

Global DS/SC Vacuum Precision Investment Casting Furnace Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DS/SC Vacuum Precision Investment Casting Furnace market size is expected to reach \$ 115 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

The DS/SC Vacuum Precision Investment Casting Furnace is a piece of high-temperature alloy precision casting equipment that integrates vacuum induction melting, ceramic shell heating, vacuum pouring, and controlled solidification. The equipment melts the high-temperature alloy master alloy and pours it into a preheated shell; the shell is then moved from a high-temperature zone into a cooling zone at a set speed to establish an axial temperature gradient. This process enables the casting to form a directional columnar grain structure or, with the aid of a grain selector, a single-crystal structure. It is primarily used for high-temperature, load-bearing castings such as complex hollow turbine blades.

The upstream segment of the industry chain primarily includes stainless steel and low-magnetic steel for the furnace body; high-conductivity copper for induction coils; graphite susceptors and crucibles; alumina and zirconia refractory materials; molybdenum and tungsten heating elements; high-temperature ceramic shells; and high-temperature alloy master alloys, as well as vacuum pumps, vacuum valves, temperature-sensing elements, servo withdrawal mechanisms, and water-cooling components. The midstream segment encompasses the design of vacuum furnace bodies and the integration of systems for induction power supply, shell heating, crystallization cooling, automatic pouring, and process control. Downstream applications are mainly found in high-end sectors such as aero-engines and industrial or marine gas turbines; the industry is characterized by a high degree of non-standard customization,

long customer validation cycles, and a strong reliance on process databases.

These furnaces feature a high level of technical integration and customization, while demand for new production lines and equipment upgrades is limited; the price of mainstream industrial-grade equipment typically ranges from \$3 million to \$6 million per unit.

Report Scope

This report studies the global DS/SC Vacuum Precision Investment Casting Furnace production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DS/SC Vacuum Precision Investment Casting Furnace and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DS/SC Vacuum Precision Investment Casting Furnace that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DS/SC Vacuum Precision Investment Casting Furnace total production and demand, 2021-2032, (Units)

Global DS/SC Vacuum Precision Investment Casting Furnace total production value, 2021-2032, (USD Million)

Global DS/SC Vacuum Precision Investment Casting Furnace production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global DS/SC Vacuum Precision Investment Casting Furnace consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: DS/SC Vacuum Precision Investment Casting Furnace domestic production, consumption, key domestic manufacturers and share

Global DS/SC Vacuum Precision Investment Casting Furnace production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global DS/SC Vacuum Precision Investment Casting Furnace production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global DS/SC Vacuum Precision Investment Casting Furnace production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global DS/SC Vacuum Precision Investment Casting Furnace market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ALD Vacuum Technologies, Consarc, SECO/WARWICK, Herz Melting Equipment (Shanghai), Shanghai Xinlanhai Automation Technology, Shenyang Hengrun Vacuum Technology, Hefei Shentering Intelligent Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DS/SC Vacuum Precision Investment Casting Furnace market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DS/SC Vacuum Precision Investment Casting Furnace Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global DS/SC Vacuum Precision Investment Casting Furnace Market, Segmentation by Type:

Dual-Chamber

Three-Chamber

Global DS/SC Vacuum Precision Investment Casting Furnace Market, Segmentation by Cooling Method:

Water-Cooled Baseplate Type

Gas-Enhanced Cooling Type

Liquid Metal Cooling Type

Global DS/SC Vacuum Precision Investment Casting Furnace Market,

Global DS/SC Vacuum Precision Investment Casting Furnace Supply, Demand and Key Producers, 2026-2032

Segmentation by Application:

Aero-Engines

Industrial Gas Turbines

Marine Gas Turbines

Others

Companies Profiled:

ALD Vacuum Technologies

Consarc

SECO/WARWICK

Herz Melting Equipment (Shanghai)

Shanghai Xinlanhai Automation Technology

Shenyang Hengrun Vacuum Technology

Hefei Shentering Intelligent Technology

Key Questions Answered

1. How big is the global DS/SC Vacuum Precision Investment Casting Furnace market?
2. What is the demand of the global DS/SC Vacuum Precision Investment Casting Furnace market?
3. What is the year over year growth of the global DS/SC Vacuum Precision Investment Casting Furnace market?
4. What is the total value of the global DS/SC Vacuum Precision Investment Casting Furnace market?
5. Who are the Major Players in the global DS/SC Vacuum Precision Investment

Casting Furnace market?

6. What are the growth factors driving the market demand?

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