

Global DTF & DTG Ink Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DTF & DTG Ink market size is expected to reach \$ 1712 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of DTF & DTG Ink reached approximately 25.8 thousand tons, with an average selling price of approximately US\$42,500 per ton, production capacity of approximately 34.0 thousand tons, and a gross margin of approximately 35.8%.

DTF & DTG inks are water-based inkjet ink systems specifically developed for digital textile printing, mainly including Direct-to-Film (DTF) inks and Direct-to-Garment (DTG) inks. DTF inks are typically printed onto a dedicated transfer film and then transferred onto cotton, polyester, blended fabrics and other textile substrates by heat pressing with hot-melt adhesive powder or other bonding systems. DTG inks are printed directly onto garments or textile surfaces, generally using water-based pigment formulations and, depending on the fabric and color, may require pretreatment. The product portfolio mainly includes CMYK color inks and high-opacity white inks, and is widely used in apparel, home textiles, footwear, bags and personalized textile printing. Major suppliers such as DuPont, Mimaki and Kodak have established dedicated DTF and/or DTG ink product portfolios.

The upstream industry chain of DTF and DTG inks mainly includes pigments and pigment dispersions, resins and polymer dispersion systems, humectants, surfactants, solvents, water-treatment materials and other functional additives, as well as printhead compatibility and ink formulation technologies. White ink, which generally contains a relatively high proportion of titanium dioxide pigment, places particularly high requirements on dispersion stability, sedimentation control and printhead compatibility.

Midstream companies are responsible for pigment dispersion, formulation development, filtration, filling and printing compatibility testing, and develop products for different printhead platforms such as Epson, Ricoh and Kyocera. Downstream customers mainly include DTF and DTG printer manufacturers, textile printing service providers, garment customization companies, print-on-demand platforms, and apparel, home textile, footwear and bag manufacturers. DTF printing generally also requires PET transfer film, hot-melt adhesive powder and heat-pressing equipment, while DTG printing more commonly involves fabric pretreatment chemicals and curing equipment. Mimaki's PHT50 DTF-specific ink and Kodak's Film-to-Fabric system illustrate the integrated development of inks, printing equipment and transfer materials.

Report Scope

This report studies the global DTF & DTG Ink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DTF & DTG Ink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DTF & DTG Ink that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DTF & DTG Ink total production and demand, 2021-2032, (Kilotons)

Global DTF & DTG Ink total production value, 2021-2032, (USD Million)

Global DTF & DTG Ink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global DTF & DTG Ink consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: DTF & DTG Ink domestic production, consumption, key domestic manufacturers and share

Global DTF & DTG Ink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global DTF & DTG Ink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global DTF & DTG Ink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global DTF & DTG Ink market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dupont, Mimaki, Eastman Kodak, Shenzhen Inkbank Graphic Technology Co.,Ltd, Sun Chemical, Zhengzhou Hongsam Digital Science&Technology Co.,Ltd., STS Inks, InkTec, Comax New Material, Ocbestjet Digital Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DTF & DTG Ink market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DTF & DTG Ink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DTF & DTG Ink Market, Segmentation by Type:

DTF Ink

DTG Ink

Global DTF & DTG Ink Market, Segmentation by Color:

Color Ink

White Ink

Global DTF & DTG Ink Market, Segmentation by Application:

Apparel

Home Textiles

Bags

Footwear

Others

Companies Profiled:

Dupont

Mimaki

Eastman Kodak

Shenzhen Inkbank Graphic Technology Co.,Ltd

Sun Chemical

Zhengzhou Hongsam Digital Science&Technology Co.,Ltd.

STS Inks

InkTec

Comax New Material

Ocbestjet Digital Technology

Xin Flying

Sublistar

Wellye Paper Industry

Polyprint

YIQIA Digital

Microtec

Textek

Splashjet

InkSonic

Sumex Photo

Key Questions Answered:

1. How big is the global DTF & DTG Ink market?
2. What is the demand of the global DTF & DTG Ink market?
3. What is the year over year growth of the global DTF & DTG Ink market?
4. What is the production and production value of the global DTF & DTG Ink market?
5. Who are the key producers in the global DTF & DTG Ink market?

6. What are the growth factors driving the market demand?

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