

# Global Dual Bridge Load Cell Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dual Bridge Load Cell market size is expected to reach \$ 166 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032). In 2025, the global production of dual-bridge weighing sensors will reach 21,400 units, with an average selling price of US\$5,600 per unit.

To address the limitations of traditional weighing sensors, such as susceptibility to temperature drift and vibration interference in high-precision measurement scenarios, insufficient measurement stability, and poor adaptability and short lifespan in extreme environments (such as high temperature, high pressure, and strong corrosion), dual-bridge weighing sensors were developed. This product is a high-precision force-sensitive measurement device developed based on MEMS (Micro-Electro-Mechanical Systems) technology. Its core principle is to utilize microelectronic manufacturing and micromachining technologies to generate a silicon piezoresistive effect in a silicon thin film when subjected to force, converting the pressure signal into a precise electrical signal. Simultaneously, a dual-bridge complementary structure is used to optimize signal processing, effectively canceling environmental interference and improving measurement accuracy and stability. Its core objective is to achieve high-precision weight/pressure monitoring under all operating conditions, providing reliable sensing data support for high-end equipment manufacturing, industrial automation control, aerospace, and other fields. Experimental data shows that the dual-bridge weighing sensor can achieve a measurement accuracy of 0.01 grade, with a measurement error of no more than 0.1% in the extreme temperature range of -55? to 200?, representing a stability improvement of more than 40% compared to traditional sensors. The technological prototype of the dual-bridge weighing sensor originated from sensor research in the Chinese aerospace field in the 1960s. Through subsequent industrialization efforts, it has gradually transitioned from aerospace-specific applications to integrated military-civilian applications. Currently, the product range

covers three major categories: general industrial grade, high-precision high-end grade, and extreme environment special grade, and is widely used in aerospace, industrial manufacturing, logistics and warehousing, deep-sea exploration, and many other fields.

In 2025, the global price of dual-bridge weighing sensors will vary significantly depending on accuracy level and environmental adaptability requirements: general industrial-grade dual-bridge weighing sensors, suitable for conventional production line weighing needs, have an average price of approximately US\$3,800-5,500 per unit; high-end high-precision models, suitable for aerospace and precision manufacturing scenarios, can reach an average price of US\$8,000-15,000 per unit. In terms of production capacity, the industry exhibits characteristics of 'regional concentration and leading companies' dominance.' Major global production capacity is concentrated in China's Yangtze River Delta, the northeastern United States, and Central Europe. Individual companies have an annual production capacity of approximately 900-1200 units, with an average industry capacity utilization rate of about 92%. High-end products can achieve a gross profit margin of up to 25.8%, significantly higher than the industry average.

#### Typical Transaction Case

In the third quarter of 2025, a large aerospace equipment manufacturing company purchased 32 sets of SQ-P-S series weighing sensors from Kunshan Shuangqiao Sensor Measurement and Control Technology Co., Ltd., with a contract value of approximately US\$480,000. The technical requirements included: 'The product must be compatible with the aircraft pulsating pressure testing system, with a measurement range of 0-500 kPa and an accuracy class of 0.01; measurement error  $\leq 0.1\%$  within the temperature range of -55 $^{\circ}$ C to 180 $^{\circ}$ C; vibration resistance (frequency 20-2000Hz, acceleration 10g); IP68 encapsulation level, meeting the sealing requirements for high-altitude low-pressure environments; and must be certified under the GJB 9001C military product quality system and compatible with the existing testing system's data acquisition interface.' These products were used in an aircraft fuselage fatigue life testing project. After flight testing, the products operated continuously for 12 months without failure, and the measurement stability was 25% better than comparable imported products.

#### Industry Pain Points

The fundamental pain point of the weighing sensor industry is the multiple contradictions arising from the high-precision, high-reliability product attributes, the stringent measurement requirements of the high-end equipment manufacturing sector, and the differences in the global technological competitive landscape and standards systems. The core pain points are specifically manifested as follows:

On the product side, core technological barriers are concentrated in the high-end

product sector. Key technologies such as high-precision chip design, extreme environment packaging processes, and signal anti-interference processing have long been dominated by a few overseas companies. Domestic companies lag behind in the long-term stability of high-end products (for example, in the 100-200°C high-temperature range, the measurement error of some domestic products is 0.15%-0.2% higher than similar products from Kistler Group of the United States); at the same time, some small and medium-sized manufacturers lack core R&D capabilities, blindly imitating general-purpose products, resulting in product design homogenization and rough manufacturing processes. This easily leads to defects such as excessive temperature drift and signal response delay, lowering the overall reputation of the industry and limiting the penetration of domestic products in the high-end market.

On the market and regulatory side, the global high-end equipment field has increasingly stringent quality certification systems for sensors. International military standards and aerospace quality management systems have high certification thresholds and long cycles. Due to insufficient R&D investment, domestic small and medium-sized enterprises find it difficult to meet the certification requirements of the high-end field, with compliance costs accounting for more than 18% of revenue; the market presents a typical 'high-end monopoly, low-end fierce competition' pattern. The global high-end market is mainly occupied by companies such as Kistler Group of the United States and HBM of Germany, while the domestic market is dominated by enterprises in the Yangtze River Delta and Pearl River Delta regions. Small and medium-sized manufacturers in these regions are caught in low-price competition, and profit margins are compressed to 5%-8%; at the same time, overseas brands have a first-mover advantage in the high-end market, and domestic enterprises are at a disadvantage in brand influence and customer certification system construction, further restricting innovation momentum. **Industry Chain Structure**

The upstream supply chain of Shuangqiao weighing sensors covers core materials (semiconductor silicon materials, special metal materials, carbon fiber composite materials, and anti-corrosion packaging materials, with China, the United States, Germany, and Japan as the main suppliers) and key components (high-precision resistance strain gauges, special shielded cables, extreme environment resistant seals, signal amplification modules, and temperature compensation components).

Technological support includes MEMS micro-electromechanical manufacturing technology, precision processing equipment (60% imported from Germany and Japan, with domestic alternatives gradually increasing), and full-condition calibration and testing technology. Downstream applications cover industrial manufacturing (38%, 8% annual growth), aerospace (25%, 15% annual growth in demand for high-end products), logistics and warehousing (17%, significant growth in demand for lightweight/wireless transmission types), and other fields (20%, such as deep-sea exploration, medical

equipment, and military equipment, with high added value for extreme environment applications, and 12% annual growth in demand in the deep-sea exploration field). Driven by automation upgrades, digital transformation, and demand in extreme environments, the overall trend is towards high precision, intelligence, and green development.

### Industry Trends and Challenges

Shuangqiao weighing sensors exhibit four major development trends: High-end and intelligent development is driving the development of 0.005-grade high-precision products and the integration of real-time environmental parameter compensation and fault warning functions; the high-end market share will increase from 27% to 45% by 2032; miniaturization and integration, relying on MEMS technology upgrades, achieve 'sensor-data acquisition-wireless transmission' integration, suitable for small-scale applications such as consumer electronics and medical devices; green and long-life development extends lifespan through environmentally friendly packaging materials, low-energy consumption processes, and structural optimization, giving green certified enterprises a market advantage; accelerated domestic substitution, with domestic enterprises making breakthroughs in core technologies such as high-precision chips and extreme environment packaging, increasing the self-sufficiency rate of the supply chain, and increasing domestic market penetration from 52% to 78% by 2032, expanding the global mid-to-high-end market share. Opportunities include: The global weighing sensor market is worth hundreds of billions of dollars, the domestic high-end market is expected to reach 8.6 billion RMB in 2025, and there is an annual shortage of approximately 1200 sets in fields such as aerospace and deep-sea exploration. Policy support for domestic production and upgrading of old equipment is increasing by 13% annually. The challenges include: a 32% dependence on imports for high-end chip manufacturing and specialized packaging materials; high international certification thresholds leading to the potential elimination of small and medium-sized enterprises; homogenized competition in the low-to-medium end market compressing profit margins; overseas brands dominating the high-end market with their technological and brand advantages; and significant pressure on domestic enterprises to break through.

### Demand and Business Opportunity Analysis

The demand drivers and technological advantages of dual-bridge weighing sensors are significant: On the demand side, high-end equipment manufacturing (aerospace, precision manufacturing) has stringent requirements for accuracy and stability. High-end ship/spacecraft weighing standards are 8-12 times stricter than conventional standards, and using this sensor can reduce measurement errors by more than 60%; driven by policies and standards, China, the EU, and other regions are promoting the upgrading of old equipment through subsidy policies, with an estimated average annual global demand of 1,800 sets from 2025 to 2030; emerging fields (deep-sea exploration,

humanoid robots, space exploration) are developing rapidly, with the humanoid robot sector experiencing an annual demand increase of 28%. On the technology side, it boasts multi-scenario compatibility (adaptable to all scenarios, customized to meet special requirements such as high temperature, high pressure, and strong vibration, with a coverage rate of 90%), efficiency and cost advantages (convenient installation, a payback period of 1.5-3 years, reduced product scrap rate, and improved production efficiency), and the benefits of domestic substitution (domestic enterprises have achieved technological breakthroughs, highlighting cost-effectiveness; leading enterprises such as Kunshan Shuangqiao have a 38% winning bid rate in the domestic high-end market in 2025, an increase of 13 percentage points compared to 2023, and a global market share of 5.2%).

This report studies the global Dual Bridge Load Cell production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dual Bridge Load Cell and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dual Bridge Load Cell that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Dual Bridge Load Cell total production and demand, 2021-2032, (Units)

Global Dual Bridge Load Cell total production value, 2021-2032, (USD Million)

Global Dual Bridge Load Cell production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dual Bridge Load Cell consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dual Bridge Load Cell domestic production, consumption, key domestic manufacturers and share

Global Dual Bridge Load Cell production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dual Bridge Load Cell production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dual Bridge Load Cell production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dual Bridge Load Cell market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kulite, HBM Test and Measurement, NMB Technologies, Omega Engineering, Kunshan Shuangqiao Sensor & Measurement Technology, Changzhou Hengyuan Electronic Weighing Apparatus, Flintec, SENSY,

FUTEK, Strainsert, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dual Bridge Load Cell market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dual Bridge Load Cell Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dual Bridge Load Cell Market, Segmentation by Type:

Integrated

Separate

Global Dual Bridge Load Cell Market, Segmentation by Performance Level:

General Industrial Grade

High-Precision High-End Grade

Extreme Environment Specific Grade

Global Dual Bridge Load Cell Market, Segmentation by Working Principle:

Strain Gauge

Capacitive/Pressure

Global Dual Bridge Load Cell Market, Segmentation by Application:

Industrial Manufacturing

Aerospace

Logistics and Warehousing

Other

**Companies Profiled:**

Kulite

HBM Test and Measurement

NMB Technologies

Omega Engineering

Kunshan Shuangqiao Sensor & Measurement Technology

Changzhou Hengyuan Electronic Weighing Apparatus

Flintec

SENSY

FUTEK

Strainsert

RDP Electronics

PCB Piezotronics

LCM Systems Ltd

Tovey

Transducer Techniques

Minebea

Honeywell

Eltek Systems

Xiaogan Yueneng Electronic Technology

TE Connectivity

Sartorius

Mettler-Toledo

A&D Company

### **Key Questions Answered:**

1. How big is the global Dual Bridge Load Cell market?
2. What is the demand of the global Dual Bridge Load Cell market?
3. What is the year over year growth of the global Dual Bridge Load Cell market?

4. What is the production and production value of the global Dual Bridge Load Cell market?
5. Who are the key producers in the global Dual Bridge Load Cell market?
6. What are the growth factors driving the market demand?

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