

Global Dual-Arm Compound Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dual-Arm Compound Robot market size is expected to reach \$ 1516 million by 2032, rising at a market growth of 29.3% CAGR during the forecast period (2026-2032).

Dual-Arm Compound Robot is a collaborative robot integrating a mobile platform, dual-arm manipulators, visual perception, and intelligent control systems, achieving flexible and efficient operation through dual-arm coordination, with its core lying in leveraging the redundancy and cooperative control of dual arms to enhance adaptability and operational precision in complex tasks while expanding the working range through mobility to meet intelligent demands in multiple scenarios. The value of dual-arm compound robots is reflected in their ability to complete hybrid tasks difficult for single-arm robots through dual-arm collaboration, such as precision assembly, heavy object handling, or complex operations, while combining visual perception and autonomous navigation for precise positioning and dynamic adjustment, improving overall operational efficiency. Its functionality includes dual-arm coordination control, visual recognition, path planning, and human-machine interaction, enabling adaptation to diverse tasks in unstructured environments and supporting rapid deployment and flexible expansion through modular design. The advantage of dual-arm compound robots lies in their highly integrated design, combining mobility and dual-arm operation to achieve a unified "hand, foot, eye, and brain" system, providing a comprehensive solution for automated operations in complex scenarios. In 2025, global Dual-Arm Compound Robot production reached approximately 12 k units with an average global market price of around k US\$20 per unit.

The future dual-arm compound robot industry will exhibit highly integrated and intelligent development trends, with enterprise revenue and profit growth relying on technological

innovation and scenario deepening. The '14th Five-Year Plan for Robot Industry Development' issued by the Ministry of Industry and Information Technology and other departments explicitly states that by 2025, China will become a new highland for global robot integration applications, with comprehensive machine performance reaching an international advanced level, driving the industry to accelerate its focus on high-end manufacturing and technological innovation under policy guidance. By integrating visual perception, autonomous navigation, and dual-arm collaborative control technologies, enterprises enhance product adaptability and precision in complex tasks, such as precision assembly and heavy object handling, thereby expanding into high value-added markets. Meanwhile, embodied intelligence and modular design will become core competitiveness, allowing enterprises to optimize cost structures by rapidly responding to customized demands and expand market share by relying on global supply chain integration. Furthermore, as demand in emerging fields such as healthcare and rescue is released, the application scenarios for dual-arm compound robots will further diversify, propelling the industry to transition from single equipment sales to full lifecycle services, enhancing the sustainability of profitability.

This report studies the global Dual-Arm Compound Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dual-Arm Compound Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dual-Arm Compound Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dual-Arm Compound Robot total production and demand, 2021-2032, (Units)

Global Dual-Arm Compound Robot total production value, 2021-2032, (USD Million)

Global Dual-Arm Compound Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dual-Arm Compound Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dual-Arm Compound Robot domestic production, consumption, key domestic manufacturers and share

Global Dual-Arm Compound Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dual-Arm Compound Robot production by DoF, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dual-Arm Compound Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dual-Arm Compound Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA, Omron, Stäubli, Clearpath Robotics, Agile Robots, Franka Robotics, Kawada Robotics, Robotnik, Yaskawa Electric, Kawasaki Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dual-Arm Compound Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by DoF, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dual-Arm Compound Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dual-Arm Compound Robot Market, Segmentation by DoF:

3–4 DoF

5–6 DoF

7–12 DoF

?12 DoF

Global Dual-Arm Compound Robot Market, Segmentation by Mobile Speed:

?0.5 m/s

0.5–1.5 m/s

1.5–2.5 m/s

?2.5 m/s

Global Dual-Arm Compound Robot Market, Segmentation by Operating Environment:

Indoor Composite Robot

Outdoor Composite Robot

Global Dual-Arm Compound Robot Market, Segmentation by Application:

Manufacturing

Logistic

Other Industrial Parks

Companies Profiled:

KUKA

Omron

Stäubli

Clearpath Robotics

Agile Robots

Franka Robotics

Kawada Robotics

Robotnik

Yaskawa Electric

Kawasaki Robotics

PAL Robotics

Neobotix GmbH

ABB

RealMan Intelligent Technology

Suzhou Passion Intelligent Technology

Shenzhen Youibot Robotics

Shanghai CAS SIASUN

Chengdu Puwei Technology

Shenzhen Kungfu Robot

Shenzhen Moying Technology

Hunan Cothink Robotics Tech

Shenzhen OKAGV

Shenzhen Techrobots

Beijing TimeRiver Technology

Key Questions Answered:

1. How big is the global Dual-Arm Compound Robot market?
2. What is the demand of the global Dual-Arm Compound Robot market?
3. What is the year over year growth of the global Dual-Arm Compound Robot market?
4. What is the production and production value of the global Dual-Arm Compound Robot market?
5. Who are the key producers in the global Dual-Arm Compound Robot market?
6. What are the growth factors driving the market demand?

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