

# Global Dual-Arm Semi-humanoid Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Dual-Arm Semi-humanoid Robot market size was valued at US\$ 113 million in 2025 and is forecast to a readjusted size of US\$ 419 million by 2032 with a CAGR of 20.5% during review period.

In 2025, global Dual-Arm Semi-humanoid Robot production reached approximately 2682 units with an average global market price of around k US\$41 per unit. The dual-arm semi-humanoid robot exhibits high flexibility and adaptability, capable of expanding the operational range and capabilities of the robot; its superiority lies in its ability to provide a more humanized operational experience. By mimicking the movements of human arms, it can collaborate more naturally with humans, enhancing work efficiency and accuracy while reducing the physical strain on human workers. Specifically, the design of the lifting dual-arm semi-humanoid robot allows it to adjust its position more flexibly to accommodate different working heights, enabling it to easily handle a variety of complex working environments and improve operational efficiency and quality.

The future industry trend for dual-arm semi-humanoid robots is undergoing a critical transition from concept demonstration to commercial deployment. Unitree's R1 dual-arm semi-humanoid robot, released on April 30, 2026, with a starting price of 26,900 RMB, has shortened the robot's return on investment period to just a few months at this price point, marking that 'buying a robot is more cost-effective than hiring a person' has officially crossed the breakeven threshold. This product strips away the high-cost lower limb structure, focuses on desktop and assembly line operations, and retains dual-arm manipulation—the core capability most needed in manufacturing. At the corporate profitability level, Unitree's 2025 financial report shows its operating revenue reached 1.708 billion RMB, with net profit excluding non-recurring gains and losses of 600 million

RMB, maintaining a profitable state, which validates the commercial feasibility of focusing on practical product routes. In contrast, companies such as UBTECH, despite revenue growth, remain in a loss-making state due to high R&D expenses, reflecting the industry's trade-off between high investment and economies of scale. On the policy front, Hangzhou officially implemented the nation's first regulation on the promotion of embodied intelligence robot industries on May 1, 2026, establishing an institutional framework covering technological innovation and application enablement, aimed at advancing industrial development from policy guidance into a new stage of legal protection. Meanwhile, the Ministry of Industry and Information Technology's release of the Humanoid Robot Standard System (2026 Edition) also marks the industry's entry into a phase of standardized development, providing a foundation for industrial chain collaboration. Taken together, the major future trend for the industry is that whoever can first achieve batch replication in vertical scenarios through an extreme cost-performance strategy while effectively leveraging policy dividends to dilute R&D costs will seize the advantage in the upcoming market shakeout.

This report is a detailed and comprehensive analysis for global Dual-Arm Semi-humanoid Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Dual-Arm Semi-humanoid Robot market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Dual-Arm Semi-humanoid Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Dual-Arm Semi-humanoid Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Dual-Arm Semi-humanoid Robot market shares of main players, shipments in

revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dual-Arm Semi-humanoid Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dual-Arm Semi-humanoid Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKL Robotics, 1X Technologies, Rainbow Robotics, Reflex Robotics, AgiBot Innovation (Shanghai) Technology, Shenzhen UBTECH Robotics, Suzhou Junji Robot Technology, Suzhou UniX AI, Guangzhou Li-Gong Industrial, Chengdu Crp ROBOT Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Dual-Arm Semi-humanoid Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Fixed Type

Lifting Type

## Market segment by DoF

?15 DoF

15–25 DoF

26–40 DoF

?40 DoF

## Market segment by End Effector

Gripper Robot

Dexterous-hand Robot

## Market segment by Application

Industrial Manufacturing

Business Services

Public Security

Scientific Research and Education

Other

## Major players covered

SKL Robotics

1X Technologies

Rainbow Robotics

Reflex Robotics

AgiBot Innovation (Shanghai) Technology

Shenzhen UBTECH Robotics

Suzhou Junji Robot Technology

Suzhou UniX AI

Guangzhou Li-Gong Industrial

Chengdu Crp ROBOT Technology

GAC Group

Shenzhen Elephant Robotics Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dual-Arm Semi-humanoid Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dual-Arm Semi-humanoid Robot, with

price, sales quantity, revenue, and global market share of Dual-Arm Semi-humanoid Robot from 2021 to 2026.

Chapter 3, the Dual-Arm Semi-humanoid Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dual-Arm Semi-humanoid Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dual-Arm Semi-humanoid Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dual-Arm Semi-humanoid Robot.

Chapter 14 and 15, to describe Dual-Arm Semi-humanoid Robot sales channel, distributors, customers, research findings and conclusion.

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