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Global Dual-Axis Trunnion Rotary Table Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dual-Axis Trunnion Rotary Table market size was valued at US$ 391 million in 2025 and is forecast to a readjusted size of US$ 611 million by 2032 with a CAGR of 6.6% during review period.

A Dual-Axis Trunnion Rotary Table is a dual-rotary-axis worktable designed for five-axis machining on CNC machine tools. It combines a rotary axis with a tilting axis and typically uses a trunnion-supported structure to carry the table and workpiece, allowing the workpiece to rotate continuously or index precisely about two independent rotary axes. When installed on a vertical or horizontal machining center, the table works together with the machine tool's existing X, Y, and Z linear axes to form a five-axis machining system, enabling simultaneous five-axis machining or 3+2 positional machining. It is widely used for the high-precision machining of complex surfaces, multi-sided components, impellers and blades, aerospace components, precision molds and dies, and other complex parts. Key performance parameters mainly include table diameter, load capacity, rotational speed, positioning accuracy, repeatability, clamping torque, and drive mechanism.

Key Findings

Dual-Axis Trunnion Rotary Table is an important functional component for 3+2 and simultaneous five-axis machining

Worm Gear Type retains a mature commercial base while Roller Gear Cam and Direct Drive penetrate higher-performance applications

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The 200–400 mm range provides a practical balance of machining envelope, load capability and machine compatibility

Higher accuracy, rigidity, dynamic response and compactness are becoming key directions of product development

Competition is expanding from positioning accuracy toward reliability, dynamic performance and system integration

Market Trends

The Dual-Axis Trunnion Rotary Table market is evolving from conventional indexing equipment toward high-accuracy and high-dynamic five-axis motion platforms. Low- or zero-backlash transmission, high-resolution position feedback, torque-motor direct drive, high-rigidity clamping and compact structures are becoming increasingly important. Product development is also placing greater emphasis on simultaneous five-axis capability, efficient use of machine space, automated loading and coordinated integration with CNC systems and flexible manufacturing cells.

Market Dynamics

Drivers

Growing requirements for fewer setups, greater tool accessibility, higher machining consistency and shorter process chains in complex component manufacturing are important drivers of Dual-Axis Trunnion Rotary Table demand. By adding two rotary degrees of freedom, machining centers can achieve 3+2 positioning or simultaneous five-axis machining, improving the processing capability for complex surfaces, multi-face structures and high-precision parts. Increasing component complexity and automation requirements across aerospace, automotive, electronics and medical device manufacturing further support demand for precision five-axis components.

Restraints

Dual-Axis Trunnion Rotary Table requires advanced capabilities in precision transmission, bearing systems, position feedback, structural rigidity, servo control and

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assembly calibration. As load capacity, rotational speed and positioning performance increase, manufacturers must simultaneously manage backlash, thermal deformation, tilting rigidity, high-speed stability and clamping performance. Direct Drive Type products reduce conventional mechanical transmission stages but impose higher requirements on torque motors, precision encoders, thermal management and control systems, resulting in relatively high technical and manufacturing barriers for premium products.

Opportunities

Five-axis conversion of installed machining centers, compact five-axis machines and automated machining cells represent important opportunities for Dual-Axis Trunnion Rotary Table. Small precision components in electronics and medical device manufacturing support demand for compact and high-speed products, while aerospace, energy and larger complex components create opportunities for higher-load, larger-diameter and higher-rigidity platforms. Continued development of Roller Gear Cam, direct drive, precision feedback and advanced clamping technologies also provides manufacturers with opportunities to enter higher-performance and higher-value applications.

Challenges

Long-term industry challenges include reliability qualification for high-end products, compatibility across different machine platforms and engineering trade-offs among accuracy, speed and load capability. Dual-Axis Trunnion Rotary Table must operate in coordination with CNC controls, servo drives, machine envelope, workpiece weight and automated fixtures, while differences among machine-tool platforms complicate standardization. Premium users increasingly evaluate sustained accuracy, dynamic performance and operating stability, making precision manufacturing, application engineering and technical service important competitive barriers.

Industry Chain Analysis

The upstream supply chain for Dual-Axis Trunnion Rotary Table includes precision bearings, servo and torque motors, worm gear and Roller Gear Cam transmission components, high-resolution encoders, castings and precision structural components, hydraulic or pneumatic clamping systems and electrical control components. Midstream

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activities include structural engineering, precision machining, drivetrain manufacturing, axis assembly, error compensation, dynamic tuning and accuracy calibration. Precision transmission, bearing configuration, position feedback and assembly calibration directly influence positioning performance, rigidity, stability and service life. Downstream participants include machine-tool manufacturers, automation system integrators and machining companies serving aerospace, automotive, electronics, medical device, energy and general machinery applications. Value creation is concentrated in precision transmission, metrology feedback, high-accuracy assembly, thermal stability engineering and system integration.

Segment Insights

By drive mechanism, Worm Gear Type benefits from mature technology, broad product coverage and extensive machine compatibility, maintaining a wide commercial base in general five-axis machining. Roller Gear Cam Type emphasizes low backlash, high rigidity and favorable dynamic response, creating technical advantages in high-accuracy positioning and higher-speed applications. Direct Drive Type uses torque motors to drive the rotary axes directly, reducing conventional mechanical reduction stages and improving rotational speed, acceleration and continuous-motion capability, making it an important upgrade direction for high-performance Dual-Axis Trunnion Rotary Table. By table diameter, ?200 mm products mainly serve compact machine tools and smaller precision components, while the 200–400 mm range provides a strong balance among workpiece size, load capability and available machining space. Products above 400 mm are more commonly designed for larger workpieces and heavy-duty machining, requiring higher tilting torque, stronger bearing support and greater clamping rigidity.

Downstream Market Opportunities

Aerospace represents an important high-performance application for Dual-Axis Trunnion Rotary Table because complex structural components, impellers and precision contoured parts require strong simultaneous five-axis capability, rigidity and sustained accuracy. Automotive manufacturing places greater emphasis on cycle time, automation and batch consistency, while electronics and medical device applications support demand for compact, high-speed and high-accuracy products. Energy and general machinery create additional demand for medium- and large-size platforms with higher load capability, supporting opportunities in both premium performance upgrades and broader five-axis adoption.

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Regional Insights

Based on the distribution of major manufacturers, machine-tool industry capabilities and established supply ecosystems, Asia-Pacific is an important production and demand region for Dual-Axis Trunnion Rotary Table, with Japan, Taiwan and mainland China maintaining substantial rotary-table and machine-tool supply chains. Europe has strong capabilities in direct drive, high-dynamic performance and premium machine integration, while North American demand is closely connected with five-axis machining centers, aerospace and precision manufacturing. Regional competition is increasingly shifting from product supply alone toward localized technical support, machine compatibility and automation integration.

Competitive Landscape Analysis

The Dual-Axis Trunnion Rotary Table market includes specialized rotary-table manufacturers, machine-tool component suppliers and machine-tool builders with in-house rotary-table capabilities, creating a specialized competitive structure with multiple technology routes. Japanese and Taiwanese manufacturers have accumulated substantial expertise in precision mechanical transmission, broad product portfolios and machine compatibility, while European companies show particular strength in direct-drive, high-dynamic and premium machine integration. North American suppliers emphasize coordination with machining-center and control ecosystems, whereas mainland Chinese manufacturers continue improving precision transmission, direct-drive capability and localized support. Competition is increasingly extending from static positioning specifications toward dynamic accuracy, lifecycle reliability, automation compatibility and system-level integration.

Report Scope

This report is a detailed and comprehensive analysis for global Dual-Axis Trunnion Rotary Table market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

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Key Features:

Global Dual-Axis Trunnion Rotary Table market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Dual-Axis Trunnion Rotary Table market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Dual-Axis Trunnion Rotary Table market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Dual-Axis Trunnion Rotary Table market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dual-Axis Trunnion Rotary Table

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual-Axis Trunnion Rotary Table market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIKKEN Kosakusho Works, Kitagawa, Sankyo Seisakusho, TSUDAKOMA, MATSUMOTO MACHINE, Haas Automation, KME CNC, Peiseler, KESSLER, UCAM, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Dual-Axis Trunnion Rotary Table market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Worm Gear Type

Roller Gear Cam Type

Direct Drive Type

Other

Market segment by Table Diameter

?200 mm

200–400 mm

>400 mm

Market segment by Application

Aerospace

Automotive

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Electronics

Medical Device

Energy

General Machinery

Other

Major players covered

NIKKEN Kosakusho Works

Kitagawa

Sankyo Seisakusho

TSUDAKOMA

MATSUMOTO MACHINE

Haas Automation

KME CNC

Peiseler

KESSLER

UCAM

GSA Technology

Tanshing Accurate Industrial

TJR Precision Technology

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Parkson Wu Industrial

detron Machine

Kede Numerical Control

Haozhi Mechanical & Electrical

Yantai Universal Machine Tool Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Dual-Axis Trunnion Rotary Table product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual-Axis Trunnion Rotary Table, with price, sales quantity, revenue, and global market share of Dual-Axis Trunnion Rotary Table from 2021 to 2026.

Chapter 3, the Dual-Axis Trunnion Rotary Table competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the Dual-Axis Trunnion Rotary Table breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Dual-Axis Trunnion Rotary Table market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual-Axis Trunnion Rotary Table.

Chapter 14 and 15, to describe Dual-Axis Trunnion Rotary Table sales channel, distributors, customers, research findings and conclusion.

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