

Global Dual-Axis Precision Solar Trackers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dual-Axis Precision Solar Trackers market size is expected to reach \$ 42931 million by 2032, rising at a market growth of 10.6% CAGR during the forecast period (2026-2032).

In 2025, global Dual-Axis Precision Solar Trackers production reached approximately 10 million units, with an average global market price of around US\$ 2000 per unit. Annual production capacity is 12 million units. Gross Profit Margin: 38%. Dual-Axis Precision Solar Trackers are advanced photovoltaic mounting systems that automatically orient solar panels along two axes?azimuth (east-west) and elevation (north-south)?to continuously align the panel surface perpendicular to the sun?s rays throughout the day and across seasons. The dual-axis precision solar tracker industry chain includes upstream suppliers of steel structures, motors, gear drives, sensors, controllers, and software components; midstream manufacturers that design and assemble tracking systems with mechanical, electrical, and control integration; and downstream applications in utility-scale solar power plants, concentrated solar power (CSP) projects, and high-efficiency PV farms, where EPC contractors and energy developers drive large-scale deployment.

This report studies the global Dual-Axis Precision Solar Trackers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dual-Axis Precision Solar Trackers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dual-Axis Precision Solar Trackers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dual-Axis Precision Solar Trackers total production and demand, 2021-2032, (K Units)

Global Dual-Axis Precision Solar Trackers total production value, 2021-2032, (USD Million)

Global Dual-Axis Precision Solar Trackers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dual-Axis Precision Solar Trackers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dual-Axis Precision Solar Trackers domestic production, consumption, key domestic manufacturers and share

Global Dual-Axis Precision Solar Trackers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dual-Axis Precision Solar Trackers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dual-Axis Precision Solar Trackers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dual-Axis Precision Solar Trackers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nextracker (NASDAQ: NXT, USA), Array Technologies (NASDAQ: ARRY, USA), Arctech Solar Holding Co., Ltd. (Private, China), PV Hardware (Power Electronics Group) (Private, Spain), Soltec Power Holdings (BME: SOL, Spain), Trina Solar (TrinaTracker) (SHA: 688599, China), GameChange Solar (Private, USA), Valmont Industries (NYSE: VMI, USA), IDEEMATEC Deutschland GmbH (Private, Germany), STI Norland (Subsidiary of Array/FTC ecosystem, Spain), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dual-Axis Precision Solar Trackers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dual-Axis Precision Solar Trackers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dual-Axis Precision Solar Trackers Market, Segmentation by Type:

Single-Pole Dual-Axis Trackers

Multi-Pole Dual-Axis Trackers

Global Dual-Axis Precision Solar Trackers Market, Segmentation by Technology:

GPS-Based Tracking Systems

Sensor-Based Tracking Systems (irradiance / light sensors)

Algorithmic Astronomical Tracking Systems

AI / Machine Learning Optimized Tracking Systems

Hybrid Control Systems (sensor + software + cloud)

Global Dual-Axis Precision Solar Trackers Market, Segmentation by Load Capacity:

Light-Duty Load capacity: ~ 200~500 kg

Medium-Duty Load capacity: 500~2,000 kg

Heavy-Duty Load capacity: ~2,000~10,000+ kg

Global Dual-Axis Precision Solar Trackers Market, Segmentation by Application:

Independent Power Producers (IPPs)

Utility Companies

Government / Renewable Energy Projects

Companies Profiled:

Nextracker (NASDAQ: NXT, USA)

Array Technologies (NASDAQ: ARRY, USA)

Arctech Solar Holding Co., Ltd. (Private, China)

PV Hardware (Power Electronics Group) (Private, Spain)

Soltec Power Holdings (BME: SOL, Spain)

Trina Solar (TrinaTracker) (SHA: 688599, China)

GameChange Solar (Private, USA)

Valmont Industries (NYSE: VMI, USA)

IDEEMATEC Deutschland GmbH (Private, Germany)

STI Norland (Subsidiary of Array/FTC ecosystem, Spain)

FTC Solar (NASDAQ: FTCL, USA)

Antai Solar (Private, China)

Powerway Renewable Energy Co., Ltd. (Private, China)

Key Questions Answered:

1. How big is the global Dual-Axis Precision Solar Trackers market?
2. What is the demand of the global Dual-Axis Precision Solar Trackers market?
3. What is the year over year growth of the global Dual-Axis Precision Solar Trackers market?
4. What is the production and production value of the global Dual-Axis Precision Solar Trackers market?
5. Who are the key producers in the global Dual-Axis Precision Solar Trackers market?
6. What are the growth factors driving the market demand?

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