of Dual-Cure Dental Adhesive from 2021 to 2026.

Chapter 3, the Dual-Cure Dental Adhesive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual-Cure Dental Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual-Cure Dental Adhesive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual-Cure Dental Adhesive.

Chapter 14 and 15, to describe Dual-Cure Dental Adhesive sales channel, distributors, customers, research findings and conclusion.

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