

Global Dual-Axis Slew Drive Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G04FE80ED2D0EN.html>

Date: January 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: G04FE80ED2D0EN

Abstracts

The global Dual-Axis Slew Drive market size is expected to reach \$ 1549 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

In 2025, global production of dual-axis slew drives reached approximately 200 thousand units, based on an average market price of around US\$ 4,300 per unit. Industry gross profit margins generally ranged from 30% to 48%, reflecting value added from precision gearing, load-bearing capability, and integrated drive design. Global production capacity in 2025 was estimated at about 250 thousand units, indicating sufficient manufacturing capability to support demand from renewable energy and automation sectors.

Dual-axis slew drives are compact rotary drive systems capable of simultaneous rotation around two perpendicular axes. They integrate slewing bearings, gear mechanisms, and drive motors to provide precise positioning, high torque transmission, and stable operation under dynamic loads.

The industrial chain includes upstream slewing bearings, gears, housings, seals, and drive motors. The midstream focuses on machining, assembly, lubrication, and load testing. Downstream applications mainly involve solar tracking systems, satellite and antenna positioning, construction machinery, and automated equipment.

This report studies the global Dual-Axis Slew Drive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dual-Axis Slew Drive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Dual-Axis Slew Drive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dual-Axis Slew Drive total production and demand, 2021-2032, (K Units)

Global Dual-Axis Slew Drive total production value, 2021-2032, (USD Million)

Global Dual-Axis Slew Drive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dual-Axis Slew Drive consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dual-Axis Slew Drive domestic production, consumption, key domestic manufacturers and share

Global Dual-Axis Slew Drive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dual-Axis Slew Drive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dual-Axis Slew Drive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dual-Axis Slew Drive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bonfiglioli (O&K), Kinematics Manufacturing (KMI), The Precision Alliance (TPA), Slew Master, IMO USA, Sunslew, Dalian Running Engineering, Thyssenkrupp, Cone Drive, NBC Group Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dual-Axis Slew Drive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dual-Axis Slew Drive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dual-Axis Slew Drive Market, Segmentation by Type:

Worm Gear Slew Drive

Spur Gear Slew Drive

Helical Gear Slew Drive

Global Dual-Axis Slew Drive Market, Segmentation by Drive Type:

Electric Slew Drive

Hydraulic Slew Drive

Hybrid Drive Slew System

Global Dual-Axis Slew Drive Market, Segmentation by Load Capacity:

Light-Duty Slew Drive

Medium-Duty Slew Drive

Heavy-Duty Slew Drive

Global Dual-Axis Slew Drive Market, Segmentation by Application:

Solar Tracking Systems

Construction Machinery

Material Handling Equipment

Other

Companies Profiled:

Bonfiglioli (O&K)

Kinematics Manufacturing (KMI)

The Precision Alliance (TPA)

Slew Master

IMO USA

Sunslew

Dalian Running Engineering

Thyssenkrupp

Cone Drive

NBC Group Ltd

Young Powertech

TGB Group Technologies

Key Questions Answered:

1. How big is the global Dual-Axis Slew Drive market?
2. What is the demand of the global Dual-Axis Slew Drive market?
3. What is the year over year growth of the global Dual-Axis Slew Drive market?
4. What is the production and production value of the global Dual-Axis Slew Drive market?
5. Who are the key producers in the global Dual-Axis Slew Drive market?
6. What are the growth factors driving the market demand?

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