

# Global DTF Pigment Ink Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global DTF Pigment Ink market size is expected to reach \$ 1109 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global DTF Pigment Ink production reached approximately 23,300 k liters, with an average global market price of around US\$ 35 per liter, and a gross profit margin of approximately 10%-30%. DTF Pigment Inks are water-based pigment ink formulations used in direct-to-film textile printing, where images are printed onto PET transfer film and then heat-pressed onto fabrics. The ink system typically includes CMYK and white ink, designed for high opacity, color vibrancy, and strong wash resistance after transfer. Formulations contain pigments, dispersants, binders, humectants, surfactants, and biocides, optimized for micro-piezo printheads. Key requirements include stable dispersion, low sedimentation, nozzle safety, controlled viscosity and surface tension, fast drying on film, and compatibility with hot-melt powder and curing conditions. DTF inks are used for apparel customization, small-batch production, sportswear, promotional products, and on-demand printing, enabling printing on cotton, polyester, and blends.

The industrial chain of DTF Pigment Inks includes upstream raw materials such as organic/inorganic pigments, dispersants, binders (acrylic/PU), glycols, surfactants, defoamers, preservatives, water, and packaging bottles. Midstream manufacturing covers pigment dispersion grinding, filtration, blending, QC for viscosity and color, filling, and batch traceability. Downstream users include DTF printer OEMs, print shops, garment factories, and e-commerce customization businesses. Services include color profiling support, printhead maintenance guidance, technical troubleshooting, and logistics for hazardous or temperature-sensitive shipments.

The DTF Pigment Ink market is growing rapidly with the expansion of apparel customization, short-run production, and the shift from screen printing to digital workflows. DTF lowers the barrier for small print shops because it supports multiple fabrics and avoids complex pretreatment compared with DTG in some cases. Demand is driven by e-commerce personalization, sportswear, and promotional products. Competition focuses on ink stability, white ink opacity, clogging resistance, and color consistency across batches, as printhead reliability directly affects uptime. Environmental and safety requirements are rising, pushing low-odor, low-VOC formulations and stronger biocide control. Supply chains depend on pigment dispersion quality and binder performance, while price pressure is high in commodity segments. Overall, growth is supported by installed-base expansion of DTF printers and recurring consumable consumption, with differentiation coming from technical support and performance in high-speed production.

This report studies the global DTF Pigment Ink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DTF Pigment Ink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DTF Pigment Ink that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global DTF Pigment Ink total production and demand, 2021-2032, (L)

Global DTF Pigment Ink total production value, 2021-2032, (USD Million)

Global DTF Pigment Ink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (L), (based on production site)

Global DTF Pigment Ink consumption by region & country, CAGR, 2021-2032 & (L)

U.S. VS China: DTF Pigment Ink domestic production, consumption, key domestic manufacturers and share

Global DTF Pigment Ink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (L)

Global DTF Pigment Ink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (L)

Global DTF Pigment Ink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (L)

This report profiles key players in the global DTF Pigment Ink market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Mimaki, Eastman Kodak, INKBANK Group, Sun Chemical, Hongsam, STS Inks, InkTec Europe, LINKO, Comax New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DTF Pigment Ink market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DTF Pigment Ink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global DTF Pigment Ink Market, Segmentation by Type:

Cyan

Yellow

Black

White

Others

### Global DTF Pigment Ink Market, Segmentation by Suitable Fabrics:

Cotton

Polyester

Blended

Nylon

Others

### Global DTF Pigment Ink Market, Segmentation by Volume:

250ML/PC

500ML/PC

Others

### Global DTF Pigment Ink Market, Segmentation by Application:

Clothing

Home

Advertising and Logos

Others

Companies Profiled:

DuPont

Mimaki

Eastman Kodak

INKBANK Group

Sun Chemical

Hongsam

STS Inks

InkTec Europe

LINKO

Comax New Material

Nazdar Ink Technologies

Procolored

Ocbestjet Digital Technology

Xin Flying

Sublistar

Wellye Paper Industry

Polyprint

YIQIA Digital

Microtec

Textek

Splashjet

WINNERJET

Print-Rite

TrendVision

Inkwin

InkSonic

Sumex Photo

### **Key Questions Answered:**

1. How big is the global DTF Pigment Ink market?
2. What is the demand of the global DTF Pigment Ink market?
3. What is the year over year growth of the global DTF Pigment Ink market?
4. What is the production and production value of the global DTF Pigment Ink market?
5. Who are the key producers in the global DTF Pigment Ink market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Application-Specific AI Chip Introduction
- 1.2 World Application-Specific AI Chip Supply & Forecast
  - 1.2.1 World Application-Specific AI Chip Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Application-Specific AI Chip Production (2021-2032)
  - 1.2.3 World Application-Specific AI Chip Pricing Trends (2021-2032)
- 1.3 World Application-Specific AI Chip Production by Region (Based on Production Site)
  - 1.3.1 World Application-Specific AI Chip Production Value by Region (2021-2032)
  - 1.3.2 World Application-Specific AI Chip Production by Region (2021-2032)
  - 1.3.3 World Application-Specific AI Chip Average Price by Region (2021-2032)
  - 1.3.4 North America Application-Specific AI Chip Production (2021-2032)
  - 1.3.5 Europe Application-Specific AI Chip Production (2021-2032)
  - 1.3.6 China Application-Specific AI Chip Production (2021-2032)
  - 1.3.7 Japan Application-Specific AI Chip Production (2021-2032)
  - 1.3.8 South Korea Application-Specific AI Chip Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Application-Specific AI Chip Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Application-Specific AI Chip Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Application-Specific AI Chip Demand (2021-2032)
- 2.2 World Application-Specific AI Chip Consumption by Region
  - 2.2.1 World Application-Specific AI Chip Consumption by Region (2021-2026)
  - 2.2.2 World Application-Specific AI Chip Consumption Forecast by Region (2027-2032)
- 2.3 United States Application-Specific AI Chip Consumption (2021-2032)
- 2.4 China Application-Specific AI Chip Consumption (2021-2032)
- 2.5 Europe Application-Specific AI Chip Consumption (2021-2032)
- 2.6 Japan Application-Specific AI Chip Consumption (2021-2032)
- 2.7 South Korea Application-Specific AI Chip Consumption (2021-2032)
- 2.8 ASEAN Application-Specific AI Chip Consumption (2021-2032)
- 2.9 India Application-Specific AI Chip Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Application-Specific AI Chip Production Value by Manufacturer (2021-2026)
- 3.2 World Application-Specific AI Chip Production by Manufacturer (2021-2026)
- 3.3 World Application-Specific AI Chip Average Price by Manufacturer (2021-2026)
- 3.4 Application-Specific AI Chip Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Application-Specific AI Chip Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Application-Specific AI Chip in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Application-Specific AI Chip in 2025
- 3.6 Application-Specific AI Chip Market: Overall Company Footprint Analysis
  - 3.6.1 Application-Specific AI Chip Market: Region Footprint
  - 3.6.2 Application-Specific AI Chip Market: Company Product Type Footprint
  - 3.6.3 Application-Specific AI Chip Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Application-Specific AI Chip Production Value Comparison
  - 4.1.1 United States VS China: Application-Specific AI Chip Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Application-Specific AI Chip Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Application-Specific AI Chip Production Comparison
  - 4.2.1 United States VS China: Application-Specific AI Chip Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Application-Specific AI Chip Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Application-Specific AI Chip Consumption Comparison
  - 4.3.1 United States VS China: Application-Specific AI Chip Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Application-Specific AI Chip Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Application-Specific AI Chip Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Application-Specific AI Chip Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Application-Specific AI Chip Production Value (2021-2026)

4.4.3 United States Based Manufacturers Application-Specific AI Chip Production (2021-2026)

4.5 China Based Application-Specific AI Chip Manufacturers and Market Share

4.5.1 China Based Application-Specific AI Chip Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Application-Specific AI Chip Production Value (2021-2026)

4.5.3 China Based Manufacturers Application-Specific AI Chip Production (2021-2026)

4.6 Rest of World Based Application-Specific AI Chip Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Application-Specific AI Chip Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Application-Specific AI Chip Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Application-Specific AI Chip Production (2021-2026)

## **5 MARKET ANALYSIS BY STRUTRUE**

5.1 World Application-Specific AI Chip Market Size Overview by Struttrue: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Struttrue

5.2.1 VPU

5.2.2 TPU

5.2.3 NPU

5.2.4 DPU

5.3 Market Segment by Struttrue

5.3.1 World Application-Specific AI Chip Production by Struttrue (2021-2032)

5.3.2 World Application-Specific AI Chip Production Value by Struttrue (2021-2032)

5.3.3 World Application-Specific AI Chip Average Price by Struttrue (2021-2032)

## **6 MARKET ANALYSIS BY PRECISION**

6.1 World Application-Specific AI Chip Market Size Overview by Precision: 2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Precision

6.2.1 High Precision

6.2.2 Low Precision

6.2.3 Mixed Precision

## 6.3 Market Segment by Precision

6.3.1 World Application-Specific AI Chip Production by Precision (2021-2032)

6.3.2 World Application-Specific AI Chip Production Value by Precision (2021-2032)

6.3.3 World Application-Specific AI Chip Average Price by Precision (2021-2032)

## 7 MARKET ANALYSIS BY END USE

7.1 World Application-Specific AI Chip Market Size Overview by End Use: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by End Use

7.2.1 Data Center AI ASIC

7.2.2 Edge AI ASIC

7.2.3 On-device AI

### 7.3 Market Segment by End Use

7.3.1 World Application-Specific AI Chip Production by End Use (2021-2032)

7.3.2 World Application-Specific AI Chip Production Value by End Use (2021-2032)

7.3.3 World Application-Specific AI Chip Average Price by End Use (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Application-Specific AI Chip Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

8.2.1 AI Data Center

8.2.2 Edge Computing

8.2.3 Consumer Electronics

8.2.4 IOT

8.2.5 Autonomous Driving

8.2.6 Others

### 8.3 Market Segment by Application

8.3.1 World Application-Specific AI Chip Production by Application (2021-2032)

8.3.2 World Application-Specific AI Chip Production Value by Application (2021-2032)

8.3.3 World Application-Specific AI Chip Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

## 9.1 NVIDIA

9.1.1 NVIDIA Details

9.1.2 NVIDIA Major Business

9.1.3 NVIDIA Application-Specific AI Chip Product and Services

9.1.4 NVIDIA Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 NVIDIA Recent Developments/Updates

9.1.6 NVIDIA Competitive Strengths & Weaknesses

## 9.2 Zhongke Yusur (Beijing)

9.2.1 Zhongke Yusur (Beijing) Details

9.2.2 Zhongke Yusur (Beijing) Major Business

9.2.3 Zhongke Yusur (Beijing) Application-Specific AI Chip Product and Services

9.2.4 Zhongke Yusur (Beijing) Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Zhongke Yusur (Beijing) Recent Developments/Updates

9.2.6 Zhongke Yusur (Beijing) Competitive Strengths & Weaknesses

## 9.3 MediaTek

9.3.1 MediaTek Details

9.3.2 MediaTek Major Business

9.3.3 MediaTek Application-Specific AI Chip Product and Services

9.3.4 MediaTek Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 MediaTek Recent Developments/Updates

9.3.6 MediaTek Competitive Strengths & Weaknesses

## 9.4 ZTE

9.4.1 ZTE Details

9.4.2 ZTE Major Business

9.4.3 ZTE Application-Specific AI Chip Product and Services

9.4.4 ZTE Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 ZTE Recent Developments/Updates

9.4.6 ZTE Competitive Strengths & Weaknesses

## 9.5 Intel

9.5.1 Intel Details

9.5.2 Intel Major Business

9.5.3 Intel Application-Specific AI Chip Product and Services

9.5.4 Intel Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 Intel Recent Developments/Updates
- 9.5.6 Intel Competitive Strengths & Weaknesses
- 9.6 Broadcom
  - 9.6.1 Broadcom Details
  - 9.6.2 Broadcom Major Business
  - 9.6.3 Broadcom Application-Specific AI Chip Product and Services
  - 9.6.4 Broadcom Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Broadcom Recent Developments/Updates
  - 9.6.6 Broadcom Competitive Strengths & Weaknesses
- 9.7 Marvell
  - 9.7.1 Marvell Details
  - 9.7.2 Marvell Major Business
  - 9.7.3 Marvell Application-Specific AI Chip Product and Services
  - 9.7.4 Marvell Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Marvell Recent Developments/Updates
  - 9.7.6 Marvell Competitive Strengths & Weaknesses
- 9.8 Meso-micro Semiconductor
  - 9.8.1 Meso-micro Semiconductor Details
  - 9.8.2 Meso-micro Semiconductor Major Business
  - 9.8.3 Meso-micro Semiconductor Application-Specific AI Chip Product and Services
  - 9.8.4 Meso-micro Semiconductor Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Meso-micro Semiconductor Recent Developments/Updates
  - 9.8.6 Meso-micro Semiconductor Competitive Strengths & Weaknesses
- 9.9 AMD
  - 9.9.1 AMD Details
  - 9.9.2 AMD Major Business
  - 9.9.3 AMD Application-Specific AI Chip Product and Services
  - 9.9.4 AMD Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 AMD Recent Developments/Updates
  - 9.9.6 AMD Competitive Strengths & Weaknesses
- 9.10 Cambricon
  - 9.10.1 Cambricon Details
  - 9.10.2 Cambricon Major Business
  - 9.10.3 Cambricon Application-Specific AI Chip Product and Services
  - 9.10.4 Cambricon Application-Specific AI Chip Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.10.5 Cambricon Recent Developments/Updates

9.10.6 Cambricon Competitive Strengths & Weaknesses

9.11 Shanghai Yunsilicon

9.11.1 Shanghai Yunsilicon Details

9.11.2 Shanghai Yunsilicon Major Business

9.11.3 Shanghai Yunsilicon Application-Specific AI Chip Product and Services

9.11.4 Shanghai Yunsilicon Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Shanghai Yunsilicon Recent Developments/Updates

9.11.6 Shanghai Yunsilicon Competitive Strengths & Weaknesses

9.12 NETINT Technologie(Shanghai)

9.12.1 NETINT Technologie(Shanghai) Details

9.12.2 NETINT Technologie(Shanghai) Major Business

9.12.3 NETINT Technologie(Shanghai) Application-Specific AI Chip Product and Services

9.12.4 NETINT Technologie(Shanghai) Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 NETINT Technologie(Shanghai) Recent Developments/Updates

9.12.6 NETINT Technologie(Shanghai) Competitive Strengths & Weaknesses

9.13 Beijing Emergetech

9.13.1 Beijing Emergetech Details

9.13.2 Beijing Emergetech Major Business

9.13.3 Beijing Emergetech Application-Specific AI Chip Product and Services

9.13.4 Beijing Emergetech Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Beijing Emergetech Recent Developments/Updates

9.13.6 Beijing Emergetech Competitive Strengths & Weaknesses

9.14 Shenzhen Yunbao Intelligent

9.14.1 Shenzhen Yunbao Intelligent Details

9.14.2 Shenzhen Yunbao Intelligent Major Business

9.14.3 Shenzhen Yunbao Intelligent Application-Specific AI Chip Product and Services

9.14.4 Shenzhen Yunbao Intelligent Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Shenzhen Yunbao Intelligent Recent Developments/Updates

9.14.6 Shenzhen Yunbao Intelligent Competitive Strengths & Weaknesses

9.15 Resnics Technology (Shanghai)

9.15.1 Resnics Technology (Shanghai) Details

9.15.2 Resnics Technology (Shanghai) Major Business

9.15.3 Resnics Technology (Shanghai) Application-Specific AI Chip Product and Services

9.15.4 Resnics Technology (Shanghai) Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Resnics Technology (Shanghai) Recent Developments/Updates

9.15.6 Resnics Technology (Shanghai) Competitive Strengths & Weaknesses

9.16 Xinqiyuan Electronic Technology

9.16.1 Xinqiyuan Electronic Technology Details

9.16.2 Xinqiyuan Electronic Technology Major Business

9.16.3 Xinqiyuan Electronic Technology Application-Specific AI Chip Product and Services

9.16.4 Xinqiyuan Electronic Technology Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Xinqiyuan Electronic Technology Recent Developments/Updates

9.16.6 Xinqiyuan Electronic Technology Competitive Strengths & Weaknesses

9.17 Beijing Dayu Zhixin Technology

9.17.1 Beijing Dayu Zhixin Technology Details

9.17.2 Beijing Dayu Zhixin Technology Major Business

9.17.3 Beijing Dayu Zhixin Technology Application-Specific AI Chip Product and Services

9.17.4 Beijing Dayu Zhixin Technology Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Beijing Dayu Zhixin Technology Recent Developments/Updates

9.17.6 Beijing Dayu Zhixin Technology Competitive Strengths & Weaknesses

9.18 Allwinner Technology

9.18.1 Allwinner Technology Details

9.18.2 Allwinner Technology Major Business

9.18.3 Allwinner Technology Application-Specific AI Chip Product and Services

9.18.4 Allwinner Technology Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Allwinner Technology Recent Developments/Updates

9.18.6 Allwinner Technology Competitive Strengths & Weaknesses

9.19 Shenzhen Yuntian Lifei Technology

9.19.1 Shenzhen Yuntian Lifei Technology Details

9.19.2 Shenzhen Yuntian Lifei Technology Major Business

9.19.3 Shenzhen Yuntian Lifei Technology Application-Specific AI Chip Product and Services

9.19.4 Shenzhen Yuntian Lifei Technology Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.19.5 Shenzhen Yuntian Lifei Technology Recent Developments/Updates
- 9.19.6 Shenzhen Yuntian Lifei Technology Competitive Strengths & Weaknesses
- 9.20 Kalray
  - 9.20.1 Kalray Details
  - 9.20.2 Kalray Major Business
  - 9.20.3 Kalray Application-Specific AI Chip Product and Services
  - 9.20.4 Kalray Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 Kalray Recent Developments/Updates
  - 9.20.6 Kalray Competitive Strengths & Weaknesses
- 9.21 Aojie Technology
  - 9.21.1 Aojie Technology Details
  - 9.21.2 Aojie Technology Major Business
  - 9.21.3 Aojie Technology Application-Specific AI Chip Product and Services
  - 9.21.4 Aojie Technology Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 Aojie Technology Recent Developments/Updates
  - 9.21.6 Aojie Technology Competitive Strengths & Weaknesses
- 9.22 Zhonghao Xinying (Hangzhou) Technology
  - 9.22.1 Zhonghao Xinying (Hangzhou) Technology Details
  - 9.22.2 Zhonghao Xinying (Hangzhou) Technology Major Business
  - 9.22.3 Zhonghao Xinying (Hangzhou) Technology Application-Specific AI Chip Product and Services
  - 9.22.4 Zhonghao Xinying (Hangzhou) Technology Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Zhonghao Xinying (Hangzhou) Technology Recent Developments/Updates
  - 9.22.6 Zhonghao Xinying (Hangzhou) Technology Competitive Strengths & Weaknesses
- 9.23 Chengdu Beizhong Wangxin Technology
  - 9.23.1 Chengdu Beizhong Wangxin Technology Details
  - 9.23.2 Chengdu Beizhong Wangxin Technology Major Business
  - 9.23.3 Chengdu Beizhong Wangxin Technology Application-Specific AI Chip Product and Services
  - 9.23.4 Chengdu Beizhong Wangxin Technology Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 Chengdu Beizhong Wangxin Technology Recent Developments/Updates
  - 9.23.6 Chengdu Beizhong Wangxin Technology Competitive Strengths & Weaknesses
- 9.24 Ruixin Microelectronics
  - 9.24.1 Ruixin Microelectronics Details

- 9.24.2 Ruixin Microelectronics Major Business
- 9.24.3 Ruixin Microelectronics Application-Specific AI Chip Product and Services
- 9.24.4 Ruixin Microelectronics Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.24.5 Ruixin Microelectronics Recent Developments/Updates
- 9.24.6 Ruixin Microelectronics Competitive Strengths & Weaknesses
- 9.25 Ruichuang Weina
  - 9.25.1 Ruichuang Weina Details
  - 9.25.2 Ruichuang Weina Major Business
  - 9.25.3 Ruichuang Weina Application-Specific AI Chip Product and Services
  - 9.25.4 Ruichuang Weina Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.25.5 Ruichuang Weina Recent Developments/Updates
  - 9.25.6 Ruichuang Weina Competitive Strengths & Weaknesses
- 9.26 Shanghai Fullhan Microelectronics
  - 9.26.1 Shanghai Fullhan Microelectronics Details
  - 9.26.2 Shanghai Fullhan Microelectronics Major Business
  - 9.26.3 Shanghai Fullhan Microelectronics Application-Specific AI Chip Product and Services
  - 9.26.4 Shanghai Fullhan Microelectronics Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.26.5 Shanghai Fullhan Microelectronics Recent Developments/Updates
  - 9.26.6 Shanghai Fullhan Microelectronics Competitive Strengths & Weaknesses
- 9.27 Xinrun Technology
  - 9.27.1 Xinrun Technology Details
  - 9.27.2 Xinrun Technology Major Business
  - 9.27.3 Xinrun Technology Application-Specific AI Chip Product and Services
  - 9.27.4 Xinrun Technology Application-Specific AI Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.27.5 Xinrun Technology Recent Developments/Updates
  - 9.27.6 Xinrun Technology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Application-Specific AI Chip Industry Chain
- 10.2 Application-Specific AI Chip Upstream Analysis
  - 10.2.1 Application-Specific AI Chip Core Raw Materials
  - 10.2.2 Main Manufacturers of Application-Specific AI Chip Core Raw Materials
- 10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Application-Specific AI Chip Production Mode

10.6 Application-Specific AI Chip Procurement Model

10.7 Application-Specific AI Chip Industry Sales Model and Sales Channels

10.7.1 Application-Specific AI Chip Sales Model

10.7.2 Application-Specific AI Chip Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World DTF Pigment Ink Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World DTF Pigment Ink Production Value by Region (2021-2026) & (USD Million)
- Table 3. World DTF Pigment Ink Production Value by Region (2027-2032) & (USD Million)
- Table 4. World DTF Pigment Ink Production Value Market Share by Region (2021-2026)
- Table 5. World DTF Pigment Ink Production Value Market Share by Region (2027-2032)
- Table 6. World DTF Pigment Ink Production by Region (2021-2026) & (L)
- Table 7. World DTF Pigment Ink Production by Region (2027-2032) & (L)
- Table 8. World DTF Pigment Ink Production Market Share by Region (2021-2026)
- Table 9. World DTF Pigment Ink Production Market Share by Region (2027-2032)
- Table 10. World DTF Pigment Ink Average Price by Region (2021-2026) & (US\$/L)
- Table 11. World DTF Pigment Ink Average Price by Region (2027-2032) & (US\$/L)
- Table 12. DTF Pigment Ink Major Market Trends
- Table 13. World DTF Pigment Ink Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (L)
- Table 14. World DTF Pigment Ink Consumption by Region (2021-2026) & (L)
- Table 15. World DTF Pigment Ink Consumption Forecast by Region (2027-2032) & (L)
- Table 16. World DTF Pigment Ink Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key DTF Pigment Ink Producers in 2025
- Table 18. World DTF Pigment Ink Production by Manufacturer (2021-2026) & (L)
- Table 19. Production Market Share of Key DTF Pigment Ink Producers in 2025
- Table 20. World DTF Pigment Ink Average Price by Manufacturer (2021-2026) & (US\$/L)
- Table 21. Global DTF Pigment Ink Company Evaluation Quadrant
- Table 22. World DTF Pigment Ink Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and DTF Pigment Ink Production Site of Key Manufacturer
- Table 24. DTF Pigment Ink Market: Company Product Type Footprint
- Table 25. DTF Pigment Ink Market: Company Product Application Footprint
- Table 26. DTF Pigment Ink Competitive Factors
- Table 27. DTF Pigment Ink New Entrant and Capacity Expansion Plans
- Table 28. DTF Pigment Ink Mergers & Acquisitions Activity

Table 29. United States VS China DTF Pigment Ink Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China DTF Pigment Ink Production Comparison, (2021 & 2025 & 2032) & (L)

Table 31. United States VS China DTF Pigment Ink Consumption Comparison, (2021 & 2025 & 2032) & (L)

Table 32. United States Based DTF Pigment Ink Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers DTF Pigment Ink Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers DTF Pigment Ink Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers DTF Pigment Ink Production (2021-2026) & (L)

Table 36. United States Based Manufacturers DTF Pigment Ink Production Market Share (2021-2026)

Table 37. China Based DTF Pigment Ink Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers DTF Pigment Ink Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers DTF Pigment Ink Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers DTF Pigment Ink Production, (2021-2026) & (L)

Table 41. China Based Manufacturers DTF Pigment Ink Production Market Share (2021-2026)

Table 42. Rest of World Based DTF Pigment Ink Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers DTF Pigment Ink Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers DTF Pigment Ink Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers DTF Pigment Ink Production, (2021-2026) & (L)

Table 46. Rest of World Based Manufacturers DTF Pigment Ink Production Market Share (2021-2026)

Table 47. World DTF Pigment Ink Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World DTF Pigment Ink Production by Type (2021-2026) & (L)

Table 49. World DTF Pigment Ink Production by Type (2027-2032) & (L)

Table 50. World DTF Pigment Ink Production Value by Type (2021-2026) & (USD Million)

Table 51. World DTF Pigment Ink Production Value by Type (2027-2032) & (USD Million)

Table 52. World DTF Pigment Ink Average Price by Type (2021-2026) & (US\$/L)

Table 53. World DTF Pigment Ink Average Price by Type (2027-2032) & (US\$/L)

Table 54. World DTF Pigment Ink Production Value by Suitable Fabrics, (USD Million), 2021 & 2025 & 2032

Table 55. World DTF Pigment Ink Production by Suitable Fabrics (2021-2026) & (L)

Table 56. World DTF Pigment Ink Production by Suitable Fabrics (2027-2032) & (L)

Table 57. World DTF Pigment Ink Production Value by Suitable Fabrics (2021-2026) & (USD Million)

Table 58. World DTF Pigment Ink Production Value by Suitable Fabrics (2027-2032) & (USD Million)

Table 59. World DTF Pigment Ink Average Price by Suitable Fabrics (2021-2026) & (US\$/L)

Table 60. World DTF Pigment Ink Average Price by Suitable Fabrics (2027-2032) & (US\$/L)

Table 61. World DTF Pigment Ink Production Value by Volume, (USD Million), 2021 & 2025 & 2032

Table 62. World DTF Pigment Ink Production by Volume (2021-2026) & (L)

Table 63. World DTF Pigment Ink Production by Volume (2027-2032) & (L)

Table 64. World DTF Pigment Ink Production Value by Volume (2021-2026) & (USD Million)

Table 65. World DTF Pigment Ink Production Value by Volume (2027-2032) & (USD Million)

Table 66. World DTF Pigment Ink Average Price by Volume (2021-2026) & (US\$/L)

Table 67. World DTF Pigment Ink Average Price by Volume (2027-2032) & (US\$/L)

Table 68. World DTF Pigment Ink Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World DTF Pigment Ink Production by Application (2021-2026) & (L)

Table 70. World DTF Pigment Ink Production by Application (2027-2032) & (L)

Table 71. World DTF Pigment Ink Production Value by Application (2021-2026) & (USD Million)

Table 72. World DTF Pigment Ink Production Value by Application (2027-2032) & (USD Million)

Table 73. World DTF Pigment Ink Average Price by Application (2021-2026) & (US\$/L)

Table 74. World DTF Pigment Ink Average Price by Application (2027-2032) & (US\$/L)

Table 75. DuPont Basic Information, Manufacturing Base and Competitors

- Table 76. DuPont Major Business
- Table 77. DuPont DTF Pigment Ink Product and Services
- Table 78. DuPont DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. DuPont Recent Developments/Updates
- Table 80. DuPont Competitive Strengths & Weaknesses
- Table 81. Mimaki Basic Information, Manufacturing Base and Competitors
- Table 82. Mimaki Major Business
- Table 83. Mimaki DTF Pigment Ink Product and Services
- Table 84. Mimaki DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Mimaki Recent Developments/Updates
- Table 86. Mimaki Competitive Strengths & Weaknesses
- Table 87. Eastman Kodak Basic Information, Manufacturing Base and Competitors
- Table 88. Eastman Kodak Major Business
- Table 89. Eastman Kodak DTF Pigment Ink Product and Services
- Table 90. Eastman Kodak DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Eastman Kodak Recent Developments/Updates
- Table 92. Eastman Kodak Competitive Strengths & Weaknesses
- Table 93. INKBANK Group Basic Information, Manufacturing Base and Competitors
- Table 94. INKBANK Group Major Business
- Table 95. INKBANK Group DTF Pigment Ink Product and Services
- Table 96. INKBANK Group DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. INKBANK Group Recent Developments/Updates
- Table 98. INKBANK Group Competitive Strengths & Weaknesses
- Table 99. Sun Chemical Basic Information, Manufacturing Base and Competitors
- Table 100. Sun Chemical Major Business
- Table 101. Sun Chemical DTF Pigment Ink Product and Services
- Table 102. Sun Chemical DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Sun Chemical Recent Developments/Updates
- Table 104. Sun Chemical Competitive Strengths & Weaknesses
- Table 105. Hongsam Basic Information, Manufacturing Base and Competitors
- Table 106. Hongsam Major Business
- Table 107. Hongsam DTF Pigment Ink Product and Services
- Table 108. Hongsam DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 109. Hongsam Recent Developments/Updates
- Table 110. Hongsam Competitive Strengths & Weaknesses
- Table 111. STS Inks Basic Information, Manufacturing Base and Competitors
- Table 112. STS Inks Major Business
- Table 113. STS Inks DTF Pigment Ink Product and Services
- Table 114. STS Inks DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. STS Inks Recent Developments/Updates
- Table 116. STS Inks Competitive Strengths & Weaknesses
- Table 117. InkTec Europe Basic Information, Manufacturing Base and Competitors
- Table 118. InkTec Europe Major Business
- Table 119. InkTec Europe DTF Pigment Ink Product and Services
- Table 120. InkTec Europe DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. InkTec Europe Recent Developments/Updates
- Table 122. InkTec Europe Competitive Strengths & Weaknesses
- Table 123. LINKO Basic Information, Manufacturing Base and Competitors
- Table 124. LINKO Major Business
- Table 125. LINKO DTF Pigment Ink Product and Services
- Table 126. LINKO DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. LINKO Recent Developments/Updates
- Table 128. LINKO Competitive Strengths & Weaknesses
- Table 129. Comax New Material Basic Information, Manufacturing Base and Competitors
- Table 130. Comax New Material Major Business
- Table 131. Comax New Material DTF Pigment Ink Product and Services
- Table 132. Comax New Material DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Comax New Material Recent Developments/Updates
- Table 134. Comax New Material Competitive Strengths & Weaknesses
- Table 135. Nazdar Ink Technologies Basic Information, Manufacturing Base and Competitors
- Table 136. Nazdar Ink Technologies Major Business
- Table 137. Nazdar Ink Technologies DTF Pigment Ink Product and Services
- Table 138. Nazdar Ink Technologies DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Nazdar Ink Technologies Recent Developments/Updates
- Table 140. Nazdar Ink Technologies Competitive Strengths & Weaknesses

- Table 141. Procolored Basic Information, Manufacturing Base and Competitors
- Table 142. Procolored Major Business
- Table 143. Procolored DTF Pigment Ink Product and Services
- Table 144. Procolored DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Procolored Recent Developments/Updates
- Table 146. Procolored Competitive Strengths & Weaknesses
- Table 147. Ocbestjet Digital Technology Basic Information, Manufacturing Base and Competitors
- Table 148. Ocbestjet Digital Technology Major Business
- Table 149. Ocbestjet Digital Technology DTF Pigment Ink Product and Services
- Table 150. Ocbestjet Digital Technology DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Ocbestjet Digital Technology Recent Developments/Updates
- Table 152. Ocbestjet Digital Technology Competitive Strengths & Weaknesses
- Table 153. Xin Flying Basic Information, Manufacturing Base and Competitors
- Table 154. Xin Flying Major Business
- Table 155. Xin Flying DTF Pigment Ink Product and Services
- Table 156. Xin Flying DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Xin Flying Recent Developments/Updates
- Table 158. Xin Flying Competitive Strengths & Weaknesses
- Table 159. Sublistar Basic Information, Manufacturing Base and Competitors
- Table 160. Sublistar Major Business
- Table 161. Sublistar DTF Pigment Ink Product and Services
- Table 162. Sublistar DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Sublistar Recent Developments/Updates
- Table 164. Sublistar Competitive Strengths & Weaknesses
- Table 165. Wellye Paper Industry Basic Information, Manufacturing Base and Competitors
- Table 166. Wellye Paper Industry Major Business
- Table 167. Wellye Paper Industry DTF Pigment Ink Product and Services
- Table 168. Wellye Paper Industry DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Wellye Paper Industry Recent Developments/Updates
- Table 170. Wellye Paper Industry Competitive Strengths & Weaknesses
- Table 171. Polyprint Basic Information, Manufacturing Base and Competitors
- Table 172. Polyprint Major Business

- Table 173. Polyprint DTF Pigment Ink Product and Services
- Table 174. Polyprint DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Polyprint Recent Developments/Updates
- Table 176. Polyprint Competitive Strengths & Weaknesses
- Table 177. YIQIA Digital Basic Information, Manufacturing Base and Competitors
- Table 178. YIQIA Digital Major Business
- Table 179. YIQIA Digital DTF Pigment Ink Product and Services
- Table 180. YIQIA Digital DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. YIQIA Digital Recent Developments/Updates
- Table 182. YIQIA Digital Competitive Strengths & Weaknesses
- Table 183. Microtec Basic Information, Manufacturing Base and Competitors
- Table 184. Microtec Major Business
- Table 185. Microtec DTF Pigment Ink Product and Services
- Table 186. Microtec DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Microtec Recent Developments/Updates
- Table 188. Microtec Competitive Strengths & Weaknesses
- Table 189. Textek Basic Information, Manufacturing Base and Competitors
- Table 190. Textek Major Business
- Table 191. Textek DTF Pigment Ink Product and Services
- Table 192. Textek DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Textek Recent Developments/Updates
- Table 194. Textek Competitive Strengths & Weaknesses
- Table 195. Splashjet Basic Information, Manufacturing Base and Competitors
- Table 196. Splashjet Major Business
- Table 197. Splashjet DTF Pigment Ink Product and Services
- Table 198. Splashjet DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Splashjet Recent Developments/Updates
- Table 200. Splashjet Competitive Strengths & Weaknesses
- Table 201. WINNERJET Basic Information, Manufacturing Base and Competitors
- Table 202. WINNERJET Major Business
- Table 203. WINNERJET DTF Pigment Ink Product and Services
- Table 204. WINNERJET DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. WINNERJET Recent Developments/Updates

- Table 206. WINNERJET Competitive Strengths & Weaknesses
- Table 207. Print-Rite Basic Information, Manufacturing Base and Competitors
- Table 208. Print-Rite Major Business
- Table 209. Print-Rite DTF Pigment Ink Product and Services
- Table 210. Print-Rite DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Print-Rite Recent Developments/Updates
- Table 212. Print-Rite Competitive Strengths & Weaknesses
- Table 213. TrendVision Basic Information, Manufacturing Base and Competitors
- Table 214. TrendVision Major Business
- Table 215. TrendVision DTF Pigment Ink Product and Services
- Table 216. TrendVision DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. TrendVision Recent Developments/Updates
- Table 218. TrendVision Competitive Strengths & Weaknesses
- Table 219. Inkwin Basic Information, Manufacturing Base and Competitors
- Table 220. Inkwin Major Business
- Table 221. Inkwin DTF Pigment Ink Product and Services
- Table 222. Inkwin DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. Inkwin Recent Developments/Updates
- Table 224. Inkwin Competitive Strengths & Weaknesses
- Table 225. InkSonic Basic Information, Manufacturing Base and Competitors
- Table 226. InkSonic Major Business
- Table 227. InkSonic DTF Pigment Ink Product and Services
- Table 228. InkSonic DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 229. InkSonic Recent Developments/Updates
- Table 230. InkSonic Competitive Strengths & Weaknesses
- Table 231. Sumex Photo Basic Information, Manufacturing Base and Competitors
- Table 232. Sumex Photo Major Business
- Table 233. Sumex Photo DTF Pigment Ink Product and Services
- Table 234. Sumex Photo DTF Pigment Ink Production (L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 235. Sumex Photo Recent Developments/Updates
- Table 236. Sumex Photo Competitive Strengths & Weaknesses
- Table 237. Global Key Players of DTF Pigment Ink Upstream (Raw Materials)
- Table 238. Global DTF Pigment Ink Typical Customers
- Table 239. DTF Pigment Ink Typical Distributors



## List Of Figures

### LIST OF FIGURES

Figure 1. DTF Pigment Ink Picture

Figure 2. World DTF Pigment Ink Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World DTF Pigment Ink Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World DTF Pigment Ink Production (2021-2032) & (L)

Figure 5. World DTF Pigment Ink Average Price (2021-2032) & (US\$/L)

Figure 6. World DTF Pigment Ink Production Value Market Share by Region (2021-2032)

Figure 7. World DTF Pigment Ink Production Market Share by Region (2021-2032)

Figure 8. North America DTF Pigment Ink Production (2021-2032) & (L)

Figure 9. Europe DTF Pigment Ink Production (2021-2032) & (L)

Figure 10. China DTF Pigment Ink Production (2021-2032) & (L)

Figure 11. Japan DTF Pigment Ink Production (2021-2032) & (L)

Figure 12. DTF Pigment Ink Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World DTF Pigment Ink Consumption (2021-2032) & (L)

Figure 15. World DTF Pigment Ink Consumption Market Share by Region (2021-2032)

Figure 16. United States DTF Pigment Ink Consumption (2021-2032) & (L)

Figure 17. China DTF Pigment Ink Consumption (2021-2032) & (L)

Figure 18. Europe DTF Pigment Ink Consumption (2021-2032) & (L)

Figure 19. Japan DTF Pigment Ink Consumption (2021-2032) & (L)

Figure 20. South Korea DTF Pigment Ink Consumption (2021-2032) & (L)

Figure 21. ASEAN DTF Pigment Ink Consumption (2021-2032) & (L)

Figure 22. India DTF Pigment Ink Consumption (2021-2032) & (L)

Figure 23. Producer Shipments of DTF Pigment Ink by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for DTF Pigment Ink Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for DTF Pigment Ink Markets in 2025

Figure 26. United States VS China: DTF Pigment Ink Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: DTF Pigment Ink Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: DTF Pigment Ink Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers DTF Pigment Ink Production Market Share 2025

Figure 30. China Based Manufacturers DTF Pigment Ink Production Market Share 2025

Figure 31. Rest of World Based Manufacturers DTF Pigment Ink Production Market Share 2025

Figure 32. World DTF Pigment Ink Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World DTF Pigment Ink Production Value Market Share by Type in 2025

Figure 34. Cyan

Figure 35. Yellow

Figure 36. Black

Figure 37. White

Figure 38. Others

Figure 39. World DTF Pigment Ink Production Market Share by Type (2021-2032)

Figure 40. World DTF Pigment Ink Production Value Market Share by Type (2021-2032)

Figure 41. World DTF Pigment Ink Average Price by Type (2021-2032) & (US\$/L)

Figure 42. World DTF Pigment Ink Production Value by Suitable Fabrics, (USD Million), 2021 & 2025 & 2032

Figure 43. World DTF Pigment Ink Production Value Market Share by Suitable Fabrics in 2025

Figure 44. Cotton

Figure 45. Polyester

Figure 46. Blended

Figure 47. Nylon

Figure 48. Others

Figure 49. World DTF Pigment Ink Production Market Share by Suitable Fabrics (2021-2032)

Figure 50. World DTF Pigment Ink Production Value Market Share by Suitable Fabrics (2021-2032)

Figure 51. World DTF Pigment Ink Average Price by Suitable Fabrics (2021-2032) & (US\$/L)

Figure 52. World DTF Pigment Ink Production Value by Volume, (USD Million), 2021 & 2025 & 2032

Figure 53. World DTF Pigment Ink Production Value Market Share by Volume in 2025

Figure 54. 250ML/PC

Figure 55. 500ML/PC

Figure 56. Others

Figure 57. World DTF Pigment Ink Production Market Share by Volume (2021-2032)

Figure 58. World DTF Pigment Ink Production Value Market Share by Volume (2021-2032)

Figure 59. World DTF Pigment Ink Average Price by Volume (2021-2032) & (US\$/L)

Figure 60. World DTF Pigment Ink Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World DTF Pigment Ink Production Value Market Share by Application in 2025

Figure 62. Clothing

Figure 63. Home

Figure 64. Advertising and Logos

Figure 65. Others

Figure 66. World DTF Pigment Ink Production Market Share by Application (2021-2032)

Figure 67. World DTF Pigment Ink Production Value Market Share by Application (2021-2032)

Figure 68. World DTF Pigment Ink Average Price by Application (2021-2032) & (US\$/L)

Figure 69. DTF Pigment Ink Industry Chain

Figure 70. DTF Pigment Ink Procurement Model

Figure 71. DTF Pigment Ink Sales Model

Figure 72. DTF Pigment Ink Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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