

Global Dual-Axis Slew Drive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dual-Axis Slew Drive market size was valued at US\$ 885 million in 2025 and is forecast to a readjusted size of US\$ 1549 million by 2032 with a CAGR of 8.3% during review period.

In 2025, global production of dual-axis slew drives reached approximately 200 thousand units, based on an average market price of around US\$ 4,300 per unit. Industry gross profit margins generally ranged from 30% to 48%, reflecting value added from precision gearing, load-bearing capability, and integrated drive design. Global production capacity in 2025 was estimated at about 250 thousand units, indicating sufficient manufacturing capability to support demand from renewable energy and automation sectors.

Dual-axis slew drives are compact rotary drive systems capable of simultaneous rotation around two perpendicular axes. They integrate slewing bearings, gear mechanisms, and drive motors to provide precise positioning, high torque transmission, and stable operation under dynamic loads.

The industrial chain includes upstream slewing bearings, gears, housings, seals, and drive motors. The midstream focuses on machining, assembly, lubrication, and load testing. Downstream applications mainly involve solar tracking systems, satellite and antenna positioning, construction machinery, and automated equipment.

This report is a detailed and comprehensive analysis for global Dual-Axis Slew Drive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual-Axis Slew Drive market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Axis Slew Drive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Axis Slew Drive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Axis Slew Drive market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dual-Axis Slew Drive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual-Axis Slew Drive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bonfiglioli (O&K), Kinematics Manufacturing (KMI), The Precision Alliance (TPA), Slew Master, IMO USA, Sunslew, Dalian Running Engineering, Thyssenkrupp, Cone Drive, NBC Group Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual-Axis Slew Drive market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Worm Gear Slew Drive

Spur Gear Slew Drive

Helical Gear Slew Drive

Market segment by Drive Type

Electric Slew Drive

Hydraulic Slew Drive

Hybrid Drive Slew System

Market segment by Load Capacity

Light-Duty Slew Drive

Medium-Duty Slew Drive

Heavy-Duty Slew Drive

Market segment by Application

Solar Tracking Systems

Construction Machinery

Material Handling Equipment

Other

Major players covered

Bonfiglioli (O&K)

Kinematics Manufacturing (KMI)

The Precision Alliance (TPA)

Slew Master

IMO USA

Sunslew

Dalian Running Engineering

Thyssenkrupp

Cone Drive

NBC Group Ltd

Young Powertech

TGB Group Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual-Axis Slew Drive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual-Axis Slew Drive, with price, sales quantity, revenue, and global market share of Dual-Axis Slew Drive from 2021 to 2026.

Chapter 3, the Dual-Axis Slew Drive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual-Axis Slew Drive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual-Axis Slew Drive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual-Axis Slew Drive.

Chapter 14 and 15, to describe Dual-Axis Slew Drive sales channel, distributors, customers, research findings and conclusion.

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