

Global Dual-Axis Precision Solar Trackers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dual-Axis Precision Solar Trackers market size was valued at US\$ 21099 million in 2025 and is forecast to a readjusted size of US\$ 42931 million by 2032 with a CAGR of 10.6% during review period.

In 2025, global Dual-Axis Precision Solar Trackers production reached approximately 10 million units, with an average global market price of around US\$ 2000 per unit. Annual production capacity is 12 million units. Gross Profit Margin: 38%. Dual-Axis Precision Solar Trackers are advanced photovoltaic mounting systems that automatically orient solar panels along two axes?azimuth (east-west) and elevation (north-south)?to continuously align the panel surface perpendicular to the sun?s rays throughout the day and across seasons. The dual-axis precision solar tracker industry chain includes upstream suppliers of steel structures, motors, gear drives, sensors, controllers, and software components; midstream manufacturers that design and assemble tracking systems with mechanical, electrical, and control integration; and downstream applications in utility-scale solar power plants, concentrated solar power (CSP) projects, and high-efficiency PV farms, where EPC contractors and energy developers drive large-scale deployment.

This report is a detailed and comprehensive analysis for global Dual-Axis Precision Solar Trackers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dual-Axis Precision Solar Trackers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Axis Precision Solar Trackers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Axis Precision Solar Trackers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dual-Axis Precision Solar Trackers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dual-Axis Precision Solar Trackers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual-Axis Precision Solar Trackers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nextracker (NASDAQ: NXT, USA), Array Technologies (NASDAQ: ARRY, USA), Arctech Solar Holding Co., Ltd. (Private, China), PV Hardware (Power Electronics Group) (Private, Spain), Soltec Power Holdings (BME: SOL, Spain), Trina Solar (TrinaTracker) (SHA: 688599, China), GameChange Solar (Private, USA), Valmont Industries (NYSE: VMI, USA),

IDEEMATEC Deutschland GmbH (Private, Germany), STI Norland (Subsidiary of Array/FTC ecosystem, Spain), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dual-Axis Precision Solar Trackers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Single-Pole Dual-Axis Trackers

- Multi-Pole Dual-Axis Trackers

Market segment by Technology

- GPS-Based Tracking Systems

- Sensor-Based Tracking Systems (irradiance / light sensors)

- Algorithmic Astronomical Tracking Systems

- AI / Machine Learning Optimized Tracking Systems

- Hybrid Control Systems (sensor + software + cloud)

Market segment by Load Capacity

- Light-Duty Load capacity: ? 200?500 kg

- Medium-Duty Load capacity: 500?2,000 kg

Heavy-Duty Load capacity: ?2,000?10,000+ kg

Market segment by Application

Independent Power Producers (IPPs)

Utility Companies

Government / Renewable Energy Projects

Major players covered

Nextracker (NASDAQ: NXT, USA)

Array Technologies (NASDAQ: ARRY, USA)

Arctech Solar Holding Co., Ltd. (Private, China)

PV Hardware (Power Electronics Group) (Private, Spain)

Soltec Power Holdings (BME: SOL, Spain)

Trina Solar (TrinaTracker) (SHA: 688599, China)

GameChange Solar (Private, USA)

Valmont Industries (NYSE: VMI, USA)

IDEEMATEC Deutschland GmbH (Private, Germany)

STI Norland (Subsidiary of Array/FTC ecosystem, Spain)

FTC Solar (NASDAQ: FTCL, USA)

Antai Solar (Private, China)

Powerway Renewable Energy Co., Ltd. (Private, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual-Axis Precision Solar Trackers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual-Axis Precision Solar Trackers, with price, sales quantity, revenue, and global market share of Dual-Axis Precision Solar Trackers from 2021 to 2026.

Chapter 3, the Dual-Axis Precision Solar Trackers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual-Axis Precision Solar Trackers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and Dual-Axis Precision Solar Trackers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual-Axis Precision Solar Trackers.

Chapter 14 and 15, to describe Dual-Axis Precision Solar Trackers sales channel, distributors, customers, research findings and conclusion.

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