

Global Dual Bollard EV Charging Stations Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dual Bollard EV Charging Stations market size is expected to reach \$ 3500 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Dual Bollard EV Charging Stations are electric vehicle charging units designed to serve two vehicles simultaneously. These stations are mounted on bollards, which are sturdy vertical posts, typically found in public or commercial settings like parking lots or streets. The dual capability of these stations allows for efficient use of space and infrastructure, as two EVs can charge at the same time from a single installation. This setup is particularly beneficial in high-traffic areas, enhancing the accessibility and convenience of charging for multiple users while optimizing the resources needed for installation and maintenance.

In 2025, global Dual Bollard EV Charging Stations production reached approximately 656,140 units, with an average global market price of around US\$ 2,850 per unit.

The Dual Bollard EV Charging Stations market is experiencing significant growth, particularly in North America, Europe, and Asia-Pacific, driven by increasing adoption of electric vehicles (EVs) and supportive government policies promoting clean energy. These regions are major sales hubs due to advanced infrastructure and a growing demand for convenient and accessible charging solutions. Market opportunities are abundant, with advancements in charging technologies and the integration of smart features offering potential for enhanced user experience and energy management. However, challenges persist, including high installation costs, varying regulatory standards across regions, and the need for substantial investment in grid infrastructure to support widespread adoption. The market's trajectory is influenced by technological

innovations, regulatory environments, and consumer adoption rates.

The upstream of dual bollard EV charging stations consists of raw material suppliers (metals, plastics, electronic components), core component manufacturers (power modules, charging connectors, control boards, communication modules, and bollard structures), and software developers (charging management systems, payment platforms). Midstream involves assembly manufacturers that integrate components into finished dual-port bollard charging stations and conduct quality testing and certification. Downstream includes charging network operators, commercial property owners, public infrastructure developers, and residential community managers who deploy and operate the stations, ultimately serving electric vehicle owners through direct charging services or integrated mobility solutions.

The cost structure of dual bollard EV charging stations is dominated by core component costs (45%–60% of total cost), including power conversion modules (IGBT-based), charging connectors, and intelligent control systems. Bollard structure and enclosure materials account for 15%–20%, with weather-resistant and vandal-proof steel or aluminum alloys being primary materials. Software and communication components (networking modules, cloud platform integration) represent 10%–15%. Manufacturing and assembly labor costs make up 8%–12%, while certification, testing, and logistics expenses contribute 5%–8%. Installation costs (electrical work, site preparation, permitting) are typically additional, ranging from 30%–50% of hardware costs depending on site conditions and power requirements.

This report studies the global Dual Bollard EV Charging Stations production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dual Bollard EV Charging Stations and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dual Bollard EV Charging Stations that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dual Bollard EV Charging Stations total production and demand, 2021-2032, (Units)

Global Dual Bollard EV Charging Stations total production value, 2021-2032, (USD Million)

Global Dual Bollard EV Charging Stations production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dual Bollard EV Charging Stations consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dual Bollard EV Charging Stations domestic production, consumption, key domestic manufacturers and share

Global Dual Bollard EV Charging Stations production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dual Bollard EV Charging Stations production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dual Bollard EV Charging Stations production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dual Bollard EV Charging Stations market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ChargePoint, Bosch, Leviton, Schneider, Ocular, Pod Point, Sevadis, WattZilla, Connected Kerb, Alfen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dual Bollard EV Charging Stations market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dual Bollard EV Charging Stations Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dual Bollard EV Charging Stations Market, Segmentation by Type:

AC Charging Stations

DC Charging Stations

Global Dual Bollard EV Charging Stations Market, Segmentation by Output Power Per Port:

Low-Power Type: 11 kW

Global Dual Bollard EV Charging Stations Market, Segmentation by Bollard Height:

Short Bollard Type: 1.5 m

Global Dual Bollard EV Charging Stations Market, Segmentation by Application:

Household Charging

Public Charging

Companies Profiled:

ChargePoint

Bosch

Leviton

Schneider

Ocular

Pod Point

Sevadis

WattZilla

Connected Kerb

Alfen

Autel Energy

Blink Charging

Eaton

Zhuhai Pilot Technology Co., Ltd.

Shanghai EVPower Energy Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Dual Bollard EV Charging Stations market?
2. What is the demand of the global Dual Bollard EV Charging Stations market?
3. What is the year over year growth of the global Dual Bollard EV Charging Stations market?
4. What is the production and production value of the global Dual Bollard EV Charging Stations market?
5. Who are the key producers in the global Dual Bollard EV Charging Stations market?

6. What are the growth factors driving the market demand?

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